

# EXHIBIT B



# WhiteHorse Partners, LLC

Mergers & Acquisitions



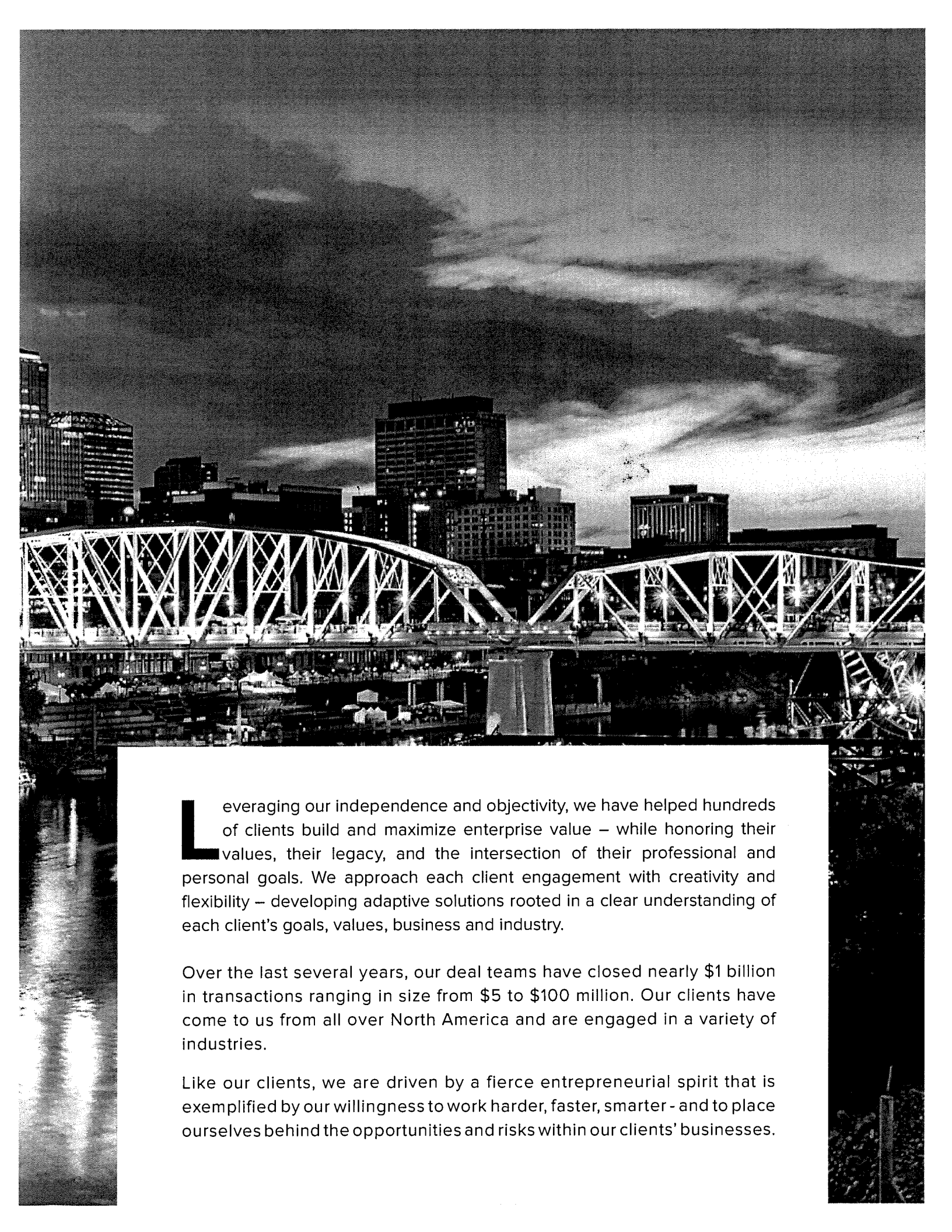


**We invite you to explore  
this introduction to  
WhiteHorse Partners, LLC.**

*For the full story, please visit our website at  
[www.whitehorse-partners.com](http://www.whitehorse-partners.com)*

*We welcome your inquiry and  
appreciate your interest.*



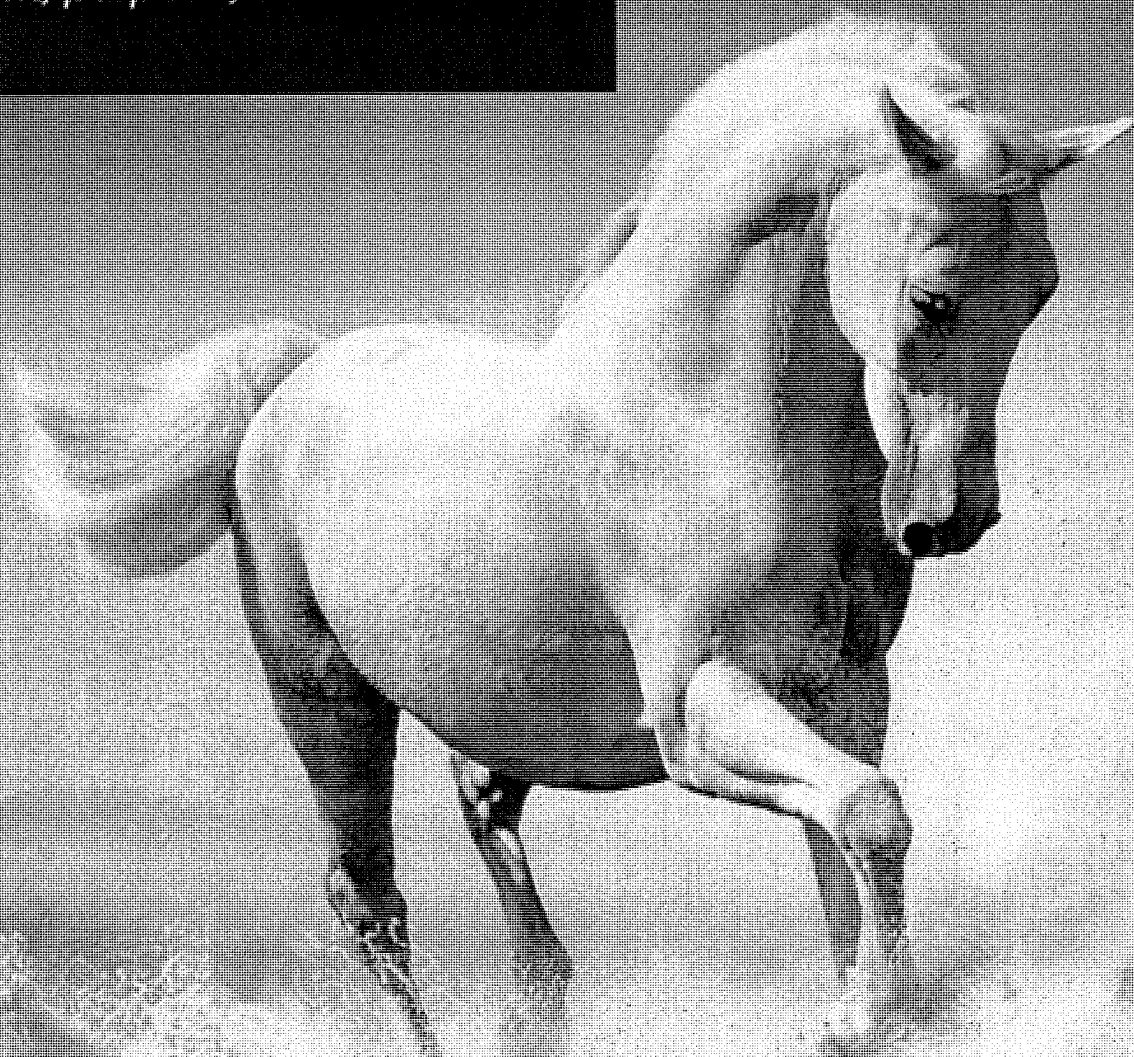


**L**everaging our independence and objectivity, we have helped hundreds of clients build and maximize enterprise value – while honoring their values, their legacy, and the intersection of their professional and personal goals. We approach each client engagement with creativity and flexibility – developing adaptive solutions rooted in a clear understanding of each client's goals, values, business and industry.

