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L.S. BANKRE TCY COURT NOW THE RELEVANT OF CA. SAN JOSE, CA.

Attorneys for Debtor

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## UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA

## SAN JOSE DIVISION

Case No. 99-50736-JRG-11 In re: Chapter 11 Site Technologies, Inc., dba DeltaPoint, Inc. June 12, 2000 Date: Time: 2:00 p.m. Debtor. Place: Courtroom 3020 Judge: Hon. James R. Grube EIN No.: 77-0212760

## ORDER CONFIRMING DEBTOR'S AMENDED PLAN OF REORGANIZATION

The Debtor's First Amended Plan of Reorganization dated April 25, 2000 (the "First Amended Plan") filed by Site Technologies, Inc. (the "Debtor") on April 25, 2000 having been transmitted to creditors, equity security holders and other parties in interest;

Confirmation of the First Amended Plan having come on for hearing before this Court on June 12, 2000; Janice M. Murray of Murray & Murray, A Professional Corporation appearing on behalf of the Debtor; other appearances are as noted in the record; the Court having reviewed all of the pleadings filed in connection with confirmation of the First Amended Plan; the Court having considered the representations and arguments of counsel; and good cause appearing;

It having been determined after hearing on notice, upon the submission of competent and admissible evidence, that:

The Debtor filed its Voluntary Petition under Chapter 11 of Title 11, the United A.

> ORDER CONFIRMING DEBTOR'S FIRST AMENDED PLAN OF REORGANIZATION

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States Code (1	he "Bankruj	ptcy Co	de") on	Februa	ry 2, 1	999; and	
В.	The Debtor's First Amended Plan and the Debtor's First Amended Disclosure						
Statement (the	= "Disclosur	e Staten	nent") v	vere file	ed on A	April 25, 2	000; and
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- C. The Court entered its Order Approving First Amended Disclosure Statement, Fixing Time For Filing Acceptances or Rejections of Plan, Fixing Time for Confirmation Hearing, Combined with Notice Thereof (the "Order") on April 26, 2000; and
- D. Service of the First Amended Plan, the Disclosure Statement, the Order and a Ballot for Accepting or Rejecting Plan was duly and properly made on all known holders of claims against and interests in the Debtor, as well as to other parties in interest entitled to such notice; and
- E. No plan other than the First Amended Plan has been filed by any party in interest in this case; and
- F. No timely objections to confirmation of the First Amended Plan have been asserted; and
  - G. The Debtor has complied with the provisions of 11 U.S.C. §1127; and
- H. The requirements for confirmation set forth in 11 U.S.C. §1129(a) and §1129(b) have been satisfied; and
- I. The First Amended Plan does not discriminate unfairly and is fair and equitable; and
- J. The provisions of Chapter 11 of the Bankruptcy Code have been complied with, and the First Amended Plan has been proposed in good faith and not by any means forbidden by law; and
- K. All payments made or promised by the Debtor for services or for costs and expenses in, or in connection with the First Amended Plan and incident to the case, have either (i) been fully disclosed to the Court and are reasonable; or (ii) will be subject to the approval of the Court; and
- L. The identity, qualifications and affiliations of the person who is to be the Responsible Person of the Debtor after confirmation of the First Amended Plan, have been fully

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disclosed, and the appointment of such person is equitable and consistent with the interests of creditors and equity security holders and with public policy; and

- The identity of any insider that will be retained by the Debtor and such person's M. compensation have been fully disclosed; and
- Each holder of a claim or interest will receive or retain under the First Amended N. Plan property of a value, as of the Effective Date of the First Amended Plan, that is not less than the amount that such holder would receive or retain if the Debtor were liquidated under Chapter 7 of the Bankruptcy Code on such date; and
- The First Amended Plan has been accepted in writing by the creditors and equity O. security holders whose acceptance is required by law; and
- At least one class of claims that is impaired under the First Amended Plan has P. accepted the First Amended Plan, determined without including any acceptance of the First Amended Plan by any insider; and
- Confirmation of the First Amended Plan is not likely to be followed by the need Q. for further financial reorganization of the Debtor; and
- The Debtor and Savoir Technology Group, Inc. ("Savoir") having agreed to the R. allowance of Savoir's secured claim in the approximate amount of \$233,698.14 as of June 12, 2000 with interest to continue to accrue at the rate of \$54.79 per day thereafter until paid;

## IT IS HEREBY ORDERED that:

- The Debtor's First Amended Plan of Reorganization dated April 25, 2000 is 1. hereby confirmed. A copy of the First Amended Plan is attached hereto as Exhibit "A" and incorporated herein by reference.
- The Debtor is hereby authorized and directed to take such action, make such 2. decisions and execute such instruments as it shall reasonably deem necessary to effect the implementation and consummation of the First Amended Plan provided that such acts, decisions and instruments are not inconsistent with applicable law or the First Amended Plan.
- The First Amended Plan and the Confirmation Order bind the Debtor, any other 3. entity acquiring property under the First Amended Plan, any creditor of and any equity security

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- 4. All property of the Bankruptcy Estate hereby vests in the Debtor subject to the terms and conditions of the First Amended Plan. All property of the Debtor is hereby free and clear of any liens, encumbrances, claims of creditors and interests of equity security holders, except as otherwise provided in the First Amended Plan.
- 5. The Court reserves jurisdiction with regard to the matters and proceedings set forth in Article 13 of the First Amended Plan.
- 6. The Debtor shall submit its application for final decree on or before December 29, 2000, unless for good cause shown, the Court grants an extension of time:
- 7. Savior's secured claim shall be allowed in the approximate amount of \$233,698.14 as of June 12, 2000 with interest to continue to accrue at the rate of \$54.79 per day thereafter until paid.

Dated: 15 2000

UNITED STATES BANKRUPTCY JUDGE

APPROVED AS TO FORM AND CONTENT:

UNITED STATES TRUSTEE

By: Nanette Dumas, Esq.

PILLSBURY, MADISON & SUTRO

By:

John S. Wesolowski, Esq.

Attorneys for Savoir Technology Group