Dynetix Design Solutions, Inc. v. Synopsys, Inc.

EXHIBIT A

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1	CHRIS R. OTTENWELLER (STATE BAR NO.	73649)	
2	cottenweller@orrick.com I. NEEL CHATTERJEE (STATE BAR NO. 173985)		
3	nchatterjee@orrick.com ORRICK, HERRINGTON & SUTCLIFFE LLP		
4	1000 Marsh Road Menlo Park, California 94025		
5	Telephone: +1-650-614-7400 Facsimile: +1-650-614-7401		
6	BENJAMIN S. LIN (STATE BAR NO. 232735)		
7	blin@orrick.com ORRICK, HERRINGTON & SUTCLIFFE LLP		
8	2050 Main Street, Suite 1100 Irvine, California 92614-8255		
9	Telephone: +1-949-567-6700 Facsimile: +1-949-567-6710		
10			
11	SYNOPSYS, INC.		
12	UNITED STATES DISTRICT COURT		
13	NORTHERN DISTRICT OF CALIFORNIA		
14			
15	DYNETIX DESIGN SOLUTIONS, INC., a California corporation,	Case No. 5:11-cv-05973-PSG	
16	Plaintiff,	STIPULATED [PROPOSED]	
17	V.	PROTECTIVE ORDER	
18	SYNOPSYS, INC., a Delaware corporation,	JUDGE: HON. PAUL S. GREWAL	
19	and DOES 1-50,		
20	Defendants.		
21			
22	1. <u>PURPOSES AND LIMITATIONS</u>		
23	Disclosure and discovery activity in this a		
24	confidential, proprietary, or private information f		
25	disclosure and from use for any purpose other that		
26	Accordingly, the parties hereby stipulate to and petition the court to enter the following Stipulate		
27	Protective Order. The parties acknowledge that t	•	
28	all disclosures or responses to discovery and that	the protection it affords from public disclosure	
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1	and use extends only to the limited information or items that are entitled to confidential treatmen		
2	under the applicable legal principles. The parties further acknowledge, as set forth in Section		
3	14.4, below, that this Stipulated Protective Order does not entitle them to file confidential		
4	information under seal; Civil Local Rule 79-5 and General Order 62 set forth the procedures that		
5	must be followed and the standards that will be applied when a party seeks permission from the		
6	court to file material under seal.		
7	2. <u>DEFINITIONS</u>		
8	2.1. <u>Challenging Party</u> : a Party or Non-Party that challenges the designation of		
9	information or items under this Order.		
10	2.2. <u>"CONFIDENTIAL" Information or Items</u> : information (regardless of how it is		
11	generated, stored or maintained) or tangible things that qualify for protection under Federal Rule		
12	of Civil Procedure 26(c).		
13	2.3. <u>Counsel (without qualifier)</u> : Outside Counsel of Record and House Counsel (as		
14	well as their support staff).		
15	2.4. <u>Designated House Counsel</u> : House Counsel who seek access to "HIGHLY		
16	CONFIDENTIAL – ATTORNEYS' EYES ONLY" information in this matter.		
17	2.5. <u>Designating Party</u> : a Party or Non-Party that designates information or items that		
18	it produces in disclosures or in responses to discovery as "CONFIDENTIAL" or "HIGHLY		
19	CONFIDENTIAL – ATTORNEYS' EYES ONLY" or "HIGHLY CONFIDENTIAL –		
20	SOURCE CODE".		
21	2.6. <u>Disclosure or Discovery Material</u> : all items or information, regardless of the		
22	medium or manner in which it is generated, stored, or maintained (including, among other		
23	things, testimony, transcripts, and tangible things), that are produced or generated in disclosures		
24	or responses to discovery in this matter.		
25	2.7. <u>Expert</u> : a person with specialized knowledge or experience in a matter pertinent		
26	to the litigation who (1) has been retained by a Party or its counsel to serve as an expert witness		
27	or as a consultant in this action, (2) is not a past or current employee of a Party or of a Party's		
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1 competitor, and (3) at the time of retention, is not anticipated to become an employee of a Party 2 or of a Party's competitor. 3 2.8. "HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY" Information or Items: extremely sensitive "Confidential Information or Items," disclosure of which to another 4 5 Party or Non-Party would create a substantial risk of serious harm that could not be avoided by 6 less restrictive means. 7 2.9. "HIGHLY CONFIDENTIAL – SOURCE CODE" Information or Items: 8 extremely sensitive "Confidential Information or Items" representing computer code and 9 associated comments and revision histories, formulas, engineering specifications, or schematics 10 that define or otherwise describe in detail the algorithms or structure of software or hardware 11 designs, disclosure of which to another Party or Non-Party would create a substantial risk of 12 serious harm that could not be avoided by less restrictive means. 13 2.10. House Counsel: attorneys who are employees of a party to this action. House 14 Counsel does not include Outside Counsel of Record or any other outside counsel. 15 2.11. Non-Party: any natural person, partnership, corporation, association, or other 16 legal entity not named as a Party to this action. 17 2.12. Outside Counsel of Record: attorneys who are not employees of a party to this 18 action but are retained to represent or advise a party to this action and have appeared in this 19 action on behalf of that party or are affiliated with a law firm which has appeared on behalf of 20 that party. 21 Party: any party to this action, including all of its officers, directors, employees, 2.13. 22 consultants, retained experts, and Outside Counsel of Record (and their support staffs). 23 2.14. Producing Party: a Party or Non-Party that produces Disclosure or Discovery 24 Material in this action. 25 2.15. Professional Vendors: persons or entities that provide litigation support services 26 (e.g., photocopying, videotaping, translating, preparing exhibits or demonstrations, and 27 organizing, storing, or retrieving data in any form or medium) and their employees and 28 subcontractors.