Over the last several years, our deal teams have closed nearly \$1 billion in transactions ranging in size from \$5 to \$100 million. Our clients have come to us from all over North America and are engaged in a variety of industries.

Like our clients, we are driven by a fierce entrepreneurial spirit that is exemplified by our willingness to work harder, faster, smarter - and to place ourselves behind the opportunities and risks within our clients' businesses.

*The Legendary White Horse is known for its symbolic meaning that represents strength, passion, commitment, purpose, and results.*

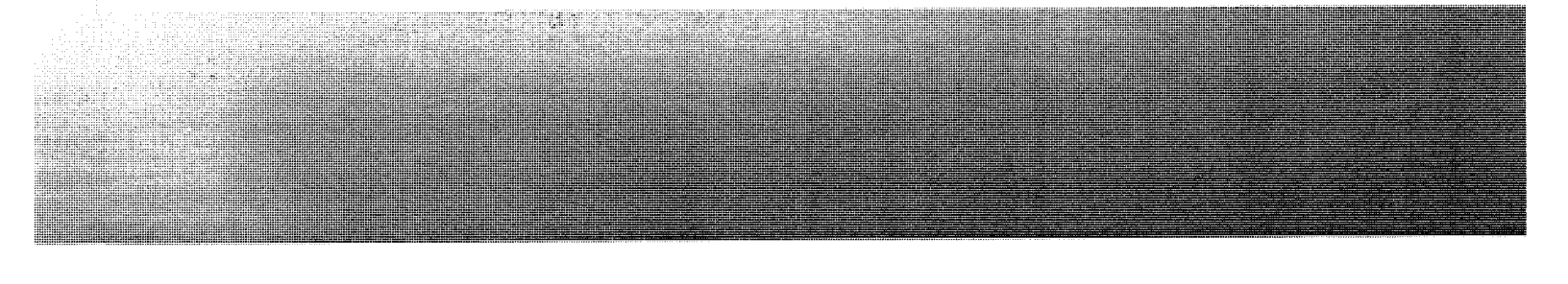




## **THE LEGEND OF THE WHITE HORSE**

The Legendary White Horse is known for its symbolic meaning that represents strength, passion, commitment, purpose, and results. Throughout the history of diverse cultures and spirituality, the White Horse exemplified leadership through power, wisdom, values, and protection.

We at WhiteHorse Partners, LLC believe that these virtues are critical characteristics of an advisor who will guide you, the entrepreneurial-minded business owner, through what will likely be the most important, most complex and most valuable transaction of your life.

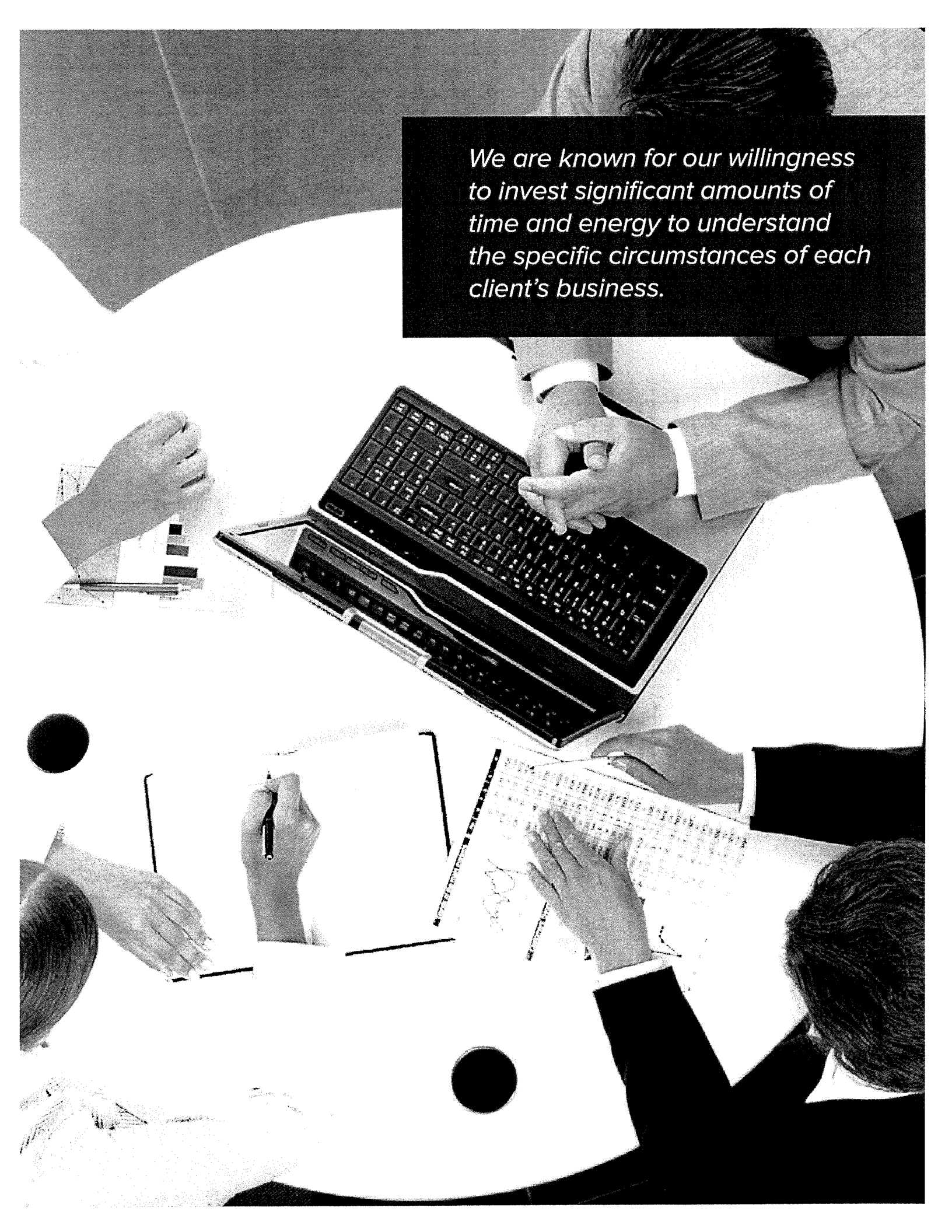


## **A UNIQUE COLLABORATIVE APPROACH**

Ours is not a “one-size-fits-all” commoditized process. The entire WhiteHorse Partners team takes a personalized, hands-on approach to working with each and every client.

We are known for our willingness to invest significant amounts of time and energy to understand the specific circumstances of each client’s business. We do the research up-front, when it should be done. We ask the right questions and we actively listen to the answers.





