UNITED STATES DISTRICT COURT FOR THE SOUTHERN DISTRICT OF FLORIDA Fort Lauderdale Division

Case Number: 04-60573-CIV-MORENO

SECURITIES AND EXCHANGE COMMISSION et al.,

Plaintiff,

VS.

MUTUAL BENEFITS CORP. et al.,

Defendants.

ORDER ADOPTING MAGISTRATE JUDGE'S REPORT AND RECOMMENDATION

THE MATTER was referred to the Honorable Jared M. Strauss, United States Magistrate Judge, for a Report and Recommendation on Trustee's Motion to Approve (1) Sale of Policies to Acheron Portfolio Trust; (2) Proposed Allocation and Distribution Procedures; and (3) Settlement with Acheron Parties, filed on <u>December 27, 2022</u>. The Magistrate Judge filed a Report and Recommendation (D.E. 3201) on <u>February 3, 2023</u>. The Court has reviewed the entire file and record. The Court has made a *de novo* review of the issues that the objections to the Magistrate Judge's Report and Recommendation present, and being otherwise fully advised in the premises, it is

ADJUDGED that United States Magistrate Judge Jared M. Strauss's Report and Recommendation is **AFFIRMED** and **ADOPTED**. Accordingly, it is

ADJUDGED that Trustee's Motion to Approve (1) Sale of Policies to Acheron Portfolio Trust; (2) Proposed Allocation and Distribution Procedures; and (3) Settlement with Acheron Parties is GRANTED consistent with the Report and Recommendation and as set forth in a

separate Order.

DONE AND ORDERED in Chambers at Miami, Florida, this _

of March 2023.

EDERICO A MORENO

UNITED STATES DISTRICT JUDGE

Copies furnished to:

United States Magistrate Judge Jared M. Strauss

Counsel of Record