

Redacted Pursuant to Protective Order
at Request of Defendants

From: Rao, Amrit
Sent: Monday, October 9, 2006 11:07 AM
To: Duncan, Storm [REDACTED]
Cc: Scarborough, Chris [REDACTED]; Kim, James [REDACTED]
Subject: Green Board Materials
Attach: Materials for Green Board.pdf

Case 1:07-cv-008-CJW-JAB
Figueira Decl. Tab
108

Storm,

Attached please find the Green Board Materials in pdf format.

Thanks!

Amrit

Amrit Rao
Credit Suisse Technology Group
650 California Street, 33rd Floor
San Francisco, CA 94108
[REDACTED]

<<->>

HIGHLY CONFIDENTIAL

CSSU 003560

DATE: 5-6-09 EXHIBIT# 2
DEPONENT: Schmidt, Eric
CASE: Viacom, et al., v. YouTube, et al., The Football
Association Premier League, et al., v. YouTube, et al.,
Case Nos. 07-CV-2203 and 07-CV-3582

A. Ignacio Howard, CSR, RPR, CCR, CLR, No. 9830



HIGHLY CONFIDENTIAL

CONFIDENTIAL

Project Snowmass
Presentation to Board of Directors of Green
October 9, 2006

PRELIMINARY | SUBJECT TO FURTHER REVIEW AND EVALUATION
THESE MATERIALS MAY NOT BE USED OR RELIED UPON FOR ANY PURPOSE OTHER THAN AS SPECIFICALLY CONTEMPLATED BY A WRITTEN AGREEMENT WITH CREDIT SUISSE

CSSU 003561

108-0002

Summary of Key Transaction Terms

Based on Draft Merger Agreement as of October 6, 2006

Summary of Terms

\$1.65 billion of Green Class A common stock in exchange for all shares, options, warrants and other equity interests of Yellow

- Number of shares based on Green's 30 day average closing price two days prior to closing
- Shares to be registered via S-3 post-closing
- One year indemnification period (except for certain representations and warranties)
- Liability for breaches generally limited to 12.5% of the aggregate consideration
- Escrow of 12.5% of the aggregate consideration
- Closing anticipated in 30 to 45 days

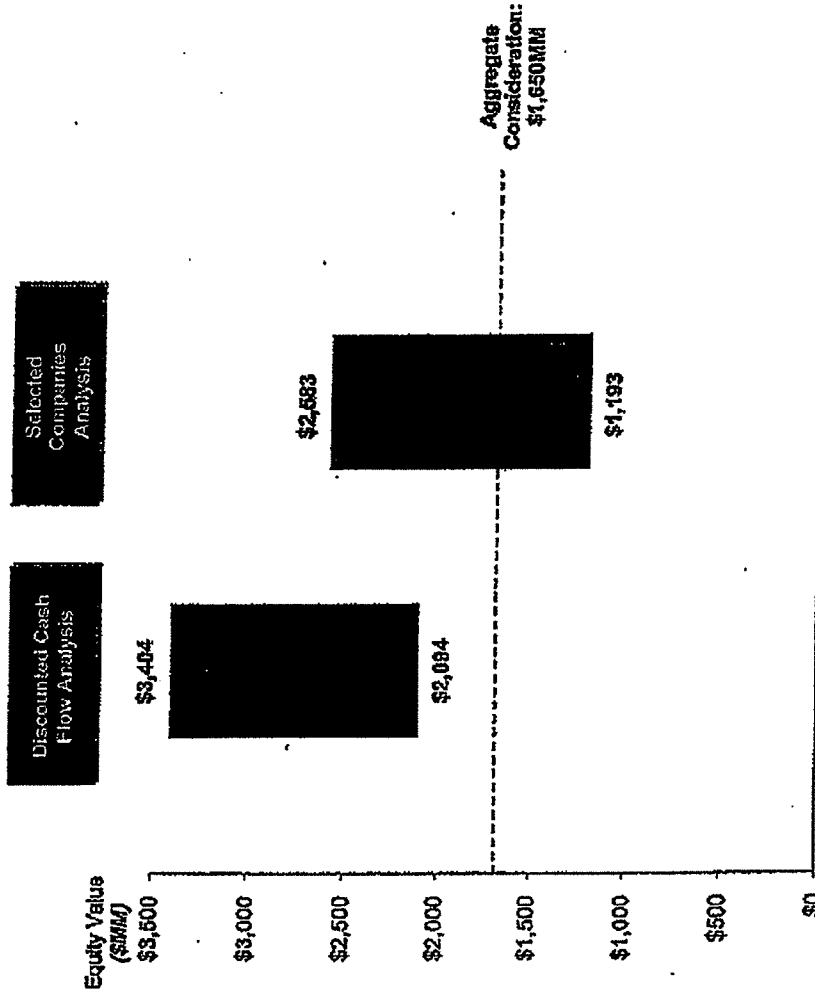
Summary of Implied Transaction Statistics

	Implied Yellow Lxn Statistics	Green Street Statistics (1)
FULLY-DILUTED EQUITY VALUE	\$1,650	\$192,299
- Net Cash	117	10,340
FULLY-DILUTED AGGREGATE VALUE	1,051	121,458
REVENUE		
C12007E	\$157	12.3k
C12008E	299	6.7
EBITDA		
C12007E	\$67	18.6k
C12008E	144	15.3
NOPLAT⁽²⁾		
C12007E	\$94	\$1.3k
C12008E	76	25.2

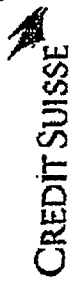
(1) Per Yellow management.
 (2) Yellow projections per Green Management.
 (3) Based on Green stock price of \$420.60 as of October 6, 2006. Projections based on Thomas Mottet analyst research dated September 14, 2006 for 2007 and IBES consensus estimates for 2008.
 (4) Based on 35% tax rate.

CONFIDENTIAL

Summary of Financial Analyses of Yellow



Source: Based on Yellow financial data per Green management pro forma for transaction.



CSSU 003563

Yellow Company Overview

Company Overview

Status: Private
 Headquarters: San Mateo, CA
 Founded: 2005

Executives

Management	Name	Title
CEO	Eric Hoffer	Chief Executive Officer
CTO	Steve Chen	Chief Technology Officer
CFO	Gideon Yu	Chief Financial Officer

Financing History

Round	Round Type	Date	Amount Raised (\$MM)	Post-Money Valuation (\$MM)	Company Stage
1	1st	11/05	\$3.5	NA	Shipping Product
2	2nd	4/08	8.0	NA	Shipping Product

Investors include: Sequoia Capital

Sources: VentureSource and Yellow corporate website.

Service Overview

Yellow is a place for people to share, comment on, and view videos online. Yellow originally started as a personal video sharing service, and has grown into an entertainment destination with people watching more than ~180 million videos on the site daily. Yellow enables people to:

- ▶ Upload, tag and share videos worldwide
- ▶ Browse millions of original videos uploaded by community members
- ▶ Find, join and create video groups to connect with people who have similar interests
- ▶ Customize the experience by subscribing to member videos, saving favorites, and creating playlists
- ▶ Integrates Yellow videos on websites using video embeds or API
- ▶ Makes videos public or private - users can elect to broadcast their videos publicly or share them privately with friends and family upon upload

Recent News

- September 20, 2008 - Announced Ogilvy-sponsored promotion to discover unsigned bands and musicians.
- September 16, 2008 - Announced video distribution and revenues partnership with Warner Music Group.
- August 22, 2008 - Unveiled new advertising concepts—Participatory Video Ads (PVA) and Brand Channels—to encourage dialogue between community and marketers. Yellow names their first Brand Channel partner, Warner Brothers Records, and designates a channel for Paris Hilton to promote her debut album Paris.
- June 27, 2008 - Announced a strategic partnership that will combine NBC's programming with Yellow's audience.
- May 10, 2008 - Launched a service that allows people to upload videos directly from their mobile phones and PDAs to the Yellow Web site.

