

# EXHIBIT N

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**From:** Eckhardt, Kevin [mailto:keckhardt@hunton.com]

**Sent:** Friday, December 30, 2011 1:39 PM

**To:** Jordan Maglich

**Cc:** Maya Lockwood; Mary Gura; Burton Wland; Diane Burnette; MHamilton@fulcrumInv.com; Paget, Justin F.; Gianluca Morello

**Subject:** RE: Valhalla Claim Transfer - Proposed Indemnification Agreement

Jordan - Thank you again for your assistance in this matter. In furtherance of our discussion of the Receiver's objection to the Genium claims filed in the receivership, please see attached the requested lists of shareholders for the Genium funds, as provided by the fund administrator. We are providing these in confidence from filing for the time being in order to attempt to resolve the claim objection. Please provide us with sufficient notice before

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contacting any of the shareholders directly or filing these lists (if either should become necessary).

Further, as also previously discussed, the claims at issue have been transferred to my client, Fulcrum Distressed Opportunities Fund I, LP. We are hoping that the Receiver might clear the objection to the claims based on the provided information and confirm a transfer of the claims into the name of this entity for distribution purposes in connection with the pending motion. To this end, a copy of the Evidence of Transfer evidencing the transfer is also attached, again provided in confidence for the time being in the anticipation of a potential resolution of any objection and transfer issues.

Please let me know if you have any questions or issues, and thank you in advance for your cooperation.

Kevin M. Eckhardt  
Hunton & Williams LLP  
305 536 2696  
704 378 4729

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