

EXHIBIT B

Aileen Kelley

From: Huston, Julia [mailto:JHuston@foleyhoag.com]
Sent: Tuesday, March 29, 2011 11:14 AM
To: Gregory Madera; mafischer@duanemorris.com
Cc: Joel Leviton; Kristen McCallion; 'Jonathan Zavin Esq. (jzavin@loeb.com)'
Subject: DreamWorks PowerPoint Presentation dated March 29, 2011

Dear Greg and Mark,

Thank you for meeting with Chris Miller, Jonathan Zavin, and me earlier today. You requested a copy of the PowerPoint presentation that we made at the meeting. We will deliver to you five hard copies, provided that you agree to abide by the following restrictions:

1. The PowerPoint is provided as part of settlement discussions subject to F.R.E. 408.
2. The PowerPoint may not be copied or scanned.
3. The PowerPoint may not be shown to anyone except (1) your colleagues at Fish & Richardson and Duane Morris who are involved in this case or who are evaluating your firms' roles in this case; and (2) your client Jayme Gordon. No copies may be provided to these individuals. For the avoidance of doubt, Mr. Gordon may see the PowerPoint at your offices, but may not take possession of the PowerPoint and may not make a copy for himself.
4. You will otherwise treat the PowerPoint as confidential and refrain from disclosing its contents except as set forth above. You are not required to maintain as confidential any information or documents that were publicly filed in the Dunn case.
5. At the time that the complaint is either withdrawn or responded to by DreamWorks, or earlier if we so request, you will return all five copies of the PowerPoint to us.

Please let me know if you have any questions. Otherwise, if you are in agreement, please signal your assent by return email and we will deliver the five copies promptly.

Regards,
Julia

Julia Huston | Partner

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