

EXHIBIT A

4. Upon arriving at Suite 160, I found the door unlocked. I opened the door to Suite 160 and observed that the suite was vacant. The suite contained only bare office furniture, which appeared to be unused, and a telephone.
5. I observed nothing in the suite or the building that indicated or suggested that Software Rights Archive, LLC was located anywhere in the building. I did not observe anyone who appeared to be affiliated with Software Rights Archive, LLC at any time.
6. On February 13, 2009, I traveled to the Harrison County Appraisal District to request records concerning property tax assessments at the 104 East Houston Street, Marshall, Harrison County, Texas address.
7. In response to my request, a representative of the Harrison County Appraisal District provided me with a Property Data Sheet from the Harrison County Appraisal District. Attached as Exhibit A is a true and correct copy of this Property Data Sheet. Exhibit A indicates that the building at 104 East Houston Street, Marshall, Harrison County, Texas address is owned by Harrison Development Corporation. Nowhere does the Property Data Sheet refer to Software Rights Archive, LLC or SRA, LLC.
8. I then asked the representative for a copy of all Business Personal Property Tax Accounts located at 104 East Houston Street, Marshall, Harrison County, Texas. Attached as Exhibit B is a true and correct copy of the documents that the representative provided to me in response to my request. These records relate to personal property tax accounts set up by various tenants of 104 E. Houston Street,

Marshall, Harrison County, Texas. None of the tenant records in Exhibit B refers to or identifies Software Rights Archive, LLC or SRA, LLC.

9. I then specifically asked the representative to search the Harrison County Appraisal District records for any property tax records associated with Software Rights Archive, LLC.
10. In response to my request, the representative informed me that she had located an entry for Software Rights Archive, LLC among the county tax records on her computer. She also informed me that Software Rights Archive, LLC was listed among these records, however, only because a D/B/A designation for Software Rights Archive, LLC was filed in Harrison County, Texas in November, 2007. The representative further informed me that Software Rights Archive, LLC did not have an active property tax account with the Harrison County Appraisal District and, in fact, has not been set up.
11. I then went to the Harrison County Clerk's office to locate and obtain a copy of any assumed-name certificates on file for Software Rights Archive, LLC. Attached hereto as Exhibit C is a true and correct copy of the only assumed-name certificate that I was able to locate relating to Software Rights Archive, LLC. The certificate, which was filed on November 21, 2007, indicates that "SRA, LLC" is the owner of and doing business as Software Rights Archive, LLC.
12. When I returned to my office later that same day, I then logged on to the Texas Secretary of State official website (<https://direct.sos.state.tx.us>) and performed searches to determine whether either Software Rights Archive, LLC or SRA, LLC

was registered with the Texas Secretary of State. I was unable to locate registration information for either Software Rights Archive, LLC or SRA, LLC.

I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge.

Executed this 20th day of February, 2009.



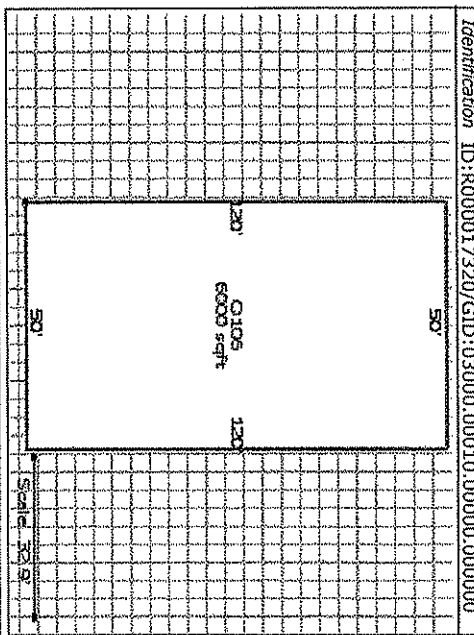
Michael J. Collins

Ownership
 HARRISON DEVELOPMENT CORPORATION
 1701 N MARKET ST SUITE 330
 DALLAS, TX 75202-1807

Legal Information
 LEGAL: SUBD: ORIGINAL TOWN SITE, BLK: 1,
 LOT: 3, BLD
 SITUS: 104 E HOUSTON MAR
 ACRES: 0.142

Exemptions/Deed
 VOL: 3330
 PAGE: 306
 DATE: 4/10/2006

ALT:									
MIN:									
XREF:									
Sale Dt	Type	Vol	Page	Inst	Deed Dt	Price	Value@Sale	Grantee	Grantor
4/10/06	3330	306			4/10/06			HARRISON	SOLOMON VERNARD G
3/21/03	2592	304			3/21/03			SOLOMON VERNARD G	JONES BROTHERS
3/23/00	02069	00318			3/23/00			JONES BROTHERS FURN	JONES BROS
Geo Quad	Aerial	Map Id	Use	Agent	Mortgage				
0				834					



