

**** E-filed September 14, 2010 ****

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19 UNITED STATES DISTRICT COURT
 20 NORTHERN DISTRICT OF CALIFORNIA
 21 SAN JOSE DIVISION

22 RONALD M. NAKAMOTO
 23 Plaintiff,
 24 vs.
 25 LOCKHEED MARTIN CORPORATION,
 26 Defendant.
 27

Case No. 5:09-CV-05193 JF

**STIPULATED PROTECTIVE ORDER
AS AMENDED BY THE COURT**

Complaint filed: November 3, 2009
Trial date: Not set

1 1. PURPOSES AND LIMITATIONS

2 Disclosure and discovery activity in this action are likely to involve production of
3 confidential, proprietary, or private information for which special protection from public
4 disclosure and from use for any purpose other than prosecuting this litigation would be warranted.
5 Accordingly, the parties hereby stipulate to and petition the court to enter the following Stipulated
6 Protective Order. The parties acknowledge that this Order does not confer blanket protections on
7 all disclosures or responses to discovery and that the protection it affords extends only to the
8 limited information or items that are entitled under the applicable legal principles to treatment as
9 confidential. The parties further acknowledge, as set forth in Section 10, below, that this
10 Stipulated Protective Order creates no entitlement to file confidential information under seal;
11 Civil Local Rule 79-5 sets forth the procedures that must be followed and reflects the standards
12 that will be applied when a party seeks permission from the court to file material under seal.

13 2. DEFINITIONS and General Order 62

14 2.1 Party: any party to this action, including all of its officers, directors,
15 employees, consultants, retained experts, and outside counsel (and their support staff).

16 2.2 Disclosure or Discovery Material: all items or information, regardless of
17 the medium or manner generated, stored, or maintained (including, among other things,
18 testimony, transcripts, or tangible things) that are produced or generated in disclosures or
19 responses to discovery in this matter.

20 2.3 "Confidential" Information or Items: information (regardless of how
21 generated, stored or maintained) or tangible things that qualify for protection under standards
22 developed under F.R.Civ.P. 26(c).

23 2.4 "Highly Confidential – Attorneys' Eyes Only" Information or Items:
24 extremely sensitive "Confidential Information or Items" whose disclosure to another Party or
25 non-party would create a substantial risk of serious injury that could not be avoided by less
26 restrictive means.

27 2.5 Receiving Party: a Party that receives Disclosure or Discovery Material
28 from a Producing Party.

1 2.6 Producing Party: a Party or non-party that produces Disclosure or
2 Discovery Material in this action.

3 2.7 Designating Party: a Party or non-party that designates information or
4 items that it produces in disclosures or in responses to discovery as “Confidential” or “Highly
5 Confidential - Attorneys’ Eyes Only.”

6 2.8 Protected Material: any Disclosure or Discovery Material that is
7 designated as “Confidential” or as “Highly Confidential – Attorneys’ Eyes Only.”

8 2.9 Outside Counsel: attorneys who are not employees of a Party but who are
9 retained to represent or advise a Party in this action.

10 2.10 House Counsel: attorneys who are employees of a Party.

11 2.11 Counsel (without qualifier): Outside Counsel and House Counsel (as well
12 as their support staffs).

13 2.12 Expert: a person with specialized knowledge or experience in a matter
14 pertinent to the litigation who has been retained by a Party or its counsel to serve as an expert
15 witness or as a consultant in this action and who is not a past or a current employee of a Party or
16 of a competitor of a Party’s and who, at the time of retention, is not anticipated to become an
17 employee of a Party or a competitor of a Party’s. This definition includes a professional jury or
18 trial consultant retained in connection with this litigation.

19 2.13 Professional Vendors: persons or entities that provide litigation support
20 services (e.g., photocopying; videotaping; translating; preparing exhibits or demonstrations;
21 organizing, storing, retrieving data in any form or medium; etc.) and their employees and
22 subcontractors.

