# UNITED STATES DISTRICT COURT FOR THE DISTRICT OF NEW HAMPSHIRE

### Kimberly Eldredge

v.

Case No. 08-cv-188-PB Opinion No. 2009 DNH 191

Walgreens Co.

#### MEMORANDUM AND ORDER

Kimberly Eldredge, a former employee of Walgreens, has sued Walgreens under the Americans with Disabilities Act ("ADA").

Eldredge alleges that Walgreens violated the ADA when it refused to reinstate her as an assistant manager at Walgreens while she was under light-duty work restrictions related to a back injury.

Walgreens has moved for summary judgment on several grounds, alleging that Eldredge has failed to satisfy her burden of proof. I grant Walgreens' motion because Eldredge cannot establish that she is disabled within the meaning of the ADA.

#### I. BACKGROUND

Eldredge was employed as an assistant manager at various Walgreens stores throughout New Hampshire and Massachusetts beginning in 1990. (Def.'s Statement of Material Facts, Doc. No.

12-3, ¶¶ 13-14.)¹ In February 2002, Eldredge injured her lower back while constructing a seasonal display at Walgreens, and was diagnosed with back strain. Following a leave of absence, Eldredge returned to work with "light duty" restrictions until her physician released her to full-time, full-duty work in August 2002. (Compl., Doc. No. 1, ¶¶ 10-11; Def.'s Statement of Material Facts, Doc. No. 12-3, ¶¶ 25-27.)

<sup>&</sup>lt;sup>1</sup> Walgreens argues that this court must accept as true all facts contained in its statement of material facts because Eldredge failed to include her own statement of material facts when she objected to Walgreens' motion for summary judgment, in violation of Local Rule 7.2(b)(2). (See Def.'s Reply Mem. in Further Supp. of Mot. for Summ. J., Doc. No. 23, at 2-3.) Local Rule 7.2(b)(2) states:

A memorandum in opposition to a summary judgment motion shall incorporate a short and concise statement of material facts, supported by appropriate record citations, as to which the adverse party contends a genuine dispute exists so as to require a trial. All properly supported material facts set forth in the moving party's factual statement shall be deemed admitted unless properly opposed by the adverse party.

D.N.H. R. 7.2(b)(2). Although Eldredge did not include a separate statement of material facts with her objection, she identified disputed material facts and supported her version of the disputed facts in the memorandum she submitted in support of her objection. (See Pl.'s Mem. of Law in Supp. of Mot. for Summ. J., Doc. No. 16-2.) This is minimally sufficient. I will not read Rule 7.2(b)(2) so narrowly as to warrant the automatic admission of Walgreens' asserted facts on the basis that Eldredge did not assert her arguments in a separate document formally titled "statement of material facts."

Eldredge's back pain returned in August 2003, forcing her to leave work at a Walgreens in Londonderry, New Hampshire on unpaid disability leave. Eldredge's physician determined that she required lumbar fusion surgery, and she underwent surgery in October 2003. (Compl., Doc. No. 1, ¶ 12; Def.'s Statement of Material Facts, Doc. No. 12-3, ¶¶ 28, 32.) Following a period of recuperation, Eldredge's physician allowed her to return to work with "light duty" restrictions in August 2004. (Compl., Doc. No. 1, ¶ 13.) These restrictions allowed Eldredge to "resume full time work duty" with the limitations that she not lift more than 20 pounds or engage in repetitive bending. (Def.'s Statement of Material Facts, Doc. No. 12-3, ¶¶ 28-29; Def.'s Ex. 12, Doc. No. 12-6.) Eldredge met with Walgreens District Manager Anna O'Herren in August 2004 to agree on the job functions of the assistant manager position that she would be able to perform while under the restrictions of her physician's release. Statement of Material Facts, Doc. No. 12-3, ¶ 30.) September 2004, Eldredge returned to work as an assistant manager at Walgreens, this time at a store in Manchester, New Hampshire, where she was able to work without exceeding the restrictions of her physician's release. (Id. ¶ 31.)

Within several weeks of returning to work, Eldredge experienced difficulty performing her job due to her injury. Eldredge's physician placed more restrictive conditions on her work activities, including a five-pound weight-lifting limit and instructions to further limit bending and stretching. (Id. ¶ 35; see Def.'s Ex. 14, Doc. No. 12-6.) Once again, Eldredge met with O'Herren to determine which of the functions of the assistant manager position she would be able to perform under these restrictions. After about five weeks of attempting to work under the five-pound weight restriction, Walgreens informed Eldredge that the restrictions made it impossible for her to effectively perform her job as an assistant manager. (Def.'s Statement of Material Facts, Doc. No. 12-3, ¶¶ 37-39.) Eldredge's physician was also concerned that she might exacerbate her injury if she continued to work, and provided Eldredge with a letter stating that she should remain out of work until further notice. ¶ 41; see Def.'s Ex. 15, Doc. No. 12-6.) Eldredge went on unpaid leave in October 2004, and remained out of work for over a year. (Def.'s Statement of Material Facts, Doc. No. 12-3, ¶ 42.)

