FENWICK & WEST LLP ATTORNEYS AT LAW SAN FRANCISCO

1

2

3

4

5

6

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

27

28

STIPULATION OF DISMISSAL

WHEREAS, on August 23, 2017, Plaintiff Joseph Mozee filed the above-captioned action (the "Mozee Action");

WHEREAS, five other substantially similar actions have been filed in this Court, styled Scarantino v. ShoreTel, Inc., et al., Case No. 4:17-cv-04857-YRG (the "Scarantino Action"), Frydman v. ShoreTel, Inc., et al., Case No. 4:17-cv-04865-BLF (the "Frydman Action"), Simonson v. ShoreTel, Inc., et al., Case No. 3:17-cv-04931-WHA (the "Simonson Action"), Herrera v. ShoreTel, Inc., et al., Case No. 3:17-cv-04988-WHO (the "Herrera Action"), and De Angelis v. ShoreTel, Inc., et al., Case No. 3:17-cv-05091-WHO (the "De Angelis Action"), all of which are collectively referred to with the Mozee Action as the "Actions";

WHEREAS, the Actions challenged disclosures made in connection with the proposed acquisition of ShoreTel, Inc. ("ShoreTel"), by Mitel Networks Corporation and its subsidiaries (collectively, "Mitel"), pursuant to a definitive agreement and plan of merger filed with the United States Securities and Exchange Commission ("SEC") on or around July 26, 2017 (the "Transaction");

WHEREAS, the Actions asserted claims for, inter alia, Defendants' alleged violations of Sections 14 and 20(a) of the Securities Exchange Act of 1934 in ShoreTel's Solicitation/ Recommendation Statement (the "Solicitation Statement"), filed with the SEC on or around August 17, 2017, and for breach of fiduciary duties;

WHEREAS, Defendants deny that Plaintiffs have asserted any meritorious claim, deny that the Solicitation Statement contained any misstatement or omission, and deny that any further information is required under any federal or state law;

WHEREAS, on September 8, 2017, ShoreTel filed an amendment to the Solicitation Statement that included certain additional information relating to the Transaction that addressed and mooted claims regarding the sufficiency of the disclosures in the Solicitation Statement as alleged in the Actions (the "Supplemental Disclosures");

WHEREAS, Plaintiff Mozee's counsel believes they may assert a claim for a fee in connection with the prosecution of the Mozee Action and the issuance of the Supplemental

1

2

3

4

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

27

28

Disclosures, and have informed Defendants of their intention to petition the Court for such a fee if their claim cannot be resolved through negotiations between counsel for Plaintiffs in the Actions and Defendants (the "Fee Application");

WHEREAS, for the sake of judicial economy and the convenience of all parties, counsel for plaintiffs in all of the Actions have coordinated their efforts and intend to file any Fee Application jointly in the Scarantino Action, which was the first-filed of the Actions;

WHEREAS, all of the Defendants in the Actions reserve all rights, arguments and defenses, including the right to oppose any potential Fee Application and the right to dispute which Court should address any Fee Application;

WHEREAS, no class has been certified in the Actions;

WHEREAS, for the avoidance of doubt, no compensation in any form has passed directly or indirectly to Plaintiff Mozee or his attorneys and no promise, understanding, or agreement to give any such compensation has been made, nor have the parties had any discussions concerning the amount of any mootness fee application;

NOW, THEREFORE, subject to the approval of the Court, the parties stipulate and agree as follows:

- 1. The Mozee Action is dismissed, all claims asserted therein are dismissed with prejudice as to Plaintiff only, and all claims on behalf of the putative class are dismissed without prejudice.
- 2. Because the dismissal is with prejudice as to Plaintiff only, and not on behalf of a putative class, notice of this dismissal is not required.
- 3. If a Fee Application becomes necessary, Plaintiff Mozee's counsel may seek a fee by joining in the Fee Application to be filed in the Scarantino Action where the Court will retain jurisdiction, as appropriate, for the Fee Application.
- 4. This Stipulation, and any Order thereon, are made without prejudice to any right, position, claim or defense any party may assert with respect to the Fee Application, which includes the Defendants' right to oppose the Fee Application and the right to dispute which Court should address any Fee Application.

FENWICK & WEST LLP Attorneys at Law San Francisco	1	Dated:	September 22, 2017	BRODSKY & SMITH, LLC
	2			
	3			By /s/ Evan J. Smith Evan J. Smith
	4			Attorneys for Plaintiff Joseph Mozee
	5			7 Morneys for Frankin Voseph Mozee
	6			
	7	Dated:	September 22, 2017	FENWICK & WEST LLP
	8			
	9			By /s/ Kevin P. Muck Kevin P. Muck
	10			Attorneys for Defendants ShoreTel, Inc., Shane
	11			Robison, Don Joos, Marjorie Bowen, Mark Bregman, Kenneth Denman, Charles Kissner, Constance Skidmore and Josef Vejvoda
	12			Constance Skidmore and Josef Vejvoda
	13			
	14	Dated:	September 22, 2017	PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP
	15			
	16			By <u>/s/ Andrew Gordon</u> Andrew Gordon
	17			Attorneys for Defendants Mitel US Holdings, Inc.,
	18			Shelby Acquisition Corporation and Mitel Networks Corporation
	19			•
	20			* * *
	21			
	22	Pursuant to Civil Local Rule 5-1(i)(3), all signatories concur in the filing of this		
	23	stipulati	on.	
	24	Dated:	September 22, 2017	
	25			
	26			<u>/s/ Kevin P. Muck</u> Kevin P. Muck
	27			
	28			

1

2

3

4

5

6

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

27

28

ORDER

Pursuant to the foregoing stipulation, IT IS HEREBY ORDERED that:

- The Mozee Action is dismissed, all claims asserted therein are dismissed with prejudice as to Plaintiff only, and all claims on behalf of the putative class are dismissed without prejudice.
- 2. Because the dismissal is with prejudice as to Plaintiff only, and not on behalf of a putative class, notice of this dismissal is not required.
- 3. If a Fee Application becomes necessary, Plaintiff Mozee's counsel may seek a fee by joining in the Fee Application to be filed in the Scarantino Action, where the Court will retain jurisdiction, as appropriate, for the Fee Application.
- This Stipulation, and any Order thereon, are made without prejudice to any right, 4. position, claim or defense any party may assert with respect to the Fee Application, which includes the Defendants' right to oppose the Fee Application and the right to dispute which Court should address any Fee Application.

Dated: 9/22/2017

United States District Judge