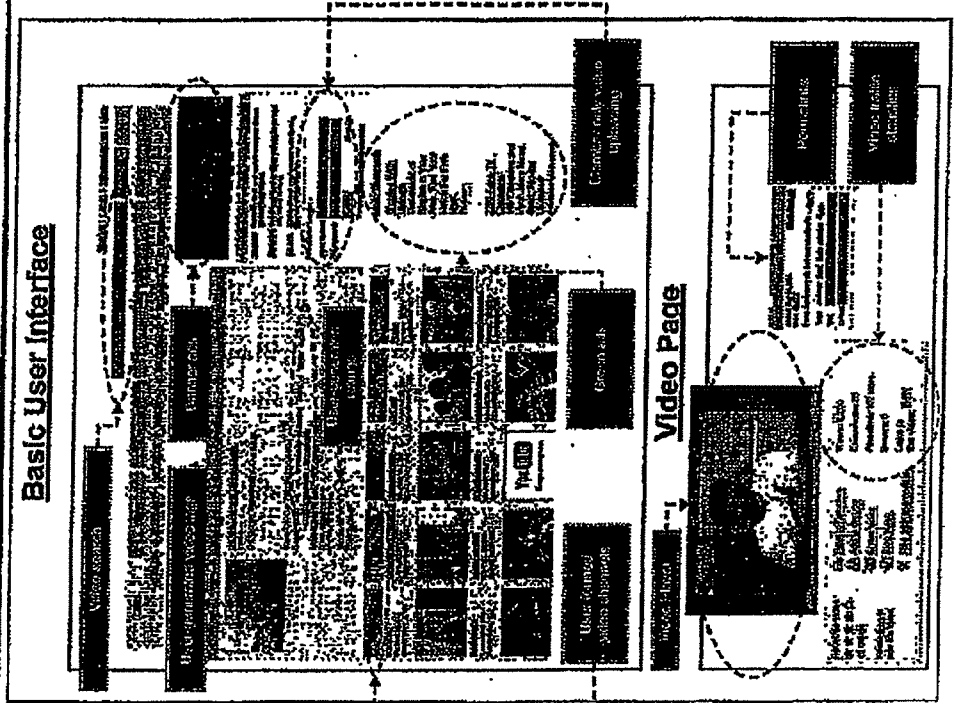
Yellow Company Overview (continued)

Metric	Rank #	
	October 2005	July 2005
Total Unique Users	0.7MM	16.1MM
Total Pages Viewed	10MM	661MM
Streams Initiated by US Users	NA	649MM
Average Minutes Per Visitor	11.6 min	33.7 min

(1) Rank within online video space based on July 2005 metric per Comscore Media Matrix

- ▶ Current number of videos viewed daily: 180MM
- ▶ Current number of videos uploaded daily: 100,000
- ▶ Current number of new daily registrations: 255,000

Source: Yellow management.

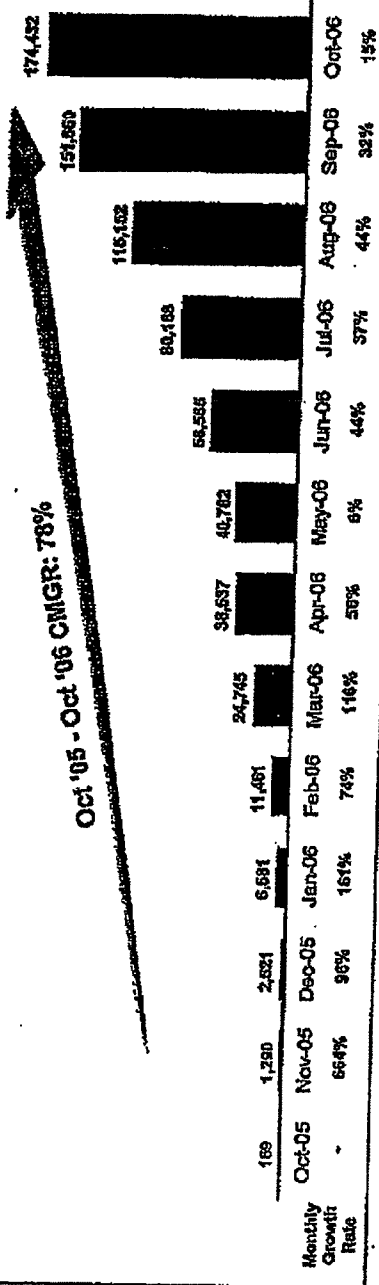


108-0006

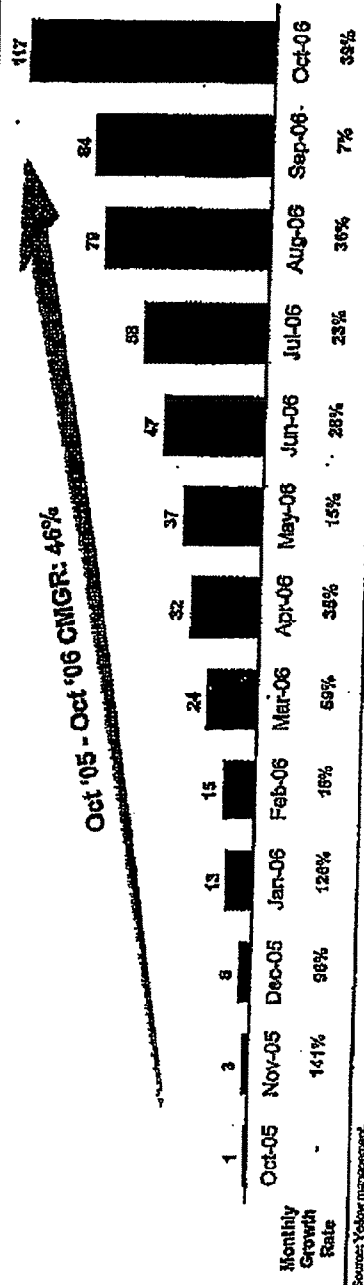
CONFIDENTIAL

Yellow Site Metrics

of Daily Videos Viewed ('000s)



of Daily Video Uploads ('000s)

