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and

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**UNITED STATES DISTRICT COURT
DISTRICT OF NEW JERSEY**

JIM BULLOCK, on behalf of himself and all
others similarly situated,

Plaintiff,

v.

MENU FOODS INC.; MENU FOODS
MIDWEST CORPORATION; MENU FOODS
INCOME FUND; and MENU FOODS
LIMITED,

Defendants

Civil Action No.: 07-cv-01579 (NLH) (AMD)

CORPORATE DISCLOSURE STATEMENT

1. Menu Foods Limited is an Ontario, Canada corporation with its principal place of business in Streetsville, Ontario, Canada. Menu Foods Corporation owns 10% or more of Menu Foods Limited's stock.

2. Menu Foods, Inc. is a New Jersey corporation with its principal place of business in Pennsauken, New Jersey. Menu Foods Holdings, Inc. owns 10% or more of Menu Foods, Inc.'s stock.
3. Menu Foods Midwest Corporation is a Delaware corporation with its principal place of business in Emporia, Kansas. Menu Foods Holdings, Inc. owns 10% or more of Menu Foods Midwest Corporation's stock.

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By: 
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