

EXHIBIT A

BURTON W. WIAND, RECEIVER FOR
VALHALLA INVESTMENT PARTNERS, L.P.
VIKING FUND, LLC
VIKING IRA FUND, LLC
VICTORY FUND, LTD.
VICTORY IRA FUND, LTD.
and SCOOP REAL ESTATE, L.P.

June 4, 2010

Quest Energy Management
64 South Jacobs Street
Albany, TX 76430

Re: Receivership Claims Process

Dear Sir or Madam:

I am writing to you as the Court-appointed Receiver for the above entities and the other entities set forth below. On January 21, 2009, the Securities and Exchange Commission ("SEC") sued Arthur Nadel; Scoop Capital, LLC; Scoop Management, Inc.; Scoop Real Estate, L.P. ("SCP"); Valhalla Investment Partners, L.P. ("VAL"); Valhalla Management, Inc.; Victory IRA Fund, Ltd. ("VICR"); Victory Fund, Ltd. ("VIC"); Viking IRA Fund, LLC ("VIKR"); Viking Fund, LLC ("VIK"); and Viking Management, LLC and requested that the Court appoint a Receiver for all of the foregoing except Arthur Nadel. The Court placed the entities into receivership, and I was appointed Receiver. By several subsequent Orders, the Court expanded the Receivership to include: the Venice Jet Center, LLC; Tradewind, LLC; Laurel Mountain Preserve, LLC; Laurel Preserve, LLC; Marguerite J. Nadel Revocable Trust UAD 8/2/07; Laurel Mountain Preserve Homeowners Association, Inc.; the Guy-Nadel Foundation; Lime Avenue Enterprises, LLC; A Victorian Garden Florist, LLC; Viking Oil & Gas, LLC; and Home Front Homes, LLC. All of the entities and trust in receivership are hereinafter referred to collectively as the "Receivership Entities."

In order to distribute assets of the Receivership Entities, the Court has established a claims process, approved a proof of claim form and set a claim bar date. Enclosed is a Notice of Deadline Requiring Filing of Proofs of Claim On or Before September 2, 2010 (the "Notice") and the Proof of Claim Form. These documents may also be found on the website I created, www.nadelreceivership.com. The Notice and Proof of Claim Form will provide you with information regarding the claims process and instructions for filing your claim. Most importantly, to have your claim considered, you **MUST** submit a completed and signed Proof of Claim Form or a form that conforms substantially to the attached Proof of Claim Form and that

provides responses to all of the questions in the Proof of Claim Form, so that it is **received on or before September 2, 2010** at the address provided in the Proof of Claim Form and Notice.

To the extent appropriate, I have included the total Amount Invested, Total Payments and a Net Investment Amount for the above account on the Exhibit A attached to the enclosed Proof of Claim Form. The Amount Invested reflects all amounts contributed to this account. Total Payments includes all payments made to you or to others in connection with the above account, regardless of how those payments were characterized. The Net Investment Amount is calculated by subtracting Total Payments from the Amount Invested. If you received more in Total Payments than you invested for this account, the Net Investment Amount for this account will be reflected as zero. If you invested more than you received in payments, a positive Net Investment Amount will be reflected. For example, an account that had a total investment of \$100,000 and in connection with which \$50,000 in payments were made would have a Net Investment Amount of \$50,000. Conversely, an account that had a total investment of \$100,000 and in connection with which \$150,000 in payments were made would have a Net Investment Amount of zero.

The identification of a positive Net Investment Amount on the exhibit to the enclosed Proof of Claim Form does not mean that particular account has a valid claim or that you will receive the amount or a percentage of the amount identified. For instance, if you have multiple accounts, I may determine to offset any losses in one account with gains in another account. Further, I reserve the right to object to the validity of any claim notwithstanding the identification of any such amount.

If you have multiple accounts, you will receive a Proof of Claim Form for each account. You **must** return a completed and signed Proof of Claim Form for each account to preserve all of your claims. Failure to timely return a completed and signed Proof of Claim for an account will forever bar any claim related to that account.

I have tried to make the claims process as simple and nonintrusive as possible. I must ensure, however, that only legitimate claims are submitted to the Court for approval. The claims process and Proof of Claim Form are designed to achieve this objective. Please be truthful in submitting your claim. You must swear under penalty of perjury that the claim you submit is true and correct.

