

**Caldera Advisors, LLC**  
Caldera Equity Fund, LP  
**&**  
**Blue Horizon Asset Management, LLC**  
Blue Horizon Partners Fund, LP  
Blue Horizon Bio-Energy Fund, LP  
Blue Horizon Global Equity Fund, LP

*In Receivership*

*Kevin B. Duff, Receiver*

c/o Rachlis Duff Adler Peel & Kaplan, LLC  
542 South Dearborn Street, Suite 900  
Chicago, Illinois 60605  
(312) 733-3390 Phone  
(312) 733-3950 Fax  
kduff@rdaplawn.net

June 10, 2014

VIA EMAIL:

Clerk, U.S. District Court  
U.S. District Court for the  
District of Colorado  
901 19<sup>th</sup> Street  
Denver, CO 80294

**Re:            *United States Securities Exchange Commission v. Neal V. Goyal, Caldera Advisors, LLC, and Blue Horizon Asset Management, LLC, and Caldera Investment Group, Inc. ("Receivership Defendants"), No. 14-cv-3900 (N.D. Ill.)***

Dear Clerk:

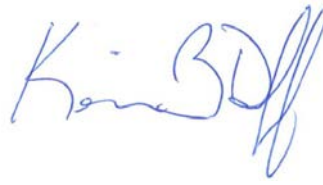
By Order dated June 6, 2014, I was appointed by the United States District Court for the Northern District of Illinois as Receiver in the above-captioned action.

Because there is real or personal property located in your district to which the Receiver may have a claim, pursuant to 28 U.S.C. § 754, I am required to file copies of the Complaint from the above-captioned matter as well as the Order appointing me Receiver with this Court within ten (10) days of my appointment. Accordingly, I attached a copy of the Complaint and Order of Appointment entered by U.S. District Court for the Northern District of Illinois, along with the "Single Transaction Credit Card Authorization Form."

I would appreciate it if you could file the attached documents, and promptly email back time-stamped versions of same.

Thank you for your attention to this matter. Should you have any questions or concerns, please feel free to call at any time.

Very truly yours,

A handwritten signature in blue ink, appearing to read "Kevin B. Duff". The signature is stylized with a large "K" and "B".

Enclosures

Kevin B. Duff, Receiver