*We are known for our willingness to invest significant amounts of time and energy to understand the specific circumstances of each client's business.*



*WhiteHorse Partners, as a boutique advisory firm, has the luxury of being able to focus on the client's singular objective, without distraction.*

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## **A BOUTIQUE M&A ADVISORY FIRM**

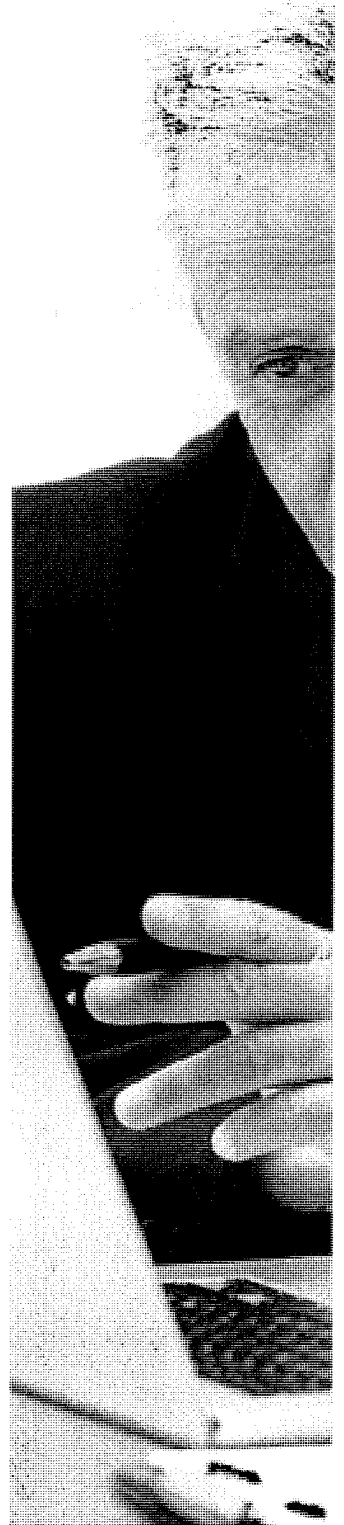
Unlike larger bulge-bracket firms and Wall Street giants, we engage clients based on the opportunity to bring true value to the table. With no underlying agendas and no add-on service offerings, WhiteHorse Partners, as a boutique advisory firm, has the luxury of being able to focus on the client's singular objective, without distraction. Our deal teams roll up their sleeves and are in it for the long haul. We're committed to your best interests.

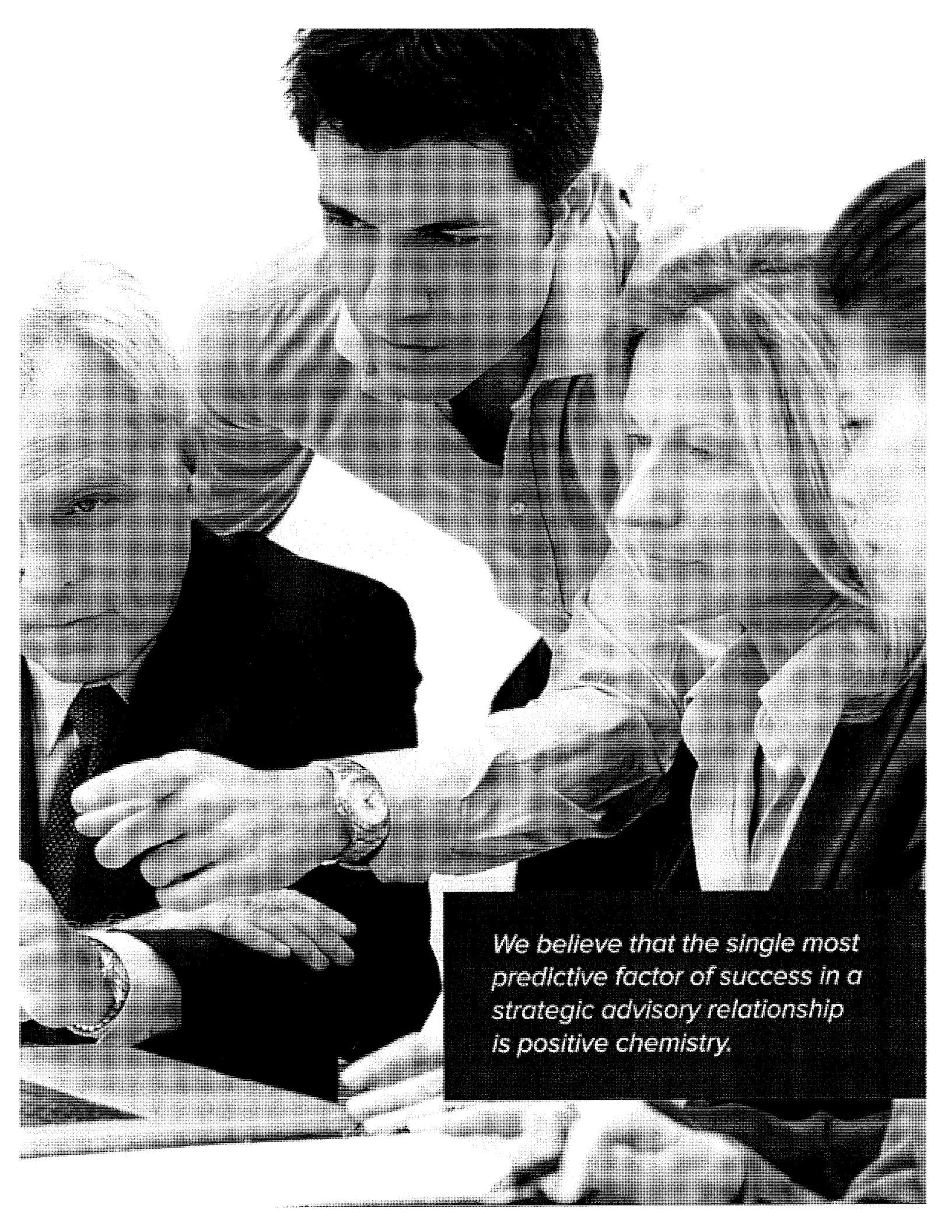
Because we only succeed when you do, we have a significant vested interest in seeing to it that your objective is achieved by creating and maximizing value and by optimizing the outcome of the transaction. We personally research, negotiate, and manage all aspects of every engagement, and pride ourselves on building long-term, mutually rewarding relationships that transcend mere transactions.

## **WE WORK EXCLUSIVELY WITH SUCCESSFUL ENTREPRENEURIAL-MINDED BUSINESS OWNERS**

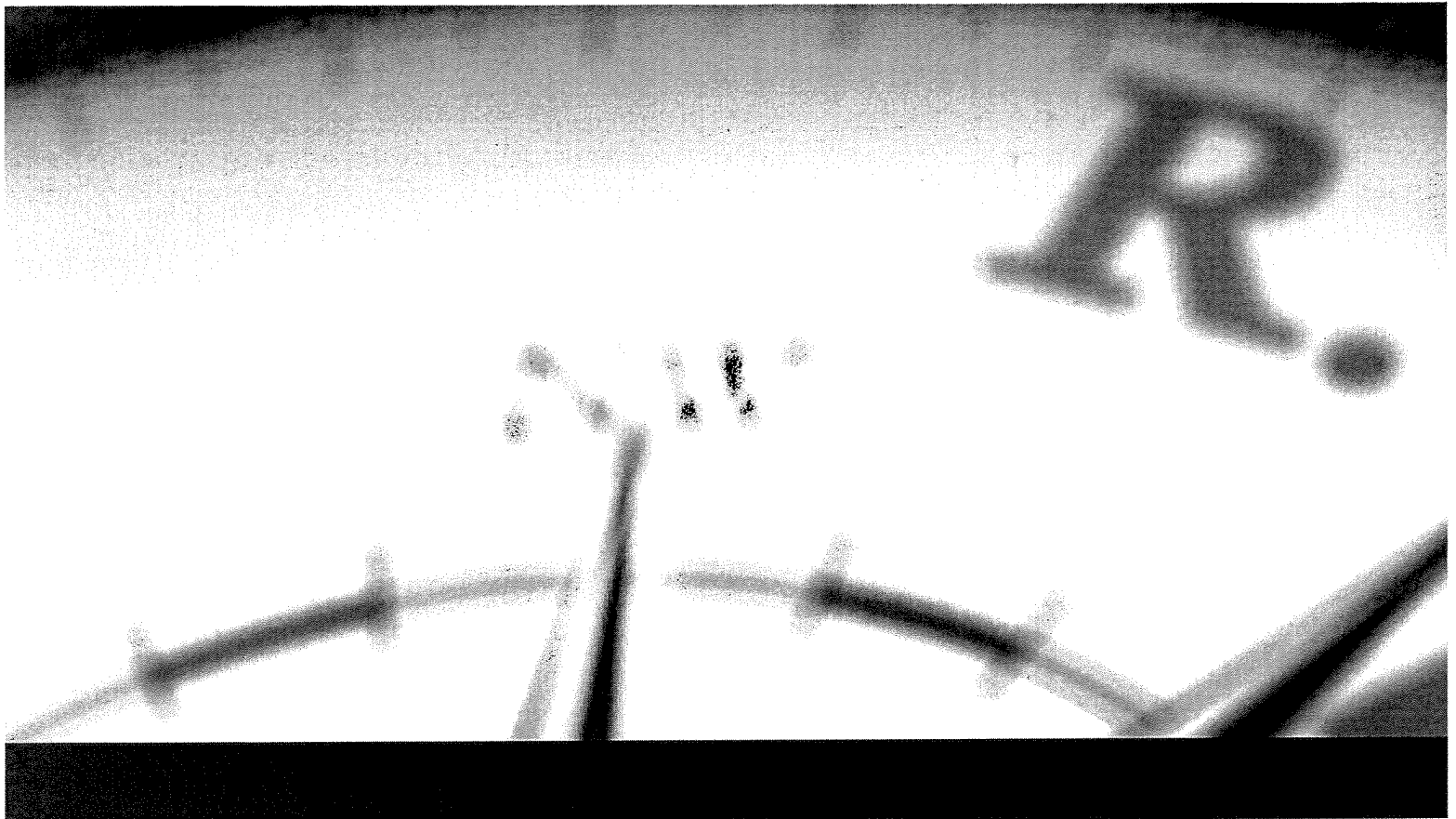
We work only with a select number of clients at any given time, which allows us to concentrate all of our creativity and talent on a small number of clients to whom we bring great value. We choose our clients as carefully as we choose our friends, because we believe that the single most predictive factor of success in a strategic advisory relationship is positive chemistry.

