



U. S. SMALL BUSINESS ADMINISTRATION
 RECEIVER FOR CHISHOLM SBIC, L.P.
 409 THIRD STREET, S.W., 6TH FLOOR
 WASHINGTON, D.C. 20416

FILED
 UNITED STATES DISTRICT COURT
 DENVER, COLORADO

JUN 7 2009

GREGORY C. LA'

WRITER'S DIRECT TELEPHONE: (202) 205-7514

FAX NUMBER: (202) 205-6957

May 29, 2009

Mr. Gregory C. Langham, Clerk of the Court
 U.S. District Court, District of Colorado
 A105 Alfred A. Arraj United States Courthouse Annex
 901 19th Street
 Denver, CO 80294-3589

VIA UPS 2ND DAY DELIVERY

09-MC-0034

Re: United States of America v. CHISHOLM SBIC, L.P.
 Civil Action No. 5:09-cv-00539-R

Dear Mr. Langham:

This is to advise you that, in accordance with 15 U.S.C. § 687c, the U.S. District Court for the Western District of Oklahoma, has taken exclusive jurisdiction of CHISHOLM SBIC, L.P. ("Chisholm") and the assets thereof, and has appointed the U.S. Small Business Administration ("SBA"), an agency of the federal government, as the Receiver.

A portion of the property of Chisholm may be located in your jurisdiction. We therefore are enclosing for filing, copies of the Complaint and Order establishing the Receivership, as required by 28 U.S.C. § 754. Please open as a miscellaneous case filing.

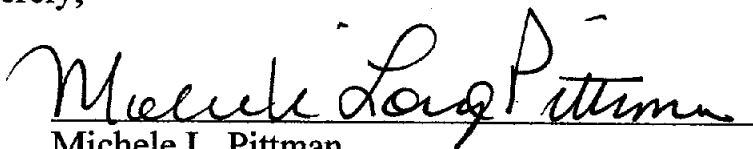
The United States District Court, in an order appointing SBA Receiver for Chisholm, stayed all legal proceedings involving Chisholm, and prohibited the filing of any actions against the Receiver unless permission of the Court is first obtained.

The Receiver is in the process of ascertaining what and where legal proceedings pertaining to Chisholm are pending. Should the Receiver learn of relevant legal proceedings within the jurisdiction of your Court, the Receiver will promptly notify you thereof.

We also have enclosed extra copies of the Order and Complaint, which we request that you stamp file and return in the enclosed self-addressed stamped envelope.

Sincerely,

By:



Michele L. Pittman

Chief, Corporate Liquidation and Receivership Operations
 Office of Liquidation