

**IN THE UNITED STATES DISTRICT COURT
FOR THE EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

JO ANN HOWARD AND ASSOCIATES, PC.,)
SPECIAL DEPUTY RECEIVER OF LINCOLN)
MEMORIAL LIFE INSURANCE COMPANY,)
MEMORIAL SERVICE LIFE INSURANCE)
COMPANY, AND NATIONAL PREARRANGED)
SERVICES, INC., ET AL.,)

Plaintiffs,)

v.)

J. DOUGLAS CASSITY; RANDALL K.)
SUTTON; BRENT D. CASSITY, J. TYLER)
CASSITY; RHONDA L. CASSITY, ET AL.,)

Defendants.)



Case No. 09-CV-1252-ERW

WITTNER DEFENDANTS' REVISED PRIVILEGE LOG FOR NON-RECEIVERSHIP HARD COPY DOCUMENTS

<u>Box #</u>	<u>Name of File</u>	<u>Description of File</u>	<u>Date</u>	<u>Attorney Involved</u>	<u>Privilege Asserted</u>
8	Acquisition of Assets of Mt. Washington Cemetery: Closing Documents (File 1 or 2)	Fax from Jean Maylack to Randy Sutton and Nekol Province re balance on special care fund	11/15/99	Jean Maylack	Attorney/Client Privilege; Mt. Washington Forever, Inc.
8	Acquisition of Assets of Mt. Washington Cemetery: Closing Documents (File 1 or 2)	Fax from Jean Maylack to Randy Sutton re wire to Mt. Washington Forever, Inc.	11/15/99	Jean Maylack	Attorney/Client Privilege; Mt. Washington Forever, Inc.
8	Acquisition of Assets of Mt. Washington Cemetery: Closing Documents (File 1 or 2)	Fax from Michael Butler to Howard Wittner re various Mt. Washington issues	10/27/99	Howard Wittner	Attorney/Client Privilege; Mt. Washington Forever, Inc.
8	Acquisition of Assets of Mt. Washington Cemetery: Closing Documents (File 1 or 2)	Fax from Jean Maylack to Brent Cassity re Mt. Washington Cemetary Acquisition	6/14/99	Jean Maylack	Attorney/Client Privilege; Mt. Washington Forever, Inc.
8	Acquisition of Assets of Mt.	Fax from Jean Maylack to	6/17/99	Jean Maylack	Attorney/Client Privilege; Mt. Washington

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	Washington Cemetery: Closing Documents (File 1 or 2)	Brent Cassity and Michael Butler re remediation cost for Mt. Washington Cemetery			Forever, Inc.
8	Acquisition of Assets of Mt. Washington Cemetery: Closing Documents (File 1 or 2)	Fax from Michael Butler to Jean Maylack re Mt. Washington Forever application for CAPCO investment	9/7/99	Jean Maylack	Attorney/Client Privilege; Mt. Washington Forever, Inc.
4	Mount Washington Forever, LLC General Corporate File 1 of 2	Fax from Michael Butler to Howard Wittner re draft of escrow agreement	6/2/00	Howard Wittner	Attorney/Client Privilege; Mt. Washington Forever, Inc.
4	Mount Washington Forever, LLC General Corporate File 1 of 2	Fax from Lynda Ridley to Jean Maylack re surety bond for Mt. Washington Forever, LLC	5/26/00	Jean Malack	Attorney/Client Privilege; Mt. Washington Forever, Inc.
4	Mount Washington Forever, LLC General Corporate File 1 of 2	Fax from Michael Butler to Randy Murray and Jean Maylack re mailings to Mt. Washington Forever	4/3/00	Jean Maylack/	Attorney/Client Privilege; Mt. Washington Forever, Inc.
4	Mount Washington Forever, LLC General Corporate File 1 of 2	Fax/memo from Clif Mitchel to Howard Wittner re annuity values for Mt. Washington transaction	3/13/00	Howard Wittner	Attorney/Client Privilege; Mt. Washington Forever, Inc.
4	Mount Washington Forever, LLC General Corporate File 1 of 2	Letter from Jean Maylack to Brent Cassity re Mt. Washington Forever Admin Agreement re Management Rights and Operating Agreement	1/3/00	Jean Maylack	Attorney/Client Privilege; Mt. Washington Forever, Inc.
4	Mount Washington Forever, LLC General Corporate File 1 of 2	Fax from Randy Sutton to Jean Maylack w/wire instructions for Mt Washington Forever, LLC bank account w/Allegiant	12/22/09	Jean Maylack	Attorney/Client Privilege; Mt. Washington Forever, Inc.
4	Mount Washington Forever, LLC General Corporate File 1 of 2	Fax from Jean Maylack to Doug Cassity re documents to Howard Wittner by Merriman and Higgins	11/16/99	Howard Wittner	Attorney/Client Privilege; Mt. Washington Forever, Inc.
4	Mount Washington Forever,	Letter from Michael Butler	10/27/99	Howard Wittner	Attorney/Client Privilege; Mt. Washington

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	LLC General Corporate File 1 of 2	to Howard Wittner re various Mt. Washington Forever, LLC issues			Forever, Inc.
4	Mount Washington Forever LLC General Corporate File 2 of 2	Fax from Jean Maylack to Brent and Doug Cassity re Administration Services Agreement and Operating Agreement for Mt. Washington Cemetary	12/21/99	Jean Maylack	Attorney/Client Privilege; Mt. Washington Forever, Inc.
4	National Cemetery Management Company: Incorporation	Letter from Jean Maylack to Brent Cassity re initial organization minutes and stock certificates	2/21/01	Jean Maylack	Attorney/Client Privilege; National Cemetery Management Company
2	Hollywood/Jim Thomas Employee	Leslie Ashby (CFO for Hollywood) Letter to Jean Maylack re Jim Thomas employment	2/8/01	Jean Maylack	Attorney/Client Privilege; Hollywood Forever, Inc.
2	Hollywood Cemetery: CW Cook Survey Dispute	Fax from Tyler Cassity to Jean Maylack re mapping of sections and invoices	1/31/01	Jean Maylack	Attorney/Client Privilege; Hollywood Cemetery
2	Hollywood Cemetery: CW Cook Survey Dispute	Letter from Tyler Cassity to Howard Wittner re CW Cook	1/22/01	Howard Wittner	Attorney/Client Privilege; Hollywood Cemetery
9	NHE: Acquisition of Assets of Mount Washington Cemetery File 2 of 2	Letter from Mt. Washington to Jean Maylack re asset purchase between Forever, Inc and Mt Washington Cemetary	9/23/99	Jean Maylack	Attorney/Client Privilege; Mt. Washington Cemetery
9	NHE: Acquisition of Assets of Mount Washington Cemetery File 2 of 2	Fax from Jean Maylack to Glen Collirer (Mt. Washington Cemetary) re '99 pre need trust tax allocation	3/6/00	Jean Maylack	Attorney/Client Privilege; Mt. Washington Cemetery
7	James M. Crawford	Letter from Pam Moss to James Crawford re transfer of Pine Bend Deed to Crawford Revocable Trust	9/23/99	Wittner Spewak & Maylack; Pam Moss	Attorney/Client Privilege; James M. Crawford
7	James M. Crawford	Note – telephone conversation with James	8/16	Wittner Spewak & Maylack; Pam Moss	Attorney/Client Privilege; James M. Crawford

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		Crawford			
7	James M. Crawford	Letters from Pam Moss to James Crawford re CU life policy	4/17/00, 4/7/00, 10/12/99, 8/24/99	Wittner Spewak & Maylack; Pam Moss	Attorney/Client Privilege; James M. Crawford
7	James M. Crawford	Letters from Pam Moss to James Crawford re Fortis Life Insurance	4/3/00, 10/12/99, 8/23/99	Wittner Spewak & Maylack; Pam Moss	Attorney/Client Privilege; James M. Crawford
7	James M. Crawford	Letters from Pam Moss to James Crawford re Great American Life policy	1/24/00, 10/15/99, 11/11/99	Wittner Spewak & Maylack; Pam Moss	Attorney/Client Privilege; James M. Crawford
7	James M. Crawford	Letters from Pam Moss to James Crawford re Jackson National Life Insurance Company policies of insurance	10/26/99, 10/8/99, 6/23/00, 5/16/00, 10/12/99	Wittner Spewak & Maylack; Pam Moss	Attorney/Client Privilege; James M. Crawford
7	James M. Crawford	Letters from Pam Moss to James Crawford re United Life Insurance Company policies	10/15/99, 11/11/99	Wittner Spewak & Maylack; Pam Moss	Attorney/Client Privilege; James M. Crawford
7	James M. Crawford	Letters from Pam Moss to James Crawford re American States Life Insurance Company policies	10/18/99, 9/16/99	Wittner Spewak & Maylack; Pam Moss	Attorney/Client Privilege; James M. Crawford
7	James M. Crawford	Letters from Pam Moss to James Crawford re Vulcan Life Insurance Company policies	9/24/99, 11/11/99, 12/27/99, 3/16/00	Wittner Spewak & Maylack; Pam Moss	Attorney/Client Privilege; James M. Crawford
7	James M. Crawford	Letters from Pam Moss to James Crawford re Fortis Financial Group, Jackson National Life Ins. Co., CU Life, Great American Life Insurance, United Life Insurance Co. policies	10/12/99, 10/15/99	Wittner Spewak & Maylack; Pam Moss	Attorney/Client Privilege; James M. Crawford
1	James Crawford Irrevocable Trust	Communication with Jim Crawford and Pamela Moss	4/30/00	Wittner, Poger, Spewak Maylack & Spooner	Attorney/Client Privilege
1	Doug Cassity & Rhonda Cassity	Communications from Nicki Province on behalf of Doug Cassity to Howard Wittner	4/28/03	Howard Wittner	Attorney/Client Privilege; Doug & Rhonda Cassity

