

**U. S. SMALL BUSINESS ADMINISTRATION**

RECEIVER FOR BERTHEL SBIC, LLC
409 THIRD STREET, S.W., 6TH FLOOR
WASHINGTON, D.C. 20416

FILED
U.S. DISTRICT COURT
DISTRICT OF COLORADO

2009 JAN 20 PM 1:51

GREGORY C. LANGHAM
CLERK

FAX NUMBER: (202) 205-6957

WRITER'S DIRECT TELEPHONE: (202) 205-7514

January 16, 2009

BY _____ DEP. CLK

VIA UPS 2ND DAY DELIVERY

Mr. Gregory C. Langham, Clerk of the Court
U.S. District Court, District of Colorado
A105 Alfred A. Arraj United States Courthouse Annex
901 19th Street
Denver, CO 80294-3589

Re: United States of America v. Berthel SBIC, LLC
Civil Action No. 1:08-cv-151

09-MC-0001

Dear Mr. Langham:

This is to advise you that, in accordance with 15 U.S.C. § 687c, the U.S. District Court for the Northern District of Iowa, has taken exclusive jurisdiction of Berthel SBIC, LLC ("Berthel") and the assets thereof, and has appointed the U.S. Small Business Administration ("SBA"), an agency of the federal government, as the Receiver.

A portion of the property of Berthel may be located in your jurisdiction. We therefore are enclosing for filing, copies of the Complaint and Order establishing the Receivership, as required by 28 U.S.C. § 754. Please open as a miscellaneous case filing.

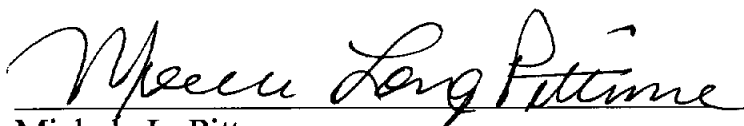
The United States District Court, in an order appointing SBA Receiver for Berthel, stayed all legal proceedings involving Berthel, and prohibited the filing of any actions against the Receiver unless permission of the Court is first obtained.

The Receiver is in the process of ascertaining what and where legal proceedings pertaining to Berthel are pending. Should the Receiver learn of relevant legal proceedings within the jurisdiction of your Court, the Receiver will promptly notify you thereof.

We also have enclosed extra copies of the Order and Complaint, which we request that you stamp file and return in the enclosed self-addressed stamped envelope.

Sincerely,

By:



Michele L. Pittman

Chief, Corporate Liquidation and Receivership Operations
Office of Liquidation