23 3. SCOPE

24 The protections conferred by this Stipulation and Order cover not only Protected Material
25 (as defined above), but also any information copied or extracted therefrom, as well as all copies,
26 excerpts, summaries, or compilations thereof, plus testimony, conversations, or presentations by
27 parties or counsel to or in court or in other settings that might reveal Protected Material.

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1 4. DURATION

2 Even after the termination of this litigation, the confidentiality obligations imposed by this
3 Order shall remain in effect until a Designating Party agrees otherwise in writing or a court order
4 otherwise directs. **This court will retain jurisdiction to enforce the terms of this protective order
for a period of six (6) months after final termination of this action.**

5 5. DESIGNATING PROTECTED MATERIAL

6 5.1 Exercise of Restraint and Care in Designating Material for Protection.

7 Each Party or non-party that designates information or items for protection under this Order must
8 take care to limit any such designation to specific material that qualifies under the appropriate
9 standards. A Designating Party must take care to designate for protection only those parts of
10 material, documents, items, or oral or written communications that qualify – so that other portions
11 of the material, documents, items, or communications for which protection is not warranted are
12 not swept unjustifiably within the ambit of this Order.

13 Mass, indiscriminate, or routinized designations are prohibited. Designations that are
14 shown to be clearly unjustified, or that have been made for an improper purpose (e.g., to
15 unnecessarily encumber or retard the case development process, or to impose unnecessary
16 expenses and burdens on other parties), expose the Designating Party to sanctions.

17 If it comes to a Party’s or a non-party’s attention that information or items that it
18 designated for protection do not qualify for protection at all, or do not qualify for the level of
19 protection initially asserted, that Party or non-party must promptly notify all other parties that it is
20 withdrawing the mistaken designation.

21 5.2 Manner and Timing of Designations. Except as otherwise provided in this

22 Order (*see, e.g.*, second paragraph of section 5.2(a), below), or as otherwise stipulated or ordered,
23 material that qualifies for protection under this Order must be clearly so designated before the
24 material is disclosed or produced.

25 Designation in conformity with this Order requires:

26 (a) for information in documentary form (apart from transcripts of
27 depositions or other pretrial or trial proceedings), that the Producing Party affix the legend
28 “CONFIDENTIAL” or “HIGHLY CONFIDENTIAL – ATTORNEYS’ EYES ONLY” at the top

1 of each page that contains protected material. If only a portion or portions of the material on a
2 page qualifies for protection, the Producing Party also must clearly identify the protected
3 portion(s) (e.g., by making appropriate markings in the margins) and must specify, for each
4 portion, the level of protection being asserted (either “CONFIDENTIAL” or “HIGHLY
5 CONFIDENTIAL – ATTORNEYS’ EYES ONLY”).

6 A Party or non-party that makes original documents or materials available for inspection
7 need not designate them for protection until after the inspecting Party has indicated which
8 material it would like copied and produced. During the inspection and before the designation, all
9 of the material made available for inspection shall be deemed “HIGHLY CONFIDENTIAL –
10 ATTORNEYS’ EYES ONLY.” After the inspecting Party has identified the documents it wants
11 copied and produced, the Producing Party must determine which documents, or portions thereof,
12 qualify for protection under this Order, then, before producing the specified documents, the
13 Producing Party must affix the appropriate legend (“CONFIDENTIAL” or “HIGHLY
14 CONFIDENTIAL – ATTORNEYS’ EYES ONLY”) at the top of each page that contains
15 Protected Material. If only a portion or portions of the material on a page qualifies for protection,
16 the Producing Party also must clearly identify the protected portion(s) (e.g., by making
17 appropriate markings in the margins) and must specify, for each portion, the level of protection
18 being asserted (either “CONFIDENTIAL” or “HIGHLY CONFIDENTIAL – ATTORNEYS’
19 EYES ONLY”).