2.16. <u>Protected Material</u>: any Disclosure or Discovery Material that is designated as "CONFIDENTIAL," or as "HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY" or as "HIGHLY CONFIDENTIAL – SOURCE CODE."

4 2.17. <u>Receiving Party</u>: a Party that receives Disclosure or Discovery Material from a
5 Producing Party.

3. <u>SCOPE</u>

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7 The protections conferred by this Stipulation and Order cover not only Protected Material 8 (as defined above), but also (1) any information copied or extracted from Protected Material; (2) 9 all copies, excerpts, summaries, or compilations of Protected Material; and (3) any testimony, 10 conversations, or presentations by Parties or their Counsel that might reveal Protected Material. 11 However, the protections conferred by this Stipulation and Order do not cover the following 12 information: (a) any information that is in the public domain at the time of disclosure to a 13 Receiving Party or becomes part of the public domain after its disclosure to a Receiving Party as 14 a result of publication not involving a violation of this Order, including becoming part of the 15 public record through trial or otherwise; and (b) any information known to the Receiving Party 16 prior to the disclosure or obtained by the Receiving Party after the disclosure from a source who 17 obtained the information lawfully and under no obligation of confidentiality to the Designating 18 Party. Any use of Protected Material at trial shall be governed by a separate agreement or order.

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4.

DURATION

Even after final disposition of this litigation, the confidentiality obligations imposed by this Order shall remain in effect until a Designating Party agrees otherwise in writing or a court order otherwise directs. Final disposition shall be deemed to be the later of (1) dismissal of all claims and defenses in this action, with or without prejudice; and (2) final judgment herein after the completion and exhaustion of all appeals, rehearings, remands, trials, or reviews of this action, including the time limits for filing any motions or applications for extension of time pursuant to applicable law.

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5.

DESIGNATING PROTECTED MATERIAL

5.1. Exercise of Restraint and Care in Designating Material for Protection. Each Party
or Non-Party that designates information or items for protection under this Order must take care
to limit any such designation to specific material that qualifies under the appropriate standards.
To the extent it is practical to do so, the Designating Party must designate for protection only
those parts of material, documents, items, or oral or written communications that qualify – so
that other portions of the material, documents, items, or communications for which protection is
not warranted are not swept unjustifiably within the ambit of this Order.

9 Mass, indiscriminate, or routinized designations are prohibited. Designations that are
10 shown to be clearly unjustified or that have been made for an improper purpose (e.g., to
11 unnecessarily encumber or retard the case development process or to impose unnecessary
12 expenses and burdens on other parties) expose the Designating Party to sanctions.

If it comes to a Designating Party's attention that information or items that it designated
for protection do not qualify for protection at all or do not qualify for the level of protection
initially asserted, that Designating Party must promptly notify all other parties that it is
withdrawing the mistaken designation.

17 5.2. <u>Manner and Timing of Designations</u>. Except as otherwise provided in this Order
18 (see, e.g., second paragraph of section 5.2(a) below), or as otherwise stipulated or ordered,
19 Disclosure or Discovery Material that qualifies for protection under this Order must be clearly so
20 designated before the material is disclosed or produced.

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Designation in conformity with this Order requires:

(a) <u>for information in documentary form</u> (e.g., paper or electronic documents,
but excluding transcripts of depositions or other pretrial or trial proceedings), that the Producing
Party affix the legend "CONFIDENTIAL" or "HIGHLY CONFIDENTIAL – ATTORNEYS"
EYES ONLY" or "HIGHLY CONFIDENTIAL – SOURCE CODE" to each page that contains
protected material. If only a portion or portions of the material on a page qualifies for protection,
the Producing Party also must clearly identify the protected portion(s) (e.g., by making

appropriate markings in the margins) and must specify, for each portion, the level of protection 2 being asserted.

