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**UNITED STATES DISTRICT COURT  
DISTRICT OF NEW JERSEY**

LESLIE BERNDL and JIM and TERRI  
MOSES, individually and on behalf of all  
others similarly situated,

Plaintiffs,

v.

MENU FOODS INC., MENU FOODS  
INCOME FUND, and MENU FOODS  
MIDWEST CORPORATION,

Defendants

Civil Action No.: 07-cv-1553 (NLH)

CORPORATE DISCLOSURE STATEMENT

1. Menu Foods, Inc. is a New Jersey corporation with its principal place of business in Pennsauken, New Jersey. Menu Foods Holdings, Inc. owns 10% or more of Menu Foods, Inc.'s stock.

2. Menu Foods Midwest Corporation is a Delaware corporation with its principal place of business in Emporia, Kansas. Menu Foods Holdings, Inc. owns 10% or more of Menu Foods Midwest Corporation's stock.

Hill Wallack LLP

By:   
Gerard H. Hanson