My goal, of course, is to maximize the amount of distributions to legitimate investors and creditors of the Receivership Entities. At this point, it is still too early to predict how much money will ultimately be available for distribution. In addition, the amount of your recovery (if you have a legitimate and allowed claim) will depend on the total amount of filed and allowed legitimate investor and creditor claims. We will not be able to determine the total amount of allowed claims until after the claim bar date and the resolution of any claim disputes.

If you have any questions, please feel free to call or email Maya M. Lockwood at (813) 347-5108, mlockwood@wiandlaw.com.

Sincerely yours,

A handwritten signature in black ink, appearing to read "Burton W. Wiand". The signature is fluid and cursive, with a large initial "B" and "W".

Burton W. Wiand

MML/car
Enclosures

Copies Provided To:

UNITED STATES DISTRICT COURT
MIDDLE DISTRICT OF FLORIDA

SECURITIES AND EXCHANGE
COMMISSION,

Plaintiff,

v.

CASE NO. 8:09-cv-0087-T-26TBM

ARTHUR NADEL; SCOOP CAPITAL,
LLC; AND SCOOP MANAGEMENT, INC.,

Defendants,

SCOOP REAL ESTATE, L.P.; VALHALLA
INVESTMENT PARTNERS, L.P.; VALHALLA
MANAGEMENT, INC.; VICTORY IRA FUND,
LTD.; VICTORY FUND, LTD.; VIKING IRA
FUND, LLC; VIKING FUND, LLC; AND VIKING
MANAGEMENT, LLC,

Relief Defendants.

**NOTICE OF DEADLINE REQUIRING FILING OF
PROOFS OF CLAIM ON OR BEFORE SEPTEMBER 2, 2010**

TO ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST ANY OF THE DEFENDANTS; RELIEF DEFENDANTS; VENICE JET CENTER, LLC; TRADEWIND, LLC; LAUREL MOUNTAIN PRESERVE, LLC; LAUREL PRESERVE, LLC; MARGUERITE J. NADEL REVOCABLE TRUST UAD 8/2/07; LAUREL MOUNTAIN PRESERVE HOMEOWNERS ASSOCIATION, INC.; THE GUY-NADEL FOUNDATION; LIME AVENUE ENTERPRISES, LLC; A VICTORIAN GARDEN FLORIST, LLC; VIKING OIL & GAS, LLC; AND/OR HOME FRONT HOMES, LLC:

On January 21, 2009, the Securities and Exchange Commission sued Defendants and Relief Defendants Arthur Nadel; Scoop Capital, LLC; Scoop Management, Inc.; Scoop Real Estate, L.P.; Valhalla Investment Partners, L.P.; Valhalla Management, Inc.; Victory IRA Fund, Ltd.; Victory Fund, Ltd.; Viking IRA Fund, LLC; Viking Fund, LLC; and Viking Management, LLC and requested that the Court appoint a Receiver for all Defendants and Relief Defendants except for Arthur Nadel. As a result of this action, the Court appointed Burton W. Wiand as Receiver for all of the Defendants and Relief Defendants except for Arthur Nadel. By several subsequent Orders, the Court expanded the Receivership to include: the Venice Jet Center, LLC; Tradewind, LLC; Laurel Mountain Preserve, LLC;

Laurel Preserve, LLC; Marguerite J. Nadel Revocable Trust UAD 8/2/07; Laurel Mountain Preserve Homeowners Association, Inc.; the Guy-Nadel Foundation; Lime Avenue Enterprises, LLC; A Victorian Garden Florist, LLC; Viking Oil & Gas, LLC; and Home Front Homes, LLC. All of the entities and trust in receivership are hereinafter referred to collectively as the "Receivership Entities" and Receivership Entities Scoop Real Estate, L.P.; Valhalla Investment Partners, L.P.; Victory IRA Fund, Ltd.; Victory Fund, Ltd.; Viking IRA Fund, LLC; and Viking Fund LLC are referred to collectively as the "Hedge Funds." Mr. Wiand has the full and exclusive power, duty, and authority to administer and manage the business affairs, funds, investments, property, assets, causes in action, and any other property of the Receivership Entities; to marshal and safeguard all of the Receivership Entities' assets; and to take whatever actions are necessary for the protection of the Receivership Entities' investors.

