UNITED STATES DISTRICT COURT MIDDLE DISTRICT OF FLORIDA TAMPA DIVISION

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

v.

Case No. 8:09-cv-87-T-26TBM

ARTHUR NADEL, SCOOP CAPITAL, LLC, SCOOP MANAGEMENT, INC.

Defendants,

SCOOP REAL ESTATE, L.P. VALHALLA INVESTMENT PARTNERS, L.P., VALHALLA MANAGEMENT, INC. VICTORY IRA FUND, LTD, VICTORY FUND, LTD, VIKING IRA FUND, LLC, VIKING FUND, LLC, AND VIKING MANAGEMENT,

Relief Defendants.

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NOTICE OF RECEIVER'S MAILING OF COURT-APPROVED NOTICE OF SETTLEMENT WITH SHORELINE TRADING GROUP, LLC, TO INVESTORS AND POTENTIAL JOINT TORTFEASORS

On March 29, 2012, Burton W. Wiand, as Receiver (the "**Receiver**"), filed his Motion to Approve Settlement (Doc. 803), which sought approval of a settlement reached with Shoreline Trading Group, LLC ("**Shoreline**"). Among other things, the Motion to Approve Settlement sought entry of a bar order precluding any claims against Shoreline by investors or potential joint tortfeasors. Concurrently with the Motion to Approve Settlement, the Receiver filed his Motion to Approve Proposed Notice of Settlement (Doc. 805), which sought approval of a proposed notice to be sent to investors, potential joint tortfeasors, and other interested parties whose rights may be affected by the bar order (the "**Notice**"), along with a proposed abbreviated notice for publication (the "**Short Form Notice**"). On March 30, 2012, the Court granted (Doc. 806) the Receiver's Motion to Approve Proposed Notice of Settlement.

This notice is being filed to inform the Court that copies of the Notice were deposited with the United States Postal Service on April 2, 2012, for delivery by U.S. First Class Mail to the last known address of all investors and potential joint tortfeasors known to the Receiver. Further, the Short Form Notice is scheduled to be published in the Sarasota Herald Tribune and in the Wall Street Journal national edition on April 4, 2012.

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that on April 3, 2012, I electronically filed the foregoing with the Clerk of the Court by using the CM/ECF system.

I FURTHER CERTIFY that on April 3, 2012, I mailed the foregoing document and the notice of electronic filing by first-class mail to the following non-CM/ECF participants:

Arthur G. Nadel Register No. 50690-018 FCI BUTNER LOW Federal Correctional Institution P.O. Box 999 Butner, NC 27509

s/Gianluca Morello

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Attorneys for the Receiver, Burton W. Wiand