Grp#	Imp Cts	Year/eff Yr	Sqft	Cpst	Buildings	Features	Cn Cd	Cr%	Dp Cd	Dp%	Fv%	Ec%	Cpi%	Adjusted	Additional	Lock%	Total
1/1	0105	1925/1989	18,000.00	59.99	1,523,520		05	-3		1	1,056,464					-07	991,812
Code/Description	Hs	Year/eff Yr	Class	Sqft	Cpst	Buildings	Features	Cr%	Dp Cd	Dp%	Fv%	Ec%	Cpi%	Ptd	Value		
0106-OFFICE	C3			6,000	84.64	507,840								1	F1	507,840	
0106-OFFICE	C3			6,000	84.64	507,840								1	F1	507,840	
0106-OFFICE	C3			6,000	84.64	507,840								1	F1	507,840	

Features
 E BV-BRICK VENEER,FDN B-BRICK/BLOCK PIER,FDN C-CONCRETE FDN,FLCAR-CARPET,FLTL-TILE FLOORING,I PAN-PANELING,I SR-SHEETROCK,R
 FLA-FLAT/BUILT UP ROOF,S CIT-CITY SEWER,U GEN-CENTRAL HEAT/AIR,W CIT-CITY WATER,

End Cd	Units / Alt Units	Cpu	Cpu Cd	Mkt Cpu	Adj Codes	Adj%	Adj Amt	Hs	Mkt Value	Ptd	Spec Value
SF00245	6,186 SF/142 AC	2.45		2.45			15,156 Y		15,156		

2009	Ptd	Change +/-	Cert	2008	Ptd	Entity / Description	TXbl Value	Tax Rate	Fiz Yr	Ext Tax Levy
	991,810	F1	0	991,810	F1	05 HARRISON COUNTY	1,006,970	.003169		3,191.09
	0		0	0		36 MARSHALL ISD	1,006,970	.0104		10,472.49
	15,160	F1	-6,820	21,980	F1	12 CITY OF MARSHALL	1,006,970	.0047604		4,793.58
	0		0	0		04 HARRISON CAD	1,006,970			18,457.16
	0		0	0		** ESTIMATED TOTAL				
	1,006,970		-6,820	1,013,790						
	0		0	0						
	1,006,970		-6,820	1,013,790						

HARRISON CAD

Agpr By: 1/1/99 Appr Dt: 11/7/07 Chkd By: DM SD Chkd Dt: 11/7/07

User: HARRBYR Print Date / Time: 2/13/2009 10:56:11 AM

Prod Code / Prod Units / Prod Gpu

Quick Link:

Nbh: 61

Misc: N03 70C

EXHIBIT A

Ownership
 WARD & OLIVO ATTORNEYS AT LAW
 380 MADISON AVENUE
 NEW YORK, NY 10017-2513

Legal Information
 LEGAL: FURN FIX EQUIP

Exemptions/Deed
 DATE: 1/1/1900

Identification ID: P010088553/GID: 10000.10438.02009.000000

OWNER INTEREST 1.0
 SITTUS: 104 E HOUSTON MAR

ALT:
 MIN:
 XREF:

Sale Dt	Type	Vol	Page	Inst	Deed Dt	Price	Value@Sale	Grantee	Grantor
1/1/00					1/1/00			WARD & OLIVO	NO OWNER ON FILE
1/1/00					1/1/00				

Geo Quad	Aerial	Map Id	Use	Agent	Mortgage
0					

Grp#	Imp Cts	Year/Eff Yr	Sqft	Cpst	Buildings	Features	Cr Cd	Cn%	Dp Cd	Dp%	Fr%	Ec%	Cp%	Adjusted	Additional	Loc%	Total
			.00		.00												