The Receiver and his Professionals have spent considerable time and resources examining voluminous documents relating to the Receivership Entities, including their financial information. With respect to the Hedge Funds, based on this examination and to the extent possible, the Receiver has determined a Net Investment Amount for many investor "accounts."¹ The Net Investment Amount for an account is calculated by adding all amounts contributed by the pertinent investor(s) to an account and subtracting all payments made to that accountholder(s) and/or in connection with that account, regardless of whether those payments were characterized as interest, earnings, profits, returns or redemptions of principal, incentive fees, management fees or by any other terminology. For example, an account that had a total investment of \$100,000 and in connection with which \$50,000 was distributed to the related investor(s) would have a Net Investment Amount of \$50,000.

To the extent the Receivership Entities do not have sufficient funds to pay all valid claims, the recipients and amounts of the Receiver's distributions will be based on the Net Investment Amounts for investors. **By identifying and providing a Net Investment Amount for an account (as provided as an attachment to the Proof of Claim Forms mailed to investors where possible) the Receiver does not waive any right to (1) deny, contest the validity of, or otherwise object to a claim or (2), if warranted, amend the provided Net Investment Amount.** If amendment of a Net Investment Amount is warranted, the Receiver will mail notice of the amendment to the investor(s) who, according to the Receiver's records, is (are) associated with the affected account and give such investor(s) an opportunity to respond.

On April 21, 2010, the Court entered an order (the "**Claim Bar Date Order**") establishing September 2, 2010 (the "**Claim Bar Date**") as the last date for each person or

¹ Although the Receivership Entities did not maintain separate investor accounts, the purported statements they created and distributed related to fictitious accounts.

entity (including individuals, partnerships, corporations, joint ventures, estates, trusts, and governmental units) to file a Proof of Claim against the Receivership Entities.

Any person or entity that submits a Proof of Claim submits to the exclusive jurisdiction of the United States District Court for the Middle District of Florida for all purposes, including, without limitation, as to any claims, objections, defenses, or counterclaims that could be or have been asserted by the Receiver against such claimant or the holder of such claim in connection with this Receivership, including those arising out of (1) any dealing or business transacted by or with any Receivership Entity or (2) any dealing or business transacted that relates in any way to any property in the possession of the Receivership. Further, claimants waive any right to a jury trial with respect to such claims, objections, defenses, and counterclaims.

The Claim Bar Date and the procedures set forth below for filing a Proof of Claim apply to all claims against any of the Receivership Entities.

1. WHO MUST FILE A PROOF OF CLAIM

If you think that you may have a claim, you **MUST** file a Proof of Claim to share in distributions from the Receivership Estate. A claim based on acts or omissions of any Receivership Entity must be filed on or before the Claim Bar Date, even if such claim is not now mature, fixed, liquidated, or certain, or does not become mature, fixed, liquidated, or certain before the Claim Bar Date.

2. WHAT TO FILE

To make the process less burdensome for investors, the Court authorized the Receiver to provide a Net Investment Amount on an attachment to the Proof of Claim Form for each account for which it was possible for the Receiver to do so. **By identifying and providing a Net Investment Amount for an account (as provided with the Proof of Claim Forms mailed to investors) the Receiver does not waive any right to (1) deny, contest the validity of, or otherwise object to a claim or (2), if warranted, amend the provided Net Investment Amount.**

If you were provided a Net Investment Amount on the attachment to the Proof of Claim Form you received and you agree with the specified amount, then you do not need to provide to the Receiver any documentation supporting your claim. However, you **must** still complete and sign the Proof of Claim Form, under penalty of perjury, and return it to the Receiver so that it is **received** on or before the Claim Bar Date, as specified in section 3 below.

If you disagree with the Net Investment Amount provided on the attachment to the Proof of Claim Form that you have received or no Net Investment Amount was identified on the attachment to your Proof of Claim Form, you must provide to the Receiver by the Claim Bar Date (1) the amount you contend is the correct amount you invested in and received from

any Receivership Entity and (2) legible copies of all documents on which you base your claim or, if any such documents are not available, a detailed explanation as to why any such documents are not available.

If you were not an investor, but believe you are or may be a creditor of one of more of the Receivership Entities, you must provide to the Receiver by the Claim Bar Date (1) the amount you contend you are owed from any Receivership Entity; (2) any amounts received from any Receivership Entity; and (3) legible copies of all documents on which you base your claim (i.e., all invoices for services or goods provided, loan documents, etc.) or, if any such documents are not available, a detailed explanation as to why any such documents are not available.

