



TRUJILLO
RODRIGUEZ &
RICHARDS, LLC

A PENNSYLVANIA LIMITED LIABILITY COMPANY
ATTORNEYS AT LAW

8 Kings Highway West
Haddonfield, NJ 08033
856-795-9002
856-795-9887 Fax

Lisa J. Rodriguez
New Jersey Responsible Attorney

1717 Arch Street
Suite 3838
Philadelphia, PA 19103
215-731-9004
215-731-9044 Fax

September 17, 2007

BY ELECTRONIC FILING (ECF) AND HAND DELIVERY

The Honorable Noel L. Hillman
United States District Court
for the District of New Jersey
Mitchell H. Cohen U.S. Courthouse
1 John F. Gerry Plaza, Room 6020
Camden, NJ 08101

Re: *In re Pet Food Products Liability Litigation*,
MDL Docket No. 1850

Dear Judge Hillman:

We jointly present this letter on behalf of: the proposed lead counsel group comprised of Wexler Toriseva Wallace LLP, Berger & Montague, P.C., Coughlin Stoia Geller Rudman & Robbins LLP, Hagens Berman Sobol Shapiro LLP and affiliated counsel; and the proposed lead counsel group comprised of Audet & Partners, LLP, Kamber & Associates, LLC, Blim & Edelson, LLC and affiliated counsel.

First, we are pleased to report to the Court the status of on-going discussions regarding mediation. A number of dates between now and the end of the year have been reserved for mediation before Professor Eric D.Green, a Principal of Resolutions LLC located in Boston, Massachusetts.

Second, in accordance with paragraph 20 of the Practice and Procedure Order Upon Transfer Pursuant to 28 U.S.C. Section 1407(a), entered August 14, 2007, the following items are proposed to be included on the agenda for the conference on September 26, 2007, before Your

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Sherrie R. Savett
Russell D. Paul
Berger & Montague PC
1622 Locust Street
Philadelphia, PA 19103
Telephone: (215) 875-3000
Facsimile: (215) 875-4604

Paul J. Geller
Stuart A. Davidson
James L. Davidson
Coughlin Stoia Geller
Rudman & Robbins LLP
120 E. Palmetto Park Road, Suite 500
Boca Raton, FL 33432-4809
Telephone: (561) 750-3000
Facsimile: (561) 750-3364

Steve W. Berman
Jeniphr A. E. Breckenridge
Hagens Berman Sobol Shapiro LLP
1301 Fifth Avenue
Seattle, Washington 98101
Telephone: (206) 623-7292
Facsimile: (206) 623-0594

William M. Audet
Audet & Partners, LLP
221 Main Street, Suite 1460
San Francisco, CA 94105
Telephone: (415) 568-2555
Facsimile: (415) 568-2556

Scott A. Kamber
Kamber & Associates, LLC
11 Broadway, 22nd Floor
New York, NY 10004
Telephone: (212) 920-3072
Facsimile: (212) 202-6364

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Jay Edelson
Blim & Edelson, LLC
53 West Jackson Blvd., Suite 1642
Chicago, IL 60604
Telephone: (312) 913-9400
Facsimile: (312) 913-9401

cc: All Counsel (via e-filing)