Often, these are company founders. Sometimes, they are multi-generation families. They all started with a common goal: first, to build something of value, and someday—when the value can be maximized—to either take some chips off the table and enjoy continued growth, or divest themselves completely and ride off into the sunset.





*We believe that the single most predictive factor of success in a strategic advisory relationship is positive chemistry.*



## **OUR PROCESS**

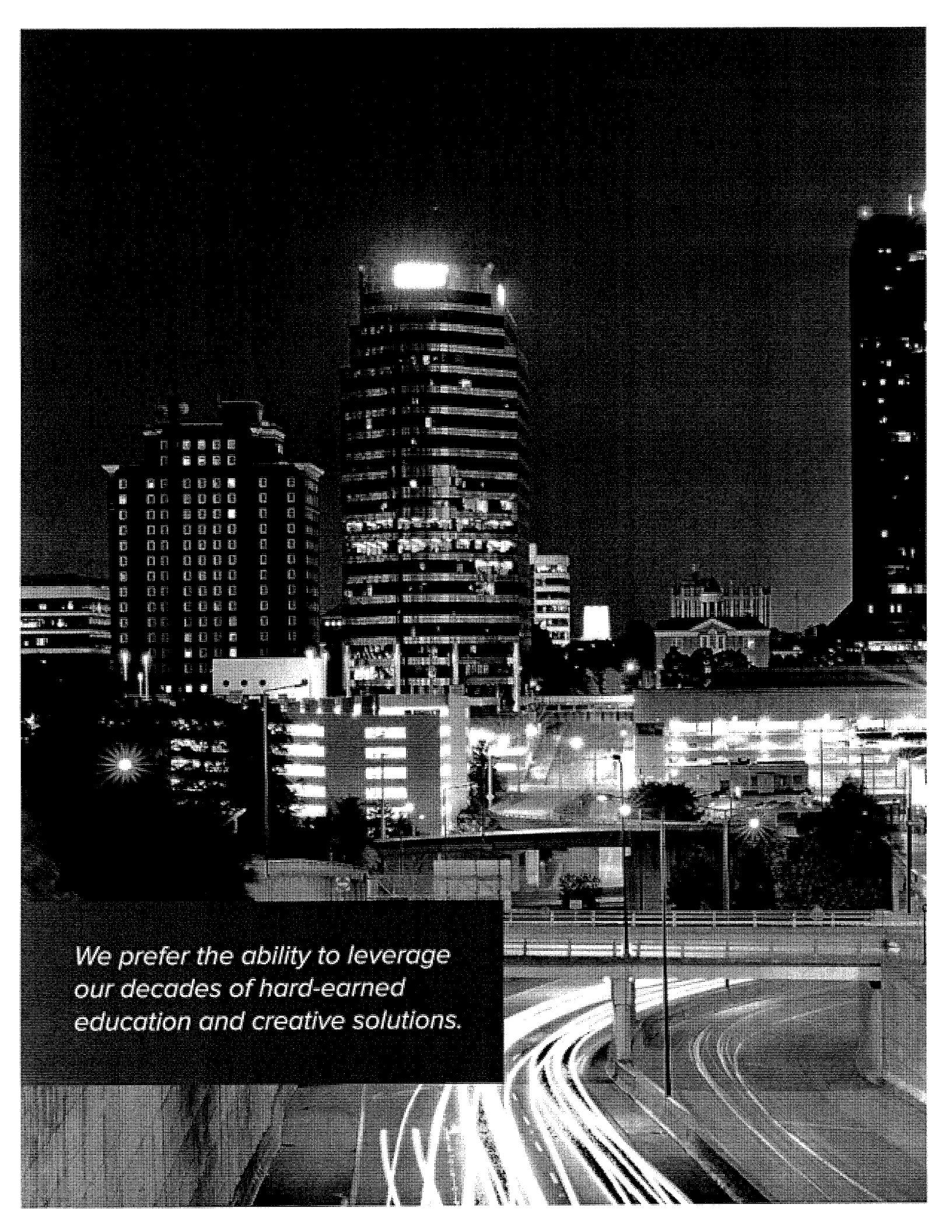
WhiteHorse Partners, LLC's unique process is flexible—closely considering each client's circumstances and objectives--yet formal. Client confidentiality is of highest priority and is protected via staged disclosure of information and a thorough qualification process.

We prefer to WORK SMARTER NOT HARDER. As such, our deal teams have worked together to develop a “Best Practices” methodology, which is the product of decades of education, on-the-job training, positive (and not-so-positive) experiences, and client feedback. Each major component of the WhiteHorse Partners Process has been adjusted and finely tuned, rendering our process more efficient and more effective than that of other M&A advisory firms. Our primary motivation in developing our “Best Practices” was to lessen the burden and mitigate the stress endured by the client during each stage of the transaction process.

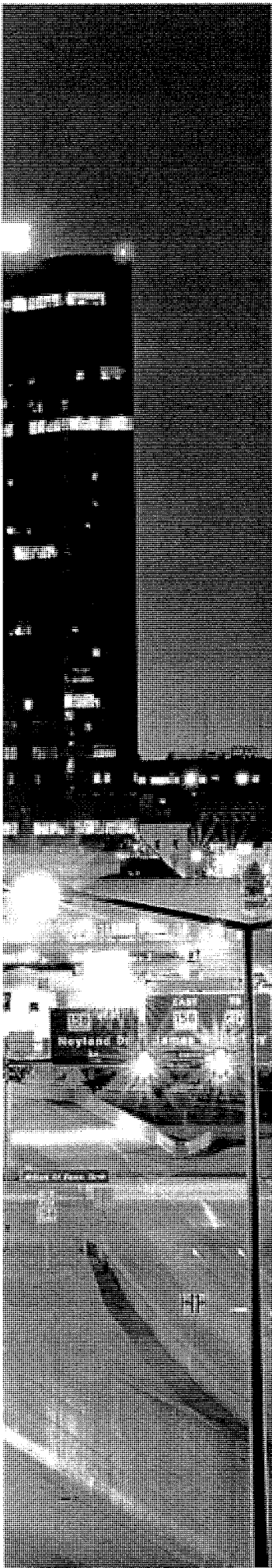


## The WhiteHorse Partners Process involves the following steps:

- Collect as much information as possible—qualitative and quantitative—about the Company and its operations via interviews, site visits, etc.
- Analyze the Company's financial position as it currently operates
- Determine areas where profitability, and therefore value, could be increased
- Determine the adjusted Enterprise Value of the Company
- Assess and build consensus among shareholders on the strategic options
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- Strategize to determine best potential buyer/investor fit
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- Search worldwide for the best strategic or financial buyer/investor
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- Coordinate buyer/investor meetings
- Orchestrate limited auction process amongst interested buyers/investors
- Negotiate and structure the transaction for the best price, terms, and conditions
- Build upon the client's existing advisory team to create a world-class M&A advisory team
- Manage the due diligence process in such a way that burden is largely removed from the client
- Organize a confidential online data room to share Company information with buyers/investors
- Steadfastly guide all parties across the finish line to close the transaction



*We prefer the ability to leverage  
our decades of hard-earned  
education and creative solutions.*



## **BROAD-BASED KNOWLEDGE AND EXPERTISE**

At WhiteHorse Partners, we are not limited by a focus on a single vertical industry. Many firms believe that having more data or information about a single, specific industry might result in greater success. Based on our own, as well as our clients' experiences, we respectfully disagree.

