

1 In preparation for the telephone conference, Plaintiff shall
2 do the following:

- 3 (1) Review relevant loan documents and investigate the
4 claims to determine whether they have merit.
- 5 (2) If Plaintiff is seeking a loan modification to
6 resolve all or some of the claims, Plaintiff shall
7 prepare a current, accurate financial statement and
8 gather all of the information and documents
9 customarily needed to support a loan modification
10 request. Further, Plaintiff shall immediately
11 notify Defendants' counsel of the request for a loan
12 modification.
- 13 (3) Provide counsel for Defendants with information
14 necessary to evaluate the prospects for loan
15 modification, in the form of a financial statement,
16 worksheet or application customarily used by
17 financial institutions.

18 In preparation for the telephone conference, counsel for
19 Defendants shall do the following.

- 20 (1) If Defendants are unable or unwilling to do a loan
21 modification after receiving notice of Plaintiff's
22 request, counsel for Defendants shall promptly
23 notify Plaintiff to that effect.
- 24 (2) Arrange for a representative of each Defendant with
25 full settlement authority to participate in the
26 telephone conference.

27 The ADR Unit will notify the parties of the date and time
28 that the telephone conference will be held. After the telephone
conference, the ADR Unit will advise the Court of its
recommendation for further ADR proceedings.

IT IS SO ORDERED.

Dated: 11/27/2012



CLAUDIA WILKEN
United States District Judge