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CEO and Co-Founder*

YouTube

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YouTube is a consumer media company for people to watch and share original videos

The YouTube brand is synonymous with Internet video

We provide the best experience on the Internet for both user-generated and professional content.

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(pause)

What does all this add-up to? We have some simple math to share with you. There are just 4 numbers we want to remember from this presentation. .

the number of videos being watched every day

(pause)

In MILLIONS

(pause)

This is in comparison to x video views per day back in December

Video views are growing at y% on YouTube

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(pause)

the number of unique daily visitors watching videos on YouTube

(pause)

Again, in MILLIONS

(pause)

This is in comparison to x

video views per day back in December

Video views are growing at y%

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(pause)

The amount of time each of the 20M users spends daily on YouTube
(pause)

In MINUTES

(pause)

This is in comparison to x minutes per day back in December

Time spent on YouTube is growing at y%

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(pause)

Our math may look a bit unorthodox. For us, $20+80+17$ adds up to sixty
(pause)

The % market share that YouTube enjoys today.

(pause)

This is 4x the next provider of video on the Internet.

And our team is focused on continuing our rapid development to improve the experience for consumers

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Internet is headed in this direction

Short-form video proven to promote music sales, increase viewership and sell movie tickets

Audiences are moving online
People have less time; must be reached in new ways

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Transcending Boundaries

The global village continues to get even smaller. It's all one world, people across the world can communicate in more personal ways.

60% of HH have broadband access
12? hours/wk spent online (more than any other medium)
15% of the time they spend with all media
X% video camera penetration
Y% video phone penetration
Z# of personal messages (IM, SMS, MMS—something that says they want personal communication)
A stat about the proliferation of user generated content as a total make-up of the web

YouTube has become a stage...

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Democracy Rules

What the user wants, the user gets.

The audience is now in control more than ever. They want to participate and share in the decision of what is entertaining and what will be seen by others.

They want their voice to be heard. The audience will decide.

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Shorter is better

People want to consume entertainment in shorter increments and on their own schedules
30 seconds to 2.5 minutes is the sweet spot
Time management – don't have time to invest in full-length programming...

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Advertising Revolution

⌊ Viral marketing proven to penetrate and persuade the masses

Online ad revenue increased by about 30% to an estimated