

1 CHARLES P. RETTIG, State Bar No. 97848
 STEVEN TOSCHER, State Bar No. 91115
 2 AVRAM SALKIN, State Bar No. 30412
 EDWARD M. ROBBINS, JR., State Bar No. 82696
 3 SHARYN M. FISK, State Bar No. 199898
 Hochman Salkin Rettig Toscher & Perez, P.C.
 4 9150 Wilshire Boulevard, Suite 300
 Beverly Hills, CA 90212
 5 Phone: 310/281-3200
 Fax: 310/859-1430
 6 E-Mail: sf@taxlitigator.com

7 JOSEPH P. RUSSONIELLO
 United States Attorney
 8 THOMAS M. NEWMAN
 Assistant United States Attorney
 9 HENRY C. DARMSTADTER
 JAMES E. WEAVER
 10 STEVEN P. JOHNSON
 Trial Attorneys, Tax Division
 11 U.S. Department of Justice
 P.O. Box 683, Ben Franklin Station
 12 Washington, D.C. 20044-0683
 Telephone: (202) 307-6481
 13

14 **UNITED STATES DISTRICT COURT**
 15 **NORTHERN DISTRICT OF CALIFORNIA**

16 SANTA CLARA VALLEY HOUSING
 17 GROUP, INC. and KRISTEN M. BOWES,

18 Plaintiffs,

19 v.

20 UNITED STATES OF AMERICA

21 Defendant.
 22

CASE NO. 08-cv-05097-JW

STIPULATION AND [PROPOSED] ORDER TO EXTEND THE DISCOVERY PERIOD AND OTHER PRETRIAL DATES

23 SANTA CLARA VALLEY HOUSING GROUP, INC. (“Santa Clara”), and KRISTEN M.
 24 BOWES (“Bowes”) (collectively referred to as “Plaintiffs”), and the UNITED STATES OF AMERICA
 25 (“United States”), by and through their attorneys, pursuant Civ. L. R. 6-2, hereby stipulate that the
 26 discovery period and other pretrial dates established by the Court in the Scheduling Order of April 8,
 27 2009 be extended for a three month period due to lengthy delays experienced in connection with
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STIPULATION AND [PROPOSED] ORDER TO EXTEND DISCOVERY PERIOD

1 obtaining and reviewing extensive documents from various third parties, including KPMG, LLP. These
2 delays are described in more detail in the attached declaration of James E. Weaver. This income tax
3 refund suit is the initial SC2 tax transaction to be litigated. Therefore, as a case of first impression,
4 involving substantial tax revenue, the United States has requested and the plaintiffs have agreed to the
5 extensions sought herein. This is the first modification of the Case Schedule sought by the parties in
6 this action.

7 Therefore, the parties hereby stipulate that the Case Schedule be modified as follows:

8 **Close of All Discovery:** **July 12, 2010;**
9 **Disclosure of Expert Witnesses:** **May 10, 2010;**
10 **Disclosure of Rebuttal Expert Witnesses:** **June 10, 2010;**
11 **Last Day for Hearing Dispositive Motions:** **September 27, 2010;**
12 **Preliminary Pretrial Conference:** **June 7, 2010;**
13 **Preliminary Pretrial Conference Statements:** **May 28, 2010.**

14 Respectfully submitted this 8th day of January, 2010.

15 HOCHMAN, SALKIN, RETTIG, TOSCHER & PEREZ, P.C.

16 By: /s/ Steven Toscher

17 CHARLES P. RETTIG
18 STEVEN TOSCHER
19 AVRAM SALKIN
EDWARD M. ROBBINS, JR.
SHARYN M. FISK
Hochman, Salkin, Rettig, Toscher & Perez, P.C.
20 9150 Wilshire Boulevard, Suite 300
21 Beverly Hills, California 90212-3414
22 Telephone: (310) 281-3200
23 Facsimile: (310) 859-1430
24 Rettig@taxlitigator.com
Toscher@taxlitigator.com
Salkin@taxlitigator.com
Robbins@taxlitigator.com
Fisk@taxlitigator.com

25 *Attorneys for SANTA CLARA VALLEY HOUSING GROUP, INC.*
26 *and KRISTEN M. BOWES*

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Respectfully submitted this 8th day of January, 2010.

JOSEPH P. RUSSONIELLO
United States Attorney
THOMAS NEWMAN
Assistant United States Attorney

/s/ Henry C. Darmstadter
HENRY C. DARMSTADTER
JAMES E. WEAVER
STEVEN P. JOHNSON
ADAM D. STRAIT
Trial Attorneys, Tax Division
U.S. Department of Justice
Attorneys for the UNITED STATES OF AMERICA

PURSUANT TO STIPULATION, IT IS SO ORDERED.

Dated: January 14, 2010


UNITED STATES DISTRICT JUDGE