We prefer the ability to leverage our decades of hard-earned education and creative solutions developed via our experiences in multiple industries, to bring fresh perspectives and inspired resolutions to client challenges in other industries.

Further, experience suggests that the largest determinant for success is not knowing the most about the client's industry; we trust that the clients are the experts there. Rather, success results from gaining an intimate understanding of the client's personal and professional goals, and then using that understanding to find the buyer/investor who will optimize the client's ability to meet those goals.



*Our exceptional skills in value creation, combined with our team and process methodologies, enhance the entire M&A process.*

## **OUR TEAM**

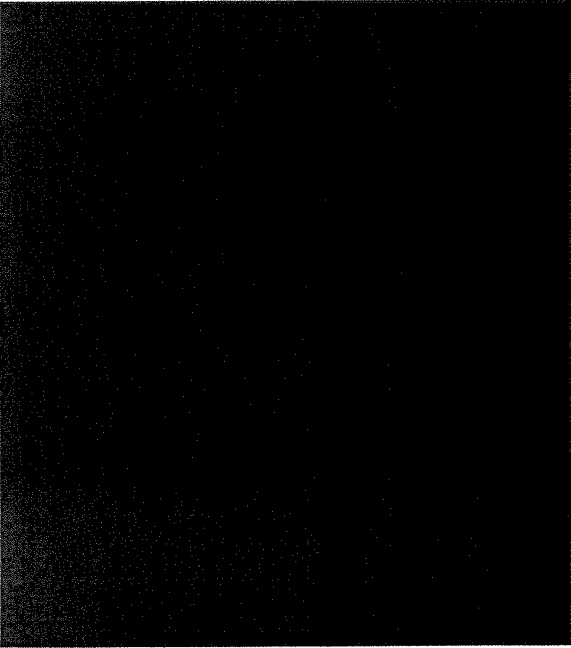
At WhiteHorse Partners LLC, we are career-long professionals of our craft who leverage our unique individual strengths as a collaborative team that has worked together on client engagements for an average of nearly 20 years. Our exceptional skills in value creation, combined with our team and process methodologies, enhance the entire M&A process.

We believe that great advisors are dependable in all of their relationships. Personally and professionally, they are the kind of people in whom friends and clients place their trust and confidence. Otherwise, why would you want them to “advise” you on anything?

We tell the truth, quickly and candidly, even if it hurts. We always have parallel interests with our clients, with no ulterior motives.

## **BRANTLEY KEMP**

*Managing Partner*



Brantley Kemp has successfully directed clients through the M&A process for more than 20 years. His deep domain experience has brought transformative value to clients participating in industries experiencing dramatic change and consolidation, including energy & utilities, oil & gas services, transportation, machining, firearms and IT.

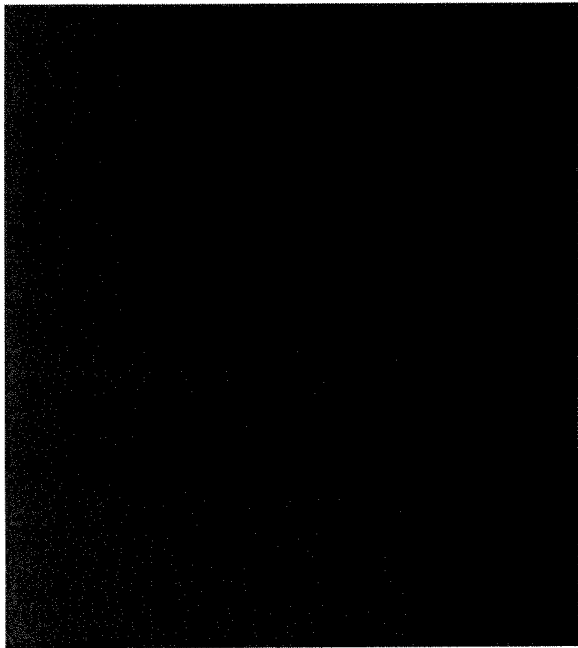
### *Background*

A forty year veteran of the financial industry, Mr. Kemp spent his early years on Wall Street where he was a Regional Vice President with a major brokerage firm and the No.1 producing broker worldwide--among six thousand brokers. He then served in various executive capacities with a handful of NYSE member firms in both New York and Chicago.

Mr. Kemp graduated from East Tennessee State University with a double major in Business and Political Science. An avid outdoorsman, he resides in Brentwood, Tennessee with his wife Brenda. They enjoy spending time with their three grown children and six grandchildren.

## **JAMES “JIM” VARALLO**

*Senior Managing Director*



Jim Varallo has advised privately-held companies on their strategic alternatives for over twenty years. He has guided clients across a wide spectrum of industries including industrial manufacturing, consumer products, software, and business services. Varallo is a strong advocate for his clients and the outcomes they are striving to achieve.

### *Background*

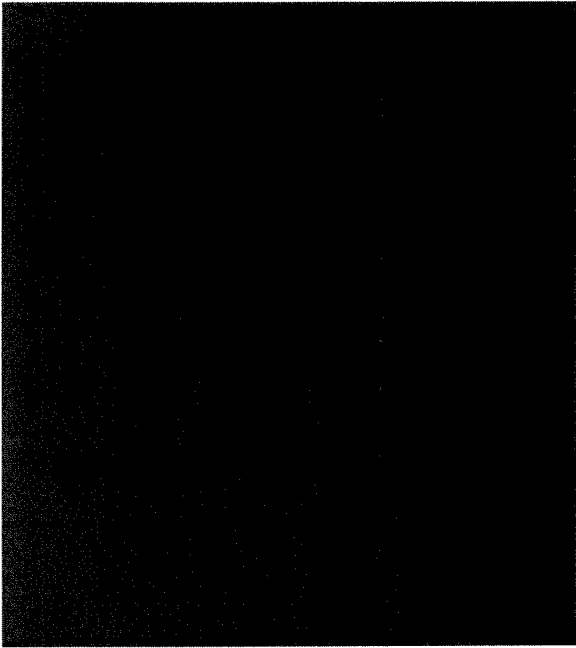
Jim has more than 35 years of business experience, both as an entrepreneur and as a practitioner in mergers and acquisitions. Prior to his entrée into the world of M&A, Jim owned and operated his own multi-million dollar distribution company—distributing specialty foods to customers throughout the southeast portion of the U.S. When his company was acquired, he launched his own very successful commercial real estate firm, which he maintains an interest in today.

Jim graduated from Vanderbilt University, where he received his degree in Business Administration with a minor in Business Law. Jim's wife of 35 years, Deborah, is a successful entrepreneur herself. In addition to managing their commercial real estate firm, Deborah owns a very highly regarded Public Relations & Marketing Firm.

Despite their busy life style, Jim still has time to engage in other activities. He has been a member of St. Stephen Catholic Community for almost 28 years and has served as Parish Council Chair and member of the finance committee for his parish community for the past 8 years.

Jim is also a licensed pilot and Coast Guard Captain, spending most of his free time aboard his cruiser “Snap Shot” named after his wife, who is also a professional photographer.