Investors who, according to the Receiver's records, have multiple accounts will receive a Proof of Claim Form for each account. You **must** return completed and signed Proof of Claim Forms for each account to preserve all your claim(s). Failure to timely return a completed and signed Proof of Claim for an account will forever bar any claim related to that account.

If the Receiver discovers that the Net Investment Amount provided on an attachment to the Proof of Claim Form is not accurate, the Receiver will amend the Net Investment Amount and mail notice of such amendment along with an amended Proof of Claim Form to you. You then will have the later of either (1) the Claim Bar Date or (2) thirty (30) days from the date such notice was mailed to return the amended Proof of Claim Form to the Receiver. Failure to timely return a completed and signed amended Proof of Claim Form for an account will forever bar any claim related to that account.

Each Proof of Claim you file **must** conform substantially to the Proof of Claim Form and provide responses to all of the questions in the Proof of Claim Form that either (1) was mailed to you along with this Notice or (2), if you have not received one by mail, was posted on the Receiver's website at www.nadelreceivership.com. Altered forms will not be accepted. A copy of a Proof of Claim Form also may be obtained from Maya M. Lockwood, Wiand Guerra King P.L., 3000 Bayport Drive, Suite 600, Tampa, FL 33607, (813) 347-5100.

Each Proof of Claim you file **must** be signed under penalty of perjury by the Claimant or, if the Claimant is not an individual, by an authorized agent of the Claimant. Each Proof of Claim **must** be legible, written in English, and denominated in United States currency.

3. WHEN AND WHERE TO FILE

Except as provided for in this Notice, all Proofs of Claim must be delivered by mail or otherwise so as to be **received on or before September 2, 2010** at the following address:

Burton W. Wiand, Receiver
c/o Maya M. Lockwood, Esquire
WIAND GUERRA KING P.L.
3000 Bayport Drive
Suite 600
Tampa, FL 33607

DO NOT SEND YOUR PROOF OF CLAIM FORM TO THE COURT OR JUDGE
PRESIDING OVER THIS CASE.

**4. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY
THE BAR DATE**

ANY HOLDER OF A CLAIM OR POTENTIAL CLAIM THAT FAILS TO FILE A
PROOF OF CLAIM (1) THAT FULLY COMPLIES WITH ALL REQUIREMENTS SET
FORTH IN THIS NOTICE AND (2) BY THE CLAIM BAR DATE WILL BE FOREVER
BARRED, ESTOPPED, AND ENJOINED FROM ASSERTING SUCH CLAIM AGAINST
THE RECEIVERSHIP ENTITIES, THEIR SUCCESSORS, THEIR RESPECTIVE
PROPERTY, THE RECEIVER, OR THE RECEIVERSHIP ESTATE, AND FROM
PARTICIPATING IN ANY DISTRIBUTION FROM THIS RECEIVERSHIP.

**A holder of a claim or potential claim against a Receivership Entity may wish to
consult an attorney regarding matters in connection with this Notice.**

Dated June 4, 2010, Tampa, Florida.

Maya M. Lockwood, Esquire
WIAND GUERRA KING P.L.
3000 Bayport Drive
Suite 600
Tampa, FL 33607
mlockwood@wiandlaw.com

PROOF OF CLAIM FORM

SECURITIES AND EXCHANGE COMMISSION,
Plaintiff,

v.

ARTHUR NADEL, SCOOP CAPITAL, LLC, SCOOP
MANAGEMENT, INC.,
Defendants,

SCOOP REAL ESTATE, L.P., VALHALLA INVESTMENT
PARTNERS, L.P., VALHALLA MANAGEMENT, INC.,
VICTORY IRA FUND, LTD., VICTORY FUND, LTD.,
VIKING IRA FUND, LLC, VIKING FUND, LLC, AND
VIKING MANAGEMENT, LLC,
Relief Defendants.

Name and address of Claimant
(Please print or type):

Quest Energy Management
64 South Jacobs Street
Albany, TX 76430

Case Number: 8:09-CV-00087-T-26TBM
U.S. District Court Middle District of
Florida (Tampa Division)

ATTENTION:

