

Caldera Advisors, LLC
Caldera Equity Fund, LP
&
Blue Horizon Asset Management, LLC
Blue Horizon Partners Fund, LP
Blue Horizon Bio-Energy Fund, LP
Blue Horizon Global Equity Fund, LP

In Receivership
Kevin B. Duff, Receiver

c/o Rachlis Duff Adler Peel & Kaplan, LLC
542 South Dearborn Street, Suite 900
Chicago, Illinois 60605
(312) 733-3390 Phone
(312) 733-3950 Fax
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June 10, 2014

VIA EMAIL:

Clerk, U.S. District Court
U.S. District Court for the
District of Colorado
901 19th Street
Denver, CO 80294

Re: United States Securities Exchange Commission v. Neal V. Goyal, Caldera Advisors, LLC, and Blue Horizon Asset Management, LLC, and Caldera Investment Group, Inc. (“Receivership Defendants”), No. 14-cv-3900 (N.D. Ill.)

Dear Clerk:

By Order dated June 6, 2014, I was appointed by the United States District Court for the Northern District of Illinois as Receiver in the above-captioned action.

Because there is real or personal property located in your district to which the Receiver may have a claim, pursuant to 28 U.S.C. § 754, I am required to file copies of the Complaint from the above-captioned matter as well as the Order appointing me Receiver with this Court within ten (10) days of my appointment. Accordingly, I attached a copy of the Complaint and Order of Appointment entered by U.S. District Court for the Northern District of Illinois, along with the “Single Transaction Credit Card Authorization Form.”

I would appreciate it if you could file the attached documents, and promptly email back time-stamped versions of same.

Thank you for your attention to this matter. Should you have any questions or concerns, please feel free to call at any time.

Very truly yours,

A handwritten signature in blue ink, appearing to read "Kevin B. Duff".

Enclosures

Kevin B. Duff, Receiver