Thomas v. Thomas et al

IN THE UNITED STATES DISRICT COURT FOR THE SOUTHERN DISTRICT OF GEORGIA DUBLIN DIVISION

DARRYL DANA THOMAS, JR.,)	
Plaintiff,)	
v.)	CV 3:21-082
KAREN THOMAS, Unit Manager, and JACOB BEASLEY, Deputy Warden of Security,)))	
Defendants.)	

ORDER REFERRING AND CONTINUING MEDIATION

The Court hereby CONTINUES the mediation before the Honorable Susan D. Barrett from April 30, 2024 at 9:00 a.m. to May 13, 2024 at 9:00 a.m. in the United States Bankruptcy Courthouse, 600 James Brown Boulevard, Augusta, Georgia, 30901. Personal appearance by the parties is required to increase the efficiency and effectiveness of the mediation by reducing the time for communication of offers and expanding the ability to explore options for settlement. A party representative with full settlement authority shall appear in person. If any party is insured for the claims at issue, a representative of the insurer with full settlement authority shall also appear in person.

Each party shall submit, in confidence, a concise statement of the evidence the party expects to produce at trial, via email to Mediation_SDB@gas.uscourts.gov or by U.S. Mail to Susan Barrett, P.O. Box 1504, Augusta, GA, 30901 on or before April 29, 2024. The statements should include: the relevant statutory/case law, an analysis on the strengths and weaknesses of your case, an outline of the settlement negotiations to date, and other matters you deem relevant. The statements should also include the name of each individual

attending the mediation and in what capacity that person is attending.

The mediation will be conducted in such a manner as to not prejudice any party

in the event settlement is not reached. To that end, all matters communicated to the mediator

in confidence will be kept confidential and will not be disclosed to any other party. The parties

agree, by participating in the settlement conference, that any statements made or presented

during the conference are confidential and may not be used as evidence in any subsequent

administrative or judicial proceedings. However, the mediator will share the results of

mediation with the presiding District and Magistrate Judges, including in the event of an

unsuccessful mediation the last offers of the parties, the resulting gap mediation could not

bridge, and her assessment of whether additional mediation efforts may be successful.

The parties, through counsel, should be prepared to begin the mediation with a

brief presentation outlining the factual and legal highlights of the case. Separate, confidential

caucuses will be held with each party. Attached is an outline to be reviewed prior to the

mediation to make the best use of the limited time allotted.

Upon successful conclusion of the mediation, the Court will require the parties

to execute the attached Settlement Terms Sheet.

SO ORDERED this 27th day of March, 2024, at Augusta, Georgia.

BMAN K. EPPS

UNITED STATES MAGISTRATE JUDGE

SOUTHERN DISTRICT OF GEORGIA

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SETTLEMENT CONFERENCE PREPARATION

Experience shows that in negotiations the party who is best prepared usually obtains the best result. Settlement conferences are more efficient if all parties and counsel are prepared. Consider the following points, some of which may not apply, to aid in the effectiveness of your settlement conference.

A. FORMAT

- Parties with ultimate settlement authority must be personally present. If this is not possible, you must notify the mediator in advance and discuss the alternatives.
- 2. The Court will use a mediation format, and private caucusing with each side; the mediator may address your client directly. The mediator will not meet with parties separate from counsel.

B. ISSUES

- 1. What issues (in and outside of this lawsuit) need to be resolved? What are the strengths and weaknesses of each issue? What is your most persuasive argument? What is your weakest position?
- 2. What remedies are available resulting from this litigation? From a settlement?
- 3. Is there any ancillary litigation pending or planned which affects case value?

 What about liens?

C. CASE LAW/STATUTORY AUTHORITY

1. Are there key case law/statutory authority supporting your position?

D. NEGOTIATIONS

1. What value do you want to start with? Why? Have you discussed this with your client?

- 2. What value do you want to end with? Why? Have you discussed this with your client? If it is significantly different from values you have placed on this case at other times, does your client understand why?
- 3. Is there confidential information which affects case value? Why should it not be disclosed? How can the other side be persuaded to change value if it does not have this information?
- 4. What happens if you do not settle the case at conference? What is your best alternative to a negotiated settlement? Why? What might change the outcome of the settlement conference? Pending motions, discovery, expert's report, etc.

E. CLOSING

- 1. How soon could checks/closing documents be received?
- 2. If settlement is not reached, and further discovery is needed, what is your plan for continuing settlement discussions? Do you want the Court involved in these talks?
- 3. If settlement is not reached, be prepared to discuss it again at the pretrial conference.

SETTLEMENT TERM SHEET

CASE NAME:				
	Amount: Due Date: <u>Specify in § 5</u>			
	Made Payable To:			
	Payment From:			
	Form of Payment: Trust Account Check Certified or Cashier's Check			
	Wire Other			
	Payment Terms, if any:			
				
	Are there any third party liens to be paid out of settlement:			
	No Yes: Lienholder and amount to be paid:			
•	ADDITIONAL CETTI FACALIT TEDMS IF ANY			
2.	ADDITIONAL SETTLEMENT TERMS, IF ANY:			
3.	ADMISSION OF LIABILITY AND SCOPE OF RELEASE(S)			
	Admission of Liability?Yes No			
	Scope of Released Parties:			
	Release of Defendant(s) Only (including, for corporate defendants, all parents, subsidiaries,			
	affiliates, officers, directors, employees, agents, and attorneys)			
	Global Release of All Parties - Plaintiff(s) and Defendant(s) (including, for corporate defendants,			
	all parents, subsidiaries, affiliates, officers, directors, employees, agents, and attorneys)			
	Other:			

	Scope of Released Claims:				
	Limited: All claims arising out of the same transaction or occurrence as the subject matter or				
	the civil action, whether asserted or unasserted				
	Global: All claims of any nature regardless of whether they arise out of the same transaction				
	or occurrence as the subject matter of the civil action, whether asserted or unasserted				
	Other:				
4.	CONFIDENTIALITY				
	Are Settlement Terms Confidential? Yes No				
	If Confidential, What Can be Said Publicly?				
	Dispute Amicably Resolved Nothing Other_				
Exceptions to Confidentiality:					
	Attorneys, Tax Advisors Immediate Family Members As Otherwise Required by Law Other:				
5.	SCHEDULE				
	Formal Agreement to be Prepared by:				
	And Sent to Other Parties on or Before:				
	Other Parties to Respond on or Before:				
	Final Agreement Signed on or Before:				
	Payment Issued on or Before:				
	Dismissal Filed on or Before:				

6. EFFECTIVE DATE AND SETTLEMENT AUTHORITY

agreement.		
Each party repre on behalf of the party.	esentative affirms by	y signing below full authority to enter into this settlement
AGREED TO THIS	DAY OF	, 20

This agreement is binding immediately and not contingent upon execution of a formal settlement

[signatures on following page]

PLAINTIFF	COUNSEL FOR PLAINTIFF
Signature	 Signature
Print Name/Title	Print Name
PLAINTIFF	COUNSEL FOR PLAINTIFF
Signature	Signature
Print Name/Title	Print Name
DEFENDANT	COUNSEL FOR DEFENDANT
Signature	Signature
Print Name/Title	Print Name
DEFENDANT	COUNSEL FOR DEFENDANT
Signature	Signature
Print Name/Title	Print Name
DEFENDANT	COUNSEL FOR DEFENDANT
Signature	Signature
Print Name/Title	Print Name