**RICHARD DILLARD**  
*Senior Managing Director*



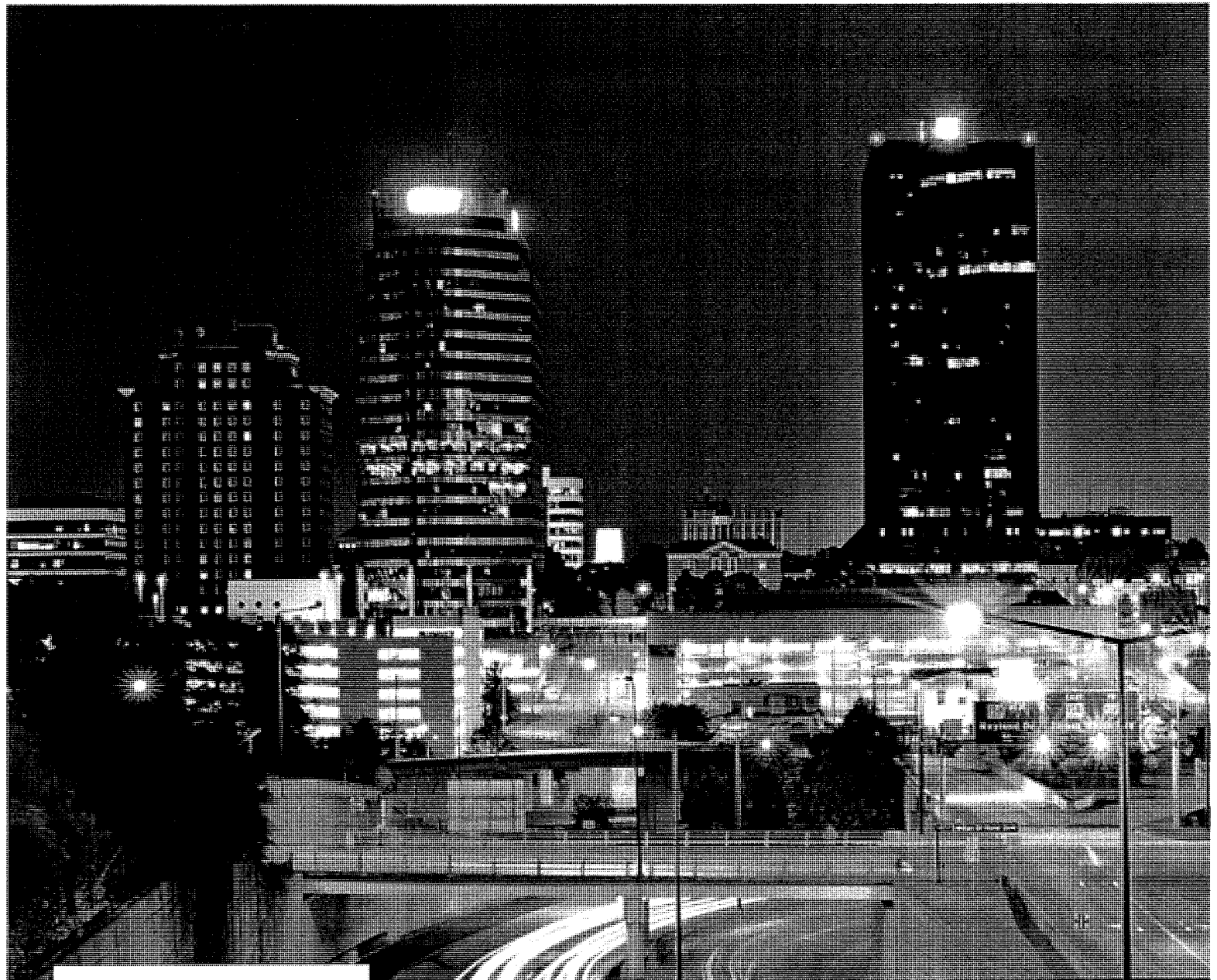
Richard Dillard has been instrumental in all aspects of the M&A process, having served as advisor in both buy-side and sell-side M&A activity for nearly 10 years.

*Background*

Prior to his M&A advisory career, Richard was a successful entrepreneur, having owned and operated a multi-million dollar retail business in the metro Atlanta area. After the successful divestiture of his company, Richard joined a Nashville-based real estate investment group where he spent several years advising clients in the areas of commercial and industrial real estate investment.

Richard is a graduate of Furman University with a BA in Psychology. He was a collegiate scholarship swimmer and was active in his fraternity. After graduating from college, Richard entered the sales profession earning numerous awards and sales achievements with companies like United Van Lines, Coca-Cola and MacGray.

A natural born leader, Richard serves as an Elder in his church, LifeHouse Fellowship, where he oversees the Education and Small Group ministries. He enjoys serving in the Missions ministry and taught Sunday School for over 15 years. He is an avid triathlete, runner, swimmer, and cyclist, competing well enough to be invited to the National Age Group Olympic Triathlon Championships in 2013.



**WhiteHorse Partners, LLC**

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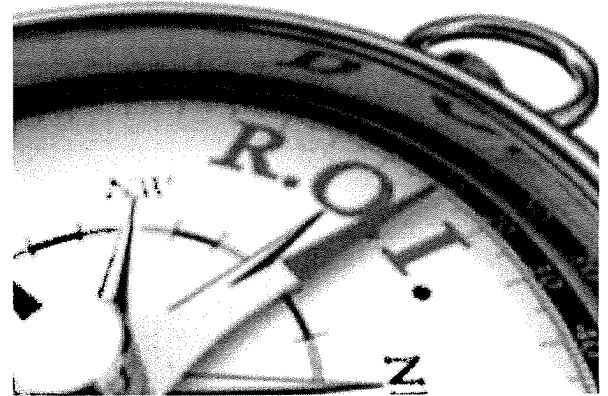
*website:* [www.whitehorse-partners.com](http://www.whitehorse-partners.com)

**We welcome your inquiry and appreciate your interest.**

# The WhiteHorse Partners Process

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## THE WHITEHORSE PARTNERS PROCESS INVOLVES THE FOLLOWING STEPS:

- Collect as much information as possible—qualitative and quantitative—about the Company and its operations via interviews, site visits, etc.
- Analyze the Company's financial position as it currently operates.
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- Search worldwide for the best strategic or financial buyer/investor.
- Evaluate many potential candidates; proceed with a select few.
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- Negotiate and structure the transaction for the best price, terms, and conditions.
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- Manage the due diligence process in such a way that burden is largely removed from the client.
- Organize a confidential online data room to share Company information with investors.
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WhiteHorse Partners, LLC

Mergers & Acquisitions



# The WhiteHorse Partners Process

## Roles & Responsibilities

### MARKETING PROCESS

	WhiteHorse Partners LLC	Client
<b>Develop Marketing Plan</b>	<ul style="list-style-type: none"> <li>Develop initial marketing strategy</li> <li>Finalize all marketing materials, buyer lists, etc.</li> </ul>	<ul style="list-style-type: none"> <li>Approve marketing strategy.</li> <li>Approve all marketing materials, buyer lists, etc.</li> </ul>
<b>Execute Marketing Plan</b>	<ul style="list-style-type: none"> <li>Initiate simultaneous mailing, telesales, print &amp; electronic media campaigns to reveal prospective buyers.</li> </ul>	<ul style="list-style-type: none"> <li>Focus on managing business.</li> <li>Provide updated financials when requested by WHP.</li> <li>Inform Managing Director (MD) of any substantive changes to business.</li> </ul>
<b>Engage Prospective Acquirers</b>	<ul style="list-style-type: none"> <li>Continue implementation of marketing strategy.</li> <li>Distribute CMMs to qualified prospective buyers who submit signed Confidentiality Agreements (CAs).</li> <li>Review CMM with qualified prospective buyers.</li> <li>Arrange and attend prospective buyer site visits and meetings.</li> </ul>	<ul style="list-style-type: none"> <li>Focus on managing business.</li> <li>Provide updated financials as requested by WHP.</li> <li>Inform MD of substantive changes to business.</li> <li>Be available as necessary for buyer visits, meetings, etc.</li> </ul>
<b>Letter of Intent to Purchase (LOI)</b>	<ul style="list-style-type: none"> <li>Assist with LOI negotiations and counter offers with prospective buyers.</li> <li>Provide analysis and guidance regarding purchase offers.</li> </ul>	<ul style="list-style-type: none"> <li>Focus on managing business.</li> <li>Be available for negotiations, visits, meetings as required.</li> <li>Provide updated financials when requested.</li> <li>Inform MD of substantive changes to business.</li> </ul>

