

Jeffrey PashExecutive Vice President

April 7, 2011

James W. Quinn, Esq. Weil Gotshal & Manges 767 Fifth Avenue New York, NY 10153

Dear Jim:

Judge Nelson's comments at yesterday's hearing underscored the reality that our issues can best be resolved amongst ourselves. We need to talk in order to do that. We are prepared to resume discussions as promptly as possible, and to have significant ownership involvement in those discussions.

Our thought would be to resume discussions under the auspices of George Cohen and his colleagues at the Federal Mediation and Conciliation Service. After spending the better part of three weeks with us, they know the issues, they know the parties, and I think we all agree that they were effective at getting both sides to look openly at each other's positions and try to find solutions. In our view, that process offers the best prospect for a prompt and successful resolution of our current differences.

We understand that you will want appropriate assurances that the players will not compromise any legal position as a result of entering into those discussions. We are prepared to give reasonable and appropriate assurances to that effect.

Please let me know how you would like to proceed. Thank you and best wishes.

Sincerely,

Jeffrey Pash

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