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✓ 1	Doug Cassity & Rhonda Cassity	Communications from Nicki Province on behalf of Doug Cassity to Howard Wittner	4/28/03	Howard Wittner	Attorney/Client Privilege; Doug & Rhonda Cassity	NP
✓ 1	Doug Cassity & Rhonda Cassity	Communication by Nicki Province for Doug Cassity enclosing financial statement of Rhonda and Doug Cassity;	7/3/03 3 pp not attached	Wittner Spewak & Maylack	Attorney/Client Privilege; Doug & Rhonda Cassity	NP
✓ 1	Doug Cassity Estate Plan	Primarily notes re Doug Cassity's estate plan including totaling certain assets	10/91	Wittner Spewak & Maylack	Attorney/Client Privilege; Doug & Rhonda Cassity	P
1	Douglas Cassity	Communications and related documents between Doug Cassity and John Kendrick, attorney at law, (Texas) re Lincoln Professional Ins. Co.	2003	Wittner Spewak & Maylack	Attorney/Client Privilege; Doug Cassity	not supplied
✓ 1	Douglas Cassity	Memorandum from Doug Cassity to Howard Wittner re Missouri State Board of Embalmers and Funeral Directors Feb 2-4, 1993 meeting	2/1/93	Howard Wittner	Attorney/Client Privilege; Doug Cassity	P
✓ 1	Douglas Cassity	Memorandum from Howard Wittner to Doug Cassity re Funeral Service Insider	12/2/92	Howard Wittner	Attorney/Client Privilege; Doug Cassity	P
✓ 1	Douglas Cassity	Letter from Howard Wittner to Doug Cassity re Pfitzinger Mortuaries	9/24/90	Howard Wittner	Attorney/Client Privilege; Doug Cassity	P
✓ 1	Douglas Cassity	Correspondence from Howard Wittner to Doug Cassity re IRS issues	8/12/87	Howard Wittner	Attorney/Client Privilege; Doug Cassity	NP
1	Douglas Cassity	Letter from Harvey Schneider to Doug Cassity c/o Howard Wittner re Doug and Rhonda tax matters	8/6/87	Howard Wittner	Attorney/Client Privilege; Doug Cassity	P
✓ 1	Douglas Cassity	Letter from Howard Wittner to Doug Cassity re Div. of Insurance Allegation	11/9/84	Howard Wittner	Attorney/Client Privilege; Doug Cassity	P

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1	Douglas Cassity	Letter from Howard Wittner to Doug Cassity re tax related matters	1/3/85	Howard Wittner	Attorney/Client Privilege; Doug Cassity
1	Douglas Cassity	Correspondence from Howard Wittner to Doug Cassity re tax related matter	11/28/84	Howard Wittner	Attorney/Client Privilege; Doug Cassity <i>not supplied</i>
1	Douglas Cassity	Correspondence w/attachments from Doug Cassity to Howard Wittner re house leases and tax related matters	5/25/83	Howard Wittner	Attorney/Client Privilege; Doug Cassity <i>not supplied</i>
1	Douglas Cassity	Notes reflecting communications with Doug Cassity re tax related matter	11/3/82	Wittner Spewak & Maylack	Attorney/Client Privilege; Doug Cassity
1	Douglas Cassity	Memo w/attachments from Howard Wittner to ATD re bankruptcy and tax claims	11/12/84	Howard Wittner	Attorney/Client Privilege; Doug Cassity <i>not supplied</i>
1	Douglas Cassity	Communication from Doug Cassity to Howard Wittner re tax related matters	10/29/82	Howard Wittner	Attorney/Client Privilege; Doug Cassity <i>not supplied</i>
3	Douglas & Rhonda Cassity	Notes evidencing communication with Nicki Province for Doug Cassity re; Rosenthal Packman	Unknown	Wittner Spewak & Maylack	Attorney/Client Privilege; Doug & Rhonda Cassity
3	Douglas & Rhonda Cassity	Letter from Dave Spewak to Doug and Rhonda Cassity re like-kind exchange for 201 N. Central and 34 Cliff Road	10/18/01	Dave Spewak	Attorney/Client Privilege; Doug & Rhonda Cassity
3	Douglas & Rhonda Cassity	Letter from Jean Maylack to Dave Spewak and Howard Wittner re Francis Street (#1 and #5) titling	6/27/02	Jean Maylack, Dave Spewak and Howard Wittner	Attorney work product privilege
3	J. Tyler Cassity	Letter from Doug Cassity to Howard Wittner on titling Tyler's purchase	1/18/00	Howard Wittner	Attorney/Client Privilege; Tyler Cassity
6	James M. Crawford	Communications and invoices from Stone Leyton & Gershman (attorneys at law) to Howard Wittner re		Howard Wittner	Attorney/Client Privilege; James Crawford

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		James Crawford estate plan			
6	James M. Crawford	Correspondence from Jane Crawford to Howard Wittner re tax matters	Undated	Howard Wittner	Attorney/Client Privilege; James Crawford
6	James M. Crawford	Letter from James Carriker (attorneys) to Jane Crawford re personal property tax matters	6/17/93	Wittner Spewak & Maylack	Attorney/Client Privilege; James Crawford
6	James M. Crawford	Correspondence from Jane Carriker (atty) to James and Elaine Crawford re personal tax matters	6/13/91	Wittner Spewak & Maylack	Attorney/Client Privilege; James Crawford
6	James M. Crawford	Correspondence from Jane Carriker to James Crawford re personal tax matters	7/3/91	Wittner Spewak & Maylack	Attorney/Client Privilege; James Crawford
6	James M. Crawford	Correspondence from Jane Carricker (atty) to James Crawford re personal tax matters	6/25/92	Wittner Spewak & Maylack	Attorney/Client Privilege; James Crawford
6	James M. Crawford	Correspondence from Jane Carricker (atty) to James Crawford re personal tax matters	6/17/93	Wittner Spewak & Maylack	Attorney/Client Privilege; James Crawford
10	Forever Georgia, Inc.	Fax from Jean Maylack to Nicki Province re application for EIN	10/12/01	Jean Maylack	Attorney/Client Privilege; Forever Georgia, Inc.
12	Mount Washington Forever, LLC	Correspondence from Jean Maylack to Randy Sutton re Mt. Washington Forever LLC accounts	2/25/00	Jean Maylack	Attorney/client privilege; Mt. Washington Forever, LLC
14	Hollywood Forever, Inc.	Letter and fax from Jean Maylack and Howard Wittner to Brent, Tyler and Doug Cassity re Hollywood Forever Mausoleum construction	8/22/00	Jean Maylack and Howard Wittner	Attorney/Client Privilege; Hollywood Forever, Inc.
14	Hollywood Forever, Inc.	Fax from Jean Maylack to Tyler Cassity re Hollywood Mausoleum contract	11/8/00	Jean Maylack	Attorney/Client Privilege; Hollywood Forever, Inc.

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14	Hollywood Forever, Inc.	Letter from Jean Maylack to Tyler Cassity re Hollywood Mausoleum construction	9/7/00	Jean Maylack	Attorney/Client Privilege; Hollywood Forever, Inc.	P
14	Hollywood Forever, Inc.	Fax from Leslie Ashby to Jean Maylack re Hollywood Mausoleum construction	8/30/00	Jean Maylack	Attorney/Client Privilege; Hollywood Forever, Inc.	NP
14	Hollywood Forever, Inc.	Letter from Doug Cassity to Howard Wittner re Hollywood Mausoleum contract	8/16/00	Jean Maylack	Attorney/Client Privilege; Hollywood Forever, Inc.	P
14	Forever Memorial, Inc.: General Corporate File 2 of 2	Letter from Tyler Cassity to Jean Maylack re Forever source code	11/21/97	Jean Maylack	Attorney/client privilege; Forever Memorial, Inc.	NP
14	Forever Memorial, Inc.: General Corporate File 2 of 2	Fax from Doug Cassity to Howard Wittner re Forever Memorial Inc. Profit Sharing Agreement	11/5/97	Howard Wittner	Attorney/client privilege; Forever Memorial, Inc.	NP
14	Forever Memorial, Inc.: General Corporate File 2 of 2	Letter from Howard Wittner to Doug Cassity re Forever Tribute Contract	10/17/97 <i>5 pages not attached</i>	Howard Wittner	Attorney/client privilege; Forever Memorial, Inc.	NP
14	Forever Memorial, Inc.: General Corporate File 2 of 2	Letter from Jean Maylack to Michael Butler re Forever Biographer Agreement	5/18/98	Jean Maylack	Attorney/client privilege; Forever Memorial, Inc.	P
14	Forever Memorial, Inc.: General Corporate File 2 of 2	Letter from Jean Maylack and Howard Wittner to Doug Cassity re Forever Biographer Contract status	5/18/98 <i>7 pages not attached</i>	Jean Maylack and Howard Wittner	Attorney/client privilege; Forever Memorial, Inc.	NP
14	Forever Memorial, Inc.: General Corporate File 2 of 2	Letter from Michael Butler to Jean Maylack re Forever sales personnel	5/7/98	Jean Maylack	Attorney/client privilege; Forever Memorial, Inc.	NP
14	Forever Memorial, Inc.: General Corporate File 2 of 2	Letter from Jean Maylack to Doug Cassity re Biographer Agreement	1/29/98	Jean Maylack	Attorney/client privilege; Forever Memorial, Inc.	NP
14	Forever Memorial, Inc.: General Corporate File 2 of 2	Letter from Doug Cassity and Nicki Province to Jean Maylack re Biographer Agreement	1/27/98 <i>3 pp not attached</i>	Jean Maylack	Attorney/client privilege; Forever Memorial, Inc.	NP
14	Forever Memorial, Inc.: General Corporate File 2 of 2	Letter from Jean Maylack faxed to Nicki Province re NY qualification for	6/6/98 <i>2 pp not attached</i>	Jean Maylack	Attorney/client privilege; Forever Memorial, Inc.	NP