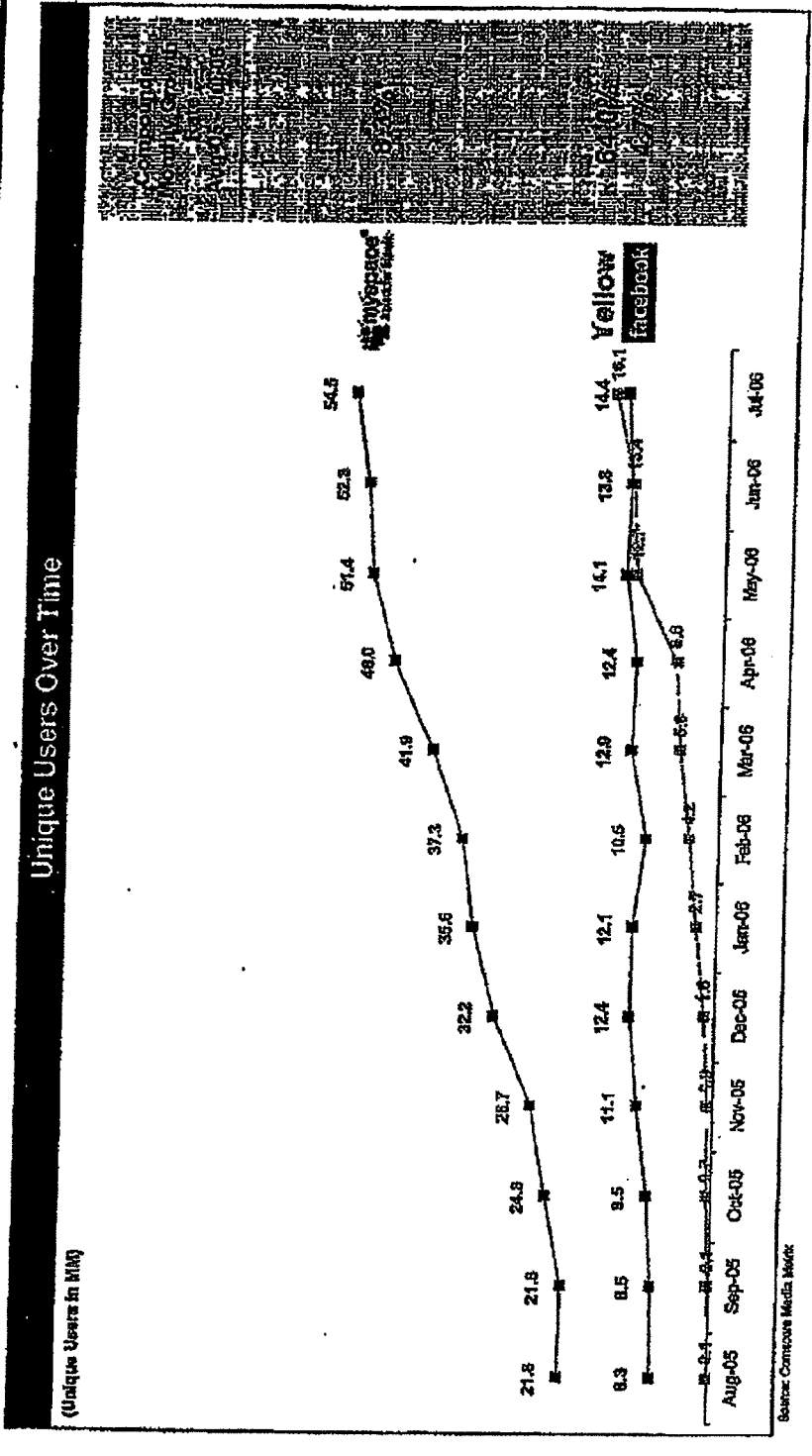


Source: Yellow management.

108-0007

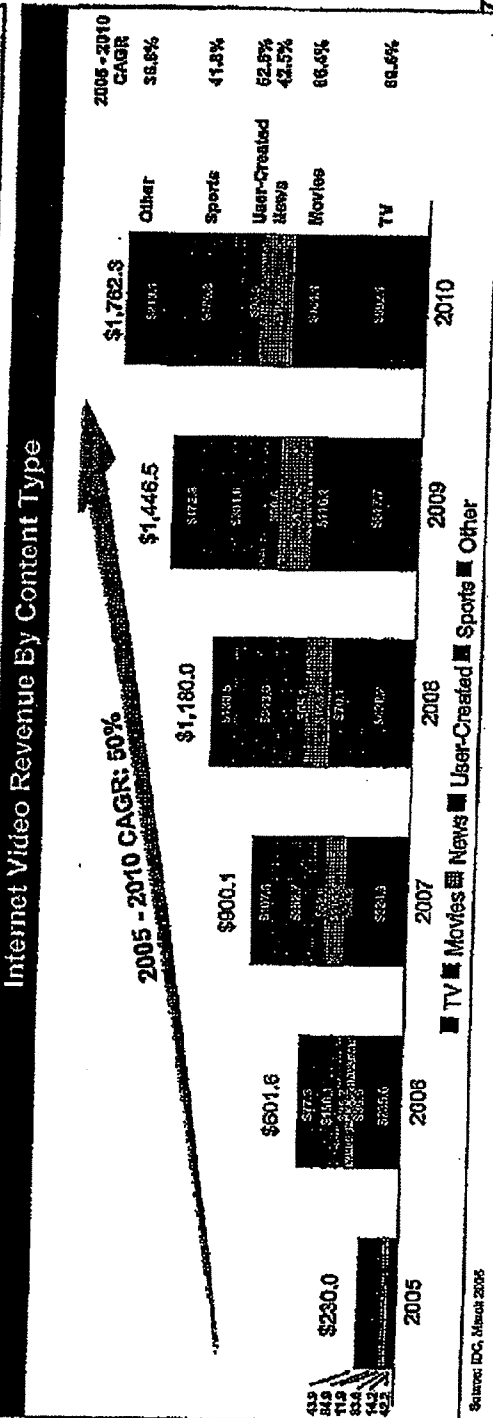
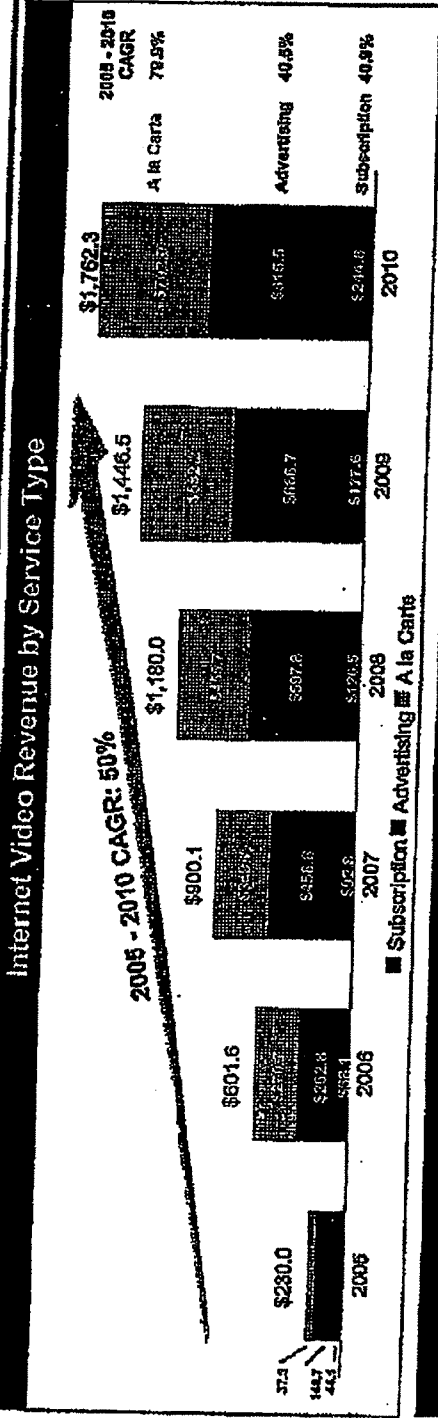
CONFIDENTIAL

