

McDONALD CARANO

2300 WEST SAHARA AVENUE, SUITE 1200 • LAS VEGAS, NEVADA 89102
PHONE 702.873.4100 • FAX 702.873.9966

1 Kristen T. Gallagher (NSBN 9561)
McDONALD CARANO LLP
2 2300 West Sahara Avenue, Suite 1200
Las Vegas, Nevada 89102
3 Telephone: (702) 873-4100
kgallagher@mcdonaldcarano.com

4 Matthew P. Previn (*admitted pro hac vice*)
5 PAUL HASTINGS LLP
200 Park Avenue
6 New York, NY 10166
Telephone: (212) 318-6049
7 matthewprevin@paulhastings.com

8 Michael Morrill (*admitted pro hac vice*)
9 PAUL HASTINGS LLP
71 S. Wacker Drive, 45th Floor
Chicago, Illinois 60606
10 Telephone: (312) 499-6064
michaelmorrill@paulhastings.com

11 *Attorneys for Defendant Hometown*
12 *Equity Mortgage LLC d/b/a theLender*

13 **UNITED STATES DISTRICT COURT**

14 **DISTRICT OF NEVADA**

15 IDAN U. EDRY, an individual, on behalf of
himself and others similarly situated,

16 Plaintiff,

17 vs.

18 HOMETOWN EQUITY MORTGAGE, LLC, a
19 Missouri limited-liability company, D/B/A
THELENDER,

20 Defendants.

Case No: 2:22-cv-00804-MMD-VCF

**STIPULATED CONFIDENTIALITY
AND PROTECTIVE ORDER**

22 Defendant Hometown Equity Mortgage, LLC, doing business as theLender (“Defendant”) and Plaintiff Idan U. Edry, on behalf of himself and others similarly situated (“Plaintiff” and together with Defendant, the “Parties” and each a “Party”), stipulate and agree as follows:

25 1. Scope and Applicability. Certain documents or electronically stored information
26 relevant to this litigation may contain confidential information, as described herein, the disclosure
27 of which may be prejudicial to the interests of a Party. Such information is referred to herein as
28 “Confidential Information.” The Parties may, however, produce certain Confidential Information

1 subject to the terms of this agreement. This Stipulated Confidentiality and Protective Order
2 (“Protective Order”) is applicable to the Parties, any additional parties joined in this litigation, and
3 any third parties subject to this Protective Order and/or otherwise agreeing to be bound by this
4 Protective Order.

5 2. Designation of Information. Any document or electronically stored information
6 produced in discovery may be designated as Confidential Information by marking it as
7 “CONFIDENTIAL” at the time of production. Such designation shall be made at the time that
8 copies are furnished to a party conducting discovery, or when such documents are otherwise
9 disclosed. Any such designation that is inadvertently omitted during production may be corrected
10 by prompt written notification to all counsel of record.

11 a. A Party may only designate as “CONFIDENTIAL” any document or any
12 portion of a document, and any other thing, material, testimony, or other information, that it
13 reasonably and in good faith believes contains or reflects: (a) proprietary, business sensitive, or
14 confidential information; or (b) information that should otherwise be subject to confidential
15 treatment pursuant to applicable federal and/or state law.

16 b. “CONFIDENTIAL” information and/or materials shall not include
17 information that either:

18 i. is in the public domain at the time of disclosure through no act, or
19 failure to act, by or on behalf of the recipient, its counsel, its expert(s) or other consultant(s), or any
20 other person to whom disclosure was authorized pursuant to this Protective Order, as evidenced by
21 a written document or other competent evidence;

22 ii. after disclosure, becomes part of the public domain through no act,
23 or failure to act, by or on behalf of the recipient, its counsel, its expert(s) or other consultant(s), or
24 any other person to whom disclosure was authorized pursuant to this Protective Order, as evidenced
25 by a written document or other competent evidence;

26 iii. the receiving Party can show by written document or other competent
27 evidence was already known or in its rightful and lawful possession at the time of disclosure; or
28

1 iv. lawfully comes into the recipient’s possession subsequent to the time
2 of disclosure from another source without restriction as to disclosure, provided such third party has
3 the right to make the disclosure to the receiving Party.

