UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF FLORIDA CASE NO: 07-22670 CIV-SEITZ/MCALILEY

STOCKWIRE RESEARCH GROUP, INC., et al.,

Plaintiff(s),

VS

JONATHAN LEBED, et al.,

Defendant(s),

NOTICE OF MEDIATION CONFERENCE

NOTICE IS HEREBY GIVEN that a mediation conference in the above styled cause will take place at the time, date and place below:

DATE:

June 5, 2008

PLACE: 213 East Sheridan Street

Suite 3

TIME:

1:00PM

Dania Beach, FL 33004

MEDIATOR:

Robert A. Dulberg

The client or a representative of the client with full authority to settle, other than counsel should be present. If insurance is involved, a representative of the insurance company shall be present with full authority to settle for up to the policy limits or the plaintiff's last demand, whichever is less.

A total of 3 hours has been set aside for this mediation. If more time is anticipated, please notify the mediator's office immediately. A cancellation fee will be charged, as set forth in the attached Mediation Engagement Agreement if the mediation is canceled less than five (5) business days prior to the scheduled conference date. Do not assume that the other side has notified us of a change or cancellation. Please call, fax or e-mail our office.

All parties acknowledge that the mediation conference constitutes a privileged and confidential communication between those present at the mediation conference as set forth in Chapter 44, Florida Statutes. All parties further acknowledge that the mediator is a neutral and may not act as an advocate for any party.

Respectfully Submitted:

Salmon & Dulberg Dispute Resolution

Biscayne Building, Suite 511 19 West Flagler Street

Miami, Florida 33130

Phone: 305-371-5490

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305-371-5492

Copies to all Counsel via Fax Peter E. Berlowe, Esq. Susan Aprill, Esq. Jonathan Lebec