

INDEX OF EXHIBITS

<u>Exhibit No.</u>	<u>Description</u>
Exh. 1	Index of Exhibits.
Exh. 2	Correspondence from Howard Hertz, counsel for Pantera and its members, to Eric C. Grimm, counsel for Leif Alfenas (Sept. 18, 2007).
Exh. 3	Certification of Counsel (Sept. 18, 2007).