### CLOSING PROCESS

	WhiteHorse Partners LLC	Client
<b>Due Diligence</b>	<ul style="list-style-type: none"> <li>Facilitate the collection and distribution of all pertinent due diligence documents.</li> <li>Coordinate communication and assist all members of the "working group"– buyer, seller, counsel, accountant, environmental and other consultants.</li> <li>Due Diligence": "Assist Client in assembling complete M&amp;A advisory team/Working Group.</li> </ul>	<ul style="list-style-type: none"> <li>Focus on managing business.</li> <li>Provide required information and access to prospective buyer.</li> <li>Provide updated financials when requested.</li> <li>Inform MD of substantive changes to business.</li> </ul>
<b>Definitive Purchase Agreement</b>	<ul style="list-style-type: none"> <li>Coordinate and monitor communication among Working Group.</li> </ul>	<ul style="list-style-type: none"> <li>Focus on managing business.</li> <li>Assist WHP in assembling Working Group.</li> <li>Provide updated financials when requested.</li> <li>Inform MD of substantive changes to business.</li> </ul>
<b>Closing</b>	<ul style="list-style-type: none"> <li>Assist buyer, seller and entire Working Group in every way possible to bring the transaction to a successful closing</li> </ul>	<ul style="list-style-type: none"> <li>Approve and execute documents to finalize sale of the business.</li> <li>Receive payment for sale of the business.</li> </ul>

# The Art of Creating and Maximizing Value

The sale of a privately held company is significantly different than the sale of any other asset you've ever owned. It's not like the sale of your home, real estate or property. It's not like the sale of any other tangible asset, such as an auto or boat. Acquirers of an operating company are acquiring the future profitability of your company, and they are willing to pay you multiples of that future profitability today.

At WHP, our primary goal is to assist our clients in creating and maximizing the profitability of their companies, which will in turn, maximize the ultimate transaction price. Most companies we represent are sold for a price many times their book value. Most transactions we manage result in a profit for the owner(s) greater than the sum total of all the profit they've ever generated for themselves as shareholders of their company.

The sale of a company is an intricate process with countless complexities. And because at its heart, the sale of a company is the sale of an "intangible" asset, how you go about selling your company can mean the difference between a great fortune and one that's insignificant. There is that great a differential between doing it right and not. Our experience tells us that doing it right is quite certainly an art.

Here are a few of the benefits WHP brings to the table for our clients:

Feature	Benefit	Real World Example
<p><b>Broad-Based Accounting Knowledge:</b></p> <ul style="list-style-type: none"> <li>• Our Analysts are proficient in numerous standard business accounting software platforms.</li> <li>• We invest the time and energy to analyze and normalize each client's financial statements.</li> <li>• We maximize the true profitability of each client company.</li> <li>• Any fiscal issues are identified and addressed early in the process.</li> </ul>	<ul style="list-style-type: none"> <li>• We Do The Work....so the client doesn't have to--saving the client valuable time, money &amp; frustration.</li> <li>• Substantially increases our understanding of the client's operations and enables us to present every client at its very best.</li> <li>• Maximizing the company's profitability maximizes its value...it's that simple.</li> </ul>	<p><b>Energy Services Company:</b> This client's use of independent contractors resulted in lower margins than if they had W-2 employees. Complete analysis and normalizing resulted in a \$7MM increase in purchase price.</p> <p><b>Oil &amp; Gas Services Company:</b> Thorough analysis revealed that tax refunds had been classified as revenue. WHP's analysis protected our client's credibility AND the purchase price, which would have been reduced by \$350k.</p>
<p><b>Deal Structuring Expertise:</b></p> <ul style="list-style-type: none"> <li>• WHP Professionals possess a strong understanding of the US Tax Code, specifically as it relates to the purchase and sale of a privately owned company.</li> <li>• Note: The possible range of taxation at the Federal level is between zero and more than 50%.</li> </ul>	<ul style="list-style-type: none"> <li>• The terms of each Letter of Intent to Purchase (LOI) are dissected, analyzed and presented to our clients in understandable terms that reflect the end result and the ultimate bottom line</li> <li>• Transactions are structured to maximize the client's "after-tax net"...which is the only "net" that counts.</li> </ul>	<p><b>Construction Services Company:</b> This client company was poorly structured for a sale. WHP recommended several steps that ultimately resulted in an overall increase to the client's "after-tax net" of more than \$1,000,000.</p>
<p><b>We Market Our Client Companies Without a Price</b></p>	<ul style="list-style-type: none"> <li>• The acquirer is forced to make the first move/offer and WHP is in position to drive the negotiations</li> <li>• The client is not held to a pre-determined price when company sales and/or profitability increases</li> <li>• WHP is free to identify and target those buyers who will (due to synergies) pay the highest price for the company</li> <li>• The ability to negotiate other aspects of the transaction e.g., structure is greatly enhanced</li> </ul>	<p><b>Oilfield Services Company:</b> Before engaging WHP, this client had been given a financial value based upon comparable historical transactions and a low book value. By ignoring this valuation and marketing the client without a price, WHP was able to negotiate an offer \$3MM (37%) higher than the financial value.</p>



## WHAT TO EXPECT:

# Now That the Letter of Intent (LOI) Has Been Signed

### MANAGE YOUR BUSINESS

Continuing to manage your business as if you'll own it forever is very important. Remain focused on the day-to-day activities and do not take your eye off the ball for an instant. The White-Horse Partners (WHP) Process was designed to minimize the stress put on clients during Due Diligence. We will do everything we can to take the additional burden off of you so that you can focus on running your company. This is especially critical during this phase of the process. ***The business is not sold until the ink is dry and the check clears.***

### THERE WILL BE AT LEAST THREE SIGNIFICANT HURTLES BEFORE CLOSING

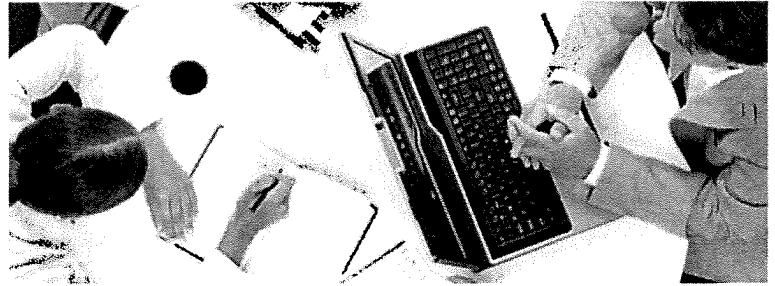
A long-time mentor told us decades ago that no matter who the client and buyer are, the transaction will appear to die three times (or more) between the date of signing the LOI and the date of closing. We at WHP will do all we can to anticipate eventualities that may occur, but nevertheless, the likelihood is that ***there will be issues that arise***. We are committed to continually evaluate the process and the timeline, and will work in a timely manner to solve any issues that surface. Armed with decades of wisdom and experience, the WHP team will work closely with your entire advisory team to guide you over any hurtles encountered and effectively carry you across the finish line to a closed transaction.

### COMMUNICATION IS KEY

Communication is vital between you and WHP. Any question or concern you may have throughout the transaction process, whether it is significant or not, will be addressed directly and honestly. With that said, we cannot read your mind, so ***do not make assumptions***. Do not stew over an issue. Raise all concerns first and immediately with your WHP deal team. You hired us for our knowledge and experience. Undoubtedly, whatever it is that concerns you, we'll have experienced the same concern many times before and worked through it.