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		Forever Memorial, Inc.				
14	Hollywood Forever, Inc.	Letter from Jim Shawn to Clif Mitchell re Hollywood preneed contract	2/23/99 <i>nothing attached</i>	Wittner Spewak & Maylack	Attorney/client privilege; Hollywood Forever, Inc.	<i>NP</i>
14	Hollywood Forever, Inc.	Fax from Jean Maylack to Clif Mitchell re revisions to draft	3/10/99 <i>3 pp not attached</i>	Jean Maylack	Attorney/client privilege; Hollywood Forever, Inc.	<i>NP</i>
14	Hollywood Forever, Inc.	Fax from Jean Maylack to Doug and Brent Cassity re CA insurance paperwork	3/9/99 <i>5 pp not attached</i>	Jean Maylack	Attorney/client privilege; Hollywood Forever, Inc.	<i>NP</i>
14	Hollywood Forever, Inc.	Fax from Tony Lumpkin to Howard Wittner re preneed contract form	1/22/99 <i>7 pp not attached</i>	Howard Wittner	Attorney/client privilege; Hollywood Forever, Inc.	<i>NP</i>
17	Hollywood Forever, Inc: Daphne Fernwood Cemetery	Letter from Jean Maylack to Tyler Cassity re CA Secretary of State change for Hollywood Forever	5/4/01 <i>no attachment</i>	Jean Maylack	Attorney/client privilege; Hollywood Forever, Inc.	<i>NP</i>
17	Hollywood Forever, Inc: Daphne Fernwood Cemetery	Letter from Howard Wittner to Tyler Cassity re casket use	3/17/00	Howard Wittner	Attorney/client privilege; Hollywood Forever, Inc.	<i>P</i>
17	Hollywood Forever, Inc: Daphne Fernwood Cemetery	Email from Katie Scannell to Doug, Tyler and Brent Cassity and Jean Maylack re disclosure letter for Daphne Fernwood	11/21/03 <i>no attachment</i>	Jean Maylack	Attorney/client privilege; Hollywood Forever, Inc.	<i>NP</i>
17	Hollywood Forever, Inc: Daphne Fernwood Cemetery	Email from Katie Scannell to Doug Cassity, Jean Maylack, Howard Wittner and cc to Nicki Province and Marny Fiestel re Daphne Fernwood Agreement and Disclosure Letter	11/21/03	Jean Maylack and Howard Wittner	Attorney/client privilege; Hollywood Forever, Inc.	<i>P</i>
17	Hollywood Forever, Inc: Daphne Fernwood Cemetery	Email from Jean Maylack to Katie Scannell, Tyler and Doug Cassity w/cc to Howard Wittner re Daphne Fernwood Cemetery Asset Purchase Agreement	11/19/03	Jean Maylack and Howard Wittner	Attorney/client privilege; Hollywood Forever, Inc.	<i>P</i>
17	Hollywood Forever, Inc: Daphne	Email from Katie Scannell	11/19/03	Jean Maylack and Howard	Attorney/client privilege; Hollywood Forever, Inc.	<i>P</i>

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	Fernwood Cemetery	to Jean Maylack and Doug Cassity w/cc to Howard Wittner re Daphne Fernwood Cemetery Asset Purchase Agreement		Wittner	
17	Hollywood Forever, Inc: Daphne Fernwood Cemetery	Email from Katie Scannell to Tyler, Brent and Doug Cassity, Jean Maylack and Howard Wittner re Fernwood survey	11/12/03	Jean Maylack and Howard Wittner	Attorney/client privilege; Hollywood Forever, Inc.
17	Hollywood Forever, Inc: Daphne Fernwood Cemetery	Email from Katie Scannell to Doug, Tyler and Brent Cassity, Jean Maylack and Howard Wittner re Fernwood Cemetery purchase and disclosure	11/11/03	Jean Maylack and Howard Wittner	Attorney/client privilege; Hollywood Forever, Inc.
17	Hollywood Forever, Inc: Daphne Fernwood Cemetery	Email from Katie Scannell to Jean Maylack w/cc to Howard Wittner and Tyler Cassity re Fernwood purchase	11/11/03	Jean Maylack and Howard Wittner	Attorney/client privilege; Hollywood Forever, Inc.
17	Hollywood Forever, Inc: Daphne Fernwood Cemetery	Email from Katie Scannell to Jean Maylack and Howard Wittner w/cc to Tyler, Brent and Doug Cassity re deed for Fernwood	11/12/03	Jean Maylack and Howard Wittner	Attorney/client privilege; Hollywood Forever, Inc.
17	Hollywood Forever, Inc: Daphne Fernwood Cemetery	Email from Katie Scannell to Jean Maylack w/cc to Doug, Tyler and Brent Cassity, Howard Wittner and Nicki Province re Fernwood purchase docs	10/24/03	Jean Maylack and Howard Wittner	Attorney/client privilege; Hollywood Forever, Inc.
17	Hollywood Forever, Inc: Daphne Fernwood Cemetery	Email from Katie Scannell to Jean Maylack w/cc to Doug, Tyler and Brent Cassity and Howard Wittner re Fernwood Sale Agreement	10/24/03	Jean Maylack and Howard Wittner	Attorney/client privilege; Hollywood Forever, Inc.
17	Hollywood Forever, Inc: Daphne	Email from Katie Scannell	10/24/03	Jean Maylack and Howard	Attorney/client privilege; Hollywood Forever, Inc.

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	Fernwood Cemetery	to Jean w/cc to Doug, Tyler and Brent Cassity and Howard Wittner re Fernwood purchase docs		Wittner	
17	Hollywood Forever, Inc: Daphne Fernwood Cemetery	Email from Katie Scannell to Jean Maylack re title company for Fernwood Cemetery acquisition	10/15/03	Jean Maylack	Attorney/client privilege; Hollywood Forever, Inc.
17	Hollywood Forever, Inc.: General Corporate	Fax from Nicki Province to Howard Wittner and Jean Maylack re custodian of records subpoena to Hollywood Forever	6/21/02	Jean Maylack and Howard Wittner	Attorney/client privilege; Hollywood Forever, Inc.
17	Hollywood Forever, Inc.: General Corporate	Email from Tyler Cassity to Jean Maylack re legal interpretation of Health and Safety Code	9/9/02	Jean Maylack	Attorney/client privilege; Hollywood Forever, Inc.
17	Hollywood Forever, Inc.: General Corporate	Email from Tyler Cassity to Jean Maylack re Hollywood Forever minutes	8/27/01	Jean Maylack	Attorney/client privilege; Hollywood Forever, Inc.
17	Hollywood Forever, Inc.: General Corporate	Email from Jean Maylack to Tyler Cassity re Hollywood Forever minute drafts	8/24/01 <i>minutes not attached</i>	Jean Maylack	Attorney/client privilege; Hollywood Forever, Inc.
17	Hollywood Forever, Inc.: General Corporate	Email from Jean Maylack to Tyler Cassity re Dartmouth acquisition	8/27/01 <i>minutes not attached</i>	Jean Maylack	Attorney/client privilege; Hollywood Forever, Inc.
17	Hollywood Forever, Inc.: General Corporate	Email from Jean Maylack to Tyler Cassity re Leslie Ashby CFO appointment	8/23/01	Jean Maylack	Attorney/client privilege; Hollywood Forever, Inc.
17	Hollywood Forever, Inc.: General Corporate	Email from Tyler Cassity to Jean Maylack re Leslie Ashby CFO appointment	8/23/01	Jean Maylack	Attorney/client privilege; Hollywood Forever, Inc.
17	Hollywood Forever, Inc.: General Corporate	Fax from Lynda Ribley and Michael Butler to Howard Wittner re Hollywood Forever crime insurance policy	10/5/00 <i>no attachments</i>	Howard Wittner	Attorney/client privilege; Hollywood Forever, Inc.
17	Hollywood Forever, Inc.: General Corporate	Letter from Jean Maylack to Tyler and Brent Cassity w/cc to Howard Wittner re	3/7/01	Jean Maylack	Attorney/client privilege; Hollywood Forever, Inc.