The Honorable Richard A. Lazzara of the United States District Court, Middle District of Florida, entered Orders appointing Burton W. Wiand as Receiver of SCOOP CAPITAL, LLC; SCOOP MANAGEMENT, INC.; SCOOP REAL ESTATE, L.P.; VALHALLA INVESTMENT PARTNERS, L.P.; VALHALLA MANAGEMENT, INC.; VICTORY FUND, LTD.; VICTORY IRA FUND, LTD.; VIKING IRA FUND, LLC; VIKING FUND, LLC; VIKING MANAGEMENT, LLC; VENICE JET CENTER, LLC; TRADEWIND, LLC; LAUREL MOUNTAIN PRESERVE, LLC; LAUREL PRESERVE, LLC; THE MARGUERITE J. NADEL REVOCABLE TRUST UAD 8/2/07; THE LAUREL MOUNTAIN PRESERVE HOMEOWNERS ASSOCIATION, INC.; THE GUY-NADEL FOUNDATION, INC.; LIME AVENUE ENTERPRISES, LLC; A VICTORIAN GARDEN FLORIST, LLC; VIKING OIL & GAS, LLC; and HOME FRONT HOMES, LLC (individually, "Receivership Entity," and collectively, "Receivership Entities"). On April 21, 2010, the Court issued an Order establishing a Claim Bar Date for all claims and approving this Proof of Claim Form and the basic procedures to administer any claims. In order to be eligible to receive a distribution from the Receivership Entities' assets, you must complete and return this Proof of Claim Form and, if applicable, provide the requested documentation, so that it is received on or before **September 2, 2010, to Burton W. Wiand, Receiver, c/o Maya M. Lockwood, Esquire, Wiand Guerra King P.L., 3000 Bayport Drive, Suite 600, Tampa, Florida 33607.** *The proper filing of this completed claim form may entitle you to receive a distribution from the Receivership. Altered forms will not be accepted.*

The information provided in this Proof of Claim Form will be used to calculate your distribution, if any, from the Receivership. The Receiver has the right to dispute and/or verify any information you have provided in order to determine the proper distribution amount, if any, to which you may be entitled. The Receiver further has the right to amend any information he may have provided as to your Net Investment Amount. **By identifying and providing a Net Investment Amount for an account the Receiver does not waive any right to (1) deny, contest the validity of, or otherwise object to a claim or (2), if warranted, amend the provided Net Investment Amount.**

IMPORTANT INFORMATION TO READ PRIOR TO SUBMITTING THIS FORM

ANY PERSON OR ENTITY SUBMITTING THIS PROOF OF CLAIM FORM SUBMITS TO THE EXCLUSIVE JURISDICTION OF THE UNITED STATES DISTRICT COURT FOR THE MIDDLE DISTRICT OF FLORIDA FOR ALL PURPOSES, INCLUDING, WITHOUT LIMITATION, AS TO ANY CLAIMS, OBJECTIONS, DEFENSES, OR COUNTERCLAIMS THAT COULD BE OR HAVE BEEN ASSERTED BY THE RECEIVER AGAINST SUCH CLAIMANT OR THE HOLDER OF SUCH CLAIM IN CONNECTION WITH THIS RECEIVERSHIP, INCLUDING THOSE ARISING OUT OF (1) ANY DEALING OR BUSINESS TRANSACTED BY OR WITH ANY RECEIVERSHIP ENTITY OR (2) ANY DEALING OR BUSINESS TRANSACTED THAT RELATES IN ANY WAY TO ANY RECEIVERSHIP PROPERTY. FURTHER, CLAIMANTS WAIVE ANY RIGHT TO A JURY TRIAL WITH RESPECT TO SUCH CLAIMS, OBJECTIONS, DEFENSES, AND COUNTERCLAIMS. IF THIS COMPLETED FORM, SIGNED UNDER PENALTY OF PERJURY, IS NOT RECEIVED BY THE RECEIVER AT THE ABOVE-REFERENCED ADDRESS BY **SEPTEMBER 2, 2010**, YOU WILL BE FOREVER BARRED FROM ASSERTING ANY CLAIM AGAINST THE RECEIVERSHIP ENTITIES' ASSETS AND YOU WILL NOT BE ELIGIBLE TO RECEIVE ANY DISTRIBUTIONS FROM THE RECEIVER.

General Instructions:

You **must** answer each and every question. Please answer each question as fully as possible. If you need additional space to complete an answer, please attach a separate sheet of paper and indicate the number of the question for which you are providing the additional information. If the question does not apply to you, please write "not applicable." Do not write "NA," "N/A" or the like. If the answer to the question is "no" or "none," please answer as such.

1. Full name of person completing this form. _____

2. If this form is being completed on behalf of a person or entity other than the person listed in question 1, please provide the name of the person or entity with an interest in the Receivership Entities' assets.