In July 2005, Eldredge contacted Lora Wolfe, a Walgreens
Employee Relations Representative, and informed her that she had
been released by her physician to return to work, subject to

light-duty work restrictions. The restrictions were similar to the restrictions appearing in her August 2004 work release: maximum twenty-pound weight-lifting limit, and instructions to alternate between sitting, standing, and walking every thirty (See id. ¶¶ 44-45; Def.'s Ex. 16, Doc. No. 12-6.) On minutes. August 18, 2005, Eldredge had a telephone conversation with O'Herren about her return to work. In that conversation, O'Herren informed Eldredge that Walgreens was unable to accommodate Eldredge with the restrictions placed upon her by her physician, as she would be unable to perform the essential functions of any store position. (Def.'s Statement of Material Facts, Doc. No. 12-3,  $\P$  51.) O'Herren memorialized this conversation in an email to Eldredge on August 23, 2005, in which she reiterated that Walgreens was unable to accommodate Eldredge at that time, and instructed Eldredge to contact her when the restrictions had been lifted. (See Def.'s Ex. 18, Doc. No. 12-6.) Eldredge was terminated in November 2005.

The parties dispute whether Eldredge was actually "terminated" in the sense required by the ADA. Walgreens contends that Eldredge was simply "administratively coded off of Walgreens' computer system because she had been out on disability leave for a one-year period," and argues that Eldredge was free to return to work once her physician's physical restrictions had been lifted. Walgreens asserts that this is a standard policy that applies to any Walgreens employee who takes a leave of absence that exceeds one year. (See Def.'s Statement of Material

On March 31, 2006, Eldredge's counsel wrote to Walgreens' counsel and asserted that Walgreens had violated the ADA when it effectively terminated Eldredge at the culmination of her one-year period of leave on November 5, 2005. (See Def.'s Ex. 27, Doc. No. 12-6.) Upon Walgreens' continued refusal to reinstate Eldredge as a Walgreens employee, Eldredge filed a disparate treatment claim under the ADA alleging that Walgreens terminated her because it "regarded her as disabled or because she had a record of disability." (Compl., Doc. No. 1, ¶ 21.)

## II. STANDARD OF REVIEW

Summary judgment is appropriate when "the discovery and disclosure materials on file, and any affidavits show that there is no genuine issue as to any material fact and that the movant is entitled to judgment as a matter of law." Fed. R. Civ. P. 56(c). A party seeking summary judgment must first identify the absence of a genuine issue of material fact. Celotex Corp. v. Catrett, 477 U.S. 317, 323 (1986). The burden then shifts to the

Facts, Doc. No. 12-3,  $\P$  65.) Eldredge counters that this constituted an adverse action within the meaning of the ADA. (See Def.'s Ex. 27, Doc. No. 12-6, at 2.) Because I determine that Eldredge is not entitled to relief because she cannot prove that she is disabled, I need not decide whether she has offered sufficient evidence of an adverse employment action.

nonmoving party to "produce evidence on which a reasonable finder of fact, under the appropriate proof burden, could base a verdict for it; if that party cannot produce such evidence, the motion must be granted." Ayala-Gerena v. Bristol Myers-Squibb Co., 95 F.3d 86, 94 (1st Cir. 1996); see Celotex, 477 U.S. at 323.

#### III. ANALYSIS

The ADA prohibits discrimination against a "qualified individual with a disability because of the disability of such individual in regard to . . . terms, conditions, and privileges of employment." 42 U.S.C. § 12112(a) (2009). A "qualified individual" under the ADA is one "able to perform the essential functions of [her position] with or without reasonable accommodation." Ward v. Mass. Health Research Inst., Inc., 209 F.3d 29, 33 (1st Cir. 2000). To establish a prima facie case of disparate treatment under the ADA, a plaintiff must prove "(1) that [she] is disabled within the meaning of the ADA, (2) that [she] was able to perform the essential functions of the job with or without reasonable accommodation, and (3) that [she] was discharged or adversely affected, in whole or in part, because of

her disability."<sup>3</sup> Ruiz Rivera v. Pfizer Pharm., LLC, 521 F.3d 76, 82 (1st Cir. 2008). If the plaintiff establishes her prima facie case, the employer must come forward with evidence of a legitimate, non-discriminatory reason for its decision, at which point the plaintiff must prove that the "non-discriminatory justification is mere pretext cloaking discriminatory animus." See Freadman, 484 F.3d at 102.