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3 A Party or Non-Party that makes original documents or materials available for inspection 4 need not designate them for protection until after the inspecting Party has indicated which 5 material it would like copied and produced. During the inspection and before the designation, all 6 of the material made available for inspection shall be deemed "HIGHLY CONFIDENTIAL -7 ATTORNEYS' EYES ONLY." After the inspecting Party has identified the documents it wants 8 copied and produced, the Producing Party must determine which documents, or portions thereof, 9 qualify for protection under this Order. Then, before producing the specified documents, the 10 Producing Party must affix the appropriate legend ("CONFIDENTIAL" or "HIGHLY 11 CONFIDENTIAL – ATTORNEYS' EYES ONLY" or "HIGHLY CONFIDENTIAL – SOURCE 12 CODE) to each page that contains Protected Material. If only a portion or portions of the material 13 on a page qualifies for protection, the Producing Party also must clearly identify the protected 14 portion(s) (e.g., by making appropriate markings in the margins) and must specify, for each 15 portion, the level of protection being asserted.

16 for testimony given in deposition or in other pretrial or trial proceedings, (b) 17 that the Designating Party identify on the record, before the close of the deposition, hearing, or 18 other proceeding, all protected testimony and specify the level of protection being asserted. When 19 it is impractical to identify separately each portion of testimony that is entitled to protection and it 20 appears that substantial portions of the testimony may qualify for protection, the Designating 21 Party may invoke on the record (before the deposition, hearing, or other proceeding is concluded) 22 a right to have up to 21 days to identify the specific portions of the testimony as to which 23 protection is sought and to specify the level of protection being asserted. Only those portions of 24 the testimony that are appropriately designated for protection within the 21 days shall be covered 25 by the provisions of this Stipulated Protective Order. Alternatively, a Designating Party may 26 specify, at the deposition or up to 21 days afterwards if that period is properly invoked, that the 27 entire transcript shall be treated as "CONFIDENTIAL" or "HIGHLY CONFIDENTIAL -28 ATTORNEYS' EYES ONLY."

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1 Parties shall give the other parties notice if they reasonably expect a deposition, hearing or 2 other proceeding to include Protected Material so that the other parties can ensure that only 3 authorized individuals who have signed the "Acknowledgment and Agreement to Be Bound" 4 (Exhibit A) are present at those proceedings. The use of a document as an exhibit at a deposition 5 shall not in any way affect its designation as "CONFIDENTIAL" or "HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY."

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7 Transcripts containing Protected Material shall have an obvious legend on the title page 8 that the transcript contains Protected Material, and the title page shall be followed by a list of all 9 pages (including line numbers as appropriate) that have been designated as Protected Material and 10 the level of protection being asserted by the Designating Party. The Designating Party shall 11 inform the court reporter of these requirements. Any transcript that is prepared before the 12 expiration of a 21-day period for designation shall be treated during that period as if it had been 13 designated "HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY" in its entirety unless 14 otherwise agreed. After the expiration of that period, the transcript shall be treated only as 15 actually designated.

16 (c) for information produced in some form other than documentary and for any 17 other tangible items, that the Producing Party affix in a prominent place on the exterior of the 18 container or containers in which the information or item is stored the legend "CONFIDENTIAL" or "HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY" or "HIGHLY 19 20 CONFIDENTIAL – SOURCE CODE". If only a portion or portions of the information or item 21 warrant protection, the Producing Party, to the extent practicable, shall identify the protected 22 portion(s) and specify the level of protection being asserted.

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5.3. Inadvertent Failures to Designate. If timely corrected, an inadvertent failure to 24 designate qualified information or items does not, standing alone, waive the Designating Party's 25 right to secure protection under this Order for such material. Upon timely correction of a 26 designation, the Receiving Party must make reasonable efforts to assure that the material is 27 treated in accordance with the provisions of this Order.

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6.

CHALLENGING CONFIDENTIALITY DESIGNATIONS

6.1. Timing of Challenges. Any Party or Non-Party may challenge a designation of 3 confidentiality at any time. Unless a prompt challenge to a Designating Party's confidentiality 4 designation is necessary to avoid foreseeable, substantial unfairness, unnecessary economic 5 burdens, or a significant disruption or delay of the litigation, a Party does not waive its right to 6 challenge a confidentiality designation by electing not to mount a challenge promptly after the 7 original designation is disclosed.

8 6.2. Meet and Confer. The Challenging Party shall initiate the dispute resolution 9 process by providing written notice of each designation it is challenging and describing the basis 10 for each challenge. To avoid ambiguity as to whether a challenge has been made, the written 11 notice must recite that the challenge to confidentiality is being made in accordance with this 12 specific paragraph of the Protective Order. The parties shall attempt to resolve each challenge in 13 good faith and must begin the process by conferring directly (in voice to voice dialogue; other 14 forms of communication are not sufficient) within 14 days of the date of service of notice. In 15 conferring, the Challenging Party must explain the basis for its belief that the confidentiality 16 designation was not proper and must give the Designating Party an opportunity to review the 17 designated material, to reconsider the circumstances, and, if no change in designation is offered, 18 to explain the basis for the chosen designation. A Challenging Party may proceed to the next 19 stage of the challenge process only if it has engaged in this meet and confer process first or 20 establishes that the Designating Party is unwilling to participate in the meet and confer process 21 in a timely manner.