20 (b) for testimony given in deposition or in other pretrial or trial
21 proceedings, that the Party or non-party offering or sponsoring the testimony identify on the
22 record, before the close of the deposition, hearing, or other proceeding, all protected testimony,
23 and further specify any portions of the testimony that qualify as “HIGHLY CONFIDENTIAL –
24 ATTORNEYS’ EYES ONLY.” When it is impractical to identify separately each portion of
25 testimony that is entitled to protection, and when it appears that substantial portions of the
26 testimony may qualify for protection, the Party or non-party that sponsors, offers, or gives the
27 testimony may invoke on the record (before the deposition or proceeding is concluded) a right to
28 have up to 20 days to identify the specific portions of the testimony as to which protection is

1 sought and to specify the level of protection being asserted (“CONFIDENTIAL” or “HIGHLY
2 CONFIDENTIAL – ATTORNEYS’ EYES ONLY”). Only those portions of the testimony that
3 are appropriately designated for protection within the 20 days shall be covered by the provisions
4 of this Stipulated Protective Order.

5 Transcript pages containing Protected Material must be separately bound by the court
6 reporter, who must affix to the top of each such page the legend “CONFIDENTIAL” or
7 “HIGHLY CONFIDENTIAL – ATTORNEYS’ EYES ONLY,” as instructed by the Party or non-
8 party offering or sponsoring the witness or presenting the testimony.

9 (c) for information produced in some form other than documentary,
10 and for any other tangible items, that the Producing Party affix in a prominent place on the
11 exterior of the container or containers in which the information or item is stored the legend
12 “CONFIDENTIAL” or “HIGHLY CONFIDENTIAL – ATTORNEYS’ EYES ONLY.” If only
13 portions of the information or item warrant protection, the Producing Party, to the extent
14 practicable, shall identify the protected portions, specifying whether they qualify as
15 “Confidential” or as “Highly Confidential – Attorneys’ Eyes Only.”

16 5.3 Inadvertent Failures to Designate. If timely corrected, an inadvertent
17 failure to designate qualified information or items as “Confidential” or “Highly Confidential –
18 Attorneys’ Eyes Only” does not, standing alone, waive the Designating Party’s right to secure
19 protection under this Order for such material. If material is appropriately designated as
20 “Confidential” or “Highly Confidential – Attorneys’ Eyes Only” after the material was initially
21 produced, the Receiving Party, on timely notification of the designation, must make reasonable
22 efforts to assure that the material is treated in accordance with the provisions of this Order.

23 6. CHALLENGING CONFIDENTIALITY DESIGNATIONS

24 6.1 Timing of Challenges. Unless a prompt challenge to a Designating Party’s
25 confidentiality designation is necessary to avoid foreseeable substantial unfairness, unnecessary
26 economic burdens, or a later significant disruption or delay of the litigation, a Party does not
27 waive its right to challenge a confidentiality designation by electing not to mount a challenge
28 promptly after the original designation is disclosed.

1 6.2 Meet and Confer. A Party that elects to initiate a challenge to a
2 Designating Party’s confidentiality designation must do so in good faith and must begin the
3 process by conferring directly with counsel for the Designating Party. In conferring, the
4 challenging Party must explain the basis for its belief that the confidentiality designation was not
5 proper and must give the Designating Party an opportunity to review the designated material, to
6 reconsider the circumstances, and, if no change in designation is offered, to explain the basis for
7 the chosen designation. A challenging Party may proceed to the next stage of the challenge
8 process only if it has engaged in this meet and confer process first.

9 6.3 Judicial Intervention. A Party that elects to press a challenge to a
10 confidentiality designation after considering the justification offered by the Designating Party
11 may file and serve a motion under Civil Local Rule 7 (and in compliance with Civil Local Rule
12 79-5, if applicable) that identifies the challenged material and sets forth in detail the basis for the
13 challenge. Each such motion must be accompanied by a competent declaration that affirms that
14 the movant has complied with the meet and confer requirements imposed in the preceding
15 paragraph and that sets forth with specificity the justification for the confidentiality designation
16 that was given by the Designating Party in the meet and confer dialogue.