4 3. Designation of Depositions. The Parties may designate information disclosed at a
5 deposition as Confidential Information by indicating on the record at the deposition that a specific
6 portion of testimony, or any exhibit identified during a deposition, is so designated and subject to
7 the terms of this Protective Order or, alternatively, any Party may so designate a portion of the
8 deposition testimony or exhibit within 30 days of receipt of the deposition transcript by so stating
9 in writing to opposing counsel. If designated during the deposition, the court reporter shall stamp
10 the portions of deposition testimony or any exhibit designated as containing Confidential
11 Information as “CONFIDENTIAL” and access thereto shall be limited as provided herein.
12 Confidential Information shall not lose its character because it is used as an exhibit to a deposition,
13 regardless of whether the deposition or deposition transcript itself is later designated, in whole or
14 part, as “CONFIDENTIAL INFORMATION.”

15 Documents or information designated as “CONFIDENTIAL” may be used or disclosed in
16 a deposition and marked as deposition exhibits; the Parties agree that, with the exception of the
17 witness and court reporter, the only persons permitted under this Protective Order to be present
18 during the disclosure or use of designated documents or information during a deposition are those
19 permitted pursuant to the terms of this Protective Order to review the information or material sought
20 to be used. Absent an agreement between the Parties, if all persons present at the deposition are not
21 permitted under this Protective Order to review the information or material sought to be used, any
22 person not so permitted shall be instructed by the designating party to leave the room (physical or
23 virtual) during the period(s) in which the “CONFIDENTIAL” documents or information is being
24 used and/or discussed, to the extent reasonably possible. During the course of a deposition, counsel
25 may anticipate such disclosure and designate in advance certain deposition exhibits, deposition
26 testimony and portions of any deposition transcript as “CONFIDENTIAL.”

27 4. In advance of a hearing in this matter, the Parties also agree to confer in good faith
28 to reach an agreement regarding the appropriate protections in the event one or both parties seek to

1 use “CONFIDENTIAL” documents or information at the hearing. Nothing in this Order shall limit
2 a Party’s ability to use its own documents or information, however designated, at a hearing in this
3 litigation or in any other proceeding, subject to the court’s determination of the admissibility of the
4 documents or information.

5 5. Non-Waiver of Privilege. The production of documents and information shall not
6 constitute a waiver in this litigation, or any other litigation, matter or proceeding, of any privilege
7 (including, but not limited to, the attorney-client privilege, attorney work product privilege or
8 common defense privilege) applicable to the produced materials or for any other privileged or
9 protected materials containing the same or similar subject matter. The fact of production of
10 privileged information or documents by any producing Party in this litigation shall not be used as a
11 basis for arguing that a claim of privilege of any kind has been waived in any other proceeding.
12 Without limiting the foregoing, this Protective Order shall not affect the Parties’ legal rights to
13 assert privilege claims over documents in any other proceeding.

14 6. Burden of Proof and Challenges to Confidential Information. The party designating
15 information as Confidential Information bears the burden of establishing confidentiality. Nothing
16 in this Protective Order shall constitute a waiver of any Party’s right to object to the designation or
17 non-designation of a particular document as “CONFIDENTIAL.” If a Party contends that any
18 document has been erroneously or improperly designated or not designated Confidential, the
19 document at issue shall be treated as Confidential under this Protective Order until (a) the Parties
20 reach a written agreement or (b) the court issues an order ruling on the designation. In the event
21 that a Party disagrees with a Party’s designation of any document or information as Confidential,
22 the objecting Party shall advise counsel for the designating Party, in writing, of the objection and
23 identify the document or item with sufficient specificity to permit identification. Within seven (7)
24 days of receiving the objection, the designating Party shall advise whether the designating Party
25 will change the designation of the document or item. If this cannot be resolved between the Parties,
26 after the expiration of seven (7) days following the service of an objection, the Party challenging
27 the confidential designation shall schedule a telephonic conference with the Court in a further effort
28 to try to resolve the dispute prior to filing any motion. If the dispute still cannot be resolved

1 following the telephonic conference with the Court, the challenging Party may file a motion to
2 resolve the dispute. On such a motion, the Designating Party shall have the burden of proving that
3 the disputed information should be subject to the terms of this Protective Order. The protection
4 afforded by this Protective Order shall continue until the court makes a decision on the motion.

