Securities and Exchange Commission v. Helms et al	
Case 1:13-cv-01036-LY_Document 1-1 Filed 12/03/13	Page 1 of 1

JS 44 Reverse (Rev. 3/99)

## CIVIL COVER SHEET

CITAL

Со

The JS-44 civil cover sheet and the information contained herein neither replace nor supplement the filing and service of pleadings or other papers as required by law, except as provided by local rules of court. This form, approved by the Judicial Conference of the United States in September 1974, is required for the use of the Clerk of Court for the purpose of initiating the civil docket sheet. (SEE INSTRUCTIONS ON THE REVERSE OF THE FORM.)

I.(a)	PLA	<b>NINT</b>	IFFS
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## **U.S. SECURITIES AND EXCHANGE** COMMISSION

(b) COUNTY OF RESIDENCE OF FIRST LISTED PLAINTIFF\_

**Defendants-**Robert A. Helms., et al., and Relief Defendants: Global Capital Ventures, LLC, and W

/illiam l	L.	Barlow	

unty of	Resid	lence	of	First	Listed	Defer	ndant:	
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(EXCE	AND	30LV	OTE: IN LAND	D CONDEM	<b>FF CA</b> SE <b>S ONLY) <u>Tr</u> /INATION CASES, USE</b>		TION O	F THE
	ME, ADDRESS, AND TELEPHONE NUMBER)		TRACT		NVOLVED.			
Timothy S. McCole								
U.S. Securities & Exe	change Commission							
801 Cherry Street, S	uite 1900, Unit 18							
Fort Worth, TX 761	02 (817) 978-6453							
II. BASIS OF JURISD	ICTION (PLACE AN "X" IN ONE BOX ONLY)	III. CITIZENSH			ARTIES PLAIN	CE AN "X" NTIFF AND ENDANT)	IN ONE ONE	BOX FO BOX FO
			PTF				PTF	PTF
1 U.S. Government	3 Federal Question (U.S. Government Not a Party)	Citizen of This State	1	1	Incorporated or Prin of Business In This		4	4
Plaintiff		Citizen of Another S	tate 🗌 2	2 🗌			_	_
2 U.S. Government Defendant	4 Diversity (Indicate Citizenship of Parties in Item III)	Citizen or Subject of Foreign Country	fa 🔲 3	□ 3	Incorporated and Pr of Business in Ano		3 □ 5	5
					Foreign Nation			6
IV. NATURE OF SUIT	(PLACE AN "X" IN ONE BOX ONLY)							
CONTRACT	TORTS	FORFEITU	RE/PENALT	Y	BANKRUPTCY	OTHE	R ST/	ATUTES
C 4401								,

CUNTRACT		TORTS	FORFEITURE/PENALTY	BANKRUPTCY	OTHER STATUTES
<ul> <li>110 Insurance</li> <li>120 Marine</li> <li>130 Miller Act</li> </ul>	PERSONAL INJURY 310 Airplane 315 Airplane Product		☐ 610 Agriculture ☐ 620 Other Food & Drug ☐ 625 Drug Related Seizure of	422 Appeal 28 USC 156	☐ 400 State Reapportionment ☐ 410 Antitrust ☐ 430 Banks and Banking
<ul> <li>140 Negotiable Instrument</li> <li>150 Recovery of Overpayment</li> <li>&amp; Enforcement of Judgment</li> </ul>	Liability <b>320</b> Assault, Libel & Slander	365 Personal Injury - Product Liability	Property 21 USC 881	423 Withdrawal 28 USC 157	450 Commerce/ICC Rates/etc. 460 Deportation
151 Medicare Act	<b>330</b> Federal Employers' Liability	368 Asbestos Personal Injury Product Liability	G40 R.R. & Truck	PROPERTY RIGHTS	470 Racketeer Influenced and Corrupt Organizations
152 Recovery of Defaulted Student Loans (Excl. Veterans)	☐ 340 Marine ☐ 345 Marine Product Liability	PERSONAL PROPERTY 370 Other Fraud 371 Truth in Lending	650 Airline Regs.     660 Occupational Safety/Health     690 Other	820 Copy rights     830 Patient     840 Trademark	810 Selective Service 850 Securities Commodities/ Exchange
153 Recovery OF Overpayment of Veteran's Benefits	350 Motor Vehicle	380 Other Personal Property Damage	LABOR	SOCIAL SECURITY	875 Customer Challenge 12 USC 3410
160 Stockholders' Suits  190 Other Contract  195 Contract Product Liability	☐ 355 Motor Vehicle Product Liability ☐ 360 Other Personal Injury	☐ 385 Property Damage Product Liability	710 Fair Labor Standards Act 720 Labor/Mgmt. Relations	861 HIA (1395FF)     862 Black Lung (923)     863 DIWC/DIWW (405(g))	891 Agricultural Acts     892 Economic Stabilization     Act
REAL PROPERTY	CIVIL RIGHTS	PRISONER PETITIONS	<b>730</b> Labor/Mgmt. Reporting & Disclosure Act	■ 864 SSID Title XVI ■ 865 RSI (405(g))	893 Environmental Matters 894 Energy Allocation Act
<b>210</b> Land Condemnation	441 Voting	510 Motions to Vacate Sentence	740 Railway Labor Act	FEDERAL TAX SUITS	895 Freedom of
220 Foreclosure 230 Rent Lease & Ejectment 240 Torts to Land 245 Tort Product Liability	442 Employment 443 Housing/ Accommodations 444 Welfare	Habeas Corpus: 530 General 535 Death Penalty 540 Mandamus & Other	<ul> <li>790 Other Labor Litigation</li> <li>791 Empl. Ret. Inc. Security Act</li> </ul>	<ul> <li>☐ 870 Taxes (U.S. Plaintiff or Defendant)</li> <li>☐ 871 IRS - Third Party 26 USC 7609</li> </ul>	<ul> <li>900 Appeal of Fee</li> <li>Determination Under</li> <li>Equal Access to Justice</li> <li>950 Constitutionality of</li> </ul>
V. ORIGIN	440 Other Civil Rights	550 Civil Rights			State Statutes 890 Other Statutory Actions
V. URIGIN		(PLACE AN "X" IN ONE BO	OX ONLY)		

## V. ORIGIN

	5 Transferred from another district (Specify)	4 Reinstated or Reopened	3 Remanded from     Appellate Court	2 Removed from State Court	1 Original Proceeding
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VI. CAUSE OF ACTION (CITE THE U.S. CIVIL STATUTE UNDER WHICH YOU ARE FILING AND WRITE BRIEF STATEMENT OF CAUSE. DO NOT CITE JURISDICTIONAL STATUTES UNLESS DIVERSITY.) Section 17(a) of the Securities Act [15 U.S.C. § 77q(a)], 10(b) of the Securities Exchange [15 U.S.C. § 78j(b)] & Rule 10b-5 thereunder [17 C.F.R. § 240.10b-5]. **D**wief D 

Brief	Descri	ption of	Cause:	Fraud

VII. REQUESTED IN	CHECK IF THIS IS A CLASS ACTION	DEMAND \$ CHECK YES only if demanded in comp	plaint:
COMPLAINT:	UNDER F.R.C.P. 23		
VIII. RELATED CASE	S) (See Instructions):		
IF ANY	JUDGE	DOCKET NUMBER	
DATE	SIGNATURE OF ATTORNEY OF RECORD	RD	
December 3, 2013	/s/Timothy S. McCole		
FOR OFFICE USE ONLY Receipt #A		JUDGE IL JEAN MAG. JUDGE	