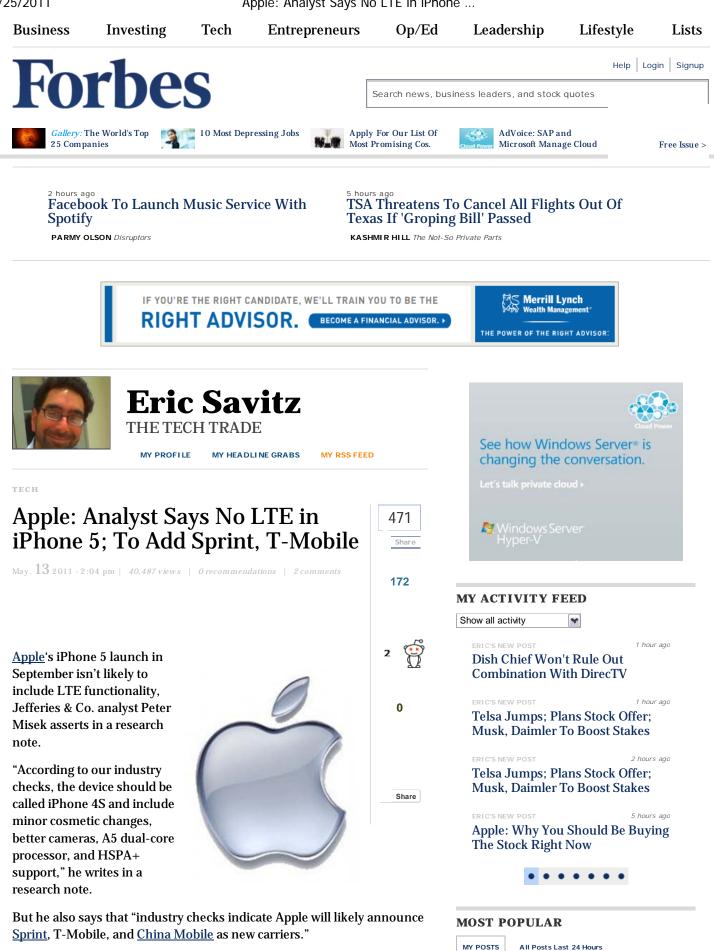
Exhibit 2

Apple: Analyst Says No LTE in iPhone ...



As for LTE, he says the **Qualcomm** LTE chipset Apple would have used "is currently not achieving yields sufficient for inclusion in the iPhone 5." He

...forbes.com/.../apple-analyst-says-no...

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Apple: Analyst Says No LTE in iPhone ...

says Apple had hoped to have the LTE chipsets ready, but was planning a version without LTE called iPhone 4S.

On the new carriers, he says Apple will announce distribution deals with Sprint and T-Mobile in time for the holidays. He also contends that China Mobile could be added in the next 12 months.

Meanwhile, he says that demand trends indicate "significant ramps" for the iPad, but that demand for the iPhone is "flat" as "strength from the white iPhone 4 release and launches on new carriers such as SK Telekom are offset by slowing at <u>AT&T</u> and <u>Vodafone</u>."

Apple is down \$3.77, or 1.1%, to \$342.80.

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ABOUT ME

After a long career at Barron's, I joined Forbes as San Francisco bureau chief in December 2010. I've been writing about technology and investing for more than 25 years. With the Tech Trade, I'll pick up where I left off when I was writing the Tech Trader Daily blog at Barrons.com. When I'm not working, you can find me riding my road bike around the Bay Area hills, managing my fantasy baseball team, rooting for my beloved Phillies and Eagles and hanging out in the Valley with my family. See my profile »

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