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**UNITED STATES DISTRICT COURT
DISTRICT OF NEVADA**

THE SCO GROUP, INC.,)	
A Delaware corporation,)	
)	
Plaintiff,)	
v.)	
AUTOZONE, INC.,)	Docket No.: 2:04-CV-237-RCJ-(LRL)
A Nevada corporation,)	
)	
Defendant)	
)	

NOTICE OF FILING FOR BANKRUPTCY

PLEASE TAKE NOTICE that on September 14, 2007, The SCO Group, Inc. along with various other affiliates (collectively referred to herein as the “Debtors”) filed a petition under chapter 11 of the United States Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware (the “Petitions”). The SCO Group, Inc., one of the Debtors, has been named as defendant or other parties in the above-captioned matter. The face pages of Debtor’s Petition is attached hereto as Exhibit A.

PLEASE TAKE FURTHER NOTICE that as a result of the pendency of the Debtors' bankruptcy cases and the application of 11 U.S.C. § 362(a)(1), the commencement or continuation of judicial proceedings against the Debtors to pursue prepetition obligations was automatically stayed. The automatic injunction granted by 11 U.S.C. § 362(a) will remain in effect until the bankruptcy case is dismissed or closed or until such earlier times as set forth in 11 U.S.C. § 362(c), (d), (e) and (f).

PLEASE TAKE FURTHER NOTICE that contempt proceedings may be initiated against any party who participates in any violation of the automatic stay, and, pursuant to the provisions of the Bankruptcy Code, the Bankruptcy Court may award actual damages, including costs and attorneys' fees (and, in appropriate circumstances, punitive damages) to compensate the Debtors for loss arising out of violations of the automatic stay.

WHEREFORE, the Debtors therefore request that the above-entitled case be taken off the Court's active calendar pending resolution of the Debtors' bankruptcy cases.

Dated: September 17, 2007

BOIES, SCHILLER & FLEXNER LLP

/s/ Richard J. Pocker

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Exhibit A

Open New Voluntary Bankruptcy Case

U.S. Bankruptcy Court

District of Delaware

Notice of Bankruptcy Case Filing

The following transaction was received from Jones, Laura Davis entered on 9/14/2007 at 3:13 PM EDT and filed on 9/14/2007

Case Name: SCO Operations, Inc.

Case Number: 07-11338

Document Number: 1

Docket Text:

Chapter 11 Voluntary Petition of *SCO Operations, Inc.*. Fee Amount \$1039. Filed by SCO Operations, Inc.. (Attachments: # (1) Board Resolutions# (2) Certification and List of 20 Largest Unsecured Claims# (3) Certification and List of Equity Security Holders# (4) Corporate Ownership Statement# (5) Certification and Creditor Matrix) (Jones, Laura Davis)

The following document(s) are associated with this transaction:

Document description: Main Document

Original filename: X:\VAP\pet2.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=983460418 [Date=9/14/2007] [FileNumber=5869496-0] [97f16ac46e7714a6a74f5124924411f163c45c626f0c27c66eef10f02de1d21ee3e4a230168de74cd623fce25d1016e6e7ff1688d80e1a0a30aea6b1b82a8e24]]

Document description: Board Resolutions

Original filename: X:\VAP\res2.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=983460418 [Date=9/14/2007] [FileNumber=5869496-1] [91d804a8723bf9129f1ce7c7bd9456fe312f670dcf00cabfbd4b738ee0ed5432a463c3241e9f72dfbc93d699354b900bbc714f583fff2fe3c7269356247fbcdb]]

Document description: Certification and List of 20 Largest Unsecured Claims

Original filename: X:\VAP\20 lgst 2.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=983460418 [Date=9/14/2007] [FileNumber=5869496-2] [2fd4f54b60e457eb7bc2349851873a6fa44958365793633f83a791a0cae77e4b2315206a2e26480fd7a5bcc0d6f203aeff4115cc69f6864e48fb4ba600cdce1d]]

Document description: Certification and List of Equity Security Holders

Original filename: X:\VAP\equity 2.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=983460418 [Date=9/14/2007] [FileNumber=5869496-3] [5f8527896c5d7b0de71d5bbec3e9cffc08e79349a94f92cac1f784d5ddfdad9946e08b273d19c445f4f67e8a34a64dc1360a5ca2444fe4268f5642a747083d18]]

Document description: Corporate Ownership Statement

Original filename: X:\VAP\owner.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=983460418 [Date=9/14/2007] [FileNumber=5869496-4]

Open New Voluntary Bankruptcy Case

U.S. Bankruptcy Court

District of Delaware

Notice of Bankruptcy Case Filing

The following transaction was received from Jones, Laura Davis entered on 9/14/2007 at 3:07 PM EDT and filed on 9/14/2007

Case Name: The SCO Group, Inc.

