UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

- against -

JOHN L. MILLING,

Defendant.

- - - - - - x

DOUGLAS F. EATON, United States Magistrate Judge.

On April 14, 2009, I held a settlement conference with the parties. Mr. Milling has provided some, but by no means all, of the financial information requested by the Commission. Therefore my conference was not fruitful.

At the conference, Mr. Milling stated that he would produce all of the requested financial information to the Commission by May 1, 2009. I directed him to do so.

I also directed Mr. Milling to serve the Commission, by May 1, 2009, with complete disclosures pursuant to Rule 26(a)(1), and S.E.C. v. TecumsehpHeddingsretsphonses to the Commission's Rule 34 requests, and to the Commission's Rule 33 interrogatories, and to the Commission's Rule 36 requests for admissions. I will excuse Mr. Milling from this obligation if, and only if, he signs, on or before May 1, 2009, a bifurcated settlement agreement calling for the prompt entry of a consent decree but deferring the guestion of any monetary settlement pending further negotiation.

DOUGLAS F. EATON

United States Magistrate Judge 500 Pearl Street, Room 1360 New York, New York 10007 Telephone: (212) 805-6175

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Duylay 7. Eastin

New York, New York Dated:

April 15, 2009

USDC SDNY DOCUMENT

03 Civ. 5490(SAS)(DFE)

MEMORANDUM AND ORDER

(This is not an ECF case)

ELECTRONICALLY FOR THE

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Copies of this Memorandum and Order are being sent by fax to:

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Hon. Shira A. Scheindlin