22 6.3. Judicial Intervention. If the Parties cannot resolve a challenge without court 23 intervention, the Designating Party shall file and serve a motion to retain confidentiality under 24 Civil Local Rule 7 (and in compliance with Civil Local Rule 79-5 and General Order 62, if 25 applicable) within 21 days of the initial notice of challenge or within 14 days of the parties 26 agreeing that the meet and confer process will not resolve their dispute, whichever is earlier. 27 Each such motion must be accompanied by a competent declaration affirming that the movant 28 has complied with the meet and confer requirements imposed in the preceding paragraph. Failure 1 by the Designating Party to make such a motion including the required declaration within 21 2 days (or 14 days, if applicable) shall automatically waive the confidentiality designation for each 3 challenged designation. In addition, the Challenging Party may file a motion challenging a 4 confidentiality designation at any time if there is good cause for doing so, including a challenge 5 to the designation of a deposition transcript or any portions thereof. Any motion brought 6 pursuant to this provision must be accompanied by a competent declaration affirming that the 7 movant has complied with the meet and confer requirements imposed by the preceding 8 paragraph.

9 The burden of persuasion in any such challenge proceeding shall be on the Designating 10 Party. Frivolous challenges and those made for an improper purpose (e.g., to harass or impose 11 unnecessary expenses and burdens on other parties) may expose the Challenging Party to 12 sanctions. Unless the Designating Party has waived the confidentiality designation by failing to 13 file a motion to retain confidentiality as described above, all parties shall continue to afford the 14 material in question the level of protection to which it is entitled under the Producing Party's 15 designation until the court rules on the challenge.

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7.

ACCESS TO AND USE OF PROTECTED MATERIAL

7.1. Basic Principles. A Receiving Party may use Protected Material that is disclosed
or produced by another Party or by a Non-Party in connection with this case only for
prosecuting, defending, or attempting to settle this litigation. Such Protected Material may be
disclosed only to the categories of persons and under the conditions described in this Order.
When the litigation has been terminated, a Receiving Party must comply with the provisions of
section 15 below (FINAL DISPOSITION).

Protected Material must be stored and maintained by a Receiving Party at a location and
 in a secure manner¹ that ensures that access is limited to the persons authorized under this Order.

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^{28 &}lt;sup>1</sup> It may be appropriate under certain circumstances to require the Receiving Party to store any electronic Protected Material in password-protected form.

1 7.2. Disclosure of "CONFIDENTIAL" Information or Items. Unless otherwise 2 ordered by the court or permitted in writing by the Designating Party, a Receiving Party may 3 disclose any information or item designated "CONFIDENTIAL" only to: 4 the Receiving Party's Outside Counsel of Record in this action, as well as (a) 5 employees of said Outside Counsel of Record to whom it is reasonably necessary to disclose the 6 information for this litigation and who have signed the "Acknowledgment and Agreement to Be 7 Bound" that is attached hereto as Exhibit A; 8 (b) the officers, directors, and employees (including House Counsel) of the 9 Receiving Party to whom disclosure is reasonably necessary for this litigation and who have 10 signed the "Acknowledgment and Agreement to Be Bound" (Exhibit A); 11 (c) Experts (as defined in this Order) of the Receiving Party to whom 12 disclosure is reasonably necessary for this litigation and who have signed the "Acknowledgment 13 and Agreement to Be Bound" (Exhibit A); 14 the court and its personnel; (d) 15 (e) court reporters and their staff, professional jury or trial consultants, and 16 Professional Vendors to whom disclosure is reasonably necessary for this litigation and who have 17 signed the "Acknowledgment and Agreement to Be Bound" (Exhibit A); 18 (f)during their depositions, witnesses in the action to whom disclosure is 19 reasonably necessary and who have signed the "Acknowledgment and Agreement to Be Bound" 20 (Exhibit A), unless otherwise agreed by the Designating Party or ordered by the court. Pages of 21 transcribed deposition testimony or exhibits to depositions that reveal Protected Material must be 22 separately bound by the court reporter and may not be disclosed to anyone except as permitted 23 under this Stipulated Protective Order. 24 the author or recipient of a document containing the information or a (g) 25 custodian or other person who otherwise possessed or knew the information. 26 7.3. Disclosure of "HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY" and "HIGHLY CONFIDENTIAL - SOURCE CODE" Information or Items. Unless otherwise 27 28 ordered by the court or permitted in writing by the Designating Party, a Receiving Party may