17 The burden of persuasion in any such challenge proceeding shall be on the Designating
18 Party. Until the court rules on the challenge, all parties shall continue to afford the material in
19 question the level of protection to which it is entitled under the Producing Party’s designation.

20 7. ACCESS TO AND USE OF PROTECTED MATERIAL

21 7.1 Basic Principles. A Receiving Party may use Protected Material that is
22 disclosed or produced by another Party or by a non-party in connection with this case only for
23 prosecuting, defending, or attempting to settle this litigation. Such Protected Material may be
24 disclosed only to the categories of persons and under the conditions described in this Order.
25 When the litigation has been terminated, a Receiving Party must comply with the provisions of
26 section 11, below (FINAL DISPOSITION).

27 Protected Material must be stored and maintained by a Receiving Party at a location and
28 in a secure manner that ensures that access is limited to the persons authorized under this Order.

1 7.2 Disclosure of “CONFIDENTIAL” Information or Items. Unless otherwise
2 ordered by the court or permitted in writing by the Designating Party, a Receiving Party may
3 disclose any information or item designated CONFIDENTIAL only to:

4 (a) the Receiving Party’s Outside Counsel of record in this action, as
5 well as employees of said Counsel to whom it is reasonably necessary to disclose the information
6 for this litigation;

7 (b) the officers, directors, and employees (including House Counsel) of
8 the Receiving Party to whom disclosure is reasonably necessary for this litigation;

9 (c) experts (as defined in this Order) of the Receiving Party to whom
10 disclosure is reasonably necessary for this litigation;

11 (d) the Court and its personnel;

12 (e) court reporters, their staffs, and professional vendors to whom
13 disclosure is reasonably necessary for this litigation;

14 (f) during their depositions, witnesses in the action to whom disclosure
15 is reasonably necessary. Pages of transcribed deposition testimony or exhibits to depositions that
16 reveal Protected Material must be separately bound by the court reporter and may not be
17 disclosed to anyone except as permitted under this Stipulated Protective Order.

18 (g) the author of the document or the original source of the
19 information.

20 7.3 Disclosure of “HIGHLY CONFIDENTIAL – ATTORNEYS’ EYES
21 ONLY” Information or Items. Unless otherwise ordered by the court or permitted in writing by
22 the Designating Party, a Receiving Party may disclose any information or item designated
23 “HIGHLY CONFIDENTIAL – ATTORNEYS’ EYES ONLY” only to:

24 (a) the Receiving Party’s Outside Counsel of record in this action, as
25 well as employees of said Counsel to whom it is reasonably necessary to disclose the information
26 for this litigation and who have signed the “Agreement to Be Bound by Protective Order” that is
27 attached hereto as Exhibit A;

28 (b) Experts (as defined in this Order) (1) to whom disclosure is

1 reasonably necessary for this litigation, (2) who have signed the “Agreement to Be Bound by
2 Protective Order” (Exhibit A), and (3) as to whom the procedures set forth in paragraph 7.4,
3 below, have been followed;

4 (c) the Court and its personnel;

5 (d) court reporters, their staffs, and professional vendors to whom
6 disclosure is reasonably necessary for this litigation and who have signed the “Agreement to Be
7 Bound by Protective Order” (Exhibit A); and

8 (e) the author of the document or the original source of the
9 information.

10 7.4 Procedures for Approving Disclosure of “HIGHLY CONFIDENTIAL –
11 ATTORNEYS’ EYES ONLY” Information or Items to “Experts”

12 (a) Unless otherwise ordered by the court or agreed in writing by the
13 Designating Party, a Party that seeks to disclose to an “Expert” (as defined in this Order) any
14 information or item that has been designated “HIGHLY CONFIDENTIAL – ATTORNEYS’
15 EYES ONLY” first must make a written request to the Designating Party that (1) identifies the
16 specific HIGHLY CONFIDENTIAL information that the Receiving Party seeks permission to
17 disclose to the Expert, (2) sets forth the full name of the Expert and the city and state of his or her
18 primary residence, (3) attaches a copy of the Expert’s current resume, (4) identifies the Expert’s
19 current employer(s), (5) identifies each person or entity from whom the Expert has received
20 compensation for work in his or her areas of expertise or to whom the expert has provided
21 professional services at any time during the preceding five years, and (6) identifies (by name and
22 number of the case, filing date, and location of court) any litigation in connection with which the
23 Expert has provided any professional services during the preceding five years.