Benchmarking User Growth



CONFIDENTIAL

Online Video Market Forecasts



Sourced: IDC, March 2008

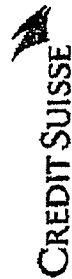
108-0009

HIGHLY CONFIDENTIAL

CSSU 003568

Yellow Transaction Rationale and Positioning

- ▶ **Yellow is one of the leading and fastest growing Web 2.0 companies**
 - Yellow has exhibited tremendous growth and has established a loyal global following
 - There are very few Internet companies exhibiting this type of growth and traction with users
- ▶ **Enables Green to catapult to the leader in online video**
 - Online video has been a top priority for Green and stand alone efforts are in the early stages of market acceptance
 - Opportunity to extend monetization skills into a large, high growth market
 - Yellow has consistently extended its leadership position over Green and all other online players in 2006
- ▶ **Accelerates Green's push into stickler community-oriented content**
- ▶ **Revenue and cost synergies are expected to drive increasing profits**
 - Green can immediately increase usage of Yellow as part of its network
 - Green can better monetize Yellow's traffic and viewing with its technology and its relationships with advertisers, content owners and publishers
 - Green can realize cost savings in ad serving, bandwidth and sales
 - Yellow can drive additional monetizable traffic through Green's search engine (not currently included in financial model)
- ▶ **Issues for Consideration:**
 - New and improving business model
 - Large acquisition for an early stage company
 - Retention issues
 - Uncertain legal issues
 - Potential EPS dilution in the short term



Key Yellow Revenue Assumptions

Key Variable	Description / 2007E Traffic Assumptions	2011E Traffic Assumptions	CPM	Unmonetized Video Traffic
Videos Viewed	<ul style="list-style-type: none"> Currently, there are ~180MM videos viewed per day on Yellow website Assumes 400MM avg. videos viewed per day in 2007E 80% of videos viewed are major geographic markets 75% of videos viewed on partner websites (i.e., MySpace, eBay, etc.) 	<ul style="list-style-type: none"> 80MM avg. videos viewed per day by 2011E CAGR of 24% 		
Pages Viewed	<ul style="list-style-type: none"> Page views on three areas of the Yellow website: <ul style="list-style-type: none"> Home Page - 10% of total page views Search Page - 45% of total page views Watch Page - 45% of total page views Assumes 1:1 Video Stream to Watch Page ratio Impressions - 280MM annual page views in 2007E 	<ul style="list-style-type: none"> 670BN annual page views by 2011E CAGR of 24% 		
Premium Video	<ul style="list-style-type: none"> 60% of total video streams on Yellow website are "Premium" Assumes 10% of premium content providers allow Yellow to monetize their content in 2007E <ul style="list-style-type: none"> 75% sell through on advertising inventory 50/50 revenue share split (after 10% allocation for Yellow expenses - bandwidth, storage, etc.) ~6BN video ad streams sold in 2007E 	<ul style="list-style-type: none"> 80% of premium content providers allow Yellow to monetize their content <ul style="list-style-type: none"> 75% sell through on advertising inventory ~6BN annual video ad streams sold CAGR of 89% 	<ul style="list-style-type: none"> \$10 CPM in 2007E Growing to \$13 by 2011E 	<ul style="list-style-type: none"> 65BN Premium Videos Viewed (all not earn video ads in 2007E) 69BN in 2011E
High Value Non-Premium Video	<ul style="list-style-type: none"> 40% of total video streams on Yellow website are Non-Premium Non-Premium Content is user generated videos and is segmented between high value content and regular content 25% of Non-Premium content can be monetized using video ads in 2007E <ul style="list-style-type: none"> Self brought and revenue share assumptions consistent with premium video assumptions ~80MM video ad streams sold in 2007E 	<ul style="list-style-type: none"> 10% of Non-Premium content can be monetized using video ads by 2011E ~85BN video ad streams sold by 2011E CAGR of 78% 	<ul style="list-style-type: none"> CPM of \$3 in 2007E Growing to \$5 by 2011E 	<ul style="list-style-type: none"> 45BN annual non-Premium videos viewed (all not earn video ads in 2007E) 100BN in 2011E
Run of Site Video Ads	<ul style="list-style-type: none"> Self brought and revenue share assumptions consistent with premium video assumptions ~80MM video ad streams sold in 2007E Non-targeted run of site ads served on Search and Watch Pages 254BN page views in 2007E 	<ul style="list-style-type: none"> 60BN page views by 2011E CAGR of 24% 	<ul style="list-style-type: none"> CPM of \$0.44 	
Sponsored Video Ads	<ul style="list-style-type: none"> Sponsored advertising on Yellow's home page (i.e., Pete Hilton sponsored by Fox's Prison Break) Assumes 100% sell through on advertising inventory 25BN page views in 2007E 	<ul style="list-style-type: none"> 67BN page views by 2011E CAGR of 24% 	<ul style="list-style-type: none"> CPM of \$3 in 2007E growing to \$5 by 2011E 	

Source: Global management per forms for the location.

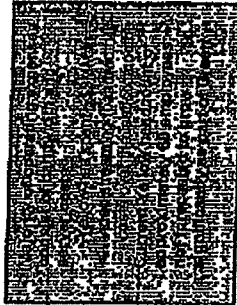
CONFIDENTIAL

HIGHLY CONFIDENTIAL

Yellow Long-Term Financial Projections

Financials based on Green management (pro forma for transaction)
(\$MM)

	Yellow Calendar Year Financial Performance					07-11 CAGR
	2007E	2008E	2009E	2010E	2011E	
Premium Video	\$51	\$168	\$342	\$565	\$835	101%
High Value Non-Premium Video	3	8	20	35	48	102%
Run of Site Ads	38	53	67	77	84	24%
Sponsored Ads	55	148	212	274	335	41%
Gross Revenue	\$174	\$379	\$640	\$950	\$1,297	65%
Net Revenue (1)	\$150	\$299	\$477	\$681	\$902	57%
% Growth	NM	99%	60%	43%	33%	
EBITDA	67	144	246	374	495	65%
% Margin	46%	45%	52%	55%	55%	
% Growth	NM	126%	60%	68%	33%	
Less: D&A	15	24	31	34	45	
Operating Income	52	120	215	340	451	71%
% Margin	35%	40%	49%	50%	50%	
Income Taxes	18	42	75	119	158	
% Tax Rate	36%	36%	36%	35%	30%	
NOPAT	34	78	140	221	293	
% Margin	23%	26%	29%	30%	30%	71%



Source: Yellow financial data per Green management pro forma for transaction.

(1) Net of partner revenue share expenses.

Yellow Long-Term Financial Projections based on Green management (pro forma for transaction) (\$MM)

	Green Historical Calendar Year Financials				07-09 CAGR
	2001	2002	2003	2004	
Revenue	\$86	\$345	\$979	\$1,951	161%
% Yr Growth	-	288%	166%	100%	165%
EBITDA	38	237	627	1,280	168%
Margin	43%	69%	64%	65%	65%

Source: Historical filings and analyst research.