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		Hollywood Forever California corporate filings			
17	Hollywood Forever, Inc.: General Corporate	Email from Jean Maylack to Tyler Cassity re Odessa Capital call	3/22/01 <i>4 pp not attached</i>	Jean Maylack	Attorney/client privilege; Hollywood Forever, Inc.
17	Hollywood Forever, Inc.: General Corporate	Email from Michael Butler to Jean Maylack re HollywoodForever investment	2/23/01	Jean Maylack	Attorney/client privilege; Hollywood Forever, Inc.
17	Hollywood Forever, Inc.: General Corporate	Letter from Doug Cassity to Howard Wittner re Hollywood Forever weekly financials	2/29/00	Howard Wittner	Attorney/client privilege; Hollywood Forever, Inc.
17	Hollywood Forever, Inc.: General Corporate	Letter from Tyler Cassity to Jean Maylack re Hollywood Forever Board of Directors	3/8/01	Jean Maylack	Attorney/client privilege; Hollywood Forever, Inc.
17	Hollywood Forever, Inc.: General Corporate	Email from Tyler Cassity to Jean Maylack re Hollywood Forever cash calls	3/8/01	Jean Maylack	Attorney/client privilege; Hollywood Forever, Inc.
17	Hollywood Forever, Inc.: General Corporate	Email from Jean Maylack to Tyler Cassity re 6/24/00 Hollywood Forever CA Secretary of State filing	3/8/01	Jean Maylack	Attorney/client privilege; Hollywood Forever, Inc.
17	Hollywood Forever, Inc.: General Corporate	Fax from Jean Maylack to Tyler Cassity re Hollywood Forever financial obligations	3/22/01 <i>no attachment</i>	Jean Maylack	Attorney/client privilege; Hollywood Forever, Inc.
17	Hollywood Forever, Inc.: General Corporate	Email from Jean Maylack to Tyler Cassity re Hollywood Forever investment	3/22/01	Jean Maylack	Attorney/client privilege; Hollywood Forever, Inc.
17	Hollywood Forever, Inc.: General Corporate	Fax from Jean Maylack to Tyler Cassity re CW Cook	3/22/01	Jean Maylack	Attorney/client privilege; Hollywood Forever, Inc.
17	Hollywood Forever, Inc.: General Corporate	Fax from Jean Maylack to Tyler Cassity re 2000 Hollywood Forever Secretary of State filing	4/6/01	Jean Maylack	Attorney/client privilege; Hollywood Forever, Inc.
17	Hollywood Forever, Inc.: General Corporate	Fax from Brent Cassity to Howard Wittner re casket disclosure	12/23/98	Howard Wittner	Attorney/client privilege; Hollywood Forever, Inc.

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<u>Box #</u>	<u>Name of File</u>	<u>Description of File</u>	<u>Date</u>	<u>Attorney Involved</u>	<u>Privilege Asserted</u>	
17	Hollywood Forever, Inc.: General Corporate	Letter from Jean Maylack to Randy Murray re CA consumer guide to funeral purchases	1/12/99	Jean Maylack	Attorney/client privilege; Hollywood Forever, Inc.	NP
17	Hollywood Forever, Inc.: General Corporate	Fax from Jean Maylack to Randy Murray re CA consumer guide to funeral purchases	1/7/98	Jean Maylack	Attorney/client privilege; Hollywood Forever, Inc.	NP
17	Hollywood Forever, Inc.: General Corporate	Fax from Jean Maylack to Brent Cassity re Hollywood Forever Counselor Agreement	1/5/99	Jean Maylack	Attorney/client privilege; Hollywood Forever, Inc.	NP
17	Hollywood Forever, Inc.: General Corporate	Email from Jean Maylack to Tyler Cassity re Odessa Capital call	5/24/01	Jean Maylack	Attorney/client privilege; Hollywood Forever, Inc.	NP
17	Hollywood Forever, Inc.: General Corporate	Email from Jean Maylack to Tyler Cassity re Odessa Capital call	8/2/09	Jean Maylack	Attorney/client privilege; Hollywood Forever, Inc.	P
17	Hollywood Forever, Inc.: General Corporate	Letter from Jean Maylack to Tyler Cassity re Hollywood Forever officers and directors	5/21/01 <i>document not attached</i>	Jean Maylack	Attorney/client privilege; Hollywood Forever, Inc.	NP
17	Hollywood Forever, Inc.: General Corporate	Fax from Jean Maylack to Keith Hale re Odessa settlement	9/26/02 <i>6 pp not attached</i>	Jean Maylack	Attorney/client privilege; Hollywood Forever, Inc.	NP
17	Hollywood Forever, Inc.: General Corporate	Letter from Jean Maylack to Howard Wittner and Jack Spooner re Odessa lawsuit/Dartmouth acquisition	8/2/01	Jean Maylack, Howard Wittner and Jack Spooner	Attorney work product privilege	P
17	Hollywood Forever, Inc.: General Corporate	Letter from Jean Maylack to Tyler Cassity re Hollywood corporate docs	11/19/01 <i>document not attached</i>	Jean Maylack	Attorney/client privilege; Hollywood Forever, Inc.	NP
✓ 22	J. Douglas Cassity & Rhonda Cassity	Memo from Jean Maylack to Howard Wittner re tax implications re sale of Cliff Road residence	7/11/05	Jean Maylack, Howard Wittner	Attorney work product privilege	P
✓ 22	J. Douglas Cassity & Rhonda Cassity	Communications between Dave Spewak and Doug Cassity re Nantucket sale	6/21/05	Dave Spewak	Attorney/client privilege; Doug & Rhonda Cassity	NP

<u>Box #</u>	<u>Name of File</u>	<u>Description of File</u>	<u>Date</u>	<u>Attorney Involved</u>	<u>Privilege Asserted</u>	
		contract				
✓ 22	J. Douglas Cassity & Rhonda Cassity	Communications from Dave Spewak to Doug Cassity re Nantucket Sale contract	6/20/05	Dave Spewak	Attorney/client privilege; Doug & Rhonda Cassity	NP
✓ 22	J. Douglas Cassity & Rhonda Cassity	Letter from Dave Spewak to Doug Cassity re Rhonda L. Cassity, Inc. Massachusetts qualification	06/14/05	Dave Spewak	Attorney/client privilege; Doug & Rhonda Cassity	NP
22	J. Douglas Cassity & Rhonda Cassity	Correspondence with Doug Cassity's Massachusetts legal counsel and Dave Spewak, et al re Cliff Road property	6/9/05	Dave Spewak, et al	Attorney/client privilege; Doug & Rhonda Cassity	NP
22	Forever Enterprises, Inc.	Communications with Jean Maylack and others, including Katie Scannell, re Dartmont Finance Corp	3/25/04	Jean Maylack, et al	Attorney/client privilege; Dartmont Finance Corp.	NP
22	Rhonda L. Cassity, Inc.	Internal communications and memorandum from Jean Maylack to Howard Wittner re sale of Cliff Road property	7/11/05	Jean Maylack and Howard Wittner	Attorney/client privilege; Rhonda L. Cassity, Inc.	P
22	Rhonda L. Cassity, Inc.	Internal communications and memorandum from Jean Maylack to Howard Wittner re 201 N Central	4/6/01	Jean Maylack and Howard Wittner	Attorney/client privilege; Rhonda L. Cassity, Inc.	P
22	Rhonda L. Cassity, Inc.	Internal communications and memorandum from Jean Maylack to Howard Wittner re Rhonda L. Cassity Inc.	8/12/05	Jean Maylack and Howard Wittner	Attorney/client privilege; Rhonda L. Cassity, Inc.	P
22	Rhonda L. Cassity, Inc.	Internal communications and memorandum re Doug and Rhonda Cassity re Nantucket loan file	10/2/00	Wittner Spewak & Maylack	Attorney/client privilege; Rhonda L. Cassity, Inc.	NP
22	Rhonda L. Cassity, Inc.	Internal communications and memorandum from Howard Wittner and Jean Maylack to Doug Cassity re property transactions	Undated	Jean Maylack and Howard Wittner	Attorney/client privilege; Rhonda L. Cassity, Inc.	NP
22	Rhonda L. Cassity, Inc.	Internal communications	5/3/01	Jean Maylack and Howard	Attorney/client privilege; Rhonda L. Cassity, Inc.	NP

