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August 25, 2005

VIA ELECTRONIC FILING

Clerk of the Court
United States District Court
Eastern District of New York
Long Island Courthouse
100 Federal Plaza
Central Islip, NY 11722

Attention: Docket Clerk

Re: S & L Vitamins, Inc. v. Australian Gold, Inc.
05 Civ 1217

Dear Docket Clerk:

This firm represents Defendant/Third Party Plaintiff, Australian Gold, Inc., in the above-referenced action. Yesterday, August 24, 2005, I inadvertently neglected to electronically file the attached Proposed Order to Defendant/Third Party Plaintiff, Australian Gold, Inc.'s Motion To Amend Its Answer, Counterclaims and Third Party Complaint.

Please find attached the said Proposed Order.

Sincerely,



Raymond P. Corona
Assistant Managing Clerk

RPC

cc: Frank J. Earley, Esq.