1	disclose any information or item designated "HIGHLY CONFIDENTIAL – ATTORNEYS'
2	EYES ONLY" or "HIGHLY CONFIDENTIAL – SOURCE CODE" only to:
3	(a) the Receiving Party's Outside Counsel of Record in this action, as well as
4	employees of said Outside Counsel of Record to whom it is reasonably necessary to disclose the
5	information for this litigation and who have signed the "Acknowledgment and Agreement to Be
6	Bound" that is attached hereto as Exhibit A;
7	(b) Designated House Counsel of the Receiving Party ² (1) who has no
8	involvement in competitive decision-making, (2) to whom disclosure is reasonably necessary for
9	this litigation, (3) who has signed the "Acknowledgment and Agreement to Be Bound" (Exhibit
10	A), and (4) as to whom the procedures set forth in paragraph $7.4(a)(1)$, below, have been
11	followed]; ³
12	(c) Experts of the Receiving Party (1) to whom disclosure is reasonably
13	necessary for this litigation, (2) who have signed the "Acknowledgment and Agreement to Be
14	Bound" (Exhibit A), and (3) as to whom the procedures set forth in paragraph 7.4(a)(2), below,
15	have been followed];
16	(d) the court and its personnel;
17	(e) court reporters and their staff, professional jury or trial consultants, and
18	Professional Vendors to whom disclosure is reasonably necessary for this litigation and who have
19	signed the "Acknowledgment and Agreement to Be Bound" (Exhibit A); and
20	(f) the author or recipient of a document containing the information or a
21	custodian or other person who otherwise possessed or knew the information.
22	7.4. <u>Procedures for Approving or Objecting to Disclosure of "HIGHLY</u>
23	CONFIDENTIAL – ATTORNEYS' EYES ONLY" or "HIGHLY CONFIDENTIAL –
24	SOURCE CODE" Information or Items to Designated House Counsel ⁴ or Experts.
25	(a)(1) Unless otherwise ordered by the court or agreed to in writing by the
26	² It may be appropriate under certain circumstances to limit the number of Designated House Counsel who may
27 28	access 'HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY" information under this provision. ³ This Order contemplates that Designated House Counsel shall not have access to any information or items designated 'HIGHLY CONFIDENTIAL – SOURCE CODE."
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Designating Party, a Party that seeks to disclose to Designated House Counsel any information
or item that has been designated "HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY"
pursuant to paragraph 7.3(b) first must make a written request to the Designating Party that (1)
sets forth the full name of the Designated House Counsel and the city and state of his or her
residence, and (2) describes the Designated House Counsel's current and reasonably foreseeable
future primary job duties and responsibilities in sufficient detail to determine if House Counsel is
involved, or may become involved, in any competitive decision-making.

8 (a)(2) Unless otherwise ordered by the court or agreed to in writing by the 9 Designating Party, a Party that seeks to disclose to an Expert (as defined in this Order) any 10 information or item that has been designated "HIGHLY CONFIDENTIAL – ATTORNEYS" EYES ONLY" or "HIGHLY CONFIDENTIAL – SOURCE CODE" pursuant to paragraph 7.3(c) 11 12 first must make a written request to the Designating Party that (1) identifies the general categories of "HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY" or "HIGHLY 13 14 CONFIDENTIAL – SOURCE CODE" information that the Receiving Party seeks permission to 15 disclose to the Expert, (2) sets forth the full name of the Expert and the city and state of his or her 16 primary residence, (3) attaches a copy of the Expert's current resume, (4) identifies the Expert's 17 current employer(s), (5) identifies each person or entity from whom the Expert has received 18 compensation or funding for work in his or her areas of expertise or to whom the expert has 19 provided professional services, including in connection with a litigation, at any time during the preceding five years,⁵ and (6) identifies (by name and number of the case, filing date, and location 20 21 of court) any litigation in connection with which the Expert has offered expert testimony, including through a declaration, report, or testimony at a deposition or trial, during the preceding 22 five years.⁶ 23

 ⁵ If the Expert believes any of this information is subject to a confidentiality obligation to a third-party, then the Expert should provide whatever information the Expert believes can be disclosed without violating any confidentiality agreements, and the Party seeking to disclose to the Expert shall be available to meet and confer with the Designating Party regarding any such engagement.

 ⁶ It may be appropriate in certain circumstances to restrict the Expert from undertaking certain limited work prior to the termination of the litigation that could foreseeably result in an improper use of the Designating Party's "HIGHLY
 CONFIDENTIAL – ATTORNEYS' EYES ONLY" information.

(b) A Party that makes a request and provides the information specified in the
 preceding respective paragraphs may disclose the subject Protected Material to the identified
 Designated House Counsel or Expert unless, within 14 days of delivering the request, the Party
 receives a written objection from the Designating Party. Any such objection must set forth in
 detail the grounds on which it is based.

6 (c) A Party that receives a timely written objection must meet and confer with 7 the Designating Party (through direct voice to voice dialogue) to try to resolve the matter by 8 agreement within seven days of the written objection. If no agreement is reached, the Party 9 seeking to make the disclosure to Designated House Counsel or the Expert may file a motion as 10 provided in Civil Local Rule 7 (and in compliance with Civil Local Rule 79-5 and General Order 11 62, if applicable) seeking permission from the court to do so. Any such motion must describe the 12 circumstances with specificity, set forth in detail the reasons why the disclosure to Designated 13 House Counsel or the Expert is reasonably necessary, assess the risk of harm that the disclosure 14 would entail, and suggest any additional means that could be used to reduce that risk. In addition, 15 any such motion must be accompanied by a competent declaration describing the parties' efforts 16 to resolve the matter by agreement (i.e., the extent and the content of the meet and confer 17 discussions) and setting forth the reasons advanced by the Designating Party for its refusal to 18 approve the disclosure.