3. If this form is being completed on behalf of an entity, please provide the full name of the entity and all of its trustees, officers, directors, managing agents, shareholders, partners, beneficiaries, and any other party with an interest in the entity.

4. Current address and telephone number of person completing this form.

5. Current address and telephone number of person or entity with an interest in the Receivership Entities' assets (if different from answer to question 4).

6. Provide **one** mailing address where you (or the person/entity on whose behalf you are acting) authorize the receipt of all future communications relating to this claim, including any possible distribution payment you may receive. It is your responsibility to advise the Receiver of any change to this address after the submission of this form.

7. Please refer to Exhibit A attached to this document. If sufficient information is available, this Exhibit provides the following information for the identified "account:" (1) the total amount invested; (2) the total amount received; and (3) the Net Investment Amount. If you received funds unrelated to your investment in an "account" (for example, incentive fees), those amounts will also appear in the attached Exhibit. Do the amounts listed in the Exhibit accurately represent the amount of your investment into and all amounts received from that account and any other funds you received from the Receivership Entities? Failure to respond to this question will mean that you agree with the amounts listed in the Exhibit.

_____ Yes _____ No.

If you answered yes, you do not have to respond to questions 8 and 9.

8. Please provide the following information regarding your investment in or with, or interest in, any Receivership Entity, and attach copies of all checks, bank or other financial account statements, invoices, wire transfer confirmations, and other documents relating to your answer:

1st investment in or with the Receivership Entities:

totaled \$ _____

was made on _____ (date);

through a check (or wire transfer) made payable to _____ and drawn on account number _____ with _____ (identify financial institution); for _____ (identify the purported fund or other entity through which your investment in or with the Receivership Entities was made).

If applicable, 2nd investment in or with the Receivership Entities:

totaled \$ _____

was made on _____ (date);

through a check (or wire transfer) made payable to _____ and drawn on account number _____ with _____ (identify financial institution); for _____ (identify the purported fund or other entity through which your investment in or with the Receivership Entities was made).

If additional investments were made, please attach a separate sheet identifying (1) those amounts, (2) the dates on which they were made, (3) the payee (or recipient) of the check (or wire transfer), (4) the account number and financial institution holding the account, and (5) the purported fund or other entity through which your investment in or with the Receivership Entities was made.

Total amount you are claiming you invested in the Receivership Entities: \$ _____

9. Have you ever received any amount from a Receivership Entity, either as a distribution on your investment or for any other reason? Yes No. If yes, please provide the following information for each amount received, and attach copies of all checks, bank or other financial account statements, wire transfer confirmations, and other documents relating to your answers.

	<u>Date</u>	<u>Amount</u>	<u>Payor/Payee of check/wire</u>
A.	_____	_____	_____
B.	_____	_____	_____
C.	_____	_____	_____

If any additional amounts were received from any Receivership Entity, please attach a separate sheet identifying those amounts, the dates on which they were received, and the payor and payee of the check(s) or wire transfers.

Total amount you are claiming you received from the Receivership Entities: \$ _____

10. Was any deposit into this account transferred from any other account with any Receivership Entity? Yes No. If yes, please identify the date of any such transfer(s), the account name(s) and Receivership Entity from which the funds were transferred, and the amount of the transfer(s).

11. Was your investment funded in any part with an investment in or funds received or transferred from any "investment club" operated by Arthur Nadel, such as Harmony Investment Club, Indigo Investment Club, or Traders Investment Club? _____ Yes _____ No.

If you answered yes, please identify with specificity the funds received or transferred, the date of any such transfer, and the name of the investment club from which the funds originated.

12. Have you filed or otherwise commenced any lawsuits, arbitrations, actions, or other proceedings; or made any demands against any person or entity, relating in any way to your investment in or with any Receivership Entity, including against (i) financial institutions; (ii) employees, officers, directors, representatives, other investors, or shareholders of any Receivership Entity; (iii) brokers or agents; or (iv) any other person or entity? _____ Yes _____ No.

If you answered yes, please identify with specificity the nature and status of any lawsuits, arbitrations, actions, other proceedings or demands that you have filed, made or otherwise commenced. Please include the name of the attorney and/or firm who commenced any such proceeding or made any such demand on your behalf.

13. If you were not an investor in a Receivership Entity, state how you claim an interest in any distribution by the Receivership Entities (for example, if you are the beneficiary of a deceased investor, the investment was assigned or sold to you, or you provided services or goods to the Receivership Entities for which you have not been paid).