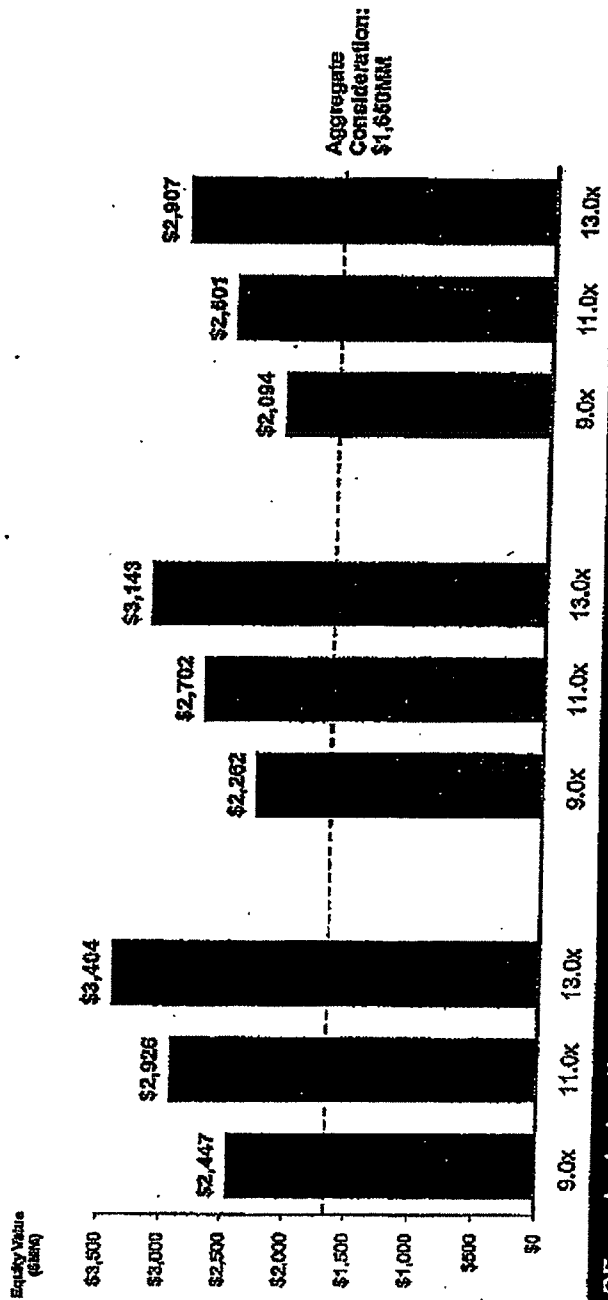


CSSU 003571

Yellow DCF Analysis

Discount Rate: [REDACTED]

Discounted Cash Flow Analysis [REDACTED]



DCF analysis implies an equity reference range for Yellow of approximately \$2.1BN - \$3.4BN

Source: Based on Yellow financial data per Green management pro forms for transaction.

DCF Sensitivity on Financial Performance

Sensitivity based on revenue growth and EBITDA margin

DCF Equity Reference Range		CY07E - CY11E Revenue CAGR		CY07E - CY11E Average Annual EBITDA Margin %	
\$576	\$759	\$902	\$1,267	40%	\$1,406
40%	50%	57%	\$1,843	40.0%	\$2,962
			1,853	45.0%	3,338
			2,252	52.9%	4,066
			2,273	55.0%	4,090
			2,483	60.0%	4,466

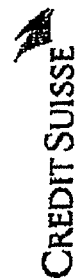
Note: Based on a 22.5% discount rate and a 11.0x terminal EBITDA multiple.

= Denotes base case

Green Historical Calendar Year Financials (\$MM)

	2001	2002	2003	2004	2005	5/1-05 CAGR
Revenue	\$88	\$345	\$378	\$1,981	\$4,024	161%
% Y/Y Growth	-	289%	19%	100%	105%	
EBITDA	38	237	521	1,280	2,624	189%
Margin	43%	69%	61%	65%	65%	

Source: Historical filings and analyst research.



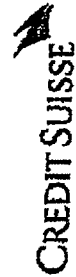
CONFIDENTIAL

HIGHLY CONFIDENTIAL

Selected Internet Transactions

Date	Target	Acquirer	Fully-Diluted		EBITDA	
			Equity Value	Acq. Value	LTM	LTM
08/09/06	Album Entertainment	Viacom	\$200	\$200	NA	NA
04/24/06	Xfire	Viacom	102	102	NA	NA
03/06/06	Milage	NBC Universal	666	608	36.9k	22.6k
01/17/06	dMare Broadcasting ⁽¹⁾	Green	1,238	1,238	NA	NA
09/12/05	Skype ⁽²⁾	eBay	4,040	4,040	NA	NA
09/08/05	IGN ⁽³⁾	News Corp	660	660	41.9k	NA
07/16/05	Intermix ⁽¹⁾	News Corp	576	571	NM	37.4k
05/21/05	Ask Jeeves	InterActiveCorp	1,968	1,858	21.9k	16.8k
09/21/05	Flickr	Yahoo	60	60	NA	NA
02/16/05	About.com	New York Times	410	410	30.0k	23.0k
11/14/04	MarketWatch Inc	Dow Jones & Co	512	456	82.9k	23.1k
08/14/04	Match.com	Yahoo!	160	160	NA	NA
08/26/04	Keitoo	Yahoo!	578	598	37.1k	22.2k
07/08/02	PayPal	eBay	1,632	1,408	NM	54.9k
Mediast						
Mediast						
Yellow		Green	\$1,650	\$1,650	138.6k	28.4k
					186.6k	28.0k
					NM	24.6k

Note: Included for informational purposes.
 Source: Analyst research reports, SEC filings and press releases.
 (1) LTM calculated as of June 2005.
 (2) Based on estimated CY05 revenues of \$200MM. Includes \$1.5BN in contingent payments.
 (3) Transaction value based on \$102MM cash transaction value and includes \$1.1BN in contingent payments.



CSSU 003575

CONFIDENTIAL

HIGHLY CONFIDENTIAL

Green Potential Pro Forma EPS Impact

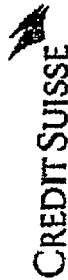
(\$MM, except per share amounts)

Projections (1)	Green		Yellow	
	CY2007E	CY2008E	CY2007E	CY2008E
Net Income	\$4,295	\$5,686	\$35.1	\$50.7
EPS	\$18.00	\$16.94		
Annualized P/E (2)	33.4X	24.6X		
Wgt. Avg. Shares (MM)	330.4	330.4		

Based on current Green Shares outstanding of 330.4MM. Includes the impact of the Green Potential Pro Forma EPS Impact. Includes the impact of the Green Potential Pro Forma EPS Impact. Includes the impact of the Green Potential Pro Forma EPS Impact.

Aggregate Consideration	Stock Consideration		Pro Forma EPS	
	Green FD St. Issued (3)	Yellow FD St. Own. (4)	Accession/Philly	Accession/Philly
\$1,650	3.8	1.2%		

Notes: (1) does not reflect the potential impact of certain purchase accounting and financial statement adjustments, including currency effects, equity compensation expense, excess purchase price treatment, depreciation and amortization of intangibles, tax contingencies and other non-recurring transactions items. (2) Yellow projections per Green management pro forma for transaction. Assumes \$1MM and \$3MM of interest income in 2007 and 2008, respectively. (3) Based on Green Chase A common stock closing price of \$420.50 as of October 2, 2006. (4) Based on Green Chase A common stock outstanding of 304.4MM from Green 10-Q for the period ended June 30, 2006, and options estimate from Green 10-Q for the period ended June 30, 2006.