In any such proceeding, the Party opposing disclosure to Designated House Counsel or the
Expert shall bear the burden of proving that the risk of harm that the disclosure would entail
(under the safeguards proposed) outweighs the Receiving Party's need to disclose the Protected
Material to its Designated House Counsel or Expert.

23 8.

SOURCE CODE

24 (a) To the extent production of source code becomes necessary in this case, a
25 Producing Party may designate source code as "HIGHLY CONFIDENTIAL - SOURCE CODE"
26 if it comprises or includes confidential, proprietary or trade secret source code.

27 (b) Protected Material designated as "HIGHLY CONFIDENTIAL – SOURCE
28 CODE" shall be subject to all of the protections afforded to "HIGHLY CONFIDENTIAL –

ATTORNEYS' EYES ONLY" information, and may be disclosed only to the individuals to
 whom "HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY" information may be
 disclosed, as set forth in Paragraphs 7.3 and 7.4, with the exception of Designated House
 Counsel.⁷

5 (c) Any source code produced in discovery shall be made available for 6 inspection, in a format allowing it to be reasonably reviewed and searched, during normal 7 business hours or at other mutually agreeable times, at an office of the Producing Party's counsel 8 or another mutually agreed upon location. The source code shall be made available for inspection 9 on a secured computer in a secured room without Internet access or network access to other 10 computers, and the Receiving Party shall not copy, remove, or otherwise transfer any portion of the source code onto any recordable media or recordable device. The Producing Party may 11 12 visually monitor the activities of the Receiving Party's representatives during any source code 13 review, but only to ensure that there is no unauthorized recording, copying, or transmission of the source code.⁸ 14

15 (d) The Receiving Party may request paper copies of limited portions of source 16 code that are reasonably necessary for the preparation of court filings, pleadings, expert reports, 17 or other papers, or for deposition or trial, but shall not request paper copies for the purposes of 18 reviewing the source code other than electronically as set forth in paragraph (c) in the first 19 instance. The Producing Party shall provide all such source code in paper form including bates 20 numbers and the label "HIGHLY CONFIDENTIAL - SOURCE CODE." The Producing Party 21 may challenge the amount of source code requested in hard copy form pursuant to the dispute 22 resolution procedure and timeframes set forth in Paragraph 6 whereby the Producing Party is the 23 "Challenging Party" and the Receiving Party is the "Designating Party" for purposes of dispute 24 resolution.

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 ⁷ It may be appropriate under certain circumstances to allow House Counsel access to derivative materials including
 ⁶ HIGHLY CONFIDENTIAL – SOURCE CODE" information, such as exhibits to motions or expert reports.

 ⁸ It may be appropriate under certain circumstances to require the Receiving Party to keep a paper log indicating the names of any individuals inspecting the source code and dates and times of inspection, and the names of any individuals to whom papers copies of portions of source code are provided.

1	(e) The Receiving Party shall maintain a record of any individual who has
2	inspected any portion of the source code in electronic or paper form. The Receiving Party shall
3	maintain all paper copies of any printed portions of the source code in a secured, locked area. The
4	Receiving Party shall not create any electronic or other images of the paper copies and shall not
5	convert any of the information contained in the paper copies into any electronic format. The
6	Receiving Party shall only make additional paper copies if such additional copies are (1)
7	necessary to prepare court filings, pleadings, or other papers (including a testifying expert's
8	expert report), (2) necessary for deposition, or (3) otherwise necessary for the preparation of its
9	case. Any paper copies used during a deposition shall be retrieved by the Producing Party at the
10	end of each day and must not be given to or left with a court reporter or any other individual. ⁹
11	9. <u>PROTECTED MATERIAL SUBPOENAED OR ORDERED PRODUCED IN OTHER</u>
12	LITIGATION
13	If a Party is served with a subpoena or a court order issued in other litigation that compels
14	disclosure of any information or items designated in this action as "CONFIDENTIAL" or
15	"HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY" or "HIGHLY CONFIDENTIAL –
16	SOURCE CODE" that Party must:
17	(a) promptly notify in writing the Designating Party. Such notification shall
18	(a) promptly notify in writing the Designating Party. Such notification shall include a copy of the subpoena or court order;
19	(b) promptly notify in writing the party who caused the subpoena or order to
20	issue in the other litigation that some or all of the material covered by the subpoena or order is
21	subject to this Protective Order. Such notification shall include a copy of this Stipulated
22	Protective Order; and
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27 28	⁹ The nature of the source code at issue in a particular case may warrant additional protections or restrictions. For example it may be appropriate under certain circumstances to require the Receiving Party to provide notice to the Producing Party before including "HIGHLY CONFIDENTIAL – SOURCE CODE" information in a court filing, pleading, or expert report.
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cooperate with respect to all reasonable procedures sought to be pursued by (c) 1 2 the Designating Party whose Protected Material may be affected.¹⁰

