

Rite Aid Corp.--Financial Summary

Industry Sector: Retail

--Fiscal year ended Feb. 28--

	2011	2010	2009	2008	2007
Rating history	B-/Stable/--	B-/Stable/--	B-/Negative/--	B/Negative/--	B+/Watch Neg/B-2
(Mil. \$)					
Revenues	25,214.9	25,669.1	26,289.3	24,326.8	17,507.7
EBITDA	1,295.7	1,351.6	1,271.1	1,509.3	1,085.8
Net income from cont. oper.	(555.4)	(506.7)	(2,912.1)	(1,076.2)	26.8
Funds from operations (FFO)	696.2	777.1	772.6	779.3	746.5
Capital expenditures	294.6	183.0	1,316.4	1,106.5	3,789.2
Free operating cash flow	581.8	(57.0)	(534.0)	(615.7)	(3,140.1)
Discretionary cash flow	581.8	(57.0)	(537.5)	(631.1)	(3,155.5)
Cash and short-term investments	91.1	103.6	152.0	155.8	106.1
Debt	12,328.0	12,825.8	13,166.5	12,689.2	9,796.8
Equity	(1,642.6)	(1,133.3)	(1,199.7)	1,711.2	1,662.8
Adjusted ratios					
EBITDA margin (%)	5.1	5.3	4.8	6.2	6.2
EBITDA interest coverage (x)	1.2	1.2	1.2	1.5	1.5