UNITED STATES DISTRICT COURT NORTHERN DISTRICT OF ILLINOIS

UNITED STATES SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

Civil Action No: 03 C 2182

v.

FRANK J. CUSTABLE, JR., et al.,

Judge Gottschall

Defendants.

Magistrate Judge Valdez

PLAINTIFF'S MOTION FOR ENTRY OF FINAL JUDGMENT, BY CONSENT, AGAINST SARA WETZEL

Plaintiff, the United States Securities and Exchange Commission ("SEC") moves this Court for entry of Final Judgment against Sara Wetzel in the form attached hereto as Exhibit 1, and for the withdrawal of the pending application for a default judgment against her. In support of this motion, the SEC states as follows:

- 1. This is a securities enforcement action brought by the SEC that arises from defendants' unlawful conduct as alleged in the Second Amended Complaint in this action.
- 2. On January 15, 2010, the SEC filed an application for the entry of a default judgment against numerous defendants in this case, including Sara Wetzel.
- 3. Subsequent to the filing of that motion, the SEC received from Sara Wetzel a signed consent to the entry of a Final Judgment, by consent, against her. A copy of that consent is attached hereto as Exhibit 2.
- 4. The SEC has agreed to withdraw its application for entry of a default judgment simultaneously with the entry of this proposed Final Judgment, by consent.

Pursuant to the Court's case management procedures, an electronic copy of the 5.

proposed Final Judgment, in a format compatible with WordPerfect, has been separately

submitted by email to the email address provided by the Court for such purposes.

WHEREFORE, for the foregoing reasons, the SEC requests that the Court grant this

motion and entered the proposed Final Judgment against Sara Wetzel.

Respectfully submitted,

/s/ Steven J. Levine

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Dated: February 4, 2010

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