2	the Designating Party whose Protected Material may be affected.		
3	If the Designating Party timely seeks a protective order, the Party served with the		
4	subpoena or court order shall not produce any information designated in this action as		
5	"CONFIDENTIAL" or "HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY" or		
6	"HIGHLY CONFIDENTIAL – SOURCE CODE" before a determination by the court from		
7	which the subpoena or order issued, unless the Party has obtained the Designating Party's		
8	permission. The Designating Party shall bear the burden and expense of seeking protection in that		
9	court of its confidential material – and nothing in these provisions should be construed as		
10	authorizing or encouraging a Receiving Party in this action to disobey a lawful directive from		
11	another court.		
12	10. <u>A NON-PARTY'S PROTECTED MATERIAL SOUGHT TO BE PRODUCED IN THIS</u>		
13	LITIGATION		
14	(a) The terms of this Order are applicable to information produced by a Non-		
15	Party in this action and designated as "CONFIDENTIAL" or "HIGHLY CONFIDENTIAL –		
16	ATTORNEYS' EYES ONLY" or "HIGHLY CONFIDENTIAL – SOURCE CODE". Such		
17	information produced by Non-Parties in connection with this litigation is protected by the		
18	remedies and relief provided by this Order. Nothing in these provisions should be construed as		
19	prohibiting a Non-Party from seeking additional protections.		
20	(b) In the event that a Party is required, by a valid discovery request, to		
21	produce a Non Party's confidential information in its possession, and the Party is subject to an		
22	agreement with the Non-Party not to produce the Non-Party's confidential information, then the		
23	Party shall:		
24	1. promptly notify in writing the Requesting Party and the Non-Party		
25	that some or all of the information requested is subject to a confidentiality agreement with a Non-		
26			
27	$\frac{10}{10}$ The purpose of imposing these duties is to alert the interested parties to the existence of this Protective Order and		
28	to afford the Designating Party in this case an opportunity to try to protect its confidentiality interests in the court from which the subpoena or order issued.		
	16 STIPULATED PROTECTIVE ORDER 5:11-cv-05973-PSG		
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1	Party;
2	2. promptly provide the Non-Party with a copy of the Stipulated
3	Protective Order in this litigation, the relevant discovery request(s), and a reasonably specific
4	description of the information requested; and
5	3. make the information requested available for inspection by the
6	Non-Party.
7	(c) If the Non-Party fails to object or seek a protective order from this court
8	within 14 days of receiving the notice and accompanying information, the Receiving Party may
9	produce the Non¬Party's confidential information responsive to the discovery request. If the
10	Non-Party timely seeks a protective order, the Receiving Party shall not produce any information
11	in its possession or control that is subject to the confidentiality agreement with the Non-Party
12	before a determination by the court. ¹¹ Absent a court order to the contrary, the Non-Party shall
13	bear the burden and expense of seeking protection in this court of its Protected Material.
14	11. <u>UNAUTHORIZED DISCLOSURE OF PROTECTED MATERIAL</u>
15	If a Receiving Party learns that, by inadvertence or otherwise, it has disclosed Protected
16	Material to any person or in any circumstance not authorized under this Stipulated Protective
17 18	Order, the Receiving Party must immediately (a) notify in writing the Designating Party of the
10 19	unauthorized disclosures, (b) use its best efforts to retrieve all unauthorized copies of the
20	Protected Material, (c) inform the person or persons to whom unauthorized disclosures were
20	made of all the terms of this Order, and (d) request such person or persons to execute the
22	"Acknowledgment and Agreement to Be Bound" that is attached hereto as Exhibit A.
23	12. <u>INADVERTENT PRODUCTION OF PRIVILEGED OR OTHERWISE PROTECTED</u>
24	MATERIAL
25	When a Producing Party gives notice to Receiving Parties that certain inadvertently
26	produced material is subject to a claim of privilege or other protection, the obligations of the
27	Receiving Parties are those set forth in Federal Rule of Civil Procedure 26(b)(5)(B). This
28	¹¹ The purpose of this provision is to alert the interested parties to the existence of confidentiality rights of a Non-Party and to afford the Non-Party an opportunity to protect its confidentiality interests in this court.
	17 STIPULATED PROTECTIVE ORDER 5:11-cv-05973-PSG

provision is not intended to modify whatever procedure may be established in an e-discovery order that provides for production without prior privilege review. Pursuant to Federal Rule of Evidence 502(d) and (e), insofar as the parties reach an agreement on the effect of disclosure of a communication or information covered by the attorney-client privilege or work product protection, the parties may incorporate their agreement in the stipulated protective order submitted to the court.

7

13. <u>MISCELLANEOUS</u>

8

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13.1. <u>Right to Further Relief</u>. Nothing in this Order abridges the right of any person to seek its modification by the court in the future.