<u>Box #</u>	<u>Name of File</u>	<u>Description of File</u>	<u>Date</u>	<u>Attorney Involved</u>	<u>Privilege Asserted</u>
		and memorandum from Jean Maylack to Howard Wittner re Rhonda L. Cassity, Inc, house purchase financing information		Wittner	
22	Rhonda L. Cassity, Inc.	Misc attorney notes re same	Undated	Wittner, Spewak & Maylack	Attorney/client privilege; Rhonda L. Cassity, Inc.
22	MASON Securities	Correspondence between Jean Maylack and Ronna Dillon re Mt. Washington Forever, Inc.	11/22/99	Jean Maylack	Attorney/client privilege; Mason Securities
22	MASON Securities	Fax from Jean Maylack to Mary Gannon re Forever Preneed Insurance Agency, Inc.	10/21/99	Jean Maylack	Attorney/client privilege; Mason Securities
22	Forever Memorial, Inc.	Communication from Jean Maylack to Brent Cassity re Forever Memorial, Inc.	5/29/01	Jean Maylack	Attorney/client privilege; Forever Memorial, Inc.
22	Cassity Power of Attorneys	Brent Cassity & Tyler Cassity power of attorney forms	9/28/1990	Howard Wittner	Attorney Client Privilege; Brent D. Cassity & J.Tyler Cassity
22	Hollywood Forever, Inc. Sale of Cemetery account receivables	Communication between Jean Maylack and Keith Hale re Hollywood Cemetery	5/9/02	Jean Maylack	Attorney/client privilege; Hollywood Forever, Inc.
22	Hollywood Forever, Inc. Sale of Cemetery account receivables	Email from Jean Maylack to Michael Butler re Hollywood Cemetery	1/28/02	Jean Maylack	Attorney/client privilege; Hollywood Forever, Inc.
22	Hollywood Forever, Inc. Sale of Cemetery account receivables	Email from Michael Butler to Jean Maylack re Hollywood Cemetery	1/30/02	Jean Maylack	Attorney/client privilege; Hollywood Forever, Inc.
22	Hollywood Forever, Inc. Sale of Cemetery account receivables	Email from Dave Spewak to Angie Hall re Hollywood Cemetery	1/28/02	Dave Spewak	Attorney/client privilege; Hollywood Forever, Inc.
22	Hollywood Forever, Inc. Sale of Cemetery account receivables	Email from Jean Maylack to Michael Butler re Hollywood Cemetery	4/23/02	Jean Maylack	Attorney/client privilege; Hollywood Forever, Inc.
22	Hollywood Forever, Inc. Sale of Cemetery account receivables	Fax from Randy Sutton to Jean Maylack re Hollywood Forever receivables	5/24/02	Jean Maylack	Attorney/client privilege; Hollywood Forever, Inc.

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22	Hollywood Forever, Inc. Sale of Cemetery account receivables	Email from Dave Spewak to Angie Hall re Hollywood Cemetery receivables	1/4/02	Dave Spewak	Attorney/client privilege; Hollywood Forever, Inc.	NP
22	Hollywood Forever, Inc. Sale of Cemetery account receivables	Fax from Randy Sutton to Jean Maylack re Hollywood Cemetery projections (w/attachments)	12/13/01	Jean Maylack	Attorney/client privilege; Hollywood Forever, Inc.	NP
23	Mount Washington Forever, LLC	Letter from Howard Wittner to Randy Murray w/cc to Doug Cassity re Daniel Blohm letter to Mt. Washington Cemetery	2/18/00	Howard Wittner	Attorney/client privilege; Mt. Washington Forever, LLC	NP
23	Mount Washington Forever, LLC	Letter from Jean Maylack to Lynda Ridley re application for Certificate of Authority for Mt. Washington Forever	8/22/00	Jean Maylack	Attorney/client privilege; Mt. Washington Forever, LLC	NP
23	Mount Washington Forever, LLC	Fax from Michael Butler to Jean Maylack re Syler contractors Application for Payment	5/7/01	Jean Maylack	Attorney/client privilege; Mt. Washington Forever, LLC	NP
23	Mount Washington Forever, LLC	Fax from Nicki Province to Jean Maylack re Ronnie Firth employment matter	8/31/00	Jean Maylack	Attorney/client privilege; Mt. Washington Forever, LLC	NP
23	Mount Washington Cemetery	Fax from Jean Maylack to Nicki Province re Mt. Washington Cemetery Abandoned Burial Plot Notice	6/25/02	Jean Maylack	Attorney/client privilege; Mt. Washington Cemetery	NP
23	Mount Washington Forever, LLC	Letter from Pam Moss to Jean Maylack re Statement of Correction for '00 Mt Washington Forever, LLC	8/1/02	Jean Maylack	Attorney work product privilege; Mt. Washington Forever, LLC	NP
23	Mount Washington Forever, LLC	Letter from Nicki Province to Jean Maylack re Wilson plot dispute at Mt. Washington Cemetery	1/8/01	Jean Maylack	Attorney/client privilege; Mt. Washington Cemetery, LLC	NP
23	Mount Washington Cemetery	Email from Michael Butler to Jean Maylack and Howard Wittner re Mt. Washington mausoleum	2/19/02	Jean Maylack and Howard Wittner	Attorney/client privilege; Mt. Washington Cemetery	NP

<u>Box #</u>	<u>Name of File</u>	<u>Description of File</u>	<u>Date</u>	<u>Attorney Involved</u>	<u>Privilege Asserted</u>
		contract and board note			
23	Mount Washington Cemetery	Email from Michael Butler to Jean Maylack and Howard Wittner re Bert Carney lawsuit	2/19/02	Jean Maylack and Howard Wittner	Attorney/client privilege; Mt. Washington Cemetery
23	Mount Washington Cemetery	Email from Jean Maylack to Michael Butler re addendum to Mt. Washington mausoleum construction contract	2/19/02	Jean Maylack	Attorney/client privilege; Mt. Washington Cemetery
23	Mount Washington Cemetery	Jean Maylack notes re Mt. Washington mausoleum construction contract	Undated	Jean Maylack	Attorney work product privilege
23	Mount Washington Cemetery	Letter from Nicki Province to Howard Wittner re Louis LeGrand consumer complaint for Mt. Washington	6/15/01	Howard Wittner	Attorney/client privilege; Mt. Washington Cemetery
23	Mount Washington Cemetery	Fax from Randy Murray to Jean Maylack re Louis LeGrand consumer complaint for Mt. Washington	6/22/01	Jean Maylack	Attorney/client privilege; Mt. Washington Cemetery
23	Hollywood Forever Cemetery	Email from Jean Maylack to Tyler Cassity and Leslie Ashby re event agreement between Hollywood Forever and Autumn Eve Productions, Inc.	10/10/02	Jean Maylack	Attorney/client privilege; Hollywood Forever Cemetery
23	Hollywood Forever Cemetery	Email from Jean Maylack to Tyler Cassity and Leslie Ashby w/cc to Howard Wittner re event agreement between Hollywood Forever and Autumn Eve Productions, Inc.	9/30/02	Jean Maylack and Howard Wittner	Attorney/client privilege; Hollywood Forever Cemetery
23	Hollywood Forever Cemetery	Email from Jean Maylack to Katie Scannell w/cc to Howard Wittner re Horan Agreement exclusivity	2/10/03	Jean Maylack and Howard Wittner	Attorney/client privilege; Hollywood Forever Cemetery

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23	Hollywood Forever, Inc.	Fax from Jean Maylack to Tyler Cassity re filing of fictitious name registration	10/22/02	Jean Maylack	Attorney/client privilege; Hollywood Forever, Inc.
23	Hollywood Forever, Inc.	Letter from Pam Moss to Jean Maylack re completion of fictitious name registration filing	8/19/02	Jean Maylack	Attorney work product privilege
23	Hollywood Forever, Inc.	Letter from Nicki Province to Dave Spewak re filing of fictitious name registration	8/13/02	Dave Spewak	Attorney/client privilege; Hollywood Forever, Inc.
23	Hollywood Forever, Inc.	Letter from Pam Moss to Dave Spewak re filing of fictitious name registration	8/9/02	Dave Spewak	Attorney work product privilege
23	Hollywood Forever, Inc.	Fax from Jean Maylack to Angie Doebber (Hollywood) re Standard Picture Vehicle Agreement	9/19/00	Jean Maylack	Attorney/client privilege; Hollywood Forever, Inc.
23	Hollywood Cemetery	Fax from Jean Maylack to Angie Doebber (Hollywood Cemetery) re OSHA Thomas Corey report	9/1/99	Jean Maylack	Attorney/client privilege; Hollywood Cemetery
23	Hollywood Cemetery	Fax from Angie Doebber (Hollywood Cemetery) to Jean Maylack re OSI collection matter	10/16/00	Jean Maylack	Attorney/client privilege; Hollywood Cemetery
23	Hollywood Forever Cemetery	Email from Jean Maylack to Tyler Cassity re Petrosyan release	10/24/01	Jean Maylack	Attorney/client privilege; Hollywood Forever Cemetery
23	Hollywood Forever Cemetery	Email from Tyler Cassity to Dave Spewak re Petrosyan release	10/10/01	Dave Spewak	Attorney/client privilege; Hollywood Forever Cemetery
23	Hollywood Forever Cemetery	Email from Dave Spewak to Tyler Cassity re Petrosyan release	10/10/01	Dave Spewak	Attorney/client privilege; Hollywood Forever Cemetery
23	Hollywood Forever	Fax and Letter from Leslie Ashby to Jean Maylack re Vladimir Chiltsov employment change	2/21/01	Jean Maylack	Attorney/client privilege; Hollywood Forever, Inc.
23	Hollywood Forever	Email from Tyler Cassity to Jean Maylack w/cc to	5/3/01	Jean Maylack and Howard Wittner	Attorney/client privilege; Hollywood Forever, Inc.