Code/Description	Hs	Year/Eff Yr	Class	Sqft	Cpst	Buildings	Features	Cn%	Dp Cd	Dp%	Fr%	Ec%	Cp%	Ptd	Value
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Ln#	Cd	Units / Aft Units	Cpu	Cpu Cd	Mkt Cpu	Adj Codes	Adj%	Adj Amt	Hs	Mkt Value	Ptd	Prod	Spec Value
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Ln#	Cd	Units / Aft Units	Cpu	Cpu Cd	Mkt Cpu	Adj Codes	Adj%	Adj Amt	Hs	Mkt Value	Ptd	Prod	Spec Value
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2009	Ptd	Change +/-	Cert	0	Ptd	Entity / Description	TXbl Value	Tax Rate	Frz Yr	Ext. Tax Levy
0	0	0	0	0	0	04 HARRISON CAD	7,500	.003169		23.77
0	0	0	0	0	0	05 HARRISON COUNTY	7,500	.0104		78
0	0	0	0	0	0	36 MARSHALL ISD	7,500	.0047604		35.7
0	0	0	0	0	0	12 CITY OF MARSHALL				137.47
0	0	0	0	0	0	** ESTIMATED TOTAL				

HARRISON CAD
 Appr By: Appr Dt: Chkd By: Chkd Dt:
 User: HARRBYR 2/13/2009 10:55:33 AM
 Print Date / Time

Prod Code / Prod Units / Prod Cpu

Nbh

Mi

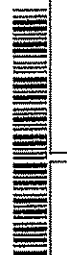
Quick Link: 

EXHIBIT B - 1

Ownership
 WARE FIRM THE
 1701 N MARKET ST STE 330
 DALLAS, TX 75202-1807

Legal Information
 LEGAL: FURN FIX EQUIP

Exemptions/Deed
 DATE: 1/1/1900

SITUS: 104 E HOUSTON MAR

Identification ID: P010088554/GID:10000.10439.02009.000000

OWNER INTEREST 1.0

ALT:	
MIN:	
XREF:	
Sale Dt	Type Vol Page Inst Deed Dt Price Value@Sale Grantee Grantor
1/1/00	1/1/00 1/1/00 1/1/00 WARE FIRM THE NO OWNER ON FILE
1/1/00	1/1/00 1/1/00
1/1/00	1/1/00

Geo Quad	Aerial	Map Id	Use	Agent	Mortgage
0					

Grp#	Imp Cts	Year/Eff Yr	Sqft	Cpsf	Buildings	Features	Cr Cd	Cr%	Dp Cd	Dp%	Ft%	Ec%	Cp%	Adjusted	Additional Loc%	Total
			.00		.00											

Code/Description	Hs	Year/Eff Yr	Class	Sqft	Cpsf	Buildings	Features	Cr%	Dp Cd	Dp%	Ft%	Ec%	Cp%	Ptd	Value
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Features	
Units / Alt Units	Cpu Cpu Cd Mkt Cpu Adj Codes Adj% Adj Amt Hs Mkt Value Ptd Prod Spec Value

Imp'r HS	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Land Non HS	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Land Non HS	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Prod Mkt	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Per / Min	7,500	L1	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Market	7,500		0	0	0	0	0	0	0	0	0	0	0	0	0
Prod Loss	0		0	0	0	0	0	0	0	0	0	0	0	0	0
Cap Loss	0		0	0	0	0	0	0	0	0	0	0	0	0	0
Assessed	7,500		0	0	0	0	0	0	0	0	0	0	0	0	0

2009	Ptd	Change +/-	Cert	0	Ptd
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Entity / Description	Txbl Value	Tax Rate	Ftz Yr	Ext. Tax Levy
04 HARRISON CAD	7,500	.003169		23.77
05 HARRISON COUNTY	7,500	.0104		78
36 MARSHALL ISD	7,500	.0047604		35.7
12 CITY OF MARSHALL				137.47
** ESTIMATED TOTAL				

Appr By	Appr Dt	Chkd By	Chkd Dt
HARRISON CAD	1/1/00		1/1/00
User		Print Date / Time	
HARRISON CAD		2/13/2009 10:55:43 AM	



Quick Link:  