In order to prove that she is "disabled" within the meaning of the ADA, a plaintiff must demonstrate that she "(a) has a physical or mental impairment that substantially limits one or more of her major life activities; (b) has a record of such impairment; or (c) is regarded as having such an impairment."

Ruiz, 521 F.3d at 82 (citing Bailey v. Georgia-Pacific Corp., 306 F.3d 1162, 1166 (1st Cir. 2002); see also 42 U.S.C. § 12102(2) (2009); 29 C.F.R. § 1630.2(g) (2009). Walgreens argues in its motion for summary judgment that Eldredge cannot establish that

<sup>&</sup>lt;sup>3</sup> Eldredge does not assert a failure to accommodate claim. (See Compl., Doc. No. 1, ¶¶ 21-23.) Even if Eldredge had argued that Walgreens violated the ADA in failing to accommodate her alleged disability, however, her claim would fail, as a plaintiff still must prove that she was disabled within the meaning of the ADA in order to survive summary judgment on an accommodation claim. See Freadman v. Metro. Prop. & Cas. Ins. Co., 484 F.3d 91, 102 (1st Cir. 2007). Because I find that Eldredge has not sufficiently established that she was "disabled" under the ADA, it would be futile to allow her to amend her complaint to assert an accommodation claim.

she is disabled under this standard. (See Def.'s Mem. of Law in Supp. of Mot. for Summ. J., Doc. No. 12-2, at 18-19.) Eldredge responds by contending that she meets the ADA's test of disability because she was "regarded as" disabled by Walgreens. (See Pl.'s Objection to Def.'s Mot. for Summ. J., Doc. No. 19, at 17-18.)

An employee can demonstrate that her employer regarded her as disabled where: "(1) [the employer] mistakenly believe[d] that [the employee] ha[d] a physical impairment that substantially limit[ed] one or more major life activities, or (2) [the employer] mistakenly believe[d] that an actual, non-limiting impairment substantially limit[ed] one or more major life activities." Sullivan v. Neiman Marcus Group, Inc., 358 F.3d 110, 117 (1st Cir. 2004) (quoting Sutton v. United Air Lines, Inc., 527 U.S. 471, 489 (1999)). Eldredge admits that she

While I note that the ADA Amendments Act of 2008, Pub. L. No. 110-325, 122 Stat. 3553, 3553-55 (2008) ("ADA Amendments Act"), became effective on January 1, 2009 and expanded the definition of "disability" beyond the Supreme Court's interpretation in Sutton and Toyota Motor Mfg., Kentucky., Inc. v. Williams, 534 U.S. 184 (2002) (discussed infra), numerous courts have held that the ADA Amendments Act does not apply retroactively. See, e.g., Thornton v. UPS, Inc., No. 08-2162, 2009 U.S. App. LEXIS 24809 (1st Cir. Nov. 12, 2009); E.E.O.C. v. Agro Distribution, LLC, 555 F.3d 462, 469 n.8 (5th Cir. 2009); Fournier v. Payco Foods Corp., 611 F.Supp. 2d 120 n.9 (D.P.R. 2009); Geoghan v. Long Island R.R., No. 06-cv-1435, 2009 U.S. Dist. LEXIS 30491, at \*8-9 (E.D.N.Y. Apr. 9, 2009); see also

suffers from an actual impairment, but argues that it is non-limiting. Thus, the relevant inquiry is whether Walgreens mistakenly believed that this impairment "substantially limit[ed]" her ability to engage in at least one major life activity.

Eldredge has not sustained her burden of proof with respect to her "regarded as" claim for two reasons. First, Eldredge fails to identify a "major life activity" that Walgreens allegedly regarded as being substantially limited by her impairment. Supreme Court precedent suggests that "regarded as claims under the ADA require an even greater level of specificity than other claims" and, at a minimum, an employee must identify the major life activity on which her "regarded as" claim is based. Ruiz, 521 F.3d at 84 (citing Sutton, 527 U.S. at 489-91). Nowhere in her complaint or her objection to Walgreens' motion does Eldredge identify the major life activity on which her claim is based. Thus, Walgreens is entitled to summary judgment on this basis alone.

Rivers v. Roadway Exp., Inc., 511 U.S. 298, 313 (1994) (finding that where Congress passes an interpretative or restorative statute, its "intent to reach conduct preceding the 'corrective' amendment must clearly appear"). Since the relevant conduct in the present case occurred between February 2002 and March 2006, I need not consider whether the ADA Amendments Act alters the analysis of Eldredge's claim.