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<u>Box #</u>	<u>Name of File</u>	<u>Description of File</u>	<u>Date</u>	<u>Attorney Involved</u>	<u>Privilege Asserted</u>
		Howard Wittner re Marketing Agreement draft			
23	Hollywood Forever	Fax from Doug Cassity to Tyler Cassity and Howard Wittner re Hollywood Marketing Agreement	4/26/01	Howard Wittner	Attorney/client privilege; Hollywood Forever, Inc.
23	Forever Wisconsin	Letter from Pam Moss to Jean Maylack re Articles of Dissolution for Forever Wisconsin, Inc.	6/6/02	Jean Maylack	Attorney work product privilege; Forever Wisconsin, Inc.
23	Mount Washington Cemetery	Letter from Michael Butler to Jean Maylack and Howard Wittner w/cc to Brent Cassity re MWF, Inc. escrow release	4/5/02		Attorney/client privilege; Mt. Washington Cemetery
23	NPS Advantage Association	Letter from Donna Cliver to Nicki Province re admin dissolution notice for annual report failure	11/19/02	Donna Cliver	Attorney/client privilege; NPS Advantage Association
23	NPS Advantage Association	Letter from Jean Maylack to Nicki Province re '02 Annual Registration Report for NPS Advantage Association	6/10/02	Jean Maylack	Attorney/client privilege; NPS Advantage Association
23	NPS Advantage Association	Letter from Jean Maylack to Nicki Province re '98 Annual Registration Report for NPS Advantage Association	6/8/98	Jean Maylack	Attorney/client privilege; NPS Advantage Association
23	NPS Advantage Association	Fax from Jean Maylack to James Crawford re NPS Advantage Account Executive Agreement	6/11/98	Jean Maylack	Attorney/client privilege; NPS Advantage Association
23	NPS Advantage Association	Letter from Jean Maylack to James Crawford re Articles of Incorporation for NPS Advantage Association	7/28/97	Jean Maylack	Attorney/client privilege; NPS Advantage Association
23	NPS Advantage Association	Letter from Jean Maylack to Nicki Province re initial organization minutes for	7/31/97	Jean Maylack	Attorney/client privilege; NPS Advantage Association

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<u>Box #</u>	<u>Name of File</u>	<u>Description of File</u>	<u>Date</u>	<u>Attorney Involved</u>	<u>Privilege Asserted</u>
		NPS Advantage Association			
23	NPS Advantage Association	Fax from Jean Maylack to Michael Butler re revised Account Executive Agreement	9/16/99	Jean Mayland	Attorney/client privilege; NPS Advantage Association
23	NPS Advantage Association	Fax from Jean Maylack to Michael Butler and Nicki Province re revised Account Executive Agreement	8/6/99	Jean Maylack	Attorney/client privilege; NPS Advantage Association
24	National Discount Casket Store, Inc.	Fax from Jean Maylack to Brent Cassity re revised casket sale form	1/5/99	Jean Maylack	Attorney/client privilege; National Discount Casket Store, Inc.
24	National Discount Casket Store, Inc.	Fax from Jean Maylack to Randy Murray re comments to casket sale form	1/15/99	Jean Maylack	Attorney/client privilege; National Discount Casket Store, Inc.
24	National Discount Casket Store, Inc.	Fax from Randy Murray to Howard Wittner re casket sale contract	12/23/98	Howard Wittner	Attorney/client privilege; National Discount Casket Store, Inc.
25	Doug & Rhonda Cassity Purchase of NY Condo	Invoice from Wittner Spewak & Spooner for NY condo	6/5/07	Wittner Spewak & Spooner	Attorney/client privilege; Doug & Rhonda Cassity
25	Doug & Rhonda Cassity Purchase of NY Condo	Email from Dave Spewak to Nicki Province re payment of invoice for NY tenant letter	11/2/07	Dave Spewak	Attorney/client privilege; Doug & Rhonda Cassity
25	Doug & Rhonda Cassity Purchase of NY Condo	Email from Dave Spewak to Nicki Province re NY condo closing	5/29/07	Dave Spewak	Attorney/client privilege; Doug & Rhonda Cassity
26	RBT Trust II	Email from Kati Scannell to Tony Lumpkin, Doug and Brent Cassity and Randy Sutton re Quanta Trust Agreement	9/30/04	Kati Scannell	Attorney/client privilege; RBT Trust II
26	RBT Trust II	Email from Tony Lumpkin to Doug Cassity, Randy Sutton, Jean Maylack and Howard Wittner re Hanover Treaty communications w/Jim Jikoia and Jim Mahoney	1/14/04	Jean Maylack and Howard Wittner	Attorney/client privilege; RBT Trust II

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<u>Box #</u>	<u>Name of File</u>	<u>Description of File</u>	<u>Date</u>	<u>Attorney Involved</u>	<u>Privilege Asserted</u>
26	Doug Cassity/Robert Sabelhaus	Memo re Doug Cassity message re Bob Sabelhaus Confidentiality and Non-Compete Agreement	5/29/03	Wittner Spewak & Maylack	Attorney/client privilege; Doug Cassity
26	James & Hudith Crawford 1997 Tax Loan to Crawfords	Letter from Jean Maylack to James Crawford re 4/15/97 and 4/15/98 promissory notes attaching 4/15/97 note and UCC Financing Statement	5/8/98	Jean Maylack	Attorney/client privilege; James & Judith Crawford
26	James & Hudith Crawford 1997 Tax Loan to Crawfords	Handwritten notes from conversation with James Crawford re NPS payment of mortgage on Crawford home	Undated	Wittner Spewak & Maylack	Attorney/client privilege; James & Judith Crawford
26	James & Hudith Crawford 1997 Tax Loan to Crawfords	Letter from Jean Maylack to James Crawford re Marti Rose Simon and Andrew Carey Simon re 4/15/98 promissory notes, security agreement and UCC statement (all attached)	4/29/98 <i>actual date</i> <u>4/28/98</u>	Jean Maylack	Attorney/client privilege; James & Judith Crawford
26	James & Hudith Crawford 1997 Tax Loan to Crawfords	Letter from Jean Maylack to James Crawford re '96 federal and state income tax returns	5/27/97	Jean Maylack	Attorney/client privilege; James & Judith Crawford
26	James & Hudith Crawford 1997 Tax Loan to Crawfords	Letter from Jean Maylack to James Crawford re Andrew and Marti Rose loan to Jim and Elaine Crawford	6/17/97	Jean Maylack	Attorney/client privilege; James & Judith Crawford
26	James & Hudith Crawford 1997 Tax Loan to Crawfords	Letter from Howard Wittner to Jim and Elaine Crawford re Andrew and Marti Rose 4/15/97 loan	4/15/97	Howard Wittner	Attorney/client privilege; James & Judith Crawford
26	James & Hudith Crawford 1997 Tax Loan to Crawfords	Letter from Howard Wittner to Jim and Elaine Crawford re closing of 4/15/97 loan from Andrew and Marti	4/15/97	Howard Wittner	Attorney/client privilege; James & Judith Crawford

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<u>Box #</u>	<u>Name of File</u>	<u>Description of File</u>	<u>Date</u>	<u>Attorney Involved</u>	<u>Privilege Asserted</u>
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26	James & Hudith Crawford 1997 Tax Loan to Crawfords	Fax from James Crawford to Howard Wittner re estimated taxes	4/8/97	Howard Wittner	Attorney/client privilege; James & Judith Crawford
27	James Crawford 1996 Offer in Compromise	Personal income tax matters			Relevancy
27	James Crawford 1996 Offer in Compromise	Letter from Jean Maylack to James Crawford re 1996 personal tax issues	4/11/97	Jean Maylack	Attorney/client privilege; James Crawford; Relevancy
27	James Crawford Jiel Artifacts, LLC	General Corporate, correspondence, notes, articles of organization, operating agreement, etc.	3/28/2008 to 1/17/2008	David Spewak/ Howard Wittner	Relevancy
27	James Crawford Wealth & Health Resources, LLC	Correspondence, notes, miscellaneous, articles of organization, operating agreement	Approx. 7/13/ 2009	David Spewak	Relevancy
✓ 29	Forever Wisconsin, Inc. General Corporate	Letter from Michael Butler to Jean Maylack w/cc to Howard Wittner re trade payable/receivable from Troost properties	5/17/01	Jean Maylack and Howard Wittner	Attorney/client privilege; Forever Wisconsin, Inc.
✓ 29	Forever Wisconsin, Inc. General Corporate	Letter from Jean Maylack to Nicki Province enclosing Forever Wisconsin initial organizational minutes and stock certificate #1 (100 shares to Forever Enterprises, Inc), meeting of incorporators' minutes and waiver of notice	5/8/01	Jean Maylack	Attorney/client privilege; Forever Wisconsin, Inc.
✓ 29	Forever Wisconsin, Inc. General Corporate	Fax from Jean Maylack to Michael Butler, Brent Cassity, Randy Sutton, Nicki Province and Lynda Ridley enclosing Forever Wisconsin, Inc Articles of Incorporation	4/3/01	Jean Maylack	Attorney/client privilege; Forever Wisconsin, Inc.
✓ 29	Forever Oak Hill, Inc. Incorporation	Letter from Jean Maylack to Kati Scannell enclosing	5/15/03	Jean Maylack	Attorney/client privilege; Forever Oak Hill, Inc.

