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AUG - 7 2007
AUG. 7 2007
MICHAEL W. DOBBINS
CLERK, U.S. DISTRICT COURT

IN THE UNITED STATES DISTRICT COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

McDONALD'S CORPORATION, a Delaware Corporation, and DIC ENTERTAINMENT CORPORATION, a Delaware Corporation,)
)
)
)

Plaintiffs,

v.

07CV4443
JUDGE COAR
MAG. JUDGE NOLAN

CHINA RETAIL MANAGEMENT LIMITED, organized under the laws of British Virgin Islands, CORNERSTONE OVERSEAS INVESTMENT LIMITED, organized under the laws of British Virgin Islands,)
)
)
)

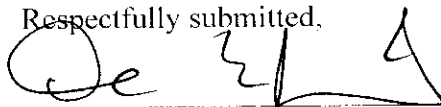
Defendants.

DISCLOSURE STATEMENT

Pursuant to Rule 3.2 of the Local Rules for the United States District Court for the Northern District of Illinois, and Rule 7.1 of the Federal Rules of Civil Procedure, Plaintiff McDonald's Corporation ("McDonald's") states as follows:

1. McDonald's has no parent corporation; and
2. No publicly held company owns 10% or more of McDonald's stock.

Respectfully submitted,



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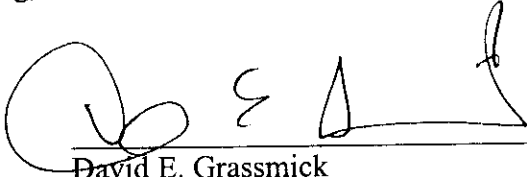
Dated: August 7, 2007

CERTIFICATE OF SERVICE

David E. Grassmick, one of the Attorneys for Plaintiffs McDonald's Corporation and DIC Entertainment Corporation, hereby certifies that he did cause a true and correct copy of the foregoing Disclosure Statement to be served upon the following by United States Mail with postage prepaid on August 7, 2007:

China Retail Management Limited
Chinachem Golden Plaza
77 Mody Road, Floor UG2, Room UG202
Tsimshatsui East
Kowloon
Hong Kong

Cornerstone Overseas Investment Limited
Chinachem Golden Plaza
77 Mody Road, Floor UG2, Room UG202
Tsimshatsui East
Kowloon
Hong Kong, China



David E. Grassmick