CSSU 003576


CONFIDENTIAL

HIGHLY CONFIDENTIAL

Appendix

A. Discounted Cash Flow Analysis Detail

CSSU 003577


CREDIT SUISSE

16

108-0018

CONFIDENTIAL

Discounted Cash Flow Analysis Detail

	Yellow Projections				CAGR	
	CY2007E	CY2008E	CY2009E	CY2010E (Terminal Yr)		
Revenue	\$160	\$289	\$477	\$681	\$902	57%
% Growth	-	80%	67%	43%	37%	
EBITDA	67	144	246	374	486	65%
% Margin	40%	48%	52%	55%	55%	
EBIT	52	120	215	340	451	71%
% Margin	35%	40%	45%	50%	50%	
Tax Effect	18	42	70	118	158	
Tax Rate	35%	35%	35%	35%	35%	
NOPIAT	34	78	140	221	293	71%
Plus: Depreciation & Amortization	15	24	31	34	45	
% Margin	10%	8%	7%	6%	6%	
Less: Capital Expenditures	(12)	(24)	(35)	(53)	(65)	
Unlevered Free Cash Flow	\$34	\$78	\$140	\$221	\$263	
% Growth	-	128%	67%	68%	35%	71%

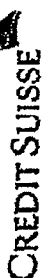
DCF Assumptions

Income Statements

- Revenue and margin assumptions:
 - 67% CAGR from 2007E-2011E
 - 35% operating margin in 2007E rising to 50% by 2011E
 - Tax rate of 35%
- Cash Flow
 - Assumes D&A expense equals 10% of sales in 2007E, declining to 5% by terminal year (2011E)
 - Capex equal to D&A expense
 - Assumes net working capital does not have a meaningful impact on free cash flow
- Discount Rate and Terminal Multiples:
 - WACC range of 20-25% (detail in appendix)
 - Terminal EBITDA exit multiple of 9-13x

	Illustrative Present Values as of December 31, 2006			
	9.0%	11.0%	13.0%	25.0%
Discount Rate:	9.0%	11.0%	13.0%	25.0%
Terminal Forward EBITDA Multiple:	9.0x	11.0x	13.0x	13.0x
Implied Unlevered Net Income Multiple	16.2x	22.4x	22.0x	15.2x
Implied Perpetuity Growth Rate	7.6%	10.0%	11.6%	12.6%
PV of Unlevered FCF (CY2007E - CY2010E)	\$296	\$296	\$296	\$287
PV of Terminal Value (CY2011E & Beyond)	2,162	2,851	3,103	1,828
Implied Aggregate Value	\$2,448	\$2,927	\$3,405	\$2,115
Less: Net Debt/(Cash) 0	1	1	1	1
Implied Equity Value	\$2,447	\$2,926	\$3,404	\$2,114

Sources: Based on Yellow terminal data per Green management pro forma for transaction.
 (1) Based on Yellow management data as of September 18, 2006.



Weighted Average Cost of Capital Calculation

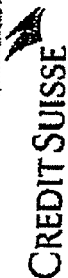
Company	Market Price	Equity %	Debt %	Debt/Equity	Cost of Equity	Cost of Debt	WACC	WACC
Internet Leaders	\$420.50	100.0%	0.0%	0.0%	17.5%	17.5%	17.5%	17.5%
Yahoo (Dec)	839.80	100.0%	0.0%	0.0%	17.5%	17.5%	17.5%	17.5%
Yahoo (Dec)	25.47	87.60%	12.4%	2.00%	16.8%	10.6%	16.8%	16.8%
Amazon.com (Dec)	32.89	91.0%	9.0%	1.82%	16.8%	10.6%	16.8%	16.8%
Microsoft (Dec)	29.91	100.0%	0.0%	0.0%	16.8%	16.8%	16.8%	16.8%
Online Consumer and Consumer Services	\$19.89	89.6%	10.4%	1.15%	16.8%	10.6%	16.8%	16.8%
Microsoft (Dec)	11.34	85.0%	15.0%	1.77%	16.8%	10.6%	16.8%	16.8%
RealNetworks (Dec)	9.83	91.4%	8.6%	1.84%	16.8%	10.6%	16.8%	16.8%
RealNetworks (Dec)	21.17	100.0%	0.0%	0.0%	16.8%	16.8%	16.8%	16.8%
RealNetworks (Dec)	29.91	100.0%	0.0%	0.0%	16.8%	16.8%	16.8%	16.8%

(1) Company Market Price
 (2) Based on Yahoo! market data as of October 1, 2006.
 (3) Based on Amazon.com market data as of October 1, 2006.
 (4) Based on Microsoft market data as of October 1, 2006.
 (5) Data provided based on 2005 Bloomberg data.

Company	Market Price	Equity %	Debt %	Debt/Equity	Cost of Equity	Cost of Debt	WACC
Microsoft (Dec)	29.91	100.0%	0.0%	0.0%	16.8%	16.8%	16.8%
RealNetworks (Dec)	21.17	100.0%	0.0%	0.0%	16.8%	16.8%	16.8%
RealNetworks (Dec)	9.83	91.4%	8.6%	1.84%	16.8%	10.6%	16.8%
RealNetworks (Dec)	11.34	85.0%	15.0%	1.77%	16.8%	10.6%	16.8%

Company	Market Price	Equity %	Debt %	Debt/Equity	Cost of Equity	Cost of Debt	WACC
Microsoft (Dec)	29.91	100.0%	0.0%	0.0%	16.8%	16.8%	16.8%
RealNetworks (Dec)	21.17	100.0%	0.0%	0.0%	16.8%	16.8%	16.8%
RealNetworks (Dec)	9.83	91.4%	8.6%	1.84%	16.8%	10.6%	16.8%
RealNetworks (Dec)	11.34	85.0%	15.0%	1.77%	16.8%	10.6%	16.8%

- Discount Rate:**
- Assumes WACC range of 20 - 25%
 - Selected companies have weighted average cost of capital of 14% - 19%
 - Based on discussions with Credit Suisse's Private Placements Group, late stage venture capital firms look to achieve annualized returns of 30-40% or more when evaluating potential equity investments in pre-IPO companies
 - Review of implied public company WACC based on range of illustrative betas
 - Private company premium taken into consideration (liquidity, maturity, etc.)



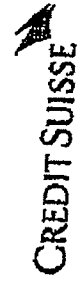
CONFIDENTIAL

HIGHLY CONFIDENTIAL

Appendix

B. Yellow Financial Data

CSSU 003580



CONFIDENTIAL

Yellow CY06 Historical and Projected Financial Performance

	Revenue			
	Q106A	Q206A	Q306E	Q406E
Revenue	\$286,676	\$1,372,199	\$6,582,350	\$11,000,000
Cost of Revenues	<u>1,689,086</u>	<u>2,860,095</u>	<u>5,776,450</u>	<u>8,250,000</u>
Gross Margin	(1,402,410)	(1,487,896)	805,940	2,750,000
Margin	NM	NM	12%	25%
G&A	258,476	461,597	620,435	801,242
S&M	137,104	240,161	801,675	1,035,298
R&D	370,175	424,543	707,330	913,460
Operating Expenses	765,755	1,126,301	2,129,440	2,750,000
Operating Income	(2,168,165)	(2,614,197)	(1,323,500)	0

Note: Figures through August 2006 are actuals. September through December 31, 2006 based on Yellow management forecast.



