

IN THE UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF MONTANA  
MISSOULA DIVISION

TODD F. STEVENSON, an individual on behalf of himself, and as grantor of the Todd Stevenson 2013 Irrevocable Family Trust and the Todd F. Stevenson Irrevocable Life Insurance Trust; TERRI L. STEVENSON, an individual on behalf of herself, and as grantor of the Terri L. Stevenson 2016 Irrevocable Family Trust; TODD J. STEVENSON, an individual; and JOSEPH D. STEVENSON, an individual on behalf of himself, and as grantor of the Joseph D. Stevenson Irrevocable Life Insurance Trust; JANETTE KRUTZFELDT JONES, on behalf of and as trustee for the Todd Stevenson 2013 Irrevocable Family Trust, the Todd F. Stevenson Irrevocable Life Insurance Trust, the Terri L. Stevenson 2016 Irrevocable Family Trust, and Joseph D. Stevenson Irrevocable Life Insurance Trust; and STEVENSON AND SONS FUNERAL HOMES,

Plaintiffs,

v.

MASSACHUSETTS MUTUAL LIFE INSURANCE COMPANY; THE PENN MUTUAL LIFE INSURANCE

CV 24-109-M-DLC

ORDER

COMPANY; THE PENN  
INSURANCE AND ANNUITY  
COMPANY; SUMMIT FINANCIAL  
GROUP; GP CAPITAL PARTNERS  
LLC; THE BURGESS GROUP, INC.;  
JOSHUA Q. GARDNER, an  
individual; WINTRUST LIFE  
FINANCIAL, a Division of Lake  
Forest Bank & Trust CO., N.A.;  
BARRINGTON BANK & TRUST  
CO., N.A., CMS NATIONAL  
SERVICES, LLC; and JOHN DOES  
1-5,

Defendants.

Defendant CMS National Services, LLC, has moved for the admission of attorney Chad Weaver of Freeman, Mathis & Gary, LLP, pro hac vice, in the above-captioned matter. (Doc. 125.) It appears that Ryan Heuwinkel of Bohyer, Erickson, Beaudette & Tranel, PC will serve as local counsel in this matter. (*Id.* at 2.) Mr. Weaver's application (Doc. 125-1) complies with this Court's Local Rules governing the admission of counsel pro hac vice. L.R. 83.1(d).

Accordingly, IT IS ORDERED that the motion (Doc. 125) is GRANTED on the condition that Mr. Weaver does his own work. This means that he must: (1) do his own writing; (2) sign his own pleadings, motions, and briefs; and (3) appear and participate personally. Mr. Weaver shall take steps to register in the Court's electronic filing system (CM-ECF). Further information is available on the Court's website, [www.mtd.uscourts.gov](http://www.mtd.uscourts.gov), or from the Clerk's Office.

IT IS FURTHER ORDERED that this Order is subject to withdrawal unless Mr. Weaver files a separate pleading acknowledging his admission under the terms set forth above within fifteen (15) days of this Order.

DATED this 12th day of March, 2025.



---

Dana L. Christensen, District Judge  
United States District Court