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<u>Box #</u>	<u>Name of File</u>	<u>Description of File</u>	<u>Date</u>	<u>Attorney Involved</u>	<u>Privilege Asserted</u>	
		Forever Oak Hill, Inc Articles of Incorporation				
29 ✓	Forever Oak Hill, Inc. Incorporation	Fax from Jean Maylack to Michael Butler enclosing Oak Hill, Inc EIN app	9/19/02	Jean Maylack	Attorney/client privilege; Forever Oak Hill, Inc.	NP
29	Forever Oak Hill, Inc. Incorporation	Fax from Jean Maylack to Michael Butler enclosing revised corporate chart	9/17/02	Jean Maylack	Attorney/client privilege; Forever Oak Hill, Inc.	NP
29	Forever Oak Hill, Inc. Incorporation	Fax from Jean Maylack to Michael Butler enclosing Forever Oak Hill, Inc. Articles of Incorporation	9/18/02	Jean Maylack	Attorney/client privilege; Forever Oak Hill, Inc.	NP
29 ✓	Forever Preneed Insurance Agency, Inc.: Incorporation	Letter to Jean Maylack from Nicki Province enclosing CA statement by Domestic Stock Corporation	4/16/99	Jean Maylack	Attorney/client privilege; Forever Preneed Insurance Agency, Inc.	NP
29 ✓	Forever Preneed Insurance Agency, Inc.: Incorporation	Letter from Jean Maylack to Nicki Province enclosing Forever Preneed Insurance Agency, Inc. initial organizational minutes and stock certificate (#1 for 100 shares to National Heritage Enterprises)	4/16/99	Jean Maylack	Attorney/client privilege; Forever Preneed Insurance Agency, Inc.	NP
29 ✓	Forever Preneed Insurance Agency, Inc.: Incorporation	Letter from Jean Maylack to Randy Sutton enclosing Forever Preneed Insurance Agency, Inc. Articles of Incorporation	4/2/99	Jean Maylack	Attorney/client privilege; Forever Preneed Insurance Agency, Inc.	NP
29 ✓	Forever Preneed Insurance Agency, Inc.: Incorporation	Fax from Jean Maylack to Randy Sutton re Forever Preneed Insurance Agency, Inc, Articles of Incorporation	3/26/99	Jean Maylack	Attorney/client privilege; Forever Preneed Insurance Agency, Inc.	NP
29 ✓	Heavenly Door/Hollywood Forever Network	Email from Tyler Cassity to Howard Wittner re HeavenlyDoor/Family Tree Memorials	1/31/02	Howard Wittner	Attorney/client privilege; Hollywood Forever Network	P
29 ✓	Heavenly Door/Hollywood Forever Network	Email from Tyler Cassity to Howard Wittner re	1/28/02	Howard Wittner	Attorney/client privilege; Hollywood Forever Network	P

<u>Box #</u>	<u>Name of File</u>	<u>Description of File</u>	<u>Date</u>	<u>Attorney Involved</u>	<u>Privilege Asserted</u>	
		Heavenly Door/Family Tree Memorials				
✓ 29	Forever Memorial, Inc.	Letter/fax from Howard Wittner to Doug, Brent and Tyler Cassity re trademark apps for Forever Memorial Inc., Forever Enterprises and Forever	11/10/97	Howard Wittner	Attorney/client privilege; Forever Memorial, Inc.	P
✓ 29	Forever Memorial, Inc.	Fax from Jean Maylack to Nicki Province re Forever Memorial, Inc. TIN	11/18/97	Jean Maylack	Attorney/client privilege; Forever Memorial, Inc.	NP
✓ 29	Forever Memorial, Inc.	Letter/fax from Jean Maylack to Doug, Brent and Tyler Cassity re app for copyright of Forever software	12/10/97	Jean Maylack	Attorney/client privilege; Forever Memorial, Inc.	NP
✓ 29	Forever Memorial, Inc.	Fax from Doug Cassity to Howard Wittner enclosing 11/25/97 letter to Bruce Buchanan re Forever Memorial, Inc. draft of Sharing Agreement and Profit Sharing Agreement	1/7/98	Howard Wittner	Attorney/client privilege; Forever Memorial, Inc.	NP
✓ 29	Forever Memorial, Inc.	Fax from Jean Maylack to Michael Butler enclosing Forever Media Waiver forms draft	6/22/98	Jean Maylack	Attorney/client privilege; Forever Memorial, Inc.	NP
✓ 29	Forever Memorial, Inc.	Letter from Jean Maylack to Nicki Province enclosing CA estimated corp tax form for Forever Memorial, Inc.	6/25/98	Jean Maylack	Attorney/client privilege; Forever Memorial, Inc.	NP
✓ 29	Forever Memorial, Inc.	Letter/fax from Jean Maylack to Brent and Tyler Cassity re Forever software copyrighting application	11/20/97	Jean Maylack	Attorney/client privilege; Forever Memorial, Inc.	NP
✓ 29	Forever Memorial, Inc.	Letter from Jean Maylack to Nicki Province enclosing stock certificate for Forever Memorial, Inc.	12/18/97	Jean Maylack	Attorney/client privilege; Forever Memorial, Inc.	NP
✓ 29	Forever Memorial, Inc.	Letter from Howard Wittner	11/3/97	Howard Wittner	Attorney/client privilege; Forever Memorial, Inc.	NP

<u>Box #</u>	<u>Name of File</u>	<u>Description of File</u>	<u>Date</u>	<u>Attorney Involved</u>	<u>Privilege Asserted</u>
		to Doug and Brent Cassity enclosing trademark applications for Forever Memorial, Forever Enterprises and Forever			
29	Forever Memorial, Inc.	Letter from Jean Maylack to Nicki Province enclosing Forever Memorial, Inc. consent of incorporator, Bylaws and initial organizational minutes	10/8/97	Jean Maylack	Attorney/client privilege; Forever Memorial, Inc.
30	Hollywood Forever, Inc.	Email between Jean Maylack and Tyler Cassity re proposed events agreement for Hollywood Forever	9/19/02	Jean Maylack	Attorney/client privilege; Hollywood Forever, Inc.
30	Hollywood Forever Cemetery	Fax from Jean Maylack to Leslie Ashby enclosing redlined vendors agreement	9/27/02	Jean Maylack	Attorney/client privilege; Hollywood Forever Cemetery
30	Hollywood Forever Cemetery	Email from Leslie Ashby to Jean Maylack re revision to vendor agreement	9/27/02	Jean Maylack	Attorney/client privilege; Hollywood Forever Cemetery
30	Hollywood Forever Cemetery	Email from Tyler Cassity to Jean Maylack re Forever servicemark appeal	6/14/02	Jean Maylack	Attorney/client privilege; Hollywood Forever Cemetery
30	James D. Cassity	Handwritten notes re tax matters	Undated	Wittner Spewak & Maylack	Attorney work product privilege; Doug Cassity
30	James D. Cassity	Letter from Howard Wittner to Randy Sutton re '89 Annual Report for Foreign Corporation	1/30/89	Howard Wittner	Attorney/client privilege; Doug Cassity
30	James D. Cassity	Letter from Randy Sutton to Howard Wittner re registration of National Heritage Foundation, Inc.	4/8/87	Howard Wittner	Attorney/client privilege; Doug Cassity
30	James D. Cassity	Letter from Doug Cassity to Howard Wittner re proposed letter to sell Family Heritage Video	5/8/87	Howard Wittner	Attorney/client privilege; Doug Cassity
30	James D. Cassity	Letter from Doug Cassity to	11/25/86	Howard Wittner	Attorney/client privilege; Doug Cassity

