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August 25, 2005

**VIA ELECTRONIC FILING**

Clerk of the Court  
United States District Court  
Eastern District of New York  
Long Island Courthouse  
100 Federal Plaza  
Central Islip, NY 11722

Attention: Docket Clerk

Re: S & L Vitamins, Inc. v. Australian Gold, Inc.  
05 Civ 1217

Dear Docket Clerk:

This firm represents Defendant/Third Party Plaintiff, Australian Gold, Inc., in the above-referenced action. Yesterday, August 24, 2005, I inadvertently neglected to electronically file the attached Proposed Order to Defendant/Third Party Plaintiff, Australian Gold, Inc.'s Motion To Amend Its Answer, Counterclaims and Third Party Complaint.

Please find attached the said Proposed Order.

Sincerely,



Raymond P. Corona  
Assistant Managing Clerk

RPC

cc: Frank J. Earley, Esq.