24 (b) A Party that makes a request and provides the information specified
25 in the preceding paragraph may disclose the subject Protected Material to the identified Expert
26 unless, within seven court days of delivering the request, the Party receives a written objection
27 from the Designating Party. Any such objection must set forth in detail the grounds on which it is
28 based.

1 (c) A Party that receives a timely written objection must meet and
2 confer with the Designating Party to try to resolve the matter by agreement. If no agreement is
3 reached, the Party seeking to make the disclosure to the Expert may file a motion as provided in
4 Civil Local Rule 7 (and in compliance with Civil Local Rule 79-5, if applicable) seeking
5 permission from the court to do so. Any such motion must describe the circumstances with
6 specificity, set forth in detail the reasons for which the disclosure to the Expert is reasonably
7 necessary, assess the risk of harm that the disclosure would entail and suggest any additional
8 means that might be used to reduce that risk. In addition, any such motion must be accompanied
9 by a competent declaration in which the movant describes the parties' efforts to resolve the matter
10 by agreement (*i.e.*, the extent and the content of the meet and confer discussions) and sets forth
11 the reasons advanced by the Designating Party for its refusal to approve the disclosure.

12 In any such proceeding the Party opposing disclosure to the Expert shall bear the burden
13 of proving that the risk of harm that the disclosure would entail (under the safeguards proposed)
14 outweighs the Receiving Party's need to disclose the Protected Material to its Expert.

15 8. PROTECTED MATERIAL SUBPOENAED OR ORDERED PRODUCED IN
16 OTHER LITIGATION.

17 If a Receiving Party is served with a subpoena or an order issued in other litigation that
18 would compel disclosure of any information or items designated in this action as
19 "CONFIDENTIAL" or "HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY," the
20 Receiving Party must so notify the Designating Party, in writing (by fax or email, if possible)
21 immediately and in no event more than three court days after receiving the subpoena or order.
22 Such notification must include a copy of the subpoena or court order.

23 The Receiving Party also must immediately inform in writing the Party who caused the
24 subpoena or order to issue in the other litigation that some or all the material covered by the
25 subpoena or order is the subject of this Protective Order. In addition, the Receiving Party must
26 deliver a copy of this Stipulated Protective Order promptly to the Party in the other action that
27 caused the subpoena or order to issue.

28 The purpose of imposing these duties is to alert the interested parties to the existence of

1 this Protective Order and to afford the Designating Party in this case an opportunity to try to
2 protect its confidentiality interests in the court from which the subpoena or order issued. The
3 Designating Party shall bear the burdens and the expenses of seeking protection in that court of its
4 confidential material – and nothing in these provisions should be construed as authorizing or
5 encouraging a Receiving Party in this action to disobey a lawful directive from another court.

6 9. UNAUTHORIZED DISCLOSURE OF PROTECTED MATERIAL

7 If a Receiving Party learns that, by inadvertence or otherwise, it has disclosed Protected
8 Material to any person or in any circumstance not authorized under this Stipulated Protective
9 Order, the Receiving Party must immediately (a) notify in writing the Designating Party of the
10 unauthorized disclosures, (b) use its best efforts to retrieve all copies (and the original, if it was
11 given out) of the Protected Material, (c) inform the person or persons to whom unauthorized
12 disclosures were made of all the terms of this Order, and (d) request such person or persons to
13 execute the “Acknowledgment and Agreement to Be Bound” that is attached hereto as Exhibit A.

14 10. FILING PROTECTED MATERIAL. Without written permission from the
15 Designating Party or a court order secured after appropriate notice to all interested persons, a
16 Party may not file in the public record in this action any Protected Material. A Party that seeks to
17 file under seal any Protected Material must comply with Civil Local Rule 79-5 ← and General Order 62.

