IN THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF COLORADO

Civil Action No.: 12-cv-02131-JLK-BNB

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

v.

WILLIAM P. SULLIVAN, II,

Defendant.

FINAL JUDGMENT

Pursuant to and in accordance with the Order (Docket No. 98) entered by Judge John L.

Kane on September 19, 2014, incorporated herein by reference, it is

ORDERED that Plaintiff Securities And Exchange commission's Motion For Summary

Judgment As To Defendant William P. Sullivan, II (Doc No. 90) is GRANTED. It is

FURTHER ORDERED that judgment shall enter against William P. Sullivan, II on the

First and Second claims of the Amended complaint. It is

FURTHER ORDERED that each side shall pay its own fees. The Securities and

Exchange Commission shall have its costs awarded upon the filing of a Bill of Costs with the

Clerk of the Court within 14 days of entry of Judgment.

Dated at Denver, Colorado this 30th day of October, 2014.

FOR THE COURT: JEFFREY P. COLWELL, CLERK

By: s/ Bernique Abiakam

Courtroom Deputy Clerk