### RESPONSIVENESS IS CRITICAL

Remember this: ***Time Kills Deals***. Throughout the deal process, it is critical that we remain in close contact with you. When we reach out, please respond in a timely manner. It is extremely important to keep your cell phone on, reply to our text messages, and review emails often. The Due Diligence process is prime time for acquirers to request information, ask questions and make comments. They expect and deserve timely and complete responses. Our objective is to proceed to closing effectively and efficiently with minimal issues. Our commitment is to work cooperatively and diligently to get the deal closed.



### INVEST IN THE DEAL: BUILDING A WORLD-CLASS ADVISORY TEAM

You have retained the services of one of the finest intermediaries. We ask that you take our recommendations seriously, as to the other professionals needed as part of your advisory team. You may need special accounting assistance during the deal process, in terms of tax strategies, preparation and planning. You may need an environmental specialist. Whichever professional is needed, getting it done right before the closing will save you money in the long term and will, without a doubt, save you stress and sleepless nights. ***This is no time to penny pinch***. You worked a lifetime for this moment.... get the best help available and take their advice.

### CONFIDENTIALITY

Once again, ***the business is not sold until the ink is dry and the check clears***. WHP remains vigilant in protecting client confidentiality. We recommend and expect our clients to do the same. No one is to know until the deal is done...and the deal is not done until the check has cleared... it's that simple. Do not tell your customers, friends, or acquaintances. As for employees, it's business as usual. Employees are simply not to know... not even those with whom you are closest.

### TAKE CARE OF YOURSELF

You've just taken on a second (or third) job assisting with the closing process. Although the WHP Process will alleviate much of the stress and responsibility that comes with Due Diligence, as you've just read, you will still have additional obligations that must be met. Carrying this extra heavy load can be highly stressful and utterly exhausting. This is why it is critical to keep a balanced lifestyle. Time management is extremely important and will allow you to stay focused on the daily activities and tasks that need to be accomplished, and also allow you to schedule much-needed down time. At WHP, we understand that it's not all about the money. It's about the quality of life, and in order to maintain a high quality of life, you must maintain balance. ***You must take time out of each day to exercise, eat properly, and get adequate sleep.***

WhiteHorse Partners, LLC

Mergers & Acquisitions



## ROBERT W. SCARLATA, Investment Banker, Author

### BUSINESS EXPERIENCE

Sept 2013 thru Present – Sr. Managing Director (Dealmaker) with WhiteHorse Partners, LLC and Registered Representative with Stillpoint Capital, Tampa, FL (with over 130 M&A Affiliates Nationwide)

Securities conducted through StillPoint Capital Member FINRA/SiPC

1986 – August, '013

An investment banker/dealmaker for a *privately held Mergers & Acquisitions firm specializing in the marketing and sale of closely held businesses throughout the USA & Canada in addition to transition planning.*

### Key Recent Events

- ♦ \$10MM Oil/Gas Services Company in Western USA sold to a \$700MM Private Equity Fund
- ♦ \$13MM Military arms related company sold to a strategic acquirer, 2<sup>nd</sup> transaction with this buyer
- ♦ \$3.5MM US based package coatings company under an LOI with a Canadian based PEG
- ♦ \$29MM Oil/Gas Services Company in Texas under LOI to a synergistic acquirer
- ♦ Munitions related high tech company licensed to a U.S. based arms company
- ♦ **Closed Eight Additional Transaction over the last 18 months** ranging from under \$1MM to \$14MM
  - \$13MM Oil/Gas Services Company to a multi-Billion dollar trading company
  - \$14MM Software Securities Company to a D.C. based Private Equity Group with international exposure
  - \$9MM Healthcare/Specialty Pharmacy
  - \$9.5MM winery in Canada
  - \$3.5MM printing company (83 yr old owner & his son) in the Midwest
  - \$1.9MM Canadian Energy Products Distribution Company
  - \$1.6MM Database Company specializing in college recruiting
  - \$23MM Hunting Sports Company based in Canada sold to a U.S. based Private Equity Group
  - <\$1MM Gift Card business sold for a local friend in poor health
- ♦ Authored *Manage To Sell Your Business: Wealth Creation Secrets of The Pros* available on Amazon & Kindle. How business owners can maximize the values of their business by emulating the tactics & strategies used by the best Private Equity Groups
- ♦ **Certified Business Exit Consultant™** designation received from Pinnacle Equity Solutions, the nation's foremost group dedicated to enabling the successful exit or transition of Business Owners & their respective companies
- ♦ **Life & Medical Insurance Licensed** in the State of Tennessee
- ♦ **Series 79 (Investment Banking) & Series 63 (State Securities Exam)** passed enabling full compliance in conjunction with our Broker/Dealer with the SEC & FINRA's requirements as to the sale of privately owned businesses involving securities (including any sell with retained equity for the Seller, any Seller financing and/or a Sale of Stock....which covers some 90+% of the private transactions being done in today's market)

1982 – 1986                    **Kampf Machinery Corporation of America, Nashville, Tennessee**

*An International corporation with \$60MM in sales specializing in custom, state of the art machinery for the plastics, paper, and converting industries.*

1979 - 1982                    **Stahlkontor U.S.A., Fairfield, New Jersey**

*A West German manufacturer of specialized machinery for the plastics & paper industries throughout the world including the Eastern Block;*

1976 - 1979                    **Arrow Converting Equipment, Inc., Fairfield, New Jersey**

*A manufacturer of slitters & rewinders and associated equipment for the adhesive tape, plastic, and web converting industries.*

1971 - 1981                    **Student Leasing Services, Inc., Storrs, Connecticut**

*Specializing in renting 2.0 cu ft refrigerators to students at U.Conn, Founder & 100% shareholder*

### EDUCATION

1973 - 1976                    **University of Miami, Coral Gables, Florida - Juris Doctor Degree**

1969 - 1973                    **University of Connecticut, Storrs, Connecticut - B.S. in Business Administration**

### Volunteer Efforts:

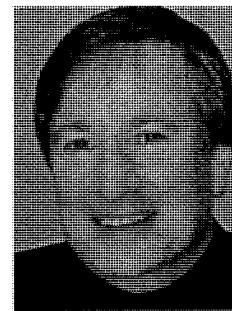
1998 – 2000                    **Blakemore United Methodist Church; Finance Committee**

2002 – 2004                    **St. Croix Reformed Church – Finance Committee**

2003 – 2012                    **Kingshill School – Board of Directors including President**

2005 – 2010                    **WhitWorth Homeowners' Association – BOD including President – 183 Homes, \$500,000+Budget**

Personal:                      Married To Rhonda L. Scarlata since 1989, Rhonda is a sole practitioner as a psycho-therapist



REFERENCES Available upon request.

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Nashville, TN 37205

615-383-5222 Office 615-512-3555 Cell 615-523-1104 Confidential Fax

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615-371-1919 Office  
Info@WhiteHorse-Partners.com

## References

- 1) Jon Conlin  
615-579-8453 Cell  
Collegiate Sports Data  
Represented Jon & his partner in the sale of his company.
- 2) Anthony Dobias  
512-431-0771 Cell  
AR Machining, Inc.  
Represented Anthony in the sale of his company
- 3) Randy Luth  
DPMS  
612-219-8671 Cell  
Represented Randy in the sale of the company
- 4) Andy Peterson  
970-203-4263  
Peterson Energy  
Represented Andy & his wife Suzanne in the sale of their company
- 5) Gary Humphreys  
817-825-0868  
Able Tire  
Represented Gary in the sale of his company
- 6) David Cutbirth  
Quell Petroleum Services, Monahans  
432-940-5376 [DBCutbirth@Yahoo.com](mailto:DBCutbirth@Yahoo.com)
- 7) Dewey Grinslade  
Construction Turnaround Service, Snyder, TX  
325-207-2708 [Dgrinslade@CTSInspection.com](mailto:Dgrinslade@CTSInspection.com)