18 11. FINAL DISPOSITION. Unless otherwise ordered or agreed in writing by the
19 Producing Party, within sixty days after the final termination of this action, each Receiving Party
20 must return all Protected Material to the Producing Party. As used in this subdivision, “all
21 Protected Material” includes all copies, abstracts, compilations, summaries or any other form of
22 reproducing or capturing any of the Protected Material. The Receiving Party may destroy some
23 or all of the Protected Material instead of returning it. Whether the Protected Material is returned
24 or destroyed, the Receiving Party must submit a written certification to the Producing Party (and,
25 if not the same person or entity, to the Designating Party) by the sixty day deadline that identifies
26 (by category, where appropriate) all the Protected Material that was returned or destroyed and that
27 affirms that the Receiving Party has not retained any copies, abstracts, compilations, summaries
28 or other forms of reproducing or capturing any of the Protected Material. Notwithstanding this

1 provision, Counsel are entitled to retain an archival copy of all pleadings, motion papers,
2 transcripts, legal memoranda, correspondence or attorney work product, even if such materials
3 contain Protected Material. Any such archival copies that contain or constitute Protected Material
4 remain subject to this Protective Order as set forth in Section 4 (DURATION), above.

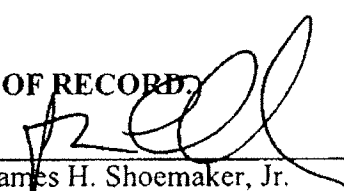
5 12. MISCELLANEOUS

6 12.1 Right to Further Relief. Nothing in this Order abridges the right of any
7 person to seek its modification by the Court in the future.

8 12.2 Right to Assert Other Objections. By stipulating to the entry of this
9 Protective Order no Party waives any right it otherwise would have to object to disclosing or
10 producing any information or item on any ground not addressed in this Stipulated Protective
11 Order. Similarly, no Party waives any right to object on any ground to use in evidence of any of
12 the material covered by this Protective Order.

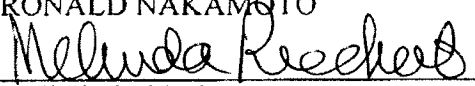
13
14 **IT IS SO STIPULATED, THROUGH COUNSEL OF RECORD,**

15 DATED: 9/7/2010



James H. Shoemaker, Jr.
Attorneys for Plaintiff
RONALD NAKAMOTO

17 DATED: 9/9/2010



Melinda S. Riechert
Attorneys for Defendant
LOCKHEED MARTIN CORPORATION

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21 **PURSUANT TO STIPULATION, IT IS SO ORDERED.**

22 DATED: September 14, 2010



HOWARD R. LOYD
United States Magistrate Judge

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EXHIBIT A

ACKNOWLEDGMENT AND AGREEMENT TO BE BOUND

I, _____, of _____ [print or type full address],
declare under penalty of perjury that I have read in its entirety and understand the Stipulated
Protective Order that was issued by the United States District Court for the Northern District of
California on _____ in the case of *Nakamoto v. Lockheed Martin Corporation*, Case No.
5:09-CV-05193 JF. I agree to comply with and to be bound by all the terms of this Stipulated
Protective Order and I understand and acknowledge that failure to so comply could expose me to
sanctions and punishment in the nature of contempt. I solemnly promise that I will not disclose in
any manner any information or item that is subject to this Stipulated Protective Order to any
person or entity except in strict compliance with the provisions of this Order.

I further agree to submit to the jurisdiction of the United States District Court for the
Northern District of California for the purpose of enforcing the terms of this Stipulated Protective
Order, even if such enforcement proceedings occur after termination of this action.

I hereby appoint _____ of _____ [print or type
full address and telephone number] as my California agent for service of process in connection
with this action or any proceedings related to enforcement of this Stipulated Protective Order.

Date: _____

City and State where sworn and signed: _____

Printed name: _____
[printed name]

Signature: _____
[signature]