

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

THE MCGRAW-HILL COMPANIES,)
INC., PEARSON EDUCATION, INC.,)
PENGUIN GROUP (USA) INC., SIMON)
& SCHUSTER, INC., and JOHN WILEY)
& SONS, INC.,)

Plaintiffs,)

v.)

GOOGLE INC.,)

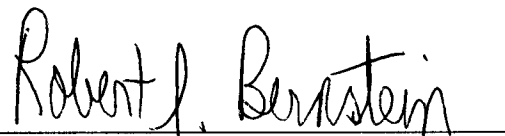
Defendant.)

Civil Action No. 05 CV 8881 (JES)

**RULE 7.1 STATEMENT OF
DEFENDANT GOOGLE INC.**

Defendant Google Inc., by its undersigned attorneys, hereby states, pursuant to rule 7.1 of the Federal Rules of Civil Procedure, that it has no parent corporation and that there is no publicly held corporation that owns 10% or more of its stock.

Dated: New York, New York
November 10, 2005



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and

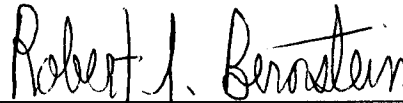
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Attorneys for Defendant Google Inc.

CERTIFICATE OF SERVICE

I hereby certify that, on November 10, 2005, I served, pursuant to agreement of plaintiffs' counsel, by electronic mail, the foregoing Rule 7.1 Statement of Defendant Google Inc. by attaching it in pdf format to emails sent to plaintiffs' attorneys at the following addresses:

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