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**UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF CALIFORNIA**

SECURITIES AND EXCHANGE
COMMISSION,

Plaintiff,

vs.

SMALL BUSINESS CAPITAL CORP.;
MARK FEATHERS; INVESTORS PRIME
FUND, LLC; and SBC PORTFOLIO
FUND, LLC,

Defendants.

Case No. CV12-03237

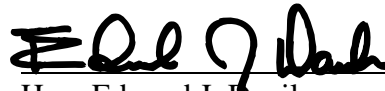
~~PROPOSED~~ ORDER APPROVING
RECEIVER'S THIRD INTERIM REPORT
AND PETITION FOR INSTRUCTIONS

Ctrm: 4 - 5th Floor
Judge: Hon. Edward J. Davila

1 The Court having considered the Third Interim Report and Petition for Instructions
2 ("Report") of Thomas A. Seaman ("Receiver"), Court-appointed permanent receiver for Small
3 Business Capital Corp. ("SB Capital"), Investors Prime Fund, LLC ("IPF"), SBC Portfolio
4 Fund, LLC ("SPF"), and their subsidiaries and affiliates (collectively, the "Receivership Entities"),
5 and good cause appearing therefor, hereby orders as follows:

- 6 1. The Report is approved;
- 7 2. The receivership shall continue pursuant to the Permanent Injunction Order entered
8 on July 10, 2012, and additional orders of the Court; and
- 9 3. The Receiver's Fourth Interim Report shall be filed on or before January 15, 2013.

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11 Dated: November 6, 2012



12 Hon. Edward J. Davila
13 Judge, United States District Court
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