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<u>Box #</u>	<u>Name of File</u>	<u>Description of File</u>	<u>Date</u>	<u>Attorney Involved</u>	<u>Privilege Asserted</u>
		Howard Wittner re formation of National Heritage Foundation, Inc.			
31	James Crawford	Letter from Jean Maylack to James Crawford re '90 Crawford tax circumstances	4/11/97	Jean Maylack	Attorney/client privilege; James Crawford
31	James Crawford	Handwritten notes re automobile burglary	Undated	Wittner Spewak & Maylack	Attorney work product privilege; James Crawford
31	Randy Singer	Email from Michael Butler to Howard Wittner re note payment and settlement	4/25/01	Howard Wittner	Attorney/client privilege; Randy Singer
31	Randy Singer	Handwritten notes re purchase of home by Randy Singer from Vantage Homes	Undated	Wittner Spewak & Maylack	Attorney work product privilege
31	Hollywood Forever Cemetery	Email from Michael Butler to Howard Wittner re purchase negotiations	4/13/01	Howard Wittner	Attorney/client privilege; Hollywood Forever Cemetery
31	Hollywood Forever Cemetery	Email from Michael Butler to Howard Wittner re Hollywood Forever note payment settlement	4/25/01	Howard Wittner	Attorney/client privilege; Hollywood Forever Cemetery
31	James Crawford	Handwritten notes re sale of '98 Mercedes	Undated	Wittner Spewak & Maylack	Attorney work product privilege; James Crawford
32	National Prearranged Services	Email from Tyler Cassity to Howard Wittner re Department of Consumer Affairs	9/9/02	Howard Wittner	Attorney/client privilege; Hollywood Forever, Inc.
32	Hollywood	Letter from Howard Wittner to Tyler Cassity re duty of interment	11/7/02	Howard Wittner	Attorney/client privilege; Hollywood Forever, Inc.
32	Hollywood	Email from Howard Wittner to Tyler Cassity w/cc to Kati Scannell re Moffett	12/3/02	Howard Wittner	Attorney/client privilege; Hollywood Forever, Inc.
32	Hollywood	Email from Tyler Cassity to Howard Wittner w/cc to Kati Scannell re Moffett	12/2/02	Howard Wittner	Attorney/client privilege; Hollywood Forever, Inc.
32	Hollywood	Memo to Tyler Cassity and Kati Scannell re Moffett	Undated	Wittner Spewak & Maylack	Attorney/client privilege; Hollywood Forever, Inc.
32	Hollywood	Email from Kati Scannell to	11/21/02	Jean Maylack	Attorney/client privilege; Hollywood Forever, Inc.

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		Jean Maylack re Moffett			
32	Hollywood	Memo from Kati Scannell to Howard Wittner re Moffett	11/22/02	Howard Wittner	Attorney/client privilege; Hollywood Forever, Inc.
41	Mount Washington	Memo from Nicki Province to Howard Wittner re Walker incident	8/27/02	Howard Wittner	Attorney/client privilege; Mt. Washington Forever, Inc.
41	Mount Washington	Memo from Howard Wittner to Nicki Province re Walker incident	8/30/02	Howard Wittner	Attorney/client privilege; Mt. Washington Forever, Inc.
41	Mount Washington	Memo re voice message from Nicki Province re Walter Fares release	4/16/02	Wittner Spewak & Maylack	Attorney/client privilege; Mt. Washington Forever, Inc.
41	National Preranged Services	Memo from Howard Wittner to Nicki Province re pre-construction discussions with Ralph Barber	8/7/02	Howard Wittner	Attorney/client privilege; Bellerieve Forever, Inc.
41	National Preranged Services	Memo from Nicki Province to Howard Wittner re pre-construction sale history of property	4/17/02	Howard Wittner	Attorney/client privilege; Bellerieve Forever, Inc.
41	Hollywood Cemetery	Email from Tyler Cassity to Howard Wittner re communication with Louis Caretti	8/1/01	Howard Wittner	Attorney/client privilege; Hollywood Forever Cemetery
41	Hollywood Cemetery	Memo from Howard Wittner to Jean Maylack re Neptune Society of Orange County financial statements	7/23/01	Jean Maylack and Howard Wittner	Attorney work product privilege; Hollywood Forever Cemetery
41	Hollywood Cemetery	Fax from Tyler Cassity to Howard Wittner re receivables dispute	8/15/02	Howard Wittner	Attorney/client privilege; Hollywood Forever, Inc.
42	Forever Memorial	Letter from Jack Spooner to Tyler Cassity enclosing settlement of PLAN4ever.com lawsuit	11/7/01	Jack Spooner	Attorney/client privilege; Forever Memorial, Inc.
42	Forever/Mt. Washington	Emails between Kati Scannell, Howard Wittner, Nicki Province, Brent and Tyler Cassity re settlement of Security Specialists vs.	10/23/03	Wittner Spewak & Maylack	Attorney/client privilege; Mt. Washington Forever, Inc.

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		Mt. Washington			
42	Forever/Mt. Washington	Email from Rich Hauser to Howard Wittner re settlement of Security Specialists vs. Mt. Washingt	10/14/03	Howard Wittner	Attorney/client privilege; Mt. Washington Forever, Inc.
42	Forever/Mt. Washington	Emails between Kati Scannell and Howard Wittner re Security Specialists vs. Mt. Washington	9/23/03	Howard Wittner	Attorney/client privilege; Mt. Washington Forever, Inc.
42	Forever/Mt. Washington	Emails between Kati Scannell and Howard Wittner re Security Specialists vs. Mt. Washington	8/7/03	Howard Wittner	Attorney/client privilege; Mt. Washington Forever, Inc.
47	Rhonda L. Cassity, Inc.	Fax from Jean Maylack to Rhonda Cassity re Truman Bank letter of credit	4/22/99	Jean Maylack	Attorney/client privilege; Rhonda L. Cassity, Inc.
47	Rhonda L. Cassity, Inc.	Letter from Rhonda Cassity to Howard Wittner re 7816 Pershing Assignment of Construction Agreement	10/20/98	Howard Wittner	Attorney/client privilege; Rhonda L. Cassity, Inc.
47	Rhonda L. Cassity, Inc.	Fax from Jean Maylack to Doug Cassity re redlined Construction Consultation Agreement	10/7/98	Jean Maylack	Attorney/client privilege; Rhonda L. Cassity, Inc.
47	Forever Memorial, Inc.	Memo from Donna Cliver to Howard Wittner re Tyler Cassity telephone call re 2/10/99 cremation	2/19/99	Howard Wittner	Attorney work product privilege
47	Forever Memorial, Inc.	Fax from Nicki Province to Jean Maylack re draft of Hollywood Cemetery Purchase Agreement	2/2/98	Jean Maylack	Attorney/client privilege; Forever Memorial, Inc.
53	National Prearranged Services of Texas, Inc.	Letter from Jim Shawn to Jim Fischer re Form A Purchase Agreement and Consulting Agreement for purchase of Abraham Lincoln Insurance	10/23/90	Jim Shawn	Attorney/client privilege; National Prearranged Services of Texas, Inc.

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53	Forever Mount Washington, LLC	Email between Jean Maylack and Michael Butler re Commerce Bank loan	10/22/02	Jean Maylack	Attorney/client privilege; Mt. Washington Forever, Inc.	P
55	National Prearranged Services of Texas, Inc.	Memo from Jack Spooner re revisions to Security Agreement and Stock Purchase Agreement	11/6/90	Jack Spooner	Attorney/client privilege; National Prearranged Services of Texas, Inc.	NP
55	National Prearranged Services of Texas, Inc.	Letter from Jim Shawn to Jim Fisher re Form A, Purchase Agreement and Consulting Agreement for purchase of Abraham Lincoln Insurance	10/23/90	Jim Shawn	Attorney/client privilege; National Prearranged Services of Texas, Inc.	NP
57	James Crawford	Client meeting notes re Crawford taxes	4/21/95	Wittner Spewak & Maylack	Attorney/client privilege; James Crawford	P
60	National Heritage Foundation	Fax from Nick Province to Jane Carriker re draft National Heritage Foundation, Inc. Preneed plans	12/10/93	Wittner Spewak & Maylack	Attorney/client privilege; National Heritage Foundation	NP
60	National Heritage Foundation	Handwritten notes for conference with Randy Murray	Undated	Wittner Spewak & Maylack	Attorney/client privilege; National Heritage Foundation	P
60	National Heritage Foundation	Fax from Jane Carriker to Brent Cassity and Nicki Province discussing closing and draft Masonic Home Agreement	7/6/94	Wittner Spewak & Maylack	Attorney/client privilege; National Heritage Foundation	NP
60	National Heritage Foundation	Letter from Nicki Province to Jane Carriker re Frank Sucholcki wrongful death	1/27/94	Wittner Spewak & Maylack	Attorney/client privilege; National Heritage Foundation	NP
60	Mason Securities Association	Memo from Doug Cassity to Howard Wittner re Cassity Heritage Funeral Homes, Inc, ownership of Mason Securities Association	12/29/94	Howard Wittner	Attorney/client privilege; Mason Securities	P
66	Forever Memorial, Inc.	Letter from Jean Maylack to Doug Cassity re initial drafts of Forever Memorial, Inc.	1/22/98	Jean Maylack	Attorney/client privilege; Forever Memorial, Inc.	P

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		stock plan			
66	Forever Memorial, Inc.	Letter from Doug Cassity to Howard Wittner re Forever Memorial, Inc. personnel	1/8/98	Howard Wittner	Attorney/client privilege; Forever Memorial, Inc.
70	Forever Memorial, Inc.	Letter from Jack Spooner to Tyler Cassity re mediation	5/5/00	Jack Spooner	Attorney/client privilege; Forever Memorial, Inc.
74	Invoices from Wittner, Spewak & Maylack P.C. 2000-2009. Detail of work done for multiple entities other than National Prearranged Services, Inc., Lincoln Memorial Life Insurance, Memorial Life Insurance Company	Invoices	2000-2009	Wittner, Spewak, Maylack & Spooner, P.C.	Wittner, Spewak, Maylack & Spooner, P.C. Attorney Client Privilege. Attorney work product privilege

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