CSSU 003581

CONFIDENTIAL

HIGHLY CONFIDENTIAL

Appendix

C. Green Overview

CSSU 003582



21

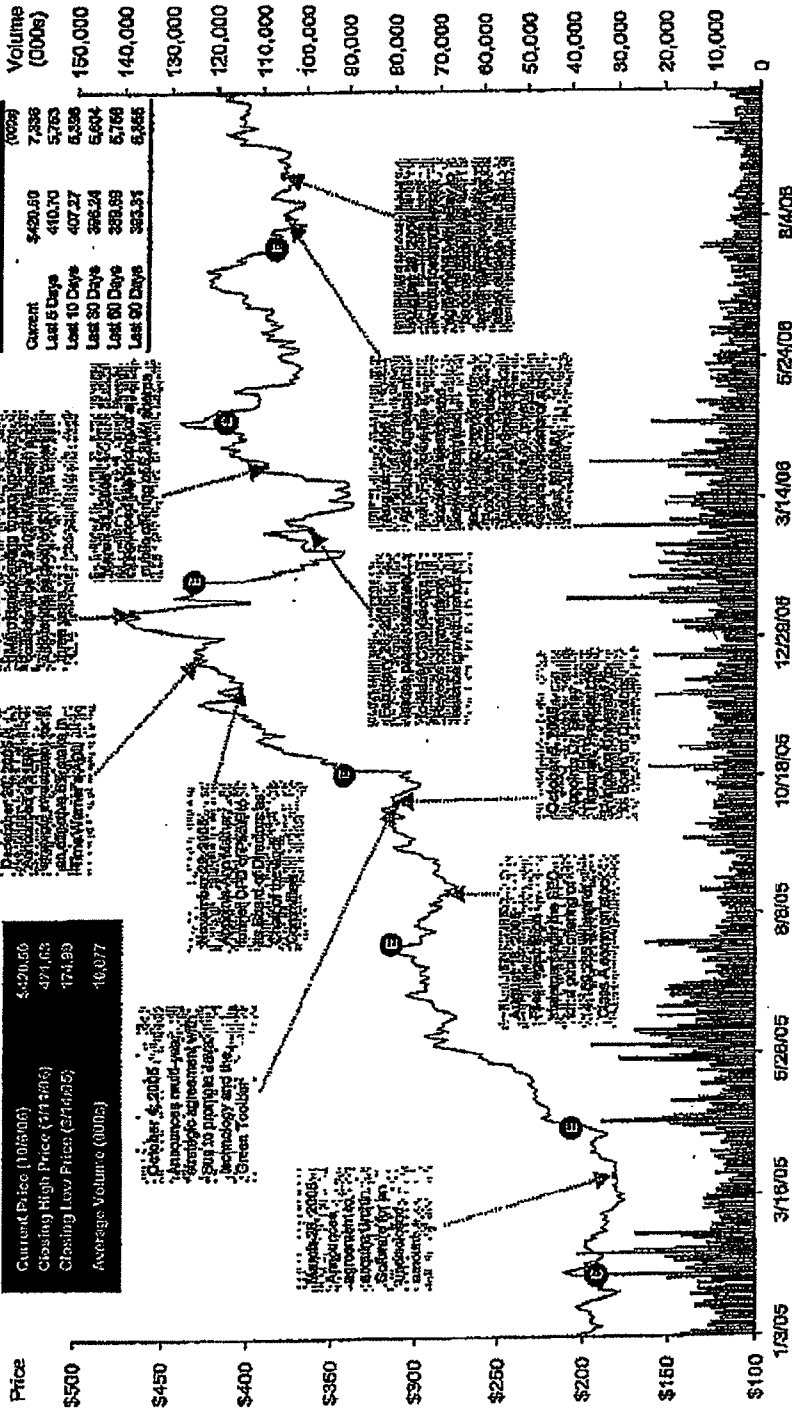
108-0023

CONFIDENTIAL

HIGHLY CONFIDENTIAL

Green Historical Stock Trading Performance

January 3, 2005 through October 6, 2006



Source: Factset
Note: E Denotes earnings announcement data.

CONFIDENTIAL

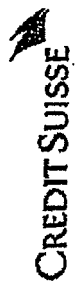
HIGHLY CONFIDENTIAL

Summary of Green Analyst Estimates

(Bids, except for client accounts)

Init	Company	Market	LT Cash	LT Cash	Revenue	Revenue	Revenue	Revenue	Revenue	Revenue	Revenue	Revenue	Revenue
			(Bk)	(Bk)	(Bk)	(Bk)	(Bk)	(Bk)	(Bk)	(Bk)	(Bk)	(Bk)	(Bk)
70700	HandStar	Buy	84000	87000	8000	81411	84000	84000	84000	84000	84000	84000	84000
70700	StarStream	Buy	85000	7050	10000	445	610	610	610	610	610	610	610
70700	VRM Hardware	Buy	41800	7148	10000	19000	445	610	610	610	610	610	610
70700	US	Buy	41800	7054	10000	19000	445	610	610	610	610	610	610
70700	Prepaid Equity Corp	Buy	65000	7307	11411	4011	4011	4011	4011	4011	4011	4011	4011
70700	Thomas Medical Partners	Buy	81000	8000	8100	8000	8000	8000	8000	8000	8000	8000	8000
70700	Conna & Company	Buy	80000	4422	8000	4300	4300	4300	4300	4300	4300	4300	4300
70700	Peer Jetty	Buy	80000	7000	8000	4414	4414	4414	4414	4414	4414	4414	4414
70700	RLM98	Buy	46000	7148	10000	19000	445	610	610	610	610	610	610
70700	RFQ Capital Markets	Buy	80000	6000	8000	4000	4000	4000	4000	4000	4000	4000	4000
70700	Global Credit Capital	Buy	24000	7050	10000	19000	445	610	610	610	610	610	610
70700	Chapman	Buy	80000	7050	10000	19000	445	610	610	610	610	610	610
70700	CIBC World Markets	Buy	80000	7050	10000	19000	445	610	610	610	610	610	610
70700	Capital Markets Research	Buy	80000	7050	10000	19000	445	610	610	610	610	610	610
70700	Morgan Stanley	Buy	80000	7050	10000	19000	445	610	610	610	610	610	610
70700	JP Morgan	Buy	80000	7050	10000	19000	445	610	610	610	610	610	610
70700	William Blair	Buy	80000	7050	10000	19000	445	610	610	610	610	610	610
70700	Green & Company	Buy	80000	7050	10000	19000	445	610	610	610	610	610	610
70700	First Global Stockholding	Buy	80000	7050	10000	19000	445	610	610	610	610	610	610
70700	Johnson Securities	Buy	80000	7050	10000	19000	445	610	610	610	610	610	610
70700	Agri Research	Buy	80000	7050	10000	19000	445	610	610	610	610	610	610
70700	Carl & Company	Buy	80000	7050	10000	19000	445	610	610	610	610	610	610
70700	Thornbury Partners	Buy	80000	7050	10000	19000	445	610	610	610	610	610	610
70700	JPR Securities	Buy	80000	7050	10000	19000	445	610	610	610	610	610	610
70700	Latham Brothers	Buy	80000	7050	10000	19000	445	610	610	610	610	610	610
70700	Marill Lynn	Buy	80000	7050	10000	19000	445	610	610	610	610	610	610
70700	Fourth Coast Securities	Buy	80000	7050	10000	19000	445	610	610	610	610	610	610
70700	Soak	Buy	80000	7050	10000	19000	445	610	610	610	610	610	610
70700	SMG Nicolas	Buy	80000	7050	10000	19000	445	610	610	610	610	610	610
70700	2ND Capital Markets	Buy	80000	7050	10000	19000	445	610	610	610	610	610	610
70700	Capitol	Buy	80000	7050	10000	19000	445	610	610	610	610	610	610
70700	First Albany	Buy	80000	7050	10000	19000	445	610	610	610	610	610	610
70700	Goldberg Smith & Co	Buy	80000	7050	10000	19000	445	610	610	610	610	610	610
70700	Supplement	Buy	80000	7050	10000	19000	445	610	610	610	610	610	610
70700	American Technology Research	Buy	80000	7050	10000	19000	445	610	610	610	610	610	610