EXHIBIT B - 2

Ownership
 SPANGLER LAW PC
 C/O: ANDREW W SPANGLER
 208 N GREEN ST SUITE 300
 LONGVIEW, TX 75601-7312

Legal Information
 LEGAL: FURN FIX

Exemptions/Deed
 DATE: 1/1/1900

SITUS: 104 E HOUSTON MAR

Identification ID: P010088555/GID: 10000.08998.02009.000000

ALT:
 MIN:
 XREF:

Sale Dt	Type	Vol	Page	Inst	Deed Dt	Price	Value@Sale	Grantee	Grantor
1/1/00					1/1/00			SPANGLER LAW PC	NO OWNER ON FILE
1/1/00					1/1/00				

Geo Quad	Aerial	Map Id	Use	Agent	Mortgage
0					

Grp#	Imp Cts	Year/EFYr	Sqft	Cpst	Buildings	Features	Cr Cd	Cr%	Dp Cd	Dp%	Ft%	Ec%	Cp%	Adjusted	Additional	Loc%	Total
			.00		.00												

Appr By HARRISON CAD
Appr Dt 1/1/00
Chkd By HARRISON CAD
Chkd Dt 1/1/00
User HARRISON CAD
Print Date / Time 2/13/2009 10:55:53 AM

Code/Description	Hs	Year/EFYr	Class	Sqft	Cpst	Buildings	Features	Cr%	Dp Cd	Dp%	Ft%	Ec%	Cp%	Ptd	Value

Appr By HARRISON CAD
Appr Dt 1/1/00
Chkd By HARRISON CAD
Chkd Dt 1/1/00
User HARRISON CAD
Print Date / Time 2/13/2009 10:55:53 AM

Land Cd	Units / Alt Units	Cpu	Cpu Cd	Mkt Cpu	Adj Codes	Adj%	Adj Amt	Hs	Mkt Value	Ptd	Spec Value

Appr By HARRISON CAD
Appr Dt 1/1/00
Chkd By HARRISON CAD
Chkd Dt 1/1/00
User HARRISON CAD
Print Date / Time 2/13/2009 10:55:53 AM

	2009	Ptd	Change +/-	Cert	0	Ptd	Entity / Description	Txbl Value	Tax Rate	Ftz Yr	Ext. Tax Levy
Imp'r Hs	0	0	0	0	0	0	04 HARRISON CAD	7,500	.003169		23.77
Imp'r Non Hs	0	0	0	0	0	0	05 HARRISON COUNTY	7,500	.0104		78
Land Hs	0	0	0	0	0	0	36 MARSHALL ISD	7,500	.0047604		35.7
Land Non Hs	0	0	0	0	0	0	12 CITY OF MARSHALL				
Prod Mkt	0	0	0	0	0	0	** ESTIMATED TOTAL				137.47
Per / Mln	7,500	L1									
Total Market	7,500										
Prod Loss	0										
Cap Loss	0										
Assessed	7,500										

Appr By HARRISON CAD
Appr Dt 1/1/00
Chkd By HARRISON CAD
Chkd Dt 1/1/00
User HARRISON CAD
Print Date / Time 2/13/2009 10:55:53 AM

EXHIBIT B - 1 3

Ownership
 HEARTFIELD LAW FIRM THE
 2195 DOWLEN ROAD
 BEAUMONT, TX 77706-2534

Legal Information
 LEGAL: FURN FX
 STATUS: 104 E HOUSTON MAR

Exemptions/Deed
 DATE: 1/1/1900

Identification ID: P010088556/GID: 10000.04303.02009.000000

OWNER INTEREST 1.0

ALT:
 MIN:
 XREF:

Sale Dt Type Vol Page Inst Deed Dt Price Value@Sale Grantee Grantor
 1/1/00 1/1/00 1/1/00 HEARTFIELD LAW FIRM NO OWNER ON FILE
 1/1/00 1/1/00 1/1/00

Geo Quad Aerial Map Id Use Agent Mortgage

Grp#	Imp Cts	Year/Eff Yr	Sqft	Cpsf	buildings	Features	Cn Cd	Cr%	Dp Cd	Dp%	Fr%	Ec%	Cp%	Adjusted	Additional	Loc%	Total
			.00		.00												

Code/Description Hs Year/Eff Yr Class Sqft Cpsf buildings Features Cn Cd Cr% Dp Cd Dp% Fr% Ec% Cp% Pkd Value

