

3. The SEC also is attaching to this motion the proposed Judgment to which Carter has consented. The SEC respectfully requests that the Court enter the proposed Judgment and award the relief requested therein. If the Court enters the proposed Judgment, this case will be resolved, except for the issue of any civil penalty against Carter.

WHEREFORE, the SEC respectfully requests that this Court: (i) grant this motion in its entirety; (ii) enter the proposed Judgment attached hereto; and (iii) grant any other relief this Court deems appropriate.

Dated: April 5, 2012

Respectfully submitted,

**UNITED STATES SECURITIES AND
EXCHANGE COMMISSION**

/s/ Eric M. Phillips

By: One of its Attorneys

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CERTIFICATE OF SERVICE

I, Michael Wells, hereby certify that, on April 5, 2012, I caused a copy of the foregoing **Agreed Motion for Entry of a Consent Judgment Against Defendant Richard Dean Carter** to be served upon the following counsel by the Court's CM/ECF system:

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