

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	
ALLEGIANCE COAL USA LIMITED, et al.,))	Chapter 11
)	Bankruptcy Case No. 23-10234 (CTG)
Debtors.)	Bankr. BAP No. 24-0032
)	
_____)	
COLLINS ST CONVERTIBLE NOTES)	
PTY LTD.,)	
)	
Appellant,)	
)	
v.)	Civil Action No. 24-656-CFC
)	
ALLEGIANCE COAL USA LIMITED, et al.,))	
)	
Appellees.)	
_____)	

ORDER

At Wilmington, Delaware, this **10th day of July 2024**,

WHEREAS, pursuant to Section 1 of the Procedures to Govern Mediation of Appeals from the United States Bankruptcy Court for this District (“Procedures”), dated July 19, 2023, the Court conducted an initial review of this matter, including having gathered information from the parties and their counsel, in order to determine the appropriateness of mediation for the case;

WHEREAS the parties jointly agree that their disputes here cannot be resolved through mediation and the Court agrees;

THEREFORE, pursuant to Section 1 of the Procedures, the Court determines that mediation is not appropriate in this matter and recommends that the assigned District Judge issue an order withdrawing the matter from mediation and setting the following appellate briefing

schedule (agreed to by the parties):

Collins St's Opening Brief: **August 8, 2024**

Appellees' Answering Brief: **September 9, 2024**

Collins St's Reply Brief: **September 23, 2024**



Christopher J. Burke
UNITED STATES MAGISTRATE JUDGE