Features

Lnd Cd Units / Ait Units Cpu Cpu Cd Mkt Cpu Adj Codes Adj% Adj Amt Hs Mkt Value Pkd Pkd Spec Value

Appr By Appr Dt Chkd By Chkd Dt
 User Print Date / Time
 HARRPBYR 2/13/2009 10:56:01 AM

Prod Code / Prod Units / Prod Cpu

	2009	Pkd	Change +/-	Cert	0	Pkd	Entity / Description	Txbi Value	Tax Rate	Frz Yr	Ext. Tax Levy
Imp'r Hs	0	0	0	0	0	0	04 HARRISON CAD	2,000	.003169		6.34
Land Non Hs	0	0	0	0	0	0	05 HARRISON COUNTY	2,000	.0104		20.8
Land Hs	0	0	0	0	0	0	36 MARSHALL ISD	2,000	.0047604		9.52
Land Non Hs	0	0	0	0	0	0	12 CITY OF MARSHALL				
Prod Mkt	0	0	0	0	0	0	** ESTIMATED TOTAL				36.66
Per / Mln	2,000	L1									
Total Market	2,000										
Prod Loss	0										
Cap Loss	0										
Assessed	2,000										


Quick Link: 

EXHIBIT B - 4

Ownership
 MCKOOL SMITH PC
 C/O: TAX ADVISORS GROUP INC
 PO BOX 671287
 DALLAS, TX 75367-1287

Legal Information
 LEGAL: FURN FIX EQPT

Exemptions/Deed
 DATE: 1/1/1900

SITUS: 104 E HOUSTON MAR

OWNER INTEREST 1.0

ALT: **NOTES: REAL GEO 05220 00260
 MIN:
 XREF:

Sale Dt	Type	Vol	Page	Inst	Dead Dt	Price	Value@Sale	Grantee	Grantor
1/1/00					1/1/00				
1/1/00					1/1/00				
1/1/00					1/1/00				

Geo Quad	Aerial	Map Id	Use	Agent	Mortgage
0			LSE		

Grp#	Imp Cls	Year/Eff Yr	Sqft	Cst	Buildings	Features	Ch Cd	Cn%	Dp Cd	Dp%	Ft%	Ec%	Cp%	Adjusted	Additional	Loc%	Total
			.00		.00												

Code/Description	Hs	Year/Eff Yr	Class	Sqft	Cpst	Buildings	Features	Cn%	Dp Cd	Dp%	Ft%	Ec%	Cp%	Ptd	Value
------------------	----	-------------	-------	------	------	-----------	----------	-----	-------	-----	-----	-----	-----	-----	-------

Features	Units / Alt Units	Cpu	Cpu Cd	Mkt Cpu	Adj Codes	Adj%	Adj Amt	Hs	Mkt Value	Ptd	Ptd Spec Value
----------	-------------------	-----	--------	---------	-----------	------	---------	----	-----------	-----	----------------

Impor HS	2009	Ptd	Change +/-	Cart	2008	Ptd	Entry / Description	Txbt Value	Tax Rate	Ftz Yr	Ext. Tax Levy
Impor Non HS	0		0		0		05 HARRISON COUNTY	282,360	.003169		894.8
Land Non HS	0		0		0		36 MARSHALL ISD	282,360	.0104		2,936.54
Prod Mkt	0		0		0		12 CITY OF MARSHALL	282,360	.0047604		1,344.15
Per / Min	282,360	L1	0		0		04 HARRISON CAD	282,360			5,175.49
Total Market	282,360		-49,620		331,980	L1	** ESTIMATED TOTAL				
Prod Loss	0		0		0						
Cap Loss	0		0		0						
Assessed	282,360		-49,620		331,980						

Identification ID: P000067408/GID: 10000.06315.01996.000000

Cst Impr: []

HARRISON CAD

Appr By: [] Appr Dt: 1/1/99 Chkd By: [] Chkd Dt: 1/1/09

User: [] Print Date / Time: 2/13/2009 10:58:16 AM

Prod Code / Prod Units / Prod Cpu: []

Quick Link: []

Nbh: []

MIS: []