5 7. Restrictions on Disclosure. All Confidential Information produced or disclosed by
6 either Party in this litigation shall be subject to the following:

7 a. such documents, information, and things shall be used only in this litigation
8 and not for any other purpose whatsoever;

9 b. such documents, information, and things shall not be shown or
10 communicated in any way inconsistent with this Protective Order or to anyone other than “Qualified
11 Persons,” defined below, which persons receiving Confidential Information shall not make further
12 disclosure to anyone except as allowed by this Protective Order; and

13 c. no one except Qualified Persons identified in paragraph 8 shall be provided
14 copies of any Confidential Information.

15 8. Qualified Persons. “Qualified Persons” means:

16 a. the court, court officials and authorized court personnel, jurors, stenographic
17 reporters, and videographers at depositions taken in this action;

18 b. counsel of record for the Parties (including partners, associates, paralegals,
19 employees and persons working at the law firms of the Parties’ respective counsel), in-house
20 counsel and contract attorneys retained by counsel for the Parties to provide services in connection
21 with this litigation;

22 c. if the Party is an entity, current or former officers or employees of the Party;

23 d. third parties retained by counsel for a Party or by a Party as consulting
24 experts or testifying expert witnesses;

25 e. with respect to a specific document, the document’s author, addressee, or
26 intended or authorized recipient of the Confidential Information and who agrees to keep the
27 information confidential, provided that such persons may see and use the Confidential Information
28 but not retain a copy;

- f. nonparties to whom Confidential Information belongs or concerns;
- g. witnesses who are appearing for deposition or other testimony in this case voluntarily or pursuant to a validly issued subpoena;
- h. a mediator or other settlement judge selected or agreed-upon by the Parties in connection with any attempted resolution of the litigation;
- i. Clerical or ministerial service providers, including outside copying services, litigation support personnel, or other independent third parties retained by counsel for the Parties to provide services in connection with this litigation; or
- j. any other person by order of the court after notice to all Parties and opportunity to be heard, or as agreed between the Parties.

9. Acknowledgment. Any Qualified Person identified in paragraph 8(d)–(j) to whom the opposing Party’s Confidential Information is shown or to whom information contained in such materials is to be revealed shall first be required to execute the attached Acknowledgement and Agreement To Be Bound To Stipulated Confidentiality Agreement And Protective Order (the “Acknowledgement”), the form of which is attached hereto as “Exhibit A” and to be bound by the terms of this Protective Order. As to each person to whom any Confidential Information is disclosed pursuant to the Acknowledgement and this Protective Order, such information may be used only for purposes of this litigation and may not be used for any other purpose.

10. Conclusion of the Litigation. Upon conclusion of this Litigation, whether by judgment, settlement, or otherwise, counsel of record and each Party, person, and entity who obtained Confidential Information or information claimed to be confidential shall assemble and return to the producing Party all materials that reveal or tend to reveal information designated as Confidential Information, except all such materials constituting work product of counsel. In the alternative, all such materials may be destroyed, with written certification of destruction or deletion provided to the producing Party upon request, except that a Party may retain Confidential Information generated by it, unless such Confidential Information incorporates the Confidential Information of another Party in which case all such Confidential Information shall be destroyed or deleted. No originals or copies of any such Confidential Information will be retained by any person

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1 or entity to whom disclosure was made. However, counsel of record and designated in-house
2 counsel for the Parties are permitted to retain copies of all pleadings, motions, depositions and
3 hearing transcripts (and exhibits thereto), exhibits, and attorney work product that contain
4 Confidential Information consistent with his or her ordinary file management and/or document
5 retention policies and/or those of his or her firm. In doing so, the retaining Party agrees to execute
6 an agreement that all such documents will be quarantined for record retention only and not for use
7 in other matters involving the Parties or with any other client or shared outside of the organization.
8 While the Court will not retain jurisdiction over this Protective Order upon the conclusion of this
9 Litigation, the confidentiality obligations imposed by and the treatment accorded under this
10 Protective Order shall survive the termination of this Litigation.