Second, Eldredge cannot prevail even if I generously construe her pleadings to state that Walgreens regarded her as substantially limited in her ability to work, the only "major life activity" that could possibly support her claim. Where the major life activity under consideration is work, "the inability to perform a single, particular job does not constitute a substantial limitation." 29 C.F.R. § 1630.2(j)(3)(i). Rather, an employee must demonstrate

not only that the employer thought that [she] was impaired in [her] ability to do the job that [she] held, but also that the employer regarded [her] as substantially impaired in either a class of jobs or a broad range of jobs in various classes as compared with the average person having comparable training, skills, and abilities.

<u>Sullivan</u>, 358 F.3d at 117 (quoting <u>Murphy v. United Parcel Serv.</u>, <u>Inc.</u>, 527 U.S. 516, 523 (1999)); <u>see</u> 29 C.F.R. § 1630.2(j)(3)(i).

In the present case, the only evidence in the record that even arguably supports Eldredge's claim that Walgreens regarded her as being unable to work is O'Herren's August 23, 2005 email.

<sup>5</sup> Both the Supreme Court and the First Circuit have assumed, without deciding, that work is a major life activity within the meaning of the ADA. See, e.g., Sutton, 527 U.S. at 492; Sullivan, 358 F.3d at 115 (1st Cir. 2004); Whitlock v. Mac-Gray, Inc., 345 F.3d 44, 46 n.1 (1st Cir. 2003); see also 29 C.F.R. § 1630.2(i). For the purpose of summary judgment I will assume, as the Supreme Court and the First Circuit have, that work qualifies as a "major" life activity under the ADA.

In that email, O'Herren asserted that the limitations outlined by Eldredge's physician in July 2005 restricted her from performing "the essential functions of any store position." (Def.'s Ex. 18, Doc. No. 12-6,  $\P$  3.) Presumably, Eldredge offers the email in an effort to establish that Walgreens regarded her as being unable to work in a broad range of jobs in various classes. difficulty with this argument, however, is that it is based on a mistaken premise. "The regarded as prong of the ADA exists to cover those cases in which myths, fears and stereotypes affect the employer's treatment of an individual." Ruiz, 521 F.3d at Where, therefore, an employer's perception of an employee's impairment is based "not on speculation, stereotype, or myth, but on a doctor's written restrictions," a finding that the employee was "regarded as" disabled is inappropriate; consequently, an employee "may not rely exclusively on her employer's recognition or implementation of the restrictions imposed by her own physician to establish a regarded as claim." Id. at 86 (citing Wooten v. Farmland Foods, 58 F.3d 382, 386 (8th Cir. 1995)); see also Lusk v. Ryder Integrated Logistics, 238 F.3d 1237, 1241 (10th Cir. 2001) (no evidence that employer regarded employee as disabled where it believed that employee's impairment prevented him from performing a job that required lifting in excess of his

physician's restrictions, but did not misperceive the extent of the employee's limitation); Brunko v. Mercy Hosp., 260 F.3d 939, 942 (8th Cir. 2001) (employer did not regard employee as disabled when it asserted that she would be incapable of performing "any staff nursing work at the hospital," as this perception "was not based on any myths or archaic attitudes about the disabled," but employee's own treating physician's recommendations). Here, Eldredge relies entirely upon an email that merely recites Walgreens' understanding of and inability to implement the restrictions that her own physician prescribed. O'Herren's email contains no trace of speculation, myth, or stereotype regarding Eldredge's diagnosed condition; rather, it merely advises that Eldredge could not return to work while under those particular restrictions. (See Def.'s Ex. 18, Doc. No. 12-6, ¶ 3.) In fact, O'Herren's email implies that Eldredge would be able to return to work as soon as those restrictions were lifted. (See Def.'s Ex. 18, Doc. No. 12-6,  $\P$  3 ("I advised you that the most important aspect at this point is your health and well-being and for you to contact me once your restrictions have been lifted.").) A reasonable juror could not possibly find that this email was based upon the "myths, fears, and stereotypes" surrounding Eldredge's condition when it merely addressed the

restrictions that Eldredge herself presented as facts, particularly in lieu of Walgreens' apparent willingness to reinstate her in the absence of those restrictions. See Ruiz, 521 F.3d at 83; Lusk, 238 F.3d at 1241. As such, in the absence of any additional evidence, Eldredge's "regarded as" claim must fail.

#### IV. CONCLUSION

For all of the foregoing reasons, Walgreens' motion for summary judgment (Doc. No. 12) is granted. The clerk is directed to enter judgement and close the case.

SO ORDERED

/s/Paul Barbadoro Paul Barbadoro United States District Judge

December 11, 2009

cc: Jared P. O'Connor, Esq.
Gregory A. Manousos, Esq.
Mark M. Whitney, Esq.