High estimates
Low estimates



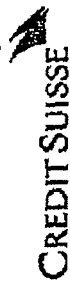
CONFIDENTIAL

Green Summary Income Statement

(All amounts except per share amounts)

	Green Quarterly Financial Performance												Green Annual Performance	
	FY2005A			FY2006E			FY2007E			FY Ended December 31,		2007E		
	Mar-05A	Jun-05A	Sep-05A	Dec-05A	Mar-06E	Jun-06E	Sep-06E	Dec-06E	2005A	2006E	2007E	2007E		
Net Revenue	\$785	\$890	\$1,049	\$1,290	\$1,531	\$1,871	\$1,800	\$2,100	\$4,024	\$7,105	\$9,887	\$9,887		
Cost of Goods Sold	53	103	124	147	174	202	218	254	457	853	1,188	1,188		
Gross Profit	711	787	925	1,144	1,357	1,669	1,582	1,846	3,567	6,250	8,699	8,699		
R&D	78	96	152	157	174	212	229	249	484	884	1,188	1,188		
S&M	83	87	105	155	178	182	198	288	440	817	1,167	1,167		
G&A	57	72	114	114	151	151	163	177	318	598	851	851		
Operating Income	482	623	576	715	668	825	1,005	1,167	2,305	3,972	5,485	5,485		
Plus: Depreciation	55	57	67	85	141	128	136	148	316	550	710	710		
EBITDA	540	680	643	800	809	953	1,141	1,315	2,621	4,522	6,195	6,195		
Interest (Income) / Expense	(14)	(20)	(21)	(20)	(58)	(106)	(107)	(116)	(124)	(382)	(672)	(672)		
Pretax Income	506	643	596	756	751	847	1,034	1,200	2,497	4,140	5,523	5,523		
Income Taxes	147	162	182	318	288	342	342	384	787	1,262	1,782	1,782		
Net Income	368	381	414	438	463	505	692	816	1,710	2,878	3,741	3,741		
EPS	\$1.25	\$1.33	\$1.51	\$1.54	\$2.28	\$2.48	\$2.42	\$2.73	\$5.64	\$9.84	\$13.00	\$13.00		
Average Shares	298.6	287.2	288.7	304.0	304.1	310.0	317.4	322.4	291.9	313.5	330.4	330.4		
WTS/ EPS	-	-	-	-	-	-	\$2.42	\$2.76	-	\$3.65	\$13.07	\$13.07		
Margin %	60%	69%	67%	69%	68%	68%	69%	68%	69%	68%	68%	68%		
Gross Profit %	10%	11%	14%	12%	13%	13%	13%	13%	12%	12%	12%	12%		
R&D %	10%	11%	14%	12%	11%	11%	11%	11%	11%	11%	11%	11%		
S&M %	7%	8%	9%	9%	8%	8%	8%	8%	8%	8%	8%	8%		
G&A %	8%	8%	10%	9%	9%	9%	9%	9%	9%	9%	9%	9%		
Operating Income %	62%	69%	65%	69%	68%	68%	69%	68%	69%	68%	68%	68%		
EBITDA %	69%	76%	61%	64%	67%	67%	67%	67%	67%	67%	67%	67%		
Tax Rate	20%	20%	27%	27%	20%	20%	21%	21%	21%	21%	21%	21%		
Net Income %	46%	43%	42%	42%	46%	46%	43%	42%	42%	41%	40%	40%		
Operating Margin %	62%	70%	55%	55%	44%	44%	56%	55%	56%	56%	56%	56%		
Revenue Y/Y	22%	27%	30%	30%	29%	29%	29%	29%	29%	29%	29%	29%		
Operating Income Y/Y	15%	15%	15%	15%	15%	15%	15%	15%	15%	15%	15%	15%		
Operating Income C/Q	47%	68%	10%	17%	8%	8%	8%	8%	8%	8%	8%	8%		
EPS Y/Y	42%	32%	64%	17%	8%	8%	8%	8%	8%	8%	8%	8%		
EPS C/Q	76%	5%	14%	2%	46%	46%	46%	46%	46%	46%	46%	46%		

Source: Thomas Vistra analyst research report dated September 14, 2005.



CREDIT SUISSE

CSSU 003585


CONFIDENTIAL

HIGHLY CONFIDENTIAL

CS does not provide any tax advice. Any tax statement herein regarding any US federal tax is not intended or written to be used, and cannot be used, by any taxpayer for the purpose of avoiding any penalties. Any such statement herein was written to support the marketing or promotion of the transaction(s) or matter(s) to which the statement relates. Each taxpayer should seek advice based on the taxpayer's particular circumstances from an independent tax advisor.

These materials have been provided to you by Credit Suisse ("CS") in connection with an actual or potential marriage or engagement and may not be used or relied upon for any purpose other than as specifically contemplated by a written agreement with CS. In addition, these materials may not be disclosed, in whole or in part, or summarized or otherwise referred to except as agreed in writing by CS. The information used in preparing these materials was obtained from or through you or your representatives or from public sources. CS assumes no responsibility for independent verification of such information and has relied on such information being complete and accurate in all material respects. To the extent such information includes estimates and forecasts of future financial performance (including estimates of potential cost savings and synergies) prepared by or reviewed or discussed with the managements of your company and/or other potential transaction participants or obtained from public sources, we have assumed that such estimates and forecasts have been reasonably prepared on bases reflecting the best currently available ascertainable estimates and judgments of such managements (or, with respect to estimates and forecasts obtained from public sources, represent reasonable estimates). These materials were designed for use by specific persons familiar with the business and the affairs of your company and CS assumes no obligation to update or otherwise revise these materials. Nothing contained herein should be construed as tax, accounting or legal advice. You (and each of your employees, representatives or other agents) may disclose to any and all persons, without limitation of any kind, the tax treatment and tax structure of the transactions contemplated by these materials and all materials of any kind (including opinions or other tax analyses) that are provided to you relating to such tax treatment and structure. For this purpose, the tax treatment of a transaction is the purported or claimed U.S. federal income tax treatment of the transaction and the tax structure of a transaction is any fact that may be relevant to understanding the purported or claimed U.S. federal income tax treatment of the transaction.

CS has adopted policies and guidelines designed to preserve the independence of its research analysts. CS's policies prohibit employees from directly or indirectly offering a favorable research rating or specific price target, or offering to change a research rating or price target, as consideration for or an inducement to obtain business or other compensation. CS's policies prohibit research analysts from being compensated for their involvement in investment banking transactions.


CREDIT SUISSE

GSSU 003588