11 11. Equal Application. This Protective Order may be applied equally to information
12 obtained by a producer in response to any subpoena, including, in particular, information produced
13 by non-parties. Any non-party that designates any information as “Confidential” pursuant to this
14 Protective Order may agree to submit to the Court’s jurisdiction with regard to the determination
15 of disputes involving such designations.

16 12. List of Names. All counsel shall maintain a list of the names of all third parties that
17 are not parties to the underlying litigation to whom disclosure of Confidential Information was
18 made.

19 13. Retroactive Designation. Confidential Information previously produced before the
20 entry of this Order, if any, may be retroactively designated as “CONFIDENTIAL” or and subject
21 to this Protective Order by notice in writing of the designated class of each document by Bates
22 number within thirty (30) days of the entry of this Order.

23 14. Inadvertent Production or Disclosure of Confidential Information. In the event that
24 a Party inadvertently produces Confidential Information, without the required “CONFIDENTIAL”
25 legend, the producing Party shall contact the receiving Party as promptly as reasonably possible
26 after the discovery of the inadvertent production, and inform the receiving Party in writing of the
27 inadvertent production and the specific material at issue. Such inadvertent or unintentional
28 disclosure shall not be deemed a waiver in whole or in part of the producing Party’s claim of

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1 confidentiality, either as to specific documents and information disclosed or on the same or related
2 subject matter. Upon receipt of such notice, the receiving Party or Parties shall treat the material
3 identified in the notice as Confidential under this Protective Order, subject to the provisions in
4 paragraph 6 regarding any challenges.

5 15. Use of Confidential Information at Hearing or Trial. Nothing in this Order shall
6 preclude a Party from disclosing or offering into evidence at the time of trial or during a hearing
7 any document or information designated as “CONFIDENTIAL” subject to the rules of evidence
8 and any other Party’s objections as to the admissibility or claims of confidentiality of the document
9 or information. However, if a Party anticipates using or disclosing Confidential Information at a
10 trial or during a hearing (except for purposes of impeachment), it shall give the designating Party
11 at least three (3) business days’ notice prior to its use or disclosure. A Party’s attachment of or
12 reference to “Confidential Information” in briefing related to the hearing, or on a trial exhibit list,
13 constitutes the notice contemplated herein. The Court may take such measures, as it deems
14 appropriate, to protect the claimed confidential nature of the document or information sought to be
15 admitted and to protect the Confidential Information from disclosure to persons other than those
16 identified in paragraph 8 and who have signed Exhibit A, where necessary, under this Order.

17 If a Party seeks to file unredacted Confidential Information, it shall file a motion with the
18 Court for filing under seal, unless the producing Party otherwise agrees. Any motion to file under
19 seal must comply with Local Rule IA 10-5 and the Ninth Circuit’s directives in *Kamakana v. City*
20 *and County of Honolulu*, 447 F.3d 1172 (9th Cir. 2006).

21 16. Pre-Existing Confidentiality Obligations. This Protective Order in no way modifies
22 any prior agreement between the Parties that may be applicable.

23 17. No Waiver. This Protective Order does not waive or prejudice the right of any Party
24 or non-party to apply to a court of competent jurisdiction for any other or further relief or to object
25 on any appropriate grounds to any discovery requests, move to compel responses to discovery
26 requests, and/or object to the admission of evidence at any hearing on any ground.

27 18. No Admission. Entering into, agreeing to, and/or complying with the terms of the
28 Protective Order shall not operate as an admission by any Party that any particular document,

1 testimony of information marked “CONFIDENTIAL” contains or reflects trade secrets, proprietary,
2 confidential or competitively sensitive business, commercial, financial or personal information.

3 19. Modification. This Protective Order may be modified or amended either by written
4 agreement of the Parties or by order of the court upon good cause shown. No oral waivers of the
5 terms of this Protective Order shall be permitted between the Parties.

6 20. Future Orders. Nothing in this Protective Order shall prohibit the Parties from
7 seeking an order from the court regarding the production or protection of documents referenced
8 herein or other materials in the future.

