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UNITED STATES DISTRICT COURT
DENVER, COLORADO

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VIA FEDERAL EXPRESS

Clerk of the Court
U.S. District Court of Colorado
901 19th Street
Denver, CO 80294

09-MC-0045

GREGORY C. LANGHAM
CLERK

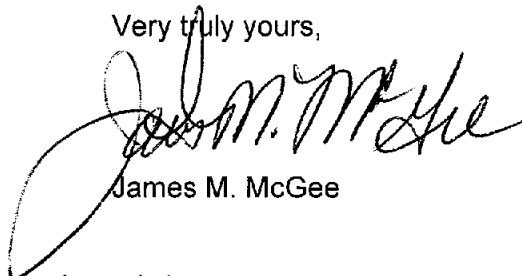
Re: *Securities and Exchange Commission v. Provident Royalties, LLC, et al.*; Civil No. 3-09-CV1238-L; In the United States District Court for the Northern District of Texas, Dallas Division

Dear Clerk:

I have enclosed three copies of the Complaint, Order Granting Temporary Restraining Order, Appointing Receiver, Freezing Assets, Staying Litigation, Prohibiting the Destruction of Documents and Accelerating Discovery (the "Order"), and Order Unsealing Proceedings in the above-referenced matter. If you would, please file a copy of the Complaint, Order and Order Unsealing Proceedings as required by 28 U.S.C. § 754 and open a miscellaneous or administrative case. I have also enclosed a self-addressed, stamped envelope for you to return the remaining file-stamped copies of the Complaint and both Orders. Finally, I have enclosed a check in the amount of \$39.00 for the filing fee.

In advance, thank you for your assistance with this matter. Should you have any questions or concerns, please do not hesitate to contact me.

Very truly yours,



James M. McGee

Enclosures

cc: Mr. Dennis L. Roossien, Jr. (in-house; w/o encls.)
Mr. Steven A. Harr (in-house; w/o encls.)