Case Number: 07-11337

Document Number: 1

Docket Text:

Chapter 11 Voluntary Petition of *The SCO Group, Inc.*. Fee Amount \$1039. Filed by The SCO Group, Inc.. (Attachments: # (1) Board Resolutions# (2) Certification and List of 20 Largest Unsecured Creditors# (3) Certification and List of Equity Security Holders# (4) Corporate Ownership Statement# (5) Certification and Creditor Matrix) (Jones, Laura Davis)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:X:\VAP\grp petitions.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=983460418 [Date=9/14/2007] [FileNumber=5869457-0] [09560de95ccdec706a3a2e0fcae7cabf1d3136acb76319e552e3069cd2616a5aad588372d9ccec5d6b7472695de5c41451aef60e37f637b31492302037c640a9]]

Document description: Board Resolutions

Original filename:X:\VAP\resolutions.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=983460418 [Date=9/14/2007] [FileNumber=5869457-1] [30493f62bec043f6e66cbffab949a5edb44318d884a548348e3cb1599baa40f7c0e7b3389c739436a352abca6dc32bdef078f8930d2215b21c7695acf5e31cc4]]

Document description: Certification and List of 20 Largest Unsecured Creditors

Original filename:X:\VAP\20 lgst.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=983460418 [Date=9/14/2007] [FileNumber=5869457-2] [429d7ce47a98b81143b325b4e9f9dae33abfeb01a245c3cb5f3beeca8c11463d4251920b913d0786213325f8787cc652b8341b192e28de4a955cb8d294993e25]]

Document description: Certification and List of Equity Security Holders

Original filename:X:\VAP\eq holdrs.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=983460418 [Date=9/14/2007] [FileNumber=5869457-3] [7ca3a3cc243e954e983c8d8650a713778be99d46300695c11c627d56376234631459ed3ce17fecb88a3fa1b819ad0120fb609b5bb66474199f44521b3985c1c4]]

Document description: Corporate Ownership Statement

Original filename:X:\VAP\ownersp.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=983460418 [Date=9/14/2007] [FileNumber=5869457-4]

07-11337

Official Form 1 (4/07)

United States Bankruptcy Court
District of Delaware

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): The SCO Group, Inc.
Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): FKA Caldera International, Inc.
Last four digits of Soc. Sec./Complete EIN or other Tax ID No. (if more than one, state all): 87-0662823
Street Address of Debtor (No. and Street, City, and State): 355 South 520 West, Lindon, UT
County of Residence or of the Principal Place of Business: Utah
Mailing Address of Debtor (if different from street address):
Location of Principal Assets of Business Debtor (if different from street address above):

Type of Debtor (Form of Organization) (Check one box)
Nature of Business (Check one box)
Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)
Nature of Debts (Check one box)

Filing Fee (Check one box)
Chapter 11 Debtors
Check one box:
Check if:
Check all applicable boxes:

Statistical/Administrative Information
Debtor estimates that funds will be available for distribution to unsecured creditors.
Estimated Number of Creditors
Estimated Assets
Estimated Liabilities

Official Form 1 (4/07)

FORM B1, Page 2

<p>Voluntary Petition <i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): The SCO Group, Inc.</p>
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: See Attachment 1	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p align="center">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input checked="" type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p align="center">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

- Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Statement by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

- Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

- Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Official Form 1 (4/07)

FORM B1, Page 3

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):
The SCO Group, Inc.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney

X 
Signature of Attorney for Debtor(s)

Laura Davis Jones, Esq. DE Bar No. 2436
Printed Name of Attorney for Debtor(s)

Pachulski Stang Ziehl & Jones, LLP
Firm Name

**919 North Market St., 17th Fl.
P.O. Box 8705
Wilmington, DE 19899**
Address

(302) 652-4100 Fax: (302) 652-440
Telephone Number

9/14/07
Date

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X 
Signature of Authorized Individual

Darl C. McBride
Printed Name of Authorized Individual

Chief Executive Officer
Title of Authorized Individual

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19B is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X _____

Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.