

United States District Court For the Northern District of California

Interim Case Management Conference	September 14, 2009 at 10 a.m.
Interim Case Management Statement <i>The Statement shall update the Court on the parties'</i> <i>progress toward completion of class discovery and any</i> <i>efforts to resolve the case.</i>	September 4, 2009
Hearing on Motion for Class Certification ¹	December 7, 2009 at 9 a.m.

a motion is filed pursuant to the Civil Local Rules of Court.

Standing Order to Lodge Printed Copy of "ECF" Papers

9 1. In all cases, including cases covered by the Electronic Case Filing System of 10 the Court "ECF," when filing papers in connection with any motion or any pretrial conference, in addition to filing the paper electronically, the filing parties shall lodge with the Clerk's Office a 12 printed copy of the papers, in an envelop clearly marked "Chamber's Copy – Lodged for the 13 Chambers of Judge James Ware." The "Chamber's Copy" envelop must state the case name and case 14 number and be delivered on or before the close of the next court day following the day the papers 15 are filed electronically. See Standing Order Regarding Case Management in Civil Cases.

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Compliance with Discovery Plan and Reference to Magistrate Judge

2. The Court adopts the Discovery Plan proposed by the parties in their Joint 18 Case Management Statement. The parties are ordered to comply with the discovery plan. Any disputes with respect to the implementation of the discovery plan and all disclosure or discovery 20 disputes are referred to the assigned Magistrate Judge. In addition, any disputes pertaining to service or joinder of parties or claims are referred to the assigned Magistrate Judge.

Document Management During Pretrial Discovery and Electronic Evidence Presentation

3. This Court has available a digital and video electronic evidence presentation system. Before commencement of pretrial discovery, the parties are ordered to familiarize

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- ¹ The parties shall notice their Motion for Class Certification in accordance with the Civil Local 27 Rules of this Court.
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themselves with the system, and to meet and confer about whether the case will involve voluminous documentary. If so, as the parties identify documentary material which is likely to be used as trial 3 exhibits, the parties are ordered to electronically store these materials in a fashion which will 4 facilitate displaying them electronically during the trial. The parties are reminded that Civil L.R. 30-2(b) requires sequential numbering of exhibits during depositions and that numbering must be maintained for those exhibits throughout the litigation. Each proposed exhibit shall be pre-marked 6 for identification. All exhibits shall be marked with numerals. The parties shall meet and confer on 8 a division which will avoid duplication (e.g., Plaintiff: 1-99,000; Defendant #1: 100,000-299,999; 9 Defendant #2: 300,000-500,000).

Disclosure of Expert Witnesses

4. Any party wishing to present expert witness testimony with respect to a claim or a defense shall lodge with the Court and serve on all other parties the name, address, 12 13 qualifications, résumé and a written report which complies with Fed. R. Civ. P. 26(a)(2)(B) 63 days 14 before close of discovery. Expert witness disclosure must be made with respect to a person who is 15 either (a) specially retained or specially employed to provide expert testimony pursuant to 16 Fed.R.Evid. 702 or (b) a regular employee or agent or treating physician who may be called to provide expert opinion testimony. 17

18 5. The parties are also required to lodge any supplemental reports to which any 19 expert will testify at trial in accordance with Fed. R. Civ. P. 26(a)(2)(B).

20 6. Any party objecting to the qualifications or proposed testimony of an expert 21 must file, serve and notice a motion to exclude the expert or any portion of the expert's testimony in 22 writing in accordance with Civil Local Rule 7-2, for hearing no later than 42 DAYS AFTER BOTH 23 EXPERT AND REBUTTAL EXPERT DISCLOSURES ON A MONDAY (LAW AND 24 **MOTION DAY**) at 9:00 a.m. and preferably before or on the same day as the discovery cutoff 25 date at 9:00 a.m. 26

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Rebuttal Expert Witnesses

7. If the testimony of the expert is intended solely to contradict or rebut opinion testimony on the same subject matter identified by another party, the party proffering a rebuttal expert shall make the disclosures required by Fed. R. Civ. P. 26(a)(2)(B), no later than **49 days prior to discovery cutoff.**

Limitation on Testimony by Expert Witnesses

8. Unless the parties enter into a written stipulation otherwise, upon timely objection, an expert witness shall be precluded from testifying about any actions or opinions not disclosed prior to the expert's deposition. This is to ensure that all factual material upon which expert opinion may be based and all tests and reports are completed prior to the expert deposition. Unless application is made prior to the close of expert discovery, each party will be limited to calling only one expert witness in each discipline involved in the case.

Dated: February 25, 2009

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United States District Judge

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1	THIS IS TO CERTIFY THAT COPIES OF THIS ORDER HAVE BEEN DELIVERED TO:
2	Dustin Lamm Schubert <u>dschubert@schubertlawfirm.com</u> Guido Saveri guido@saveri com
 3 Kimberly Ann Kralowec kkralowec@schubertlawfirm.com Leo Patrick Norton <u>lnorton@cooley.com</u> 	Guido Saveri guido@saveri.com Kimberly Ann Kralowec kkralowec@schubertlawfirm.com Leo Patrick Norton Inorton@cooley.com
4	Michael Graham Rhodes rhodesmg@cooley.com
5	Peter Joel Willsey <u>pwillsey@cooley.com</u> Willem F. Jonckheer wjonckheer@schubert-reed.com
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7	Dated: February 25, 2009Richard W. Wieking, Clerk
8	By:_/s/ JW Chambers
9	Elizabeth Garcia Courtroom Deputy
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