

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK
AT CENTRAL ISLIP

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In re:

Chapter 11
Case No. 08-72076-478

WHITNEY LANE HOLDINGS, LLC,

Debtor.
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**NOTICE OF APPEARANCE AND
DEMAND FOR SERVICES OF PAPERS**

S I R S:

PLEASE TAKE NOTICE, that OSJ of Clifton Park, LLC (“OSJ”) hereby appears by its counsel, WolfBlock LLP, and demands, pursuant to Section 1109(b) of the Bankruptcy Code and Rules 2002, 9007 and 9010(b), of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), that all notices given or required to be given in the case and all papers served or required to be served in the case, be given to and served upon the undersigned attorneys on its behalf, at the address set forth below, attention:

Gerard S. Catalanello, Esq.
James J. Vincequerra, Esq.
WolfBlock LLP
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(212) 986-1116
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PLEASE TAKE FURTHER NOTICE, pursuant to Section 1109(b) of the Bankruptcy Code, the foregoing demand includes not only the notices and papers referred to in the Bankruptcy Rules and provisions specified above, but also includes without limitation, orders and notices of any application, motion, petition, pleading, request, complaint or demand, whether

formal or informal, whether written or oral and whether transmitted or conveyed by mail, delivery, telephone, telex or otherwise which affect or seek to affect in any way the debtor or property or proceeds in which the debtor may claim an interest.

PLEASE TAKE FURTHER NOTICE, that neither this Notice of Appearance nor any subsequent appearance, pleading, claim, or suit is intended or shall be deemed to waive OSJ's (i) right to have final orders in non-core matters entered only after de novo review by a district judge; (ii) right to trial by jury in any proceeding so triable herein or in any case, controversy or proceeding related hereto; (iii) right to have the reference withdrawn by the United States District Court in any matter subject to mandatory or discretionary withdrawal; or (iv) other rights, claims, actions, defenses, setoffs or recoupments to which OSJ is or may be entitled under agreements, in law, or in equity, all of which rights, claims, actions, defenses, setoffs, and recoupments expressly are reserved.

Dated: New York, New York
May 27, 2008

Respectfully Submitted,

WOLFBLOCK LLP
Attorneys for OSJ of Clifton Park, LLC
250 Park Avenue
New York, New York 10177
(212) 986-1116

By: _____

Gerard S. Catalanello, Esq. (GS-0945)

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Last Viewed by LC Robyn Hoffman, Esq., on September 30, 2009