14. Did you receive anything of value other than money from any Receivership Entity at any point in time (for example, fax machines, shares of stock)? _____ Yes _____ No. If yes, please identify what you received, from whom, and the date on which you received it.

15. Identify your primary contact person(s) at the Receivership Entities.

16. List any other employees or other representatives of any Receivership Entity or anyone else associated with a Receivership Entity, including any accountant (such as Michael Zucker), lawyer (such as lawyers associated with Holland & Knight LLP), or investment or trading representative (such as anyone associated with Shoreline Group, LLC) with whom you communicated or dealt.

17. Please identify with specificity the way in which you came to learn about the Receivership Entities and thereafter invest in or with any of them, including the person who introduced you to the Receivership Entities, the statements made by that person, any documents provided by that person, meetings you had with the representative(s) of the Receivership Entities, information that you relied on, and any other information.

Please submit this completed and signed, under penalty of perjury, Proof of Claim Form and legible copies of any documentation requested in this form to **Burton W. Wiand, Receiver, c/o Maya M. Lockwood., Esquire, Wiand Guerra King P.L., 3000 Bayport Drive, Suite 600, Tampa, Florida 33607** SO THAT IT IS RECEIVED NO LATER THAN SEPTEMBER 2, 2010.

IF YOU DO NOT AGREE WITH ANY AMOUNTS PROVIDED ON EXHIBIT A OR NO AMOUNTS WERE PROVIDED ON EXHIBIT A, YOU MUST PROVIDE ALL DOCUMENTS OR OTHER MATERIAL THAT IS RELATED IN ANY WAY TO YOUR INVESTMENT IN THE RECEIVERSHIP ENTITIES, OR, IF YOU ARE NOT AN INVESTOR, TO YOUR CLAIM AGAINST A RECEIVERSHIP ENTITY, INCLUDING COPIES OF YOUR CANCELLED CHECKS, BANK OR OTHER FINANCIAL ACCOUNT STATEMENTS SHOWING THE TRANSFER OF FUNDS INVESTED AND RECEIVED, STATEMENTS FROM THE RECEIVERSHIP ENTITIES, WIRE TRANSFER CONFIRMATIONS, AND ANY OTHER DOCUMENTS REGARDING YOUR CLAIM(S).

Sign, date, print your name and title, if any.

By signing below, I certify under penalty of perjury pursuant to 28 U.S.C. § 1746 which forms part of the laws of the United States of America that the information provided in this form is true and correct.

Sign: _____

Print Name: _____

Date: _____

Title: _____

EXHIBIT A

Account Name:

Fund Name:

Amount Invested:

Total Payments:

Net Investment Amount:

The Receiver has determined not to specify a Net Investment Amount for the above-named account, entity and/or individual. Please respond to questions 8 and 9 on the Proof of Claim Form and provide all documents and other material that supports and otherwise relates in any way to your claim, including copies of cancelled checks, bank or other financial account statements showing the transfer of funds invested and received, statements from the Receivership Entities, wire transfer confirmations, and any other documents regarding your claim.

THE RECEIVER HAS PROVIDED THE ABOVE INFORMATION BASED UPON DOCUMENTS AVAILABLE TO HIM. THESE FIGURES ARE BELIEVED TO BE ACCURATE AND REASONABLE CONCLUSIONS. PLEASE CAREFULLY REVIEW THE ABOVE AMOUNTS. IF THE NUMBERS PROVIDED ARE NOT CONSISTENT WITH YOUR RECORDS, IT IS YOUR OBLIGATION TO PROVIDE TRUE AND CORRECT INFORMATION TO THE RECEIVER. IF YOU CONFIRM THAT THE ABOVE AMOUNTS ACCURATELY REPRESENT THE AMOUNT INVESTED INTO AND ALL AMOUNTS RECEIVED FROM THE ABOVE-NAMED ACCOUNT AND ANY OTHER FUNDS YOU RECEIVED FROM THE RECEIVERSHIP ENTITIES, YOU ARE DOING SO UNDER PENALTY OF PERJURY.

BY IDENTIFYING AND PROVIDING THE ABOVE FIGURES, THE RECEIVER DOES NOT WAIVE ANY RIGHT TO (1) DENY, CONTEST THE VALIDITY OF, OR OTHERWISE OBJECT TO A CLAIM OR, (2) IF WARRANTED, AMEND ANY OF THE PROVIDED FIGURES.