03
04
PERALTY

EXHIBIT B - 5



DANA DeBEAUVOIR
Travis County Clerk
(512) 854-9188
P. O. Box 149325, Austin, Texas 78714-9325
6501 Airport Blvd, Austin, Texas 78751
www.co.travis.tx.us

FILED FOR RECORD
2007 NOV 21 AM 10:45

PATSY COX
CO CLERK, HARRISON CO

**Assumed Name Records Certificate of Ownership
For Unincorporated Business or Profession** *AK* DEPUTY

Notice: "Certificates of Ownership" are valid only for a period not to exceed 10 years from the date filed in the County Clerk's Office (Chapter 24, Section 1, Title 4 of the Business and Commerce Code). This Certificate properly executed is to be filed immediately with the County Clerk.

Business Name																
S	o	f	t	w	a	r	e	R	i	g	h	t	s			
A	r	c	h	i	v	e	L	L	C							
Business Address																
1	0	4	E.	H	o	u	s	t	o	n	S	t	r	e	e	t
S	u	i	t	e	1	6	0									
City				State				ZIP Code								
M	a	r	s	h	a	l		T	X	7	5	6	7	0		

This Assumed Name will be used for 10 years unless indicated here: _____

Business is to be conducted as (check one):

- Proprietorship
- Joint Venture
- Real Estate Investment Trust
- Joint Stock Company
- Limited Partnership
- Sole Practitioner
- General Partnership
- Other (name type) Limited Liability

I/WE, the undersigned, are the owner(s) of the above business and my/our name(s) and address(es) given is/are true and correct and there is/are no ownership(s) in said business other than those listed herein below. Names of owners:

SRAL Name Anita McKenzie Signature Anita McKenzie
 Residence Address 104 E Houston Street City Marshall State Tx ZIP 75670
 Name #160 Signature _____
 Residence Address _____ City _____ State _____ ZIP _____
 Name _____ Signature _____
 Residence Address _____ City _____ State _____ ZIP _____

FOR USE BY NOTARY AND CLERK OF THE COURT, DEPUTY. The State of Texas County _____

Before me, the undersigned authority, on this day personally appeared: Anita McKenzie
 known to me to be the person(s) whose name(s) is/are subscribed to the foregoing instrument and acknowledged to me that he/she/they signed the same purpose and consideration therein expressed. Given under my hand and seal of office, on November 20, 07.

Signature of Notary Public in and for the State of Texas

Seal of the Notary Public or Clerk of the Court, Deputy



Form of Identification presented: self

INFORMATION WHERE DOCUMENT SHOULD BE RETURNED
 (to be completed by applicant):
 In the spaces below, clearly print the name, address, city, state, and ZIP code where this document should be returned:
Software Rights Archive LLC
104 E. Houston St., Suite 160
Marshall, TX 75670



THE INSTRUMENT TO WHICH THIS CERTIFICATE IS AFFIXED IS A FULL, TRUE AND CORRECT COPY OF THE ORIGINAL ON FILE AND OF RECORD IN MY OFFICE.
 ATTEST February 17, 2007

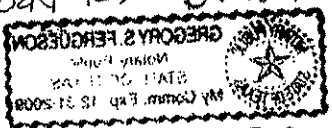
PATSY COX, COUNTY CLERK
HARRISON COUNTY, TEXAS

Beatrice Yarbrough
DEPUTY

EXHIBIT C - 1

STATE OF TEXAS COUNTY OF HARRISON
I hereby certify that this instrument was
filed on the date and time stamped hereon by me
and was duly recorded in the volume and page
of the named records of:
Harrison County
as stamped hereon by me
Nov 21, 2007
HONORABLE PATSY COX, COUNTY CLERK
Harrison County

7017919
Return to: Brown McCarroll



1127 Judson Rd.
Suite 220
Longview, Tx. 75601

I, PATSY COX, COUNTY CLERK OF HARRISON
COUNTY, TEXAS, HEREBY CERTIFIES THAT THE
FOREGOING, CONSISTING OF 2 PAGES, IS A
TRUE CORRECT AND FULL COPY OF THE INSTRUMENT
HEREWITH SET OUT AS APPEARS OF RECORD IN THE
COUNTY CLERK'S OFFICE OF HARRISON COUNTY
TEXAS, THIS 13 DAY OF February, 2009

PATSY COX, COUNTY CLERK
BY [Signature] DEPUTY