

IN THE UNITED STATES DISTRICT COURT FOR THE WESTERN DISTRICT OF PENNSYLVANIA

MARY DICAPRIO, individually and on :
 behalf of all others similarly situated, :
 :
 Plaintiff, :
 :
 vs. : No. 05-2025
 :
 MENU FOODS INCOME FUND, MENU :
 FOODS, INC., MENU FOODS :
 MIDWEST CORPORATION, MENU :
 FOODS SOUTH DAKOTA, INC., MENU :
 FOODS HOLDINGS, INC., WAL-MART :
 STORES, INC., a Delaware Corporation :
 d/b/a WAL-MART SUPER CENTER :
 STORE NO. 2287, :
 :
 Defendants. :

CORPORATE DISCLOSURE STATEMENT

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, Menu Foods Holdings, Inc., a defendant in this matter, makes the following disclosure:

1. Menu Foods Holdings, Inc. is a Delaware corporation with its principal place of business in Pennsauken, New Jersey. Menu Foods Limited owns 10% or more of Menu Foods Holdings' stock.
2. Menu Foods South Dakota Inc. is a Delaware corporation with its principal place of business in North Sioux City, South Dakota. Menu Foods Holdings, Inc. owns 10% or more of Menu Foods South Dakota Inc.'s stock.
3. Menu Foods, Inc. is a New Jersey corporation with its principal place of business in Pennsauken, New Jersey. Menu Foods Holdings, Inc. owns 10% or more of Menu Foods, Inc.'s stock.

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4. Menu Foods Midwest Corporation is a Delaware corporation with its principal place of business in Emporia, Kansas. Menu Foods Holdings, Inc. owns 10% or more of Menu Foods Midwest Corporation's stock.

By: /s/ Lynn E. Bell, Esquire
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FUND, MENU FOODS, INC., MENU
FOODS MIDWEST CORPORATION,
MENU FOODS SOUTH DAKOTA, INC.,
MENU FOODS HOLDINGS, INC.,
Five of the Defendants