

## Exhibit A

**S&M PRODUCE PACA TRUST CHART**

Chart Date: 03/19/2010

## TOTAL ASSETS RECOVERED TO DATE:

Current Escrow Account Balance:	\$	136,053.15
Payments Recovered & in Process:	\$	667.00
	\$	<u>136,720.15</u>

## LIABILITIES:

Agreed Expenses to K&A:	\$	(1,000.00)
Common Fund Assessment:	\$	-
NET funds available for 1st Interim Distribution:	\$	<u>135,720.15</u>

Creditor	Undisputed Claim	% Share	Undisputed	Disputed	Undisputed Share
<b>Keaton &amp; Associates, P.C.</b>					
Pride of San Juan, Inc.	\$ 62,962.38	11.71%	\$ 62,962.38	\$ -	\$ 15,896.87
Classic Salads, LLC	\$ 56,572.06	10.52%	\$ 56,572.06	\$ -	\$ 14,283.43
Dayoub Marketing, Inc.	\$ 29,495.94	5.49%	\$ 29,495.94	\$ -	\$ 7,447.20
Ruby Robinson Co., Inc.	\$ 2,659.04	0.49%	\$ 2,659.04	\$ -	\$ 671.36
Natural Forest, Inc.	\$ 13,891.71	2.58%	\$ 13,891.71	\$ -	\$ 3,507.41
Fru-Veg Marketing, Inc.	\$ 12,609.46	2.35%	\$ 12,609.46	\$ -	\$ 3,183.66
The Kinoko Company	\$ 9,505.65	1.77%	\$ 9,505.65	\$ -	\$ 2,400.01
Lakeside Produce, Inc.	\$ 17,158.76	3.19%	\$ 17,158.76	\$ -	\$ 4,332.28
The Mandolini Company, Inc.	\$ 1,271.15	0.24%	\$ 1,271.15	\$ -	\$ 320.94
Seashore West, Inc.	\$ 7,000.10	1.30%	\$ 7,000.10	\$ -	\$ 1,767.40
	<b>\$ 213,126.25</b>	<b>39.65%</b>	<b>\$ 213,126.25</b>	<b>\$ -</b>	
<b>Rynn &amp; Janowsky, LLP</b>					
Sato & Co., LLC	\$ 70,237.96	13.07%	\$ 70,237.96	\$ -	\$ 17,733.83
The Garlic Company	\$ 26,680.73	4.96%	\$ 26,680.73	\$ -	\$ 6,736.41
Champ Produce, Inc.	\$ 61,773.05	11.49%	\$ 61,773.05	\$ -	\$ 15,596.59
Royal Rose, LLC	\$ 32,158.37	5.98%	\$ 32,158.37	\$ -	\$ 8,119.41
	<b>\$ 190,850.11</b>	<b>35.50%</b>	<b>\$ 190,850.11</b>	<b>\$ -</b>	
<b>Meuers Law Firm</b>					
Natural Selection Foods, LLC	\$ 8,517.95	1.58%	\$ 8,517.95	\$ -	\$ 2,150.63
California Specialty Produce, Inc.	\$ 10,165.32	1.89%	\$ 10,165.32	\$ -	\$ 2,566.56
Fresh King, Inc.	\$ 14,401.98	2.68%	\$ 14,401.98	\$ -	\$ 3,636.24
	<b>\$ 33,085.25</b>	<b>6.15%</b>	<b>\$ 33,085.25</b>	<b>\$ -</b>	
<b>Martyn &amp; Associates</b>					
California Citrus Specialties, Inc.	\$ 24,987.28	4.65%	\$ 24,987.28	\$ -	\$ 6,308.84
Northern Pine, Inc.	\$ 31,404.81	5.84%	\$ 31,404.81	\$ -	\$ 7,929.15
Van Solkema Produce, Inc.	\$ 3,703.55	0.69%	\$ 3,703.55	\$ -	\$ 935.08
Alamax Inc.	\$ 1,646.65	0.31%	\$ 1,646.65	\$ -	\$ 415.75
Dietz & Kolodenco Co.	\$ 686.28	0.13%	\$ 686.28	\$ -	\$ 173.27
Alpine Foragers Exchange, Inc.	\$ 15,522.96	2.89%	\$ 15,522.96	\$ -	\$ 3,919.27
	<b>\$ 77,951.53</b>	<b>14.50%</b>	<b>\$ 77,951.53</b>	<b>\$ -</b>	
<b>Adelman Law Offices, P.C.</b>					
World Wide Produce, Inc.	\$ 4,490.79	0.84%	\$ 4,490.79	\$ -	\$ 1,133.84
<b>McCarron &amp; Diess</b>					
Cooseman's Chicago, Inc.	\$ 5,952.99	1.11%	\$ 5,952.99	\$ -	\$ 1,503.02
JAB Produce, Inc.	\$ 3,073.69	0.57%	\$ 3,073.69	\$ -	\$ 776.05
Jack Tuchten Produce, Inc.	\$ 1,165.15	0.22%	\$ 1,165.15	\$ -	\$ 294.18
	<b>\$ 10,191.83</b>	<b>1.90%</b>	<b>\$ 10,191.83</b>	<b>\$ -</b>	
<b>Pawlowski &amp; Reens, PLC</b>					
Pearson Food Corporation	\$ 7,847.95	1.46%	\$ 7,847.95	\$ -	\$ 1,981.47
<b>Concord Farms, Inc.</b>	\$ -	0.00%	\$ -	\$ -	\$ -
<b>Valid PACA Trust Claims</b>	<b>\$ 537,543.71</b>	<b>100.00%</b>	<b>\$ 537,543.71</b>	<b>\$ -</b>	<b>\$ 135,720.15</b>