## UNITED STATES DISTRICT COURT FOR THE DISTRICT OF MASSACHUSETTS

JOANNE B. BROOKS, AS ADMINISTRATRIX OF THE ESTATE OF JASON MICHAEL HOURAN, Plaintiff v.	) ) ) )	
SPECIALTY MINERALS, INC., MINERALS TECHNOLOGIES, INC., BEMIS LINE CONSTRUCTION COMPANY, INC., BEMIS ENTERPRISES, INC., BEMIS, LLC, and HAWKEYE, LLC, Defendants	)	Docket No. 08-cv-30233-MAP

## AGREEMENT FOR APPROVAL OF SETTLEMENT PURSUANT TO G.L. c. 152, § 15

NOW COMES the plaintiff, Joanne B. Brooks, as Administratrix of the Estate of Jason Michael Houran, and requests the court, pursuant to the provisions of G.L. c. 152, § 15, approve the settlement agreement by and between the plaintiff and defendants Specialty Minerals, Inc., Minerals Technologies, Inc., Bemis Line Construction Company, Inc. and Bemis Enterprises, Inc., in accordance with the allocation of settlement proceeds set forth herein.

## **BACKGROUND**

On July 27, 2006, the plaintiff's decedent, Jason Michael Houran ("JMH"), died as a result of electrocution arising out of and in the course of his employment for Adams Trucking Company ("Adams Trucking"). At the time of his death, JMH was using a weed whacker in the area called Substation 15 on the premises of defendant Specialty Minerals, Inc. ("SMI") when he cut through a guy wire attached to a utility pole. Defendant Bemis Line Construction Company, [12] 6[6][1]

Inc. and its successor, Bemis, LLC, designed and constructed said Substation 15 and did

<sup>&</sup>lt;sup>1</sup> All claims and cross claims as against defendants Bemis, LLC and Hawkeye, LLC were dismissed by summary judgment or by agreement of the parties (Memorandum and Order, Document No. 86, filed 2/10/11).

subsequent repair work at the location of Substation 15 on the premises of defendant SMI. JMH was survived by his mother, Joanne B. Brooks ("plaintiff"), and his son, Brennan Houran, who was four years old at the time of his father's death.

The plaintiff commenced this so-called "third party action" seeking damages for pain and suffering and the wrongful death of JMH.

Savers Property & Casualty Insurance Company ("Savers"), the workers' compensation carrier for Adams Trucking, has and continues to pay so-called "workers' compensation benefits" pursuant to G.L. c. 152. As of June 6, 2011, said benefits total \$96,249. Said benefits consist primarily of dependency benefits pursuant to G.L. c. 152, § 31 paid for the benefit of the decedent's son, Brennan Houran, and paid to his mother and natural guardian, Nicole LeBeau. <sup>2</sup>

This settlement agreement, by virtue of the allocation of settlement funds, provides that Savers is reimbursed in full for its workers' compensation payments through June 6, 2011, as provided by G.L. c. 152, § 15. The captioned action was resolved for the gross settlement amount of \$725,000 at mediation between the plaintiff and defendants. Of said settlement amount, \$362,500 is paid by or on behalf of defendants SMI and Minerals Technologies, Inc. and \$362,500 is paid by or on behalf of defendants Bemis Line Construction Company, Inc. and Bemis, LLC. In light of the evidence that the death of JMH was immediate, such that he endured no conscious pain and suffering, the settlement amount is allocated for wrongful death for the benefit of Brennan Houran, the son of JMH, pursuant to G.L. c. 229, § 2.

Under the proposed allocation, Savers, the workers' compensation insurer, will be reimbursed from the settlement all workers' compensation benefits paid through June 6, 2011, less its pro-rata share of attorneys' fees and expenses. The following allocation reflects a total legal fee of one-third of the gross recovery pursuant to the Contingent Fee Agreement entered

<sup>&</sup>lt;sup>2</sup> The sum of \$5,173.47 of said workers' compensation payment consists of payment of medical and funeral expenses pursuant to G.L. c. 152.

into by and between Donovan & O'Connor, LLP and the plaintiff (\$241,667) plus total legal costs of \$42,000.<sup>3</sup> Combined legal fees and costs are 39.1265% of the gross settlement amount.

