

Exhibit

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**JOINT NOTICE OF PUBLIC SALE
BY ORDER OF THE SECURED PARTY AND ASSIGNEE FOR THE BENEFIT
OF CREDITORS OF SERVICE WELDING & SHIPBUILDING, LLC**

SALE OF ASSETS: Notice is hereby given that on March 21, 2017, commencing at 10:00 a.m. (CDT) ("Date of Sale"), at the offices of the Assignee, 161 N. Clark St., Suite 2550, Chicago, Illinois 60601 (the "Premises"), the secured party, LincolnWay Community Bank ("Lender") and John L. Kolleng, not individually, but solely in his capacity as Assignee for the Benefit of Creditors ("Assignee"; and together with Lender, "Sellers") of Service Welding & Shipbuilding, LLC ("Service Welding") shall hold a joint public auction in accordance with the Uniform Commercial Code (as adopted under Illinois law) and other applicable law (the "Joint Sale") for all of the remaining personal property assets of Service Welding (collectively, the "Sale Assets"). The Sale Assets include, without limitation, all personal property, all equipment, all accounts receivable, all goods and inventory including raw materials, work-in-process, service parts, and supplies used in connection with or relating to Service Welding; owned equipment (including office equipment), machinery, and parts used in connection with or relating to Service Welding; other tangible personal property used with or relating to Service Welding, any other claims against third parties including pending litigation.

TERMS & CONDITIONS: The Sale Assets will be sold at a public sale conducted by the Assignee. Bids may be accepted at or prior to the Joint Sale in the method announced at the Joint Sale. The Sale Assets may be sold in a single lot or in separate lots. The Sale Assets will be sold "AS IS, WHERE IS," with all faults and without recourse, representation, warranty or guaranty, whether express or implied. WITHOUT LIMITING THE GENERALITY OF THE FOREGOING, SELLERS EXPRESSLY DISCLAIM ALL WARRANTIES OF MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE, AND SELLERS WILL NOT BE LIABLE FOR CONSEQUENTIAL OR INCIDENTAL DAMAGES. Sellers reserve the right, on or prior to the Date of Sale, to (i) withdraw all or any portion of the Sale Assets from the sale for any reason whatsoever, (ii) offer to sell the Sale Assets in bulk only or in separate parts, (iii) modify, waive or amend any terms or conditions of the Joint Sale or impose any other terms or conditions on the Joint Sale, and (iv) if Sellers deem appropriate, reject any bids or continue the Joint Sale (whether for all of the Sale Assets or separate lots) without prior notice. Sellers may cancel or postpone the sale for any reason whatsoever by announcement at the time and place of the sale and Lender reserves the right to credit bid for any or all of the Sale Assets at the Joint Sale.

OTHER CONDITIONS: To be a qualified bidder, a party must post with the assignee a cash deposit (the "Deposit") in the amount of \$25,000.00 which must be paid by Monday, March 20, 2017. The remaining balance to be paid in available funds within forty-eight (48) hours. If the successful bidder fails to pay the balance of his, her or its successful bid for the Sale Assets, then his, her or its deposit will be forfeited and the Sale Assets may, at Sellers' option, be sold to the next highest bidder without prejudice or waiver of Sellers' rights and remedies against the defaulting highest bidder. Sellers reserve the right to adjourn the Joint Sale from time to time without further notice except as announced at the Joint Sale. Sellers further reserve the right to determine the qualifications of any bidder, including the ability to close the transaction on the terms and conditions referenced herein or as may be announced at the Joint Sale. Each successful bidder shall be responsible, at his, her or its sole cost and expense, to remove the applicable Sale Assets from the Premises and/or Service Welding's premises in a workmanlike manner, consistent with good industry practice as determined by the Assignee. Any Sale Assets requiring disassembling and/or moving from the Premises and/or Service Welding's premises will be done at the expense of the applicable buyer who shall provide a commercial general liability (combined single limit per occurrence) certificate of insurance naming the Assignee and Lender as Additional Insureds in an amount acceptable to Assignee. As applicable, the successful purchaser shall (a) properly disconnect the applicable Sale Asset and (b) load the applicable Sale Asset onto purchaser provided transportation.

For more information or to arrange an inspection of the Sale Assets, please contact:

Assignee

John L. Kolleng
Crossroads Management Group, LLC
161 N. Clark St., Suite 2550
Chicago, IL 60601
(312) 202-3286

Attorney for Assignee

Thomas C. Cronin
Cronin Co. Ltd.
161 N. Clark St., Suite 2550
Chicago, IL 60601
(312) 201-7100

Attorney for Lender

Stanley F. Orszula
Barack Ferrazzano
Kirschbaum & Nagelberg, LLP
200 W. Madison St., Suite 3900
Chicago, IL 60606
(312) 964-3100

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