10 13.2. <u>Right to Assert Other Objections</u>. By stipulating to the entry of this Protective
11 Order no Party waives any right it otherwise would have to object to disclosing or producing any
12 information or item on any ground not addressed in this Stipulated Protective Order. Similarly,
13 no Party waives any right to object on any ground to use in evidence of any of the material
14 covered by this Protective Order.

15 13.3. <u>Filing Protected Material</u>. Without written permission from the Designating Party
or a court order secured after appropriate notice to all interested persons, a Party may not file in
the public record in this action any Protected Material. A Party that seeks to file under seal any
Protected Material must comply with Civil Local Rule 79-5 and General Order 62. Protected
Material may only be filed under seal pursuant to a court order authorizing the sealing of the
specific Protected Material at issue. Pursuant to Civil Local Rule 79-5 and General Order 62, a
sealing order will issue only upon a request establishing that the

An alternate provision could state: "If information is produced in discovery that is subject to a claim of privilege or of protection as trial-preparation material, the party making the claim may notify any party that received the information of the claim and the basis for it. After being notified, a party must promptly return or destroy the specified information and any copies it has and may not sequester, use or disclose the information until the claim is resolved. This includes a restriction against presenting the information to the court for a determination of the claim."

28

Protected Material at issue is privileged, protectable as a trade secret, or otherwise

1 entitled to protection under the law. If a Receiving Party's request to file Protected Material under 2 seal pursuant to Civil Local Rule 79-5(d) and General Order 62 is denied by the court, then the 3 Receiving Party may file the Protected Material in the public record pursuant to Civil Local Rule 4 79-5(e) unless otherwise instructed by the court.

5

FINAL DISPOSITION 14.

6 Within 60 days after the final disposition of this action, as defined in paragraph 4, each 7 Receiving Party must return all Protected Material to the Producing Party or destroy such 8 material. As used in this subdivision, "all Protected Material" includes all copies, abstracts, 9 compilations, summaries, and any other format reproducing or capturing any of the Protected 10 Material. Whether the Protected Material is returned or destroyed, the Receiving Party must submit a written certification to the Producing Party (and, if not the same person or entity, to the 11 12 Designating Party) by the 60-day deadline that (1) identifies (by category, where appropriate) all 13 the Protected Material that was returned or destroyed and (2) affirms that the Receiving Party has 14 not retained any copies, abstracts, compilations, summaries or any other format reproducing or 15 capturing any of the Protected Material. Notwithstanding this provision, Counsel are entitled to 16 retain an archival copy of all pleadings, motion papers, trial, deposition, and hearing transcripts, 17 legal memoranda, correspondence, deposition and trial exhibits, expert reports, attorney work 18 product, and consultant and expert work product, even if such materials contain Protected 19 Material. Any such archival copies that contain or constitute Protected Material remain subject to 20 this Protective Order as set forth in Section 4 (DURATION).

21		DULATED TUDOUCU COUNSEL OF RECORD		
22	IT IS SO STIPULATED, THROUGH COUNSEL OF RECORD.			
23	DATED:			
24		Attorneys for Plaintiff		
25	DATED:			
26		Attorneys for Defendant		
27				
28				
		19	STIPULATED PROTEC 5:11-0	

1	PURSUANT TO	STIPULATION,	T IS SO ORDERED.	
2			A. O. (
3	DATED: 4/12/2012	Fore s.	[Name of Judge]	
4			United States District/M	lagistrate Judge
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			20	STIPULATED PROTECTIVE OR 5:11-cv-05973-

1	EXHIBIT A		
2	ACKNOWLEDGMENT AND AGREEMENT TO BE BOUND		
3	I, [print or type full name], of		
4	[print or type full address], declare under penalty of perjury that I have read in its entirety and		
5	understand the Stipulated Protective Order that was issued by the United States District Court for		
6	the Northern District of California on [date] in the case of [insert formal name of the case and		
7	the number and initials assigned to it by the court]. I agree to comply with and to be bound by all		
8	the terms of this Stipulated Protective Order and I understand and acknowledge that failure to so		
9	comply could expose me to sanctions and punishment in the nature of contempt. I solemnly		
10	promise that I will not disclose in any manner any information or item that is subject to this		
11	Stipulated Protective Order to any person or entity except in strict compliance with the provisions		
12	of this Order.		
13	I further agree to submit to the jurisdiction of the United States District Court for the		
14	Northern District of California for the purpose of enforcing the terms of this Stipulated Protective		
15	Order, even if such enforcement proceedings occur after termination of this action.		
16	I hereby appoint [print or type full name] of		
17	[print or type full address and telephone number] as my		
18	California agent for service of process in connection with this action or any proceedings related to		
19	enforcement of this Stipulated Protective Order.		
20	Date:		
21	City and State where sworn and signed:		
22	Printed name:		
23	[printed name]		
24	Signature:		
25	[signature]		
26			
27			
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	OHSUSA:750054576.2 21 STIPULATED PROTECTIVE ORDER 5:11-cv-05973-PSG		