Savers Property & Casualty Insurance Company

\$58,590.00

\$96,249.00 (Savers' lien as of 6/6/11)
-37,659.00 (Atty fee and costs of 39.1265%)
\$58,590.00

MetLife Tower Resources Group, Inc. to fund the periodic payments through the purchase of an annuity through Metropolitan Life Insurance Company which has an A.M.Best rating of A+15 as follows:

Payee: Nicole LeBeau as Mother and Natural Guardian of Brennan Houran, a Minor, for the benefit of Brennan Houran, until he reaches age of majority and then paid to Brennan Houran.

\$2,743.00 payable to Joanne B. Brooks as Administratrix of the Estate of Jason Michael Houran for expenses of the Estate including those of the Administratrix in prosecuting the captioned action.
(Which expenses are subject to approval of the Berkshire County Probate Court; to the extent any of such expenses are not approved, they will be paid for the benefit of Brennan Houran.)

\$382,743.00

\$628,751.00 -246,008.00 (Atty fee and costs of 39.1265%) \$382,743.00

<sup>&</sup>lt;sup>3</sup> As of March 25, 2011, costs were \$42,067.16. Donovan & O'Connor is waiving reimbursement of costs incurred subsequent to March 26, 2011.

Donovan & O'Connor, LLP

\$283,667.00

\$241,667.00 (Atty fee 1/3 x \$725,000) +42,000.00 (Atty costs) \$283,667.00

TOTAL:

\$725,000.00

As provided by <u>Hunter v. Midwest Coast Transport, Inc., et al.</u> 400 Mass 779 (1987), Savers will pay 39.1265% of any workers' compensation benefits due subsequent to June 6, 2011, until such time as the total of such future benefits due equals statutory excess of \$382,743; whereafter, Savers will pay 100% of any benefits which become due under the provisions of G.L. c. 152.

Dated: June 6, 2011

/s/ J. Norman O'Connor,

Counsel for Plaintiff J. Norman O'Connor, Jr.

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/s/ James B. Peloquin pl/missiv

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Tel (617) 482-8200; Fax (617) 482-6444

Joanne B. Brooks

Joanne B. Brooks as Administratrix of the Estate of Jason Michael Houran

/s/ Christopher B. Parkerson

Counsel for Specialty Minerals, Inc. and Minerals Technologies Inc.

Minerals Technologies, Inc.

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Tel (617) 241-3000; Fax (617) 241-5115

/s/ Timothy J. Supple

Savers Property & Casualty Insurance

Company

By Timothy J. Supple

Capital & Guaranty, LLC

P.O. Box 132

Avon, CT 06001-0132

Tel (860) 284-4240

Fax (860) 284-4241

/s/ Nicole LeBeau

Nicole LeBeau as Mother and Natural Guardian of Brennan Houran

The parties in the captioned matter and Savers Property & Casualty Insurance Company, the workers' compensation insurer, after the opportunity to have appeared before the court and after opportunity had been afforded to said insurer and all parties to be heard on the merits of the settlement; on the allocation of amounts payable to plaintiff Joanne B. Brooks as Administratrix of the Estate of Jason Michael Houran; on the amount to which the workers' compensation insurer is entitled out of the settlement by way of reimbursement in satisfaction of its lien for workers' compensation benefits paid; and on the amount of excess that shall be subject to offset against any future payment of benefits pursuant to G.L. c. 152 by the insurer, the court, in accordance with G.L. c. 152, § 15, does hereby approve this agreement for settlement and allocation of settlement amounts in accordance with the terms set forth herein and in the Settlement Agreement and Release. Dated: Time 6, 20/1

Vluckar B.

United States District Court for the District

of Massachusetts