

EXHIBIT “M”

Jeffrey Rizzo

From: Jeffrey Rizzo
Sent: Sunday, March 13, 2011 10:29 AM
To: 'Tina S. Tickles'
Subject: RE: SEC v. Nadel, et al. (Case No: 8:09-cv-87-T-26TBM).

The property remains in the possession of the Federal Receiver and it is being actively marketed.

From: Tina S. Tickles [<mailto:ttickles@KASSLAW.com>]
Sent: Saturday, March 12, 2011 7:23 AM **To:** Jeffrey Rizzo
Subject: SEC v. Nadel, et al. (Case No: 8:09-cv-87-T-26TBM).

Good Morning,

Our client is asking for a status update on the SEC investigation regarding this property that has been placed into receivership. Please provide update as soon as possible as our foreclosure matter for this property is currently on hold.

Thank you,
Tina

Tina Tickles
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KASS SHULER

~ Freddie Mac Designated Counsel - Florida ~

THIS COMMUNICATION IS FROM A DEBT COLLECTOR ATTEMPTING TO COLLECT A DEBT AND ANY INFORMATION OBTAINED WILL BE USED FOR THAT PURPOSE.

From: Jeffrey Rizzo [<mailto:JRizzo@wiandlaw.com>]
Sent: Thursday, October 28, 2010 9:36 AM
To: 'kbared@defaultlawfl.com'; 'criley@defaultlawfl.com'; 'jkuyk@defaultlawfl.com'; Edward B. Pritchard
Cc: George Guerra
Subject: Bank of America, NA v. Moody, et al. - 2009 CA 017517 NC
Importance: High

Ladies and Gentlemen,

As you are aware this office represents Burton Wiand, the court-appointed receiver in SEC v. Nadel, et al. (Case No: 8:09-cv-87-T-26TBM). On January 28, 2009 title to and possession of the real property located at 464 Golden Gate Point, Unit 703, Sarasota, Florida, was vested in the Receiver. The Receiver has requested that your respective client provide itemized payoff figures on the loans encumbering the property as of the date the property was placed into the Receivership (January 28, 2010).

Efforts to reach you by telephone this morning to discuss this request were unsuccessful. I would appreciate a return telephone call today. Thank you.

Jeffrey C. Rizzo, CP, FRP

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