9 DATED this ___ day of May, 2023.

10 McDONALD CARANO LLP

WOLF, RIFKIN, SHAPIRO, SCHULMAN &
RABKIN, LLP

11 By: /s/ Kristen T. Gallagher

By: /s/ Royi Moas

12 Kristen T. Gallagher (NSBN 9561)
13 2300 West Sahara Ave., Ste. 1200
14 Las Vegas, Nevada 89102
15 Telephone: (702) 873-4100
kgallagher@mcdonalddcarano.com

Royi Moas (NSBN 10686)
Daniel Bravo (NSBN 13078)
3773 Howard Hughes Parkway
Suite 590 South
Las Vegas, Nevada 89169
Telephone: (702) 341-5200
rmoas@wrslawyers.com
dbravo@wrslawyers.com

16 Matthew P. Previn (*admitted pro hac vice*)
17 PAUL HASTINGS LLP
18 200 Park Avenue
19 Telephone: (212) 318-6049
New York, NY 10166
matthewprevin@paulhastings.com

Jason J. Thompson (*admitted pro hac vice*)
Kevin J. Stoops (*admitted pro hac vice*)
David R. Parker (*admitted pro hac vice*)
SOMMERS SCHWARTZ, P.C.
One Town Square, Suite 1700
Southfield, Michigan 48076
Telephone: (248) 355-0300
jthompson@sommerspc.com
kstoops@sommerspc.com
dparker@sommerspc.com

20 Michael Morrill (*admitted pro hac vice*)
21 PAUL HASTINGS LLP
22 71 S. Wacker Drive, 45th Floor
23 Chicago, Illinois 60606
Telephone: (312) 499-6064
michaelmorrill@paulhastings.com

24 *Attorneys for Defendant Hometown Equity*
25 *Mortgage LLC d/b/a TheLender*

Attorneys for Plaintiff Idan U. Edry

IT IS SO ORDERED.

26 

27 Cam Ferenbach
28 United States Magistrate Judge

DATED 5-31-2023

McDONALD CARANO
2300 WEST SAHARA AVENUE, SUITE 1200 • LAS VEGAS, NEVADA 89102
PHONE 702.873.4100 • FAX 702.873.9986

1 UNITED STATES DISTRICT COURT

2 DISTRICT OF NEVADA

3 IDAN U. EDRY, an individual, on behalf of
4 himself and others similarly situated,

5 Plaintiff,

6 vs.

7 HOMETOWN EQUITY MORTGAGE, LLC, a
8 Missouri limited-liability company, D/B/A
9 THELENDER,

10 Defendants.

Case No: 2:22-cv-00804-MMD-VCF

EXHIBIT A

ACKNOWLEDGEMENT AND
AGREEMENT TO BE BOUND TO
STIPULATED CONFIDENTIALITY
AGREEMENT AND PROTECTIVE
ORDER

11 I, _____, hereby acknowledge receipt of a copy of the
12 Stipulated Confidentiality Agreement and Protective Order (“Protective Order”) entered in the
13 above-referenced action, and agree as follows:

14 1. I acknowledge that I have read the Protective Order and agree to be bound by its
15 terms and conditions and to hold any “Confidential Information” and/or materials disclosed to me
16 in accordance with the Protective Order.

17 2. I will take all steps reasonably necessary to ensure that any secretarial, clerical, or
18 other personnel who assist me in connection with my participation in this action will likewise
19 comply with the terms and conditions of the Protective Order.

20 3. I further understand that I am to retain all copies of all documents or information
21 marked pursuant to the Protective Order in a secure manner, and that all copies of such materials
22 are to remain in my personal custody until termination of my participation in the above-referenced
23 litigation, whereupon the originals or any copies of such materials, and any work product derived
24 from said information and/or materials, will be returned to counsel who provided the under with
25 such materials.

26 4. To assure my compliance with the Protective Order, I submit to the jurisdiction of
27 the above-referenced Court for the limited purpose of any proceeding related to the enforcement
28 of, performance under, compliance with or violation of the Protective Order and understand that
the terms of the Protective Order obligate me to use materials designated as Confidential in
accordance with the Protective Order solely for the purposes of the above-referenced litigation, and
not to disclose any such Confidential Information to any other person, firm or concern.

I declare under penalty of perjury that the foregoing is true and correct.

Dated this ____ day of _____, 20__.

Signature: _____
Name (